

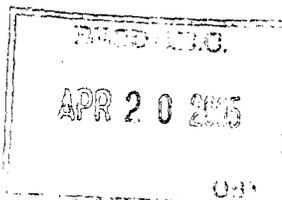


**AMERICAN STOCK EXCHANGE**  
Equities Options ETFs

*Cert AMX*



05048760



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April 20, 2005

Ms. Willie Mae Stroud  
Filer Support - 2  
Room 1004, Mail Stop 1-4  
Office of Filing Information & Consumer Services  
Division of Market Regulation  
Securities and Exchange Commission  
Judiciary Plaza  
100 F Street, NE  
Washington, D.C. 20549

**PROCESSED**

*N* APR 22 2005  
**THOMSON FINANCIAL**

Dear Ms. Stroud:

This is to certify that the American Stock Exchange has received from Lehman Brothers Holdings Inc. a copy of the Company's application on Form 8-A for the registration of the following security:

**Lehman Brothers Index-Plus Notes  
Due 2009  
Performance Based on the Dow Jones STOXX 50 Index**

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Richard A. Mikaliunas