



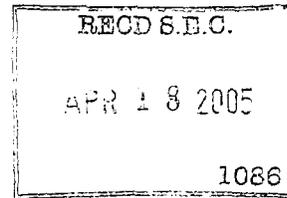
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VIA FACSIMILE AND U.S. MAIL

April 18, 2005

Mr. Brian Johnson  
Branch Chief  
Branch of Filer Support 2, Mailstop 1-4  
Securities and Exchange Commission  
450 Fifth Street, N.W., Room #1004  
Washington, D.C. 20549



Re: American Dairy, Inc.  
Original Listing of Common Stock, \$0.001 par value

PROCESSED

APR 18 2005 E

THOMSON  
FINANCIAL

Dear Mr. Johnson:

Please be advised that PCX Equities, Inc. ("PCXE") has received and approved for listing on the Pacific Exchange, Inc. ("Exchange") the above-referenced security.

Please acknowledge receipt of this letter by stamping the enclosed copy with the date received and returning it in the post-paid self-addressed envelope.

If there are any questions, please call me at (415) 393-4208. Your assistance is greatly appreciated.

Sincerely,

Aaron L. Autajay  
Listings Representative  
Equity Securities Qualification

Enclosure

cc (w/o enclosure): Mr. Mathew Wang  
American Dairy, Inc.

Mr. Stephen A. Zrenda, Jr., P.C.

California Department of Corporations