

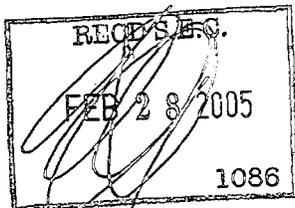
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ANNUAL REPORT  
FORM X-17 A-5  
PART III

SEC FILE NUMBER
8-43278

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 1/1/04 AND ENDING 12/31/04  
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

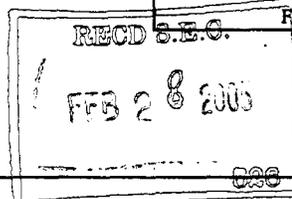
NAME OF BROKER DEALER:

Mutual of America Securities Corporation

OFFICIAL USE ONLY
FIRM ID. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

320 Park Avenue  
(No. and Street)



New York  
(City)

New York  
(State)

10022  
(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Amir Lear 212-224-1940  
(Area Code - Telephone No.)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

KPMG LLP  
(Name - if individual, state last, first, middle name)

757 Third Avenue New York New York  
(Address) (City) (State) (Zip Code)

PROCESSED 017  
MAR 31 2005  
HOMSON FINANCIAL  
OC

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240.17a-5(e)(2).

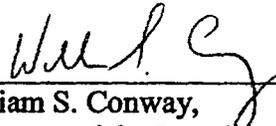
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21

**OATH OR AFFIRMATION**

I, William S. Conway, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Mutual of America Securities Corporation, as of December 31, 2004, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



\_\_\_\_\_  
William S. Conway,  
Chairman of the Board and  
Chief Executive Officer

  
Notary Public

CHRISTOPHER M. MISEO  
NOTARY PUBLIC STATE OF NEW YORK  
NO. 01-MI4899484  
QUALIFIED IN NEW YORK COUNTY  
CERT. FILED IN NEW YORK COUNTY  
COMMISSION EXPIRES AUGUST 29, 2007

**MUTUAL OF AMERICA SECURITIES CORPORATION**

**STATEMENT OF FINANCIAL CONDITION  
DECEMBER 31, 2004**

ASSETS

ASSETS:

Cash and cash equivalents	\$ 93,549
Money market investment	863,893
Deferred federal income taxes	1,797,765
Other assets	<u>12,599</u>

Total assets \$ 2,767,806

LIABILITIES AND STOCKHOLDER'S EQUITY

LIABILITIES:

General expenses due and accrued	\$ 59,124
Due to affiliates	<u>292,066</u>

Total liabilities 351,190

STOCKHOLDER'S EQUITY:

Common stock, \$1.00 par value, 3,000 shares authorized, issued and outstanding	3,000
Additional paid-in capital	9,431,677
Accumulated deficit	<u>(7,018,061)</u>

Total stockholder's equity 2,416,616

Total liabilities and stockholder's equity \$ 2,767,806

The accompanying notes are an integral part of these financial statements.