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05035392

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0151
Expires: August 31, 2005
Estimated average burden
hours per response:0.5

OFFICIAL USE
FILE NO. 84-231
DOC. SEQ. NO. 05035392
EFFECTIVE DATE 4-11-05

FORM TA-W

NOTICE OF WITHDRAWAL FROM REGISTRATION
AS TRANSFER AGENT

Pursuant To Section 17A of the Securities Exchange Act of 1934

Read all instructions on reverse side before preparing form. Please print or type.

1. Transfer Agent File No.: 084-231 2. Full name of registrant: Southern Indiana Gas and Electric Company

3. Name under which transfer agent activities are conducted, if different from above: Same as above

4. Address of registrants principal place of business: No. and street 20 N.W. Fourth St, City Evansville, State IN Zip Code 47708

5. Furnish registrants reasons for ceasing the performance of transfer agent functions or for otherwise requesting withdrawal of its registration. See page 2

6. Furnish the last date registrant performed transfer agent functions as defined by Section 3(a)(25) of the Act for any security, including debt and equity, registered under Section 12 of the Act or which would be required to be registered except for the exemption from registration provided by subsection (g)(2)(B) or (g)(2)(G) of that section. January 31, 2005

Does registrant have any intention of performing in the near future a transfer agent function for any such security? No

7. Is registrant directly or indirectly involved in any legal actions or proceedings or aware of any potential claims (including out-of-proof conditions) against it in connection with its performance of transfer agent functions for any security? If so, furnish complete information with respect to each.
 Yes No

8. Are there any unsatisfied judgments or liens against registrant arising out of its performance of transfer agent functions for any security? If so, furnish complete information regarding each judgment or lien.
 Yes No

9. For each issue shown on Schedule B of registrants Form TA-1, as amended, and for any issues for which registrant assumed transfer agent functions since the last amendment to Schedule B, furnish the name(s) and address(es) of any successor transfer agent(s) and state whether such transfer agent(s) is registered as a transfer agent pursuant to the Act. If there is no successor transfer agent(s), so state.
No successor transfer agent

10. For each issue shown on Schedule B of registrants Form TA-1, as amended, and for any issues for which registrant assumed transfer agent functions since the last amendment to Schedule B, furnish the name(s) and address(es) of the person(s) who has or will have custody or possession of the books and records which registrant maintained in connection with its performance of transfer agent functions.
Not applicable

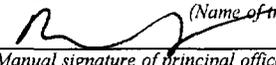
11. Furnish the address(es), if different from Item 10, where such books and records will be located.

12. EXECUTION. The registrant submitting this Form and its attachments and the person executing it represent hereby that it and all materials filed in connection therewith contain a true, correct and complete statement of all required information. Registrant also consents hereby to make the books and records it is required to preserve by Rules 17A d-6 and 7 under the Securities Exchange Act of 1934 (17 CFR 240.17A d-6 and 7) available for examination by authorized representatives of the Securities and Exchange Commission during the period the rules require registrant to preserve such books and records and hereby authorizes the person having custody of such books and records to make them available to such representatives.

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).)

Dated the 9th day of February 2005

PROCESSED Southern Indiana Gas and Electric Company

(Name of transfer agent)

 (Manual signature of principal officer or duly authorized principal)
 Ronald E. Christian
 (Printed name of principal officer or duly authorized principal)
 THOMSON FINANCIAL Executive VP and Corporate Secretary (812) 491-4000
 (Title) (Telephone number)

Form TA-W
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Southern Indiana Gas and Electric Company
File Number: 084-231

Answer to Item 5

On January 31, 2005, the remaining outstanding shares of Southern Indiana Gas and Electric Company 8-1/2% Series Special Preferred Stock were redeemed.