

No.1 Martin Place  
Sydney NSW 2000  
GPO Box 4294  
Sydney NSW 1164

Telephone (61 2) 8232 3333  
Facsimile (61 2) 8232 7780  
Telex 122246  
Internet <http://www.macquarie.com.au>  
DX 10287 SSE  
SWIFT MACQAU2S

Treasury 8232 3600 Facsimile 8232 4227  
Foreign Exchange 8232 3666 Facsimile 8232 3019  
Metals and Mining 8232 3444 Facsimile 8232 3590  
Futures 9231 1028 Telex 72263  
Debt Markets 8232 8569 Facsimile 8232 8341



14 December 2005

United States Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington D.C. 20549  
United States of America



Dear Sir/Madam

**Macquarie Bank Limited (File Number 82-34740) documents for lodgement**

Please find relevant documents for Macquarie Bank Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

SUPPL

Yours sincerely

Dennis Leong  
Company Secretary

PROCESSED

DEC 21 2005

THOMSON  
FINANCIAL

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

2005 DEC 20 P 1:56

RECEIVED

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information...

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 65,834  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

RECEIVED  
2001 DEC 20 P 1:56  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**Appendix 3B**  
**New issue announcement**

---

- 4 Do the \*securities rank equally in all respects from the date of allotment with an existing \*class of quoted \*securities?
- If the additional securities do not rank equally, please state:
- the date from which they do
  - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
  - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- 5 Issue price or consideration
- 6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)
- 7 Dates of entering \*securities into uncertificated holdings or despatch of certificates

Yes

17,499 @ \$28.74  
8,501 @ \$30.51  
39,834 @ \$34.71

N/A - shares were issued on exercise of employee options

65,834 on 07/12/05

---

+ See chapter 19 for defined terms.

	Number	+Class
8	230,977,652	Fully Paid Ordinary Shares
	4,000,000	Macquarie Income Securities (MBLHB)

	Number	+Class
9	32,033,613	Options over Ordinary Shares at various exercise prices
	350,000	Non-cumulative Redeemable Preference Shares

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu with all existing fully paid ordinary shares.
----	--	--

**Part 2 - Bonus issue or pro rata issue**

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the +securities will be offered
- 14 +Class of +securities to which the offer relates
- 15 +Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- |    |  |  |
|----|--|--|
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents<br><br><small>Note: Security holders must be told how their entitlements are to be dealt with.<br/><br/>Cross reference: rule 7.7.</small> |  |
| 19 | Closing date for receipt of acceptances or renunciations   |  |
| 20 | Names of any underwriters  |  |
| 21 | Amount of any underwriting fee or commission   |  |
| 22 | Names of any brokers to the issue  |  |
| 23 | Fee or commission payable to the broker to the issue   |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders  |  |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting   |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled   |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders  |  |
| 28 | Date rights trading will begin (if applicable)   |  |
| 29 | Date rights trading will end (if applicable)   |  |

---

+ See chapter 19 for defined terms.

- 30 How do \*security holders sell their entitlements *in full* through a broker?
- 31 How do \*security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do \*security holders dispose of their entitlements (except by sale through a broker)?
- 33 \*Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities  
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the \*securities are \*equity securities, the names of the 20 largest holders of the additional \*securities, and the number and percentage of additional \*securities held by those holders
- 36  If the \*securities are \*equity securities, a distribution schedule of the additional \*securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

---

+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 7 December 2005  
(Company Secretary)

Print name: Dennis Leong

=====

---

+ See chapter 19 for defined terms.

File Number: 82-34740

RECEIVED

Rule 3.19A.2

# Appendix 3Y

2005 DEC 20 P 1:51

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	Macquarie Bank Limited
<b>ABN</b>	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mark Johnson
<b>Date of last notice</b>	28 October 2005 but 23 August 2005 re Macquarie Bank Limited ("MBL") shares, Options over MBL shares and a Cash-settled put option exercisable against MBL.

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Bond Street Custodians Limited is the bare trustee for Mark Johnson in respect of employee options.
<b>Date of change</b>	<ul style="list-style-type: none"> <li>30 November 2005 re sale of 5,000 MBL shares;</li> <li>1 December 2005 re sale of 35,000 MBL shares and sale of 29,400 Options.</li> </ul>
<b>No. of securities held prior to change</b>	<p>393,803 MBL shares.</p> <p>MBL unlisted options over unissued ordinary shares held by Bond Street Custodians Limited as nominee for Mark Johnson:</p> <ul style="list-style-type: none"> <li>58,800 options exercisable at \$30.51 each and expiring on 1 August 2007;</li> <li>20,900 options exercisable at \$36.99 each and expiring on 8 October 2009; and</li> <li>16,000 options exercisable at \$63.34 each and expiring on 1 August 2010.</li> </ul>
<b>Class</b>	MBL fully paid ordinary shares and Options over MBL fully paid ordinary shares.

G:\CAG\COS\DL\Leong\BRD\ASX notices\JOHNSON\mrj07122005.doc

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Number acquired</b>	Nil.
<b>Number disposed</b>	<ul style="list-style-type: none"> <li>• 40,000 MBL shares; and</li> <li>• 29,400 options exercisable at \$30.51 each and expiring on 1 August 2007.</li> </ul>
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<ul style="list-style-type: none"> <li>• \$67.8286 per share re the 5,000 MBL shares sold on 30 November 2005;</li> <li>• \$67.1584 per share re the 35,000 MBL shares sold on 1 December 2005; and</li> <li>• The 29,400 options were sold at an average price of \$36.6262 each (equivalent to an average MBL share price of \$67.1362 each).</li> </ul>
<b>No. of securities held after change</b>	353,803 MBL shares.  MBL unlisted options over unissued ordinary shares held by Bond Street Custodians Limited as nominee for Mark Johnson: <ul style="list-style-type: none"> <li>• 29,400 options exercisable at \$30.51 each and expiring on 1 August 2007;</li> <li>• 20,900 options exercisable at \$36.99 each and expiring on 8 October 2009; and</li> <li>• 16,000 options exercisable at \$63.34 each and expiring on 1 August 2010.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade re sale of MBL shares and Off-market trade re sale of Options.

**Part 2 – Change of director's interests in contracts**

<b>Detail of new contract</b>	On 5 December 2005, Mark Johnson entered into two Zero Cost Collar transactions with Macquarie Bank Limited in respect of a total of 129,383 fully paid ordinary Macquarie Bank shares, which have the effect of acquiring cash-settled put options against movements in the Macquarie Bank share price below nominated levels, which are below the current share price, and disposing of the benefit of any share price movements above nominated levels, which are above the current share price, over the period to 8 August 2006 in respect of 60,000 shares and over the period to 7 December 2006 in respect of 69,383 shares.
<b>Nature of interest</b>	Direct
<b>Name of registered holder (if issued securities)</b>	N/a
<b>Date of change</b>	5 December 2005
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/a

G:\CAG\COS\DLeong\BRD\ASX notices\JOHNSON\mjrj07122005.doc

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Interest acquired</b>	See description in "Detail of new contract" above.
<b>Interest disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	\$448,060.29
<b>Interest after change</b>	Mark Johnson has two Zero Cost Collar transactions with Macquarie Bank Limited in respect of a total of 129,383 fully paid ordinary Macquarie Bank shares, which have the effect of acquiring cash-settled put options against movements in the Macquarie Bank share price below nominated levels, which are below the current share price, and disposing of the benefit of any share price movements above nominated levels, which are above the current share price, over the period to 8 August 2006, in respect of 60,000 shares and over the period to 7 December 2006 in respect of 69,383 shares.

Dated 7 December 2005

File Number: 82-34740

RECEIVED

Rule 2.7, 3.10.3, 3.10.4, 3.10.5  
2005 DEC 20 P 1:57

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 88,240  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"><li>• the date from which they do</li><li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li><li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li></ul>	<p>Yes</p>
<p>5 Issue price or consideration</p>	<p>536 @ \$20.44 1,666 @ \$23.03 4,166 @ \$25.23 12,358 @ \$28.74 1,666 @ \$29.11 21,064 @ \$30.51 1,700 @ \$31.49 6,666 @ \$32.26 38,418 @ \$34.71</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>N/A - shares were issued on exercise of employee options</p>
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>88,240 on 08/12/05</p>

---

+ See chapter 19 for defined terms.

8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	Number	+Class
		231,065,892	Fully Paid Ordinary Shares
		4,000,000	Macquarie Income Securities (MBLHB)

  

9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	Number	+Class
		31,899,870	Options over Ordinary Shares at various exercise prices
		350,000	Non-cumulative Redeemable Preference Shares

  

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu with all existing fully paid ordinary shares.
----	--	--

**Part 2 - Bonus issue or pro rata issue**

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the +securities will be offered
- 14 +Class of +securities to which the offer relates
- 15 +Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

18 Names of countries in which the entity has +security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with.

Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

22 Names of any brokers to the issue

23 Fee or commission payable to the broker to the issue

24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders

25 If the issue is contingent on +security holders' approval, the date of the meeting

26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled

27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

28 Date rights trading will begin (if applicable)

29 Date rights trading will end (if applicable)

---

+ See chapter 19 for defined terms.

- 30 How do +security holders sell their entitlements *in full* through a broker?
- 31 How do +security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	

---

+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 8 December 2005  
(Company Secretary)

Print name: Dennis Leong

=====

---

+ See chapter 19 for defined terms.

File Number: 82-34740

RECEIVED

Rule 2.7, 3.10.3, 3.10.4-3.10.5

2005 DEC 20 P 1:37

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 110,374   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

36,939 @ \$28.74  
37,097 @ \$30.51  
1,334 @ \$33.01  
33,336 @ \$34.71  
1,668 @ \$37.94

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

N/A - shares were issued on exercise of employee options

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

110,374 on 09/12/05

---

+ See chapter 19 for defined terms.

8	Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the securities in clause 2 if applicable)	Number	<sup>+</sup> Class
		231,176,266	Fully Paid Ordinary Shares
		4,000,000	Macquarie Income Securities (MBLHB)

  

9	Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable)	Number	<sup>+</sup> Class
		31,789,496	Options over Ordinary Shares at various exercise prices
		350,000	Non-cumulative Redeemable Preference Shares

  

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu with all existing fully paid ordinary shares.
----	--	--

**Part 2 - Bonus issue or pro rata issue**

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the <sup>+</sup> securities will be offered	
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates	
15	<sup>+</sup> Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

18 Names of countries in which the entity has \*security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with.

Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

22 Names of any brokers to the issue

23 Fee or commission payable to the broker to the issue

24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of \*security holders

25 If the issue is contingent on \*security holders' approval, the date of the meeting

26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled

27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

28 Date rights trading will begin (if applicable)

29 Date rights trading will end (if applicable)

---

+ See chapter 19 for defined terms.

- 30 How do +security holders sell their entitlements *in full* through a broker?
- 31 How do +security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one).
- (a)  Securities described in Part 1
- (b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

---

+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 9 December 2005  
(Company Secretary)

Print name: Dennis Leong

=====

---

+ See chapter 19 for defined terms.

Macquarie Bank Limited  
ABN 46 008 583 542

Document furnished to United States  
Securities and Exchange Commission by  
Macquarie Bank Limited.

File Number: 82-34740

No.1 Martin Place  
Sydney NSW 2000  
GPO Box 4294  
Sydney NSW 1164

Telephone (61 2) 8232 3333  
Facsimile (61 2) 8232 7780  
Telex 122246  
Internet <http://www.macquarie.com.au>  
DX 10287 SSE  
SWIFT MACQAU2S

Treasury 8232 3600 Facsimile 8232 4227  
Foreign Exchange 8232 3666 Facsimile 8232 3019  
Metals and Mining 8232 3444 Facsimile 8232 3590  
Futures 9231 1028 Telex 72263  
Debt Markets 8232 3815 Facsimile 8232 4414

9 December 2005

Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
Sydney NSW 2000



Dear Sir/Madam

Macquarie Bank Limited - Issued Ordinary Capital and Options Update

Since the last notification to the ASX of the position at 31 October 2005, there have been the following changes in the number of fully paid ordinary shares of Macquarie Bank Limited on issue:

The following options have been exercised (converting into one fully paid share per option):

- 228,861 options exercisable at \$34.71 each and expiring on 2 August 2006 (MBL0029);
- 6,668 options exercisable at \$34.71 each and expiring on 31 August 2006 (MBL0040);
- 35,500 options exercisable at \$34.71 each and expiring on 28 September 2006 (MBL0052);
- 1,668 options exercisable at \$37.26 each and expiring on 31 October 2006 (MBL0063);
- 5,000 options exercisable at \$35.71 each and expiring on 16 November 2006 (MBL0069);
- 10,834 options exercisable at \$36.55 each and expiring on 27 March 2007 (MBL0089);
- 3,332 options exercisable at \$35.59 each and expiring on 8 April 2007 (MBL0097);
- 70,523 options exercisable at \$30.51 each and expiring on 1 August 2007 (MBL0118);
- 5,831 options exercisable at \$30.51 each and expiring on 30 August 2007 (MBL0124);
- 3,333 options exercisable at \$30.51 each and expiring on 6 September 2007 (MBL0129);
- 11,898 options exercisable at \$30.51 each and expiring on 11 October

- 2007 (MBL0131);
- 5,000 options exercisable at \$37.43 each and expiring on 16 October 2007 (MBL0134);
  - 1,666 options exercisable at \$25.04 each and expiring on 24 October 2007 (MBL0136);
  - 1,166 options exercisable at \$30.51 each and expiring on 20 November 2007 (MBL0140);
  - 10,000 options exercisable at \$30.51 each and expiring on 24 December 2007 (MBL0142);
  - 4,166 options exercisable at \$24.42 each and expiring on 19 August 2008 (MBL0195);
  - 43,938 options exercisable at \$28.74 each and expiring on 28 August 2008 (MBL0202);
  - 1,666 options exercisable at \$29.46 each and expiring on 16 September 2008 (MBL0203);
  - 3,332 options exercisable at \$24.17 each and expiring on 17 September 2008 (MBL0205);
  - 5,833 options exercisable at \$28.74 each and expiring on 24 September 2008 (MBL0207);
  - 1,333 options exercisable at \$28.74 each and expiring on 1 October 2008 (MBL0209);
  - 1,666 options exercisable at \$32.82 each and expiring on 21 October 2008 (MBL0218);
  - 1,666 options exercisable at \$31.39 each and expiring on 22 October 2008 (MBL0219);
  - 1,666 options exercisable at \$29.78 each and expiring on 3 November 2008 (MBL0223);
  - 4,166 options exercisable at \$34.49 each and expiring on 9 November 2008 (MBL0229);
  - 1,666 options exercisable at \$24.53 each and expiring on 3 December 2008 (MBL0238); and
  - 1,666 options exercisable at \$34.60 each and expiring on 12 December 2008 (MBL0243).

Thus, at 30 November 2005 the number of issued fully paid ordinary \$1.00 shares was 230,793,461.

During the period 1 November 2005 to 30 November 2005 (inclusive), the following new options have been issued:

- 73,000 options exercisable at \$66.92 each and expiring on 8 November 2010 (MBL0319); and
- 73,500 options exercisable at \$70.60 each and expiring on 22 November 2010 (MBL0320).

During the period 1 November 2005 to 30 November 2005 (inclusive), the following options have lapsed unexercised:

- 1,797 options exercisable at \$23.82 each and expiring on 12 March 2008 (MBL0165);

- 1,836 options exercisable at \$33.11 each and expiring on 22 July 2009 (MBL0267);
- 5,000 options exercisable at \$46.97 each and expiring on 10 January 2010 (MBL0284);
- 5,000 options exercisable at \$49.47 each and expiring on 8 February 2010 (MBL0289);
- 5,000 options exercisable at \$54.24 each and expiring on 8 June 2010 (MBL0300);
- 13,870 options exercisable at \$63.34 each and expiring on 1 August 2010 (MBL0305); and
- 5,000 options exercisable at \$65.72 each and expiring on 8 September 2010 (MBL0309).

The number of options on issue at 30 November 2005 was 32,180,301 all exercisable into one share per option.

Yours faithfully

Dennis Leong  
Company Secretary

# ATTACHMENT 1

## Listing of Macquarie Bank Limited Options

As at 30 November 2005

MBL Code	Number	Exercise Price	Expiry Date
MBL0012	4,168	\$27.04	17/04/2006
MBL0014	1,668	\$28.55	19/04/2006
MBL0018	1,668	\$27.60	28/05/2006
MBL0019	5,000	\$27.77	29/05/2006
MBL0020	3,000	\$27.53	06/06/2006
MBL0023	1,668	\$28.19	24/07/2006
MBL0025	1,668	\$29.72	27/07/2006
MBL0029	1,370,954	\$34.71	02/08/2006
MBL0031	5,000	\$28.21	07/08/2006
MBL0033	5,000	\$29.50	09/08/2006
MBL0037	1,668	\$34.71	28/08/2006
MBL0040	276,004	\$34.71	31/08/2006
MBL0041	3,000	\$34.82	03/09/2006
MBL0042	3,800	\$27.60	04/09/2006
MBL0046	15,307	\$28.19	20/09/2006
MBL0047	4,168	\$32.20	21/09/2006
MBL0048	4,168	\$36.66	24/09/2006
MBL0050	4,168	\$35.95	26/09/2006
MBL0051	3,334	\$33.01	27/09/2006
MBL0052	13,336	\$34.71	28/09/2006
MBL0053	1,668	\$35.93	01/10/2006
MBL0056	1,668	\$29.72	08/10/2006
MBL0057	1,668	\$37.52	09/10/2006
MBL0058	3,334	\$36.68	12/10/2006
MBL0061	12,500	\$37.75	29/10/2006
MBL0062	4,168	\$37.05	30/10/2006
MBL0064	1,668	\$37.94	07/11/2006
MBL0066	1,668	\$36.85	13/11/2006
MBL0067	5,000	\$36.86	14/11/2006
MBL0070	31,909	\$37.58	22/11/2006
MBL0071	4,168	\$36.84	26/11/2006
MBL0072	1,668	\$36.05	03/12/2006
MBL0073	1,668	\$35.71	05/12/2006
MBL0074	1,168	\$36.36	10/12/2006
MBL0075	3,300	\$37.55	20/12/2006
MBL0076	4,168	\$37.67	25/01/2007
MBL0077	5,000	\$37.47	04/02/2007
MBL0078	1,668	\$36.08	12/03/2007
MBL0079	12,500	\$36.54	13/03/2007
MBL0080	4,836	\$36.34	14/03/2007

## Listing of Macquarie Bank Limited Options

As at 30 November 2005

MBL Code	Number	Exercise Price	Expiry Date
MBL0081	1,668	\$35.24	15/03/2007
MBL0083	5,000	\$36.85	19/03/2007
MBL0086	1,668	\$36.85	22/03/2007
MBL0087	3,500	\$36.67	25/03/2007
MBL0088	1,668	\$36.68	26/03/2007
MBL0094	4,168	\$34.82	03/04/2007
MBL0095	4,168	\$35.99	04/04/2007
MBL0096	5,000	\$35.22	05/04/2007
MBL0097	1,668	\$35.59	08/04/2007
MBL0098	1,668	\$37.35	09/04/2007
MBL0099	5,000	\$36.67	10/04/2007
MBL0101	3,334	\$36.95	18/04/2007
MBL0102	5,000	\$33.16	23/05/2007
MBL0103	1,668	\$35.31	24/05/2007
MBL0105	5,000	\$32.76	28/05/2007
MBL0106	1,668	\$33.12	29/05/2007
MBL0107	23,334	\$33.54	04/07/2007
MBL0108	1,668	\$33.45	05/07/2007
MBL0109	12,500	\$33.05	08/07/2007
MBL0111	5,000	\$36.00	10/07/2007
MBL0113	4,168	\$33.20	12/07/2007
MBL0115	5,000	\$33.19	19/07/2007
MBL0117	3,500	\$32.47	23/07/2007
MBL0118	3,022,564	\$30.51	01/08/2007
MBL0119	1,668	\$33.45	23/08/2007
MBL0120	5,000	\$31.54	26/08/2007
MBL0121	1,668	\$32.77	27/08/2007
MBL0122	1,668	\$33.06	28/08/2007
MBL0124	437,281	\$30.51	30/08/2007
MBL0125	3,400	\$31.49	02/09/2007
MBL0128	5,000	\$31.28	05/09/2007
MBL0129	10,001	\$30.51	06/09/2007
MBL0131	140,077	\$30.51	11/10/2007
MBL0132	1,668	\$33.20	14/10/2007
MBL0133	13,334	\$26.45	15/10/2007
MBL0135	1,668	\$31.28	21/10/2007
MBL0136	1,668	\$25.04	24/10/2007
MBL0138	5,000	\$24.48	28/10/2007
MBL0140	7,035	\$30.51	20/11/2007
MBL0142	206,189	\$30.51	24/12/2007
MBL0143	8,334	\$27.18	27/12/2007

## Listing of Macquarie Bank Limited Options

As at 30 November 2005

MBL Code	Number	Exercise Price	Expiry Date
MBL0144	16,668	\$31.54	30/12/2007
MBL0146	5,000	\$26.45	02/01/2008
MBL0147	12,500	\$31.56	03/01/2008
MBL0149	8,334	\$21.66	03/02/2008
MBL0151	3,334	\$23.48	24/01/2008
MBL0152	3,334	\$20.57	06/02/2008
MBL0153	3,334	\$20.44	10/02/2008
MBL0155	3,334	\$23.03	12/02/2008
MBL0156	3,334	\$20.50	13/02/2008
MBL0158	3,334	\$22.76	19/02/2008
MBL0161	3,334	\$23.82	05/03/2008
MBL0162	2,000	\$22.22	06/03/2008
MBL0163	3,334	\$25.23	07/03/2008
MBL0165	1,537	\$23.82	12/03/2008
MBL0166	5,000	\$21.23	13/03/2008
MBL0167	32,500	\$25.82	14/03/2008
MBL0169	12,500	\$25.23	24/03/2008
MBL0170	21,667	\$25.15	01/04/2008
MBL0171	8,334	\$25.68	02/04/2008
MBL0173	3,334	\$25.94	23/04/2008
MBL0174	8,334	\$24.20	24/04/2008
MBL0175	8,334	\$24.27	28/04/2008
MBL0176	12,500	\$24.67	06/05/2008
MBL0177	3,334	\$24.85	07/05/2008
MBL0178	3,334	\$24.40	08/05/2008
MBL0179	3,334	\$24.71	08/05/2008
MBL0181	8,334	\$25.92	13/05/2008
MBL0182	25,917	\$24.58	22/05/2008
MBL0183	5,000	\$24.22	23/05/2008
MBL0184	3,334	\$24.25	26/05/2008
MBL0185	5,000	\$21.12	28/05/2008
MBL0187	3,334	\$24.98	14/07/2008
MBL0188	3,334	\$24.98	16/07/2008
MBL0189	8,334	\$24.93	17/07/2008
MBL0190	5,000	\$24.49	27/07/2008
MBL0191	3,334	\$25.00	28/07/2008
MBL0192	3,334	\$26.05	31/07/2008
MBL0193	8,334	\$26.51	01/08/2008
MBL0194	5,000	\$26.21	04/08/2008
MBL0195	4,168	\$24.42	19/08/2008
MBL0196	3,334	\$28.99	20/08/2008

# ATTACHMENT 1

## Listing of Macquarie Bank Limited Options

As at 30 November 2005

<b>MBL Code</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
MBL0200	5,000	\$29.00	26/08/2008
MBL0201	8,334	\$28.41	02/09/2008
MBL0202	5,068,217	\$28.74	28/08/2008
MBL0203	3,334	\$29.46	16/09/2008
MBL0204	3,334	\$29.46	15/09/2008
MBL0205	1,668	\$24.17	17/09/2008
MBL0206	12,500	\$28.74	26/09/2008
MBL0207	613,385	\$28.74	24/09/2008
MBL0208	9,250	\$24.54	22/09/2008
MBL0209	50,745	\$28.74	01/10/2008
MBL0212	5,000	\$29.46	02/10/2008
MBL0214	5,000	\$29.11	09/10/2008
MBL0215	8,334	\$28.64	13/10/2008
MBL0216	32,500	\$30.26	12/10/2008
MBL0217	12,500	\$24.28	20/10/2008
MBL0218	3,334	\$32.82	21/10/2008
MBL0219	3,334	\$31.39	22/10/2008
MBL0220	5,000	\$29.91	23/10/2008
MBL0221	5,000	\$22.22	24/10/2008
MBL0222	25,000	\$28.74	30/10/2008
MBL0223	3,334	\$29.78	03/11/2008
MBL0224	12,500	\$29.72	04/11/2008
MBL0225	5,000	\$31.18	31/10/2008
MBL0226	5,000	\$34.49	06/11/2008
MBL0227	3,334	\$26.84	01/09/2008
MBL0228	12,500	\$29.00	05/11/2008
MBL0229	8,334	\$34.49	09/11/2008
MBL0231	5,000	\$31.74	07/11/2008
MBL0233	12,500	\$34.44	14/11/2008
MBL0234	12,500	\$34.72	17/11/2008
MBL0235	5,000	\$33.99	21/11/2008
MBL0236	12,500	\$31.31	20/11/2008
MBL0237	5,000	\$34.40	18/11/2008
MBL0238	1,668	\$24.53	03/12/2008
MBL0240	12,500	\$34.91	10/12/2008
MBL0241	3,334	\$21.66	11/12/2008
MBL0242	2,000	\$28.74	16/12/2008
MBL0243	3,334	\$34.60	12/12/2008
MBL0245	4,300	\$28.74	23/12/2008
MBL0246	4,720	\$24.85	22/12/2008
MBL0247	12,500	\$34.78	08/01/2009

# ATTACHMENT 1

## Listing of Macquarie Bank Limited Options

As at 30 November 2005

<b>MBL Code</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
MBL0248	12,500	\$34.78	08/01/2009
MBL0249	12,500	\$33.95	22/01/2009
MBL0250	8,334	\$28.96	02/02/2009
MBL0251	2,900	\$30.51	01/08/2007
MBL0252	10,000	\$33.45	09/02/2009
MBL0253	10,000	\$33.45	09/02/2009
MBL0254	22,500	\$33.45	09/02/2009
MBL0255	5,000	\$32.48	09/02/2009
MBL0256	35,000	\$33.76	08/03/2009
MBL0257	17,500	\$34.67	22/03/2009
MBL0258	3,400	\$24.62	08/03/2009
MBL0259	3,334	\$24.58	09/03/2009
MBL0260	52,500	\$36.71	08/04/2009
MBL0261	27,500	\$35.54	22/04/2009
MBL0262	35,000	\$34.66	10/05/2009
MBL0263	67,500	\$33.00	24/05/2009
MBL0264	17,500	\$33.84	08/06/2009
MBL0265	32,500	\$34.27	22/06/2009
MBL0266	52,500	\$33.58	08/07/2009
MBL0267	1,726,764	\$33.11	22/07/2009
MBL0268	3,086,846	\$32.75	09/08/2009
MBL0269	2,403,200	\$32.26	23/08/2009
MBL0270	5,000	\$30.67	23/08/2009
MBL0271	769,550	\$34.60	08/09/2009
MBL0272	215,200	\$35.28	22/09/2009
MBL0273	199,750	\$36.99	08/10/2009
MBL0274	102,800	\$39.64	22/10/2009
MBL0275	88,350	\$40.81	08/11/2009
MBL0276	94,200	\$32.75	08/11/2009
MBL0277	25,000	\$33.11	08/11/2009
MBL0278	53,150	\$41.72	22/11/2009
MBL0279	127,600	\$32.75	22/11/2009
MBL0280	68,400	\$44.88	08/12/2009
MBL0281	7,000	\$34.60	08/12/2009
MBL0282	20,000	\$32.75	08/12/2009
MBL0283	40,000	\$45.15	22/12/2009
MBL0284	27,500	\$46.97	10/01/2010
MBL0285	22,500	\$47.28	10/01/2010
MBL0286	27,500	\$48.68	24/01/2010
MBL0287	4,000	\$48.61	24/01/2010
MBL0288	65,000	\$49.31	08/02/2010

# ATTACHMENT 1

## Listing of Macquarie Bank Limited Options

As at 30 November 2005

<b>MBL Code</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
MBL0289	27,500	\$49.47	08/02/2010
MBL0290	5,000	\$46.97	10/01/2010
MBL0291	82,500	\$49.16	22/02/2010
MBL0292	45,000	\$49.51	08/03/2010
MBL0293	35,000	\$49.57	22/03/2010
MBL0294	95,000	\$47.82	08/04/2010
MBL0295	85,000	\$45.14	22/04/2010
MBL0296	32,500	\$49.31	08/04/2010
MBL0297	43,000	\$45.89	09/05/2010
MBL0298	37,500	\$49.18	23/05/2010
MBL0299	12,500	\$47.82	23/05/2010
MBL0300	70,000	\$54.24	08/06/2010
MBL0301	40,000	\$58.02	22/06/2010
MBL0302	12,500	\$49.18	22/06/2010
MBL0303	100,500	\$60.41	08/07/2010
MBL0304	37,500	\$63.42	22/07/2010
MBL0305	9,042,468	\$63.34	01/08/2010
MBL0306	32,500	\$62.13	08/08/2010
MBL0307	40,680	\$63.34	08/08/2010
MBL0308	77,500	\$63.33	22/08/2010
MBL0309	120,000	\$65.72	08/09/2010
MBL0310	10,060	\$63.34	08/09/2010
MBL0311	12,500	\$32.26	10/01/2010
MBL0312	5,000	\$35.28	22/09/2009
MBL0313	35,500	\$67.85	22/09/2010
MBL0314	680	\$63.34	22/09/2010
MBL0315	5,000	\$44.94	08/12/2009
MBL0316	20,820	\$63.34	10/10/2010
MBL0317	78,500	\$70.56	10/10/2010
MBL0318	52,000	\$64.16	24/10/2010
MBL0319	73,000	\$66.92	08/11/2010
MBL0320	73,500	\$70.60	22/11/2010
<b>TOTAL</b>	<b>32,180,301</b>		

# Appendix 3Y

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	Macquarie Bank Limited
<b>ABN</b>	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Barrie R Martin
<b>Date of last notice</b>	28 September 2005 but 20 July 2005 re Macquarie Bank Limited ("MBL") shares.

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Macquarie Bank Limited ("MBL") shares held by Wollli Investments Pty Limited, a company in which Barrie Martin has a relevant interest
<b>Date of change</b>	7 December 2005
<b>No. of securities held prior to change</b>	<u>MBL shares:</u> <ul style="list-style-type: none"> <li>• 8,241 MBL shares held directly by Barrie Martin (of which 5,958 were acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan); and</li> <li>• 585 shares held by Wollli Investments Pty Limited.</li> </ul>
<b>Class</b>	MBL fully paid ordinary shares
<b>Number acquired</b>	148 MBL shares
<b>Number disposed</b>	Nil

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$67.0596 per MBL share
<b>No. of securities held after change</b>	<u>MBL shares:</u> <ul style="list-style-type: none"> <li>• 8,389 MBL shares held directly by Barrie Martin (of which 6,106 were acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan); and</li> <li>• 585 shares held by Wolli Investments Pty Limited.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares acquired on-market pursuant to Macquarie Bank Non-Executive Director Share Acquisition Plan

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

12 December 2005

G:\CAG\COS\DL\Leong\BRD\ASX notices\MARTIN\brm12122005.doc

+ See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	Macquarie Bank Limited
<b>ABN</b>	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Helen M Nugent
<b>Date of last notice</b>	21 September 2005 but 19 August 2005 re Macquarie Bank Limited ("MBL") shares

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	MBL shares held by Australian Executor Trustees Limited, a company which acts as a trustee for Helen Nugent's superannuation fund.
<b>Date of change</b>	7 December 2005
<b>No. of securities held prior to change</b>	<u>MBL shares:</u> <ul style="list-style-type: none"> <li>• 7,224 shares held directly by Helen Nugent (of which 4,496 have been acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan); and</li> <li>• 3,570 shares held by Australian Executor Trustees Limited.</li> </ul>
<b>Class</b>	MBL fully paid ordinary shares
<b>Number acquired</b>	148 MBL shares
<b>Number disposed</b>	Nil

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$67.0596 per MBL share
<b>No. of securities held after change</b>	<u>MBL shares:</u> <ul style="list-style-type: none"> <li>• 7,372 shares held directly by Helen Nugent (of which 4,644 have been acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan); and</li> <li>• 3,570 shares held by Australian Executor Trustees Limited.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares acquired on-market pursuant to Macquarie Bank Non-Executive Director Share Acquisition Plan.

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

12 December 2005

Document furnished to United States  
Securities and Exchange Commission by  
Macquarie Bank Limited.

Appendix 3Y  
Change of Director's Interest Notice

File Number: 82-34740

RECEIVED

2005 DEC 20 P 1:31 Rule 3.19A.2

## Appendix 3Y

CITY OF INTERNATIONAL  
CORPORATE FINANCE

### Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	Macquarie Bank Limited
<b>ABN</b>	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Catherine B Livingstone
<b>Date of last notice</b>	19 July 2005

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Macquarie Bank Limited ("MBL") shares held by: <ul style="list-style-type: none"><li>• UBS Private Clients Australia Nominees Pty Limited as nominee for Catherine Livingstone and Michael Satterthwaite;</li><li>• Easdale Pty Limited as trustee of the Michael Satterthwaite Superannuation Fund of which Catherine Livingstone is a beneficiary.</li></ul>
<b>Date of change</b>	7 December 2005
<b>No. of securities held prior to change</b>	MBL Fully Paid Ordinary Shares: <ul style="list-style-type: none"><li>• 3,784 shares held by Catherine Livingstone (of which 1,284 have been acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan);</li><li>• 1,911 shares held by UBS Private Clients Australia Nominees Pty Limited as nominee for Catherine Livingstone and Michael Satterthwaite; and</li><li>• 1,530 shares held by Easdale Pty Limited as trustee of the Michael Satterthwaite Superannuation Fund of which Catherine Livingstone is a beneficiary.</li></ul>

G:\CAG\COS\DL\leong\BRD\ASX notices\LIVINGSTONE\cb112122005.doc

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Class</b>	MBL fully paid ordinary shares
<b>Number acquired</b>	111 MBL shares
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$67.0596 per MBL share
<b>No. of securities held after change</b>	<p>MBL Fully Paid Ordinary Shares:</p> <ul style="list-style-type: none"> <li>• 3,895 shares held by Catherine Livingstone (of which 1,395 have been acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan);</li> <li>• 1,911 shares held by UBS Private Clients Australia Nominees Pty Limited as nominee for Catherine Livingstone and Michael Satterthwaite; and</li> <li>• 1,530 shares held by Easdale Pty Limited as trustee of the Michael Satterthwaite Superannuation Fund of which Catherine Livingstone is a beneficiary.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares acquired on-market pursuant to Macquarie Bank Non-Executive Director Share Acquisition Plan

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

Dated: 12 December 2005

G:\CAG\COS\DL\eng\BRD\ASX notices\LIVINGSTONE\cb112122005.doc

+ See chapter 19 for defined terms.

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 52,043  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"><li>• the date from which they do</li><li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li><li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li></ul>	<p>Yes</p>
<p>5 Issue price or consideration</p>	<p>4,166 @ \$21.66 14,163 @ \$28.74 9,800 @ \$30.51 1,832 @ \$32.47 18,750 @ \$34.71 3,332 @ \$36.00</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>N/A - shares were issued on exercise of employee options</p>
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>52,043 on 12/12/05</p>

---

+ See chapter 19 for defined terms.

	Number	+Class	
8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	231,228,309	Fully Paid Ordinary Shares
		4,000,000	Macquarie Income Securities (MBLHB)

	Number	+Class	
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	31,737,453	Options over Ordinary Shares at various exercise prices
		350,000	Non-cumulative Redeemable Preference Shares

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu with all existing fully paid ordinary shares.
----	--	--

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the +securities will be offered	
14	+Class of +securities to which the offer relates	
15	+Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

18 Names of countries in which the entity has +security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with.

Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

22 Names of any brokers to the issue

23 Fee or commission payable to the broker to the issue

24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders

25 If the issue is contingent on +security holders' approval, the date of the meeting

26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled

27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

28 Date rights trading will begin (if applicable)

29 Date rights trading will end (if applicable)

---

+ See chapter 19 for defined terms.

- 30 How do \*security holders sell their entitlements *in full* through a broker?
- 31 How do \*security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do \*security holders dispose of their entitlements (except by sale through a broker)?
- 33 \*Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1

- (b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the \*securities are \*equity securities, the names of the 20 largest holders of the additional \*securities, and the number and percentage of additional \*securities held by those holders
- 36  If the \*securities are \*equity securities, a distribution schedule of the additional \*securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

---

+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 12 December 2005  
(Company Secretary)

Print name: Dennis Leong

=====

---

+ See chapter 19 for defined terms.

File Number: 82-34740

Rule 3.19A.2

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	Macquarie Bank Limited
<b>ABN</b>	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John G Allpass
<b>Date of last notice</b>	24 November 2005 but 24 May 2005 re ConnectEast Group stapled securities.

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Stapled securities held by John Allpass Pty Limited, a trustee for a superannuation fund of which John Allpass is a beneficiary.
<b>Date of change</b>	2 December 2005
<b>No. of securities held prior to change</b>	41,547 ConnectEast Group stapled securities
<b>Class</b>	ConnectEast Group stapled securities
<b>Number acquired</b>	1,187 stapled securities
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$1.136914 per stapled security
<b>No. of securities held after change</b>	42,734 ConnectEast Group stapled securities
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of stapled securities pursuant to Distribution Reinvestment Plan

G:\CAG\COS\Leong\BRD\ASX notices\ALLPASS\jga13122005.doc

+ See chapter 19 for defined terms.

Appendix 3Y  
Change of Director's Interest Notice

---

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

13 December 2005

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 20,000  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- 4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?
- If the additional securities do not rank equally, please state:
- the date from which they do
  - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
  - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- 5 Issue price or consideration
- 6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)
- 7 Dates of entering +securities into uncertificated holdings or despatch of certificates

Yes

5,000 @ \$30.51  
15,000 @ \$34.71

N/A - shares were issued on exercise of employee options

20,000 on 13/12/05

---

+ See chapter 19 for defined terms.

8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	Number	+Class
		231,248,309	Fully Paid Ordinary Shares
		4,000,000	Macquarie Income Securities (MBLHB)

  

9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	Number	+Class
		31,717,453	Options over Ordinary Shares at various exercise prices
		350,000	Non-cumulative Redeemable Preference Shares

  

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu with all existing fully paid ordinary shares.
----	--	--

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the +securities will be offered	
14	+Class of +securities to which the offer relates	
15	+Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders
- 25 If the issue is contingent on +security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)

---

+ See chapter 19 for defined terms.

- 30 How do +security holders sell their entitlements *in full* through a broker?
- 31 How do +security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities  
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

+ See chapter 19 for defined terms.

**Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
  
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
  
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
  
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 13 December 2005  
(Company Secretary)

Print name: Dennis Leong

=====

---

+ See chapter 19 for defined terms.