



05013400



1 December 2005

5 Morrison Street  
Edinburgh  
EH3 8BH

United States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street N.W.  
WASHINGTON D.C. 20549  
United States of America

Direct Line 0131 243 5586  
Fax No 0131 243 5516

Your Ref: 82/5222



Exemption

Dear Sirs,

SUPPL

**HBOS plc filings pursuant to Rule 12g3-2(b)**

I enclose documents either sent to shareholders or made available to the public during the period 1<sup>st</sup> November to 30<sup>th</sup> November 2005.

**Announcements made to the London Stock Exchange:-**

- 01.11.05 Rule 8 disclosure - O2 plc
- 01.11.05 Rule 8 disclosure - Prudential plc
- 01.11.05 Rule 8 disclosure - P & O plc
- 01.11.05 Rule 8 disclosure - BPB plc
- 01.11.05 Publication of Final Terms
- 01.11.05 Transaction in own shares
- 01.11.05 Cancellation of Treasury Shares
- 02.11.05 Rule 8 disclosure - P & O
- 02.11.05 Rule 8 disclosure - O2 plc
- 02.11.05 Rule 8 disclosure - Parkdean Holidays
- 02.11.05 Rule 8 disclosure - Sygen Int
- 02.11.05 Rule 8 disclosure - Exel plc
- 02.11.05 Rule 8 disclosure - Prudential plc
- 02.11.05 Transaction in Own Shares
- 02.11.05 Director Shareholding - Halifax Sharesave Scheme, HBOS Sharesave Plan and Bank of Scotland SAYE
- 02.11.05 Director Shareholding - HSDL Nominees Limited
- 03.11.05 Rule 8 disclosure - P & O
- 03.11.05 Rule 8 disclosure - BPB plc
- 03.11.05 Rule 8 disclosure - O2 plc
- 03.11.05 Rule 8 disclosure - Prudential plc
- 03.11.05 Director shareholding - HBOS QUEST Limited
- 04.11.05 Halifax House Price Index Oct 05
- 04.11.05 Rule 8 disclosure - P & O
- 04.11.05 Rule 8 disclosure - BPB plc
- 04.11.05 Rule 8 disclosure - Parkdean Holidays
- 04.11.05 Rule 8 disclosure - O2 plc
- 04.11.05 Rule 8 disclosure - Prudential plc
- 07.11.05 Publication of Final Terms
- 07.11.05 Rule 8 disclosure - O2 plc
- 08.11.05 Rule 8 disclosure - O2 plc

PROCESSED

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*Dec 12/20*

08.11.05	Rule 8 disclosure - Prudential plc
09.11.05	Transaction in Own shares
09.11.05	Rule 8 disclosure - O2 plc
09.11.05	Rule 8 disclosure - Prudential plc
09.11.05	Director shareholding
10.11.05	Transaction in Own Shares
10.11.05	Rule 8 disclosure - P & O
10.11.05	Rule 8 disclosure - Prudential plc
10.11.05	Rule 8 disclosure - O2 plc
10.11.05	Rule 8 disclosure - O2 plc
11.11.05	Director Shareholding - Halifax Sharesave Scheme
11.11.05	Rule 8 disclosure - O2 plc
11.11.05	Rule 8 disclosure - Prudential plc
11.11.05	Rule 8 disclosure - P & O
14.11.05	Rule 8 disclosure - Prudential plc
15.11.05	Rule 8 disclosure - Prudential plc
15.11.05	Rule 8 disclosure - P & O
15.11.05	Rule 8 disclosure - BPB plc
15.11.05	Rule 8 disclosure - O2 plc
15.11.05	Director shareholding - HBOS Long Term Executive Bonus Plan
16.11.05	Rule 8 disclosure - O2 plc
16.11.05	Rule 8 disclosure - P & O
16.11.05	Rule 8 disclosure - Prudential plc
17.11.05	Transaction in Own Shares
17.11.05	Rule 8 disclosure - SkyePharma plc
17.11.05	Rule 8 disclosure - O2 plc
17.11.05	Rule 8 disclosure - BPB plc
17.11.05	Rule 8 disclosure - P & O
17.11.05	Rule 8 disclosure - Prudential plc
17.11.05	Director shareholding - Halifax Sharesave Scheme & HBOS Sharesave Plan
18.11.05	Rule 8 disclosure - Kingston Comm (Hull)
18.11.05	Rule 8 disclosure - O2 plc
18.11.05	Rule 8 disclosure - BPB plc
18.11.05	Rule 8 disclosure - Prudential plc
18.11.05	Rule 8 disclosure - P & O
18.11.05	Rule 8 disclosure - SkyePharma plc
18.11.05	Director shareholding - HBOS Employee Trust Limited
21.11.05	Transaction in Own shares
21.11.05	Rule 8 disclosure - BPB plc
21.11.05	Rule 8 disclosure - P & O
21.11.05	Rule 8 disclosure - Prudential plc
21.11.05	Rule 8 disclosure - SkyePharma plc
21.11.05	Rule 8 disclosure - O2 plc
22.11.05	Rule 8 disclosure - O2 plc
22.11.05	Rule 8 disclosure - Prudential plc
22.11.05	Rule 8 disclosure - P & O
22.11.05	Rule 8 disclosure - SkyePharma
23.11.05	Transaction in Own Shares
23.11.05	Rule 8 disclosure - O2 plc
23.11.05	Rule 8 disclosure - Prudential plc
23.11.05	Rule 8 disclosure - SkyePharma
23.11.05	Rule 8 disclosure - BPB plc
23.11.05	Director shareholding - Halifax Sharesave Scheme & HBOS Sharesave Plan
24.11.05	Publication of Final Terms
24.11.05	Transaction in Own Shares
24.11.05	Director shareholding - Bank of Scotland SAYE
24.11.05	Rule 8 disclosure - O2 plc
24.11.05	Rule 8 disclosure - BPB plc
24.11.05	Rule 8 disclosure - P & O
24.11.05	Rule 8 disclosure - SkyePharma plc
24.11.05	Rule 8 disclosure - Prudential plc
25.11.05	Transaction in Own Shares

25.11.05	Rule 8 disclosure - O2 plc
25.11.05	Rule 8 disclosure - P & O
25.11.05	Rule 8 disclosure - Prudential plc
25.11.05	Rule 8 disclosure - Parkdean Holidays
28.11.05	Transaction in Own Shares
28.11.05	Rule 8 disclosure - Prudential plc
28.11.05	Rule 8 disclosure - O2 plc
28.11.05	Rule 8 disclosure - Parkdean Holidays
28.11.05	Rule 8 disclosure - P & O
29.11.05	Transaction in own shares
29.11.05	Rule 8 disclosure - P & O
29.11.05	Rule 8 disclosure - Parkdean Holidays
29.11.05	Rule 8 disclosure - Prudential plc
29.11.05	Rule 8 disclosure - O2 plc
29.11.05	Cancellation of Treasury Shares
29.11.05	Director shareholding - Bank of Scotland SAYE
30.11.05	Transaction in own shares
30.11.05	Rule 8 disclosure - Parkdean Holidays
30.11.05	Rule 8 disclosure - Prudential plc
30.11.05	Rule 8 disclosure - O2 plc
30.11.05	Director shareholding - Halifax Sharesave Scheme & HBOS Sharesave Plan

## Documents lodged at Companies House:

### Forms 88(2)

1 Form 88(2)'s – Return of Allotment of	1,500,000 Shares registered on 29.09.05
1 Form 88(2)'s – Return of Allotment of	7,205 Shares registered on 01.11.05
1 Form 88(2)'s – Return of Allotment of	6,736 Shares registered on 02.11.05
1 Form 88(2)'s – Return of Allotment of	15,276 Shares registered on 03.11.05
1 Form 88(2)'s – Return of Allotment of	31,656 Shares registered on 04.11.05
1 Form 88(2)'s – Return of Allotment of	58,059 Shares registered on 07.11.05
1 Form 88(2)'s – Return of Allotment of	65,256 Shares registered on 08.11.05
1 Form 88(2)'s – Return of Allotment of	65,731 Shares registered on 09.11.05
1 Form 88(2)'s – Return of Allotment of	75,250 Shares registered on 10.11.05
1 Form 88(2)'s – Return of Allotment of	18,827 Shares registered on 11.11.05
1 Form 88(2)'s – Return of Allotment of	104,780 Shares registered on 14.11.05
1 Form 88(2)'s – Return of Allotment of	180,058 Shares registered on 15.11.05
1 Form 88(2)'s – Return of Allotment of	67,368 Shares registered on 16.11.05
1 Form 88(2)'s – Return of Allotment of	115,111 Shares registered on 17.11.05
1 Form 88(2)'s – Return of Allotment of	77,002 Shares registered on 18.11.05
1 Form 88(2)'s – Return of Allotment of	25,911 Shares registered on 21.11.05
1 Form 88(2)'s – Return of Allotment of	22,152 Shares registered on 22.11.05
1 Form 88(2)'s – Return of Allotment of	14,510 Shares registered on 23.11.05
1 Form 88(2)'s – Return of Allotment of	16,946 Shares registered on 24.11.05
1 Form 88(2)'s – Return of Allotment of	41,412 Shares registered on 25.11.05
1 Form 88(2)'s – Return of Allotment of	19,240 Shares registered on 28.11.05
1 Form 88(2)'s – Return of Allotment of	5,939 Shares registered on 29.11.05
1 Form 88(2)'s – Return of Allotment of	33,433 Shares registered on 30.11.05

### Forms 169

1 Form 169(A2) - Return by a PLC purchasing its own shares for holding in Treasury dated	17.10.05
1 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated	18.10.05
1 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated	19.10.05
6 Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated	01.11.05

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

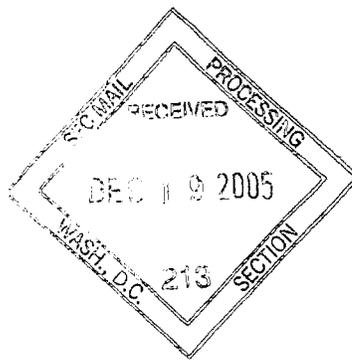
A handwritten signature in black ink, appearing to read 'Kenny Melville', written in a cursive style.

Kenny Melville  
Assistant Company Secretary

## Regulatory Announcement

Go to market news section

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 01-Nov-05  
**Number** 4151T



HBOS plc announces that on 31 October 2005 it purchased 1,350,000 of its ordinary shares at a price of 833.7994 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 12,221,000 of its ordinary shares in Treasury and has a total of 3,852,040,426 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS Treasury Services PLC
<b>TIDM</b>	87JT
<b>Headline</b>	Publication of Final Terms
<b>Released</b>	09:32 01-Nov-05
<b>Number</b>	4176T

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*GBP 350,000,000 Notes due September 2009, ISIN No. XS0228660444*

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_3-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_3-2005-10-31.pdf)

*GBP 150,000,000 Notes due December 2010, ISIN No. XS0168573607*

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_1-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_1-2005-10-31.pdf)

*EUR 10,000,000 Notes due September 2025, ISIN No. XS0228674825*

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_4-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_4-2005-10-31.pdf)

*CZK 350,000,000 Notes due September 2012, ISIN No. XS0228700844*

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_5-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_5-2005-10-31.pdf)

EUR 15,000,000 due September 2017, ISIN No. XS0228840186

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_6-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_6-2005-10-31.pdf)

USD 30,000,000 Notes due September 2015, ISIN No. XS0228546072

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_2-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_2-2005-10-31.pdf)

EUR 10,000,000 Notes due September 2030, ISIN No. XS0229574651

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_8-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_8-2005-10-31.pdf)

GBP 150,000,000 Notes due December 2009 and GBP 50,000,000 Notes due December 2009, ISIN No. XS0230355967

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_9-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_9-2005-10-31.pdf)

SGD 57,250,000 Notes due September 2010, ISIN No. XS0229315477

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_7-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_7-2005-10-31.pdf)

JPY 20,400,000,000 Notes due October 2012, ISIN No. XS0231494351

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_13-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_13-2005-10-31.pdf)

EUR 50,000,000 Notes due October 2025, ISIN No. XS0231897801

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_12-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_12-2005-10-31.pdf)

EUR 25,000,000 Notes due October 2015, ISIN No. XS0231160572

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_11-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_11-2005-10-31.pdf)

EUR 25,000,000 Notes due September 2009, ISIN No. XS0230515594

[http://www.rns-pdf.londonstockexchange.com/rns/4176t\\_10-2005-10-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4176t_10-2005-10-31.pdf)

For further information, please contact

HBOS Treasury Services plc

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

Attention: Legal Department

## **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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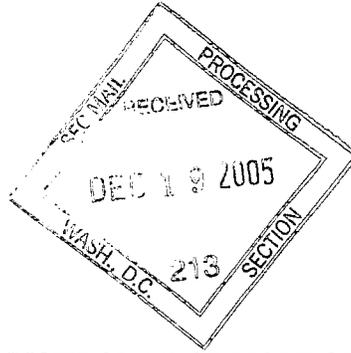
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# Regulatory Announcement

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:38 01-Nov-05  
 Number 4483T



FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	31/10/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
6,837	£7.334
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	22,696,671 (4.517%)
---	---------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	01/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

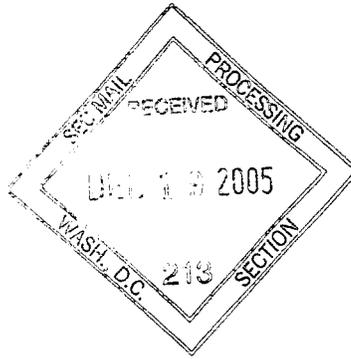
\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not

# Regulatory Announcement

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- P&O  
 Released 11:41 01-Nov-05  
 Number 4489T



FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	The Peninsular & Oriental Steam Navigation Company plc
Relevant security dealt in	Deferred Stock of £1 each
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	31/10/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
3,295	Transfer In
Amount sold	Price per unit (currency must be stated)
5,931,439	£4.145

Resultant total amount and percentage of the same relevant security owned or controlled	28,541,659 (3.808%)
---	---------------------

IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	01/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of “connected fund managers and principal traders” in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code’s dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel’s website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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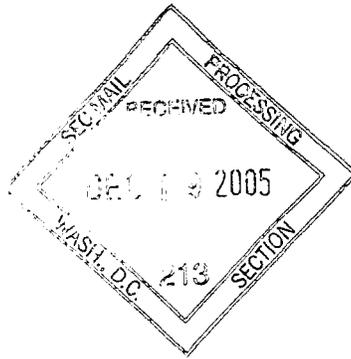
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# Regulatory Announcement

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 11:42 01-Nov-05  
 Number 4493T



FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Prudential plc
Relevant security dealt in	Ord 5p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	31/10/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
14,544	£4.701
Amount sold	Price per unit (currency must be stated)
860	Transfer Out

Resultant total amount and percentage of the same relevant security owned or controlled	52,688,232 (2.208%)
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IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	01/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is

insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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# Regulatory Announcement

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 11:42 01-Nov-05  
 Number 4496T



FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	O2 plc
Relevant security dealt in	Ord 0.1p
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, nature of connection #	
Date of dealing	31/10/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
500,000	£2.060
35	£2.046
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	189,588,560 (2.163%)
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### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	01/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not

be named.

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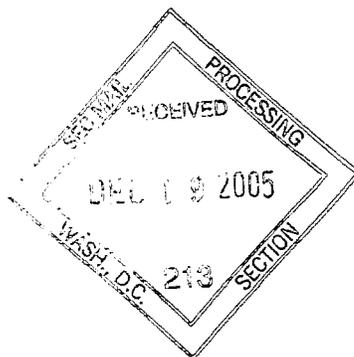
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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Cancellation- Treasury Shares
Released	15:00 01-Nov-05
Number	4675T



### Cancellation of Ordinary Shares held in Treasury

HBOS plc announces that on 1 November 2005, 10,000,000 of its ordinary shares held in Treasury have been cancelled.

Following the cancellation, HBOS plc holds 2,221,000 of its ordinary shares in Treasury and has a total of 3,852,047,631 ordinary shares (excluding shares held in Treasury) in issue.

This brings the total number of ordinary shares cancelled in the current buyback programme to 90,000,000.

END

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- P & O  
 Released 11:41 02-Nov-05  
 Number 5176T

FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	The Peninsular & Oriental Steam Navigation Company plc
Relevant security dealt in	Deferred Stock of £1 each
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	31/10/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
1,000	£4.148

Resultant total amount and percentage of the same relevant security owned or controlled	28,540,659 (3.807%)
---	---------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	02/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

END

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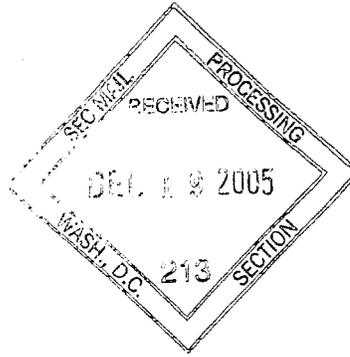
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# Regulatory Announcement

Go to market news section



Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 11:43 02-Nov-05  
 Number 5180T



r FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	O2 plc
Relevant security dealt in	Ord 0.1p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	01/11/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
14	£2.070
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	189,588,574 (2.163%)
---	----------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	02/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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# Regulatory Announcement

Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Parkdean Holidays  
 Released 11:46 02-Nov-05  
 Number 5188T



r FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Parkdean Holidays plc
Relevant security dealt in	Ord 20p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	01/11/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
46	£2.540

Resultant total amount and percentage of the same relevant security owned or controlled	2,395,836 (4.781%)
---	--------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	02/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.  
 # See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.  
 † If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

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**\* Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Sygen Int  
 Released 11:47 02-Nov-05  
 Number 5184T

r FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Sygen International plc
Relevant security dealt in	Ord 10p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	01/11/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
1,000,000	£0.620

Resultant total amount and percentage of the same relevant security owned or controlled	6,488,965 (2.197%)
---	--------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	02/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Exel plc  
 Released 11:48 02-Nov-05  
 Number 5191T

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Exel plc
Relevant security dealt in	Ord 27 7/9p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	01/11/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
636,023	£12.036

Resultant total amount and percentage of the same relevant security owned or controlled	2,410,577 (0.817%)
---	--------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	02/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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# Regulatory Announcement

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 11:50 02-Nov-05  
 Number 5194T



FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Prudential plc
Relevant security dealt in	Ord 5p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	01/11/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
5,935	Transfer In
Amount sold	Price per unit (currency must be stated)
258,248	£4.806

Resultant total amount and percentage of the same relevant security owned or controlled	52,435,919 (2.197%)
---	---------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	02/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	12:25 02-Nov-05
Number	5278T

HBOS plc announces that on 1 November 2005 it purchased 300,000 of its ordinary shares at a price of 837.9429 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 2,521,000 of its ordinary shares in Treasury and has a total of 3,851,747,631 ordinary shares (excluding shares held in Treasury) in issue.

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 15:52 02-Nov-05  
**Number** 5477T

## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Halifax Sharesave Scheme  
HBOS Sharesave Plan  
Bank of Scotland Save As You Earn

(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
Bank of Scotland SAYE	1,169	02/11/2005
Halifax Sharesave Scheme	75,373	02/11/2005
HBOS Sharesave Plan	6,778	02/11/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 3,571,277 shares still held by the QUEST.

END

Close

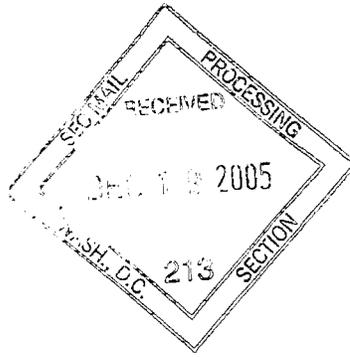
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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 16:30 02-Nov-05  
**Number** 5497T



### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the *issuer*

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or (ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

(ii) .....

3. Name of *person discharging managerial responsibilities/director*

Sir Ronald Garrick

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Person referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

HSDL Nominees Limited

8 State the nature of the transaction

Acquisition

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

3,000

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

N/A

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

13. Price per *share* or value of transaction

£8.2938

14. Date and place of transaction

28 October 2005

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

23,245 (0.0006%)

16. Date issuer informed of transaction

1 November 2005

17. Name of contact and telephone number for queries

0131 243 8671

**Name and signature of duly authorised officer of *issuer* responsible for making notification**

Kenny Melville, Assistant Company Secretary

**Date of notification**

2 November 2005

END

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- P & O  
Released 11:53 03-Nov-05  
Number 5941T

r FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	The Peninsular & Oriental Steam Navigation Company plc
Relevant security dealt in	Deferred Stock of £1 each
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	02/11/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
3,988	£4.415
3,130,000	£4.406
<b>Resultant total amount and percentage of the same relevant security owned or controlled</b>	<b>25,406,674 (3.389%)</b>

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	03/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- BPB plc  
Released 11:54 03-Nov-05  
Number 5944T

FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, nature of connection #	
Date of dealing	02/11/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
5,263	£7.360
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	22,701,934 (4.518%)
---	---------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	03/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- O2 plc  
Released 11:57 03-Nov-05  
Number 5948T

r FORM 8.3

### DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	O2 plc
Relevant security dealt in	Ord 0.1p
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, nature of connection #	
Date of dealing	02/11/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
21,000,000	£1.977
24,292	£1.973
95,000	£1.976

Resultant total amount and percentage of the same relevant security owned or controlled	168,469,290 (1.922%)
---	----------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	03/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

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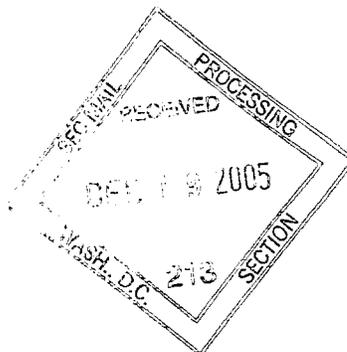
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# Regulatory Announcement

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 11:59 03-Nov-05  
 Number 5951T



FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Prudential plc
Relevant security dealt in	Ord 5p
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, nature of connection #	
Date of dealing	02/11/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
11,182	£4.900
Amount sold	Price per unit (currency must be stated)
6,846	£4.900
560	£4.895

Resultant total amount and percentage of the same relevant security owned or controlled	52,439,696 (2.197%)
---	---------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	03/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 15:41 03-Nov-05  
**Number** 6177T

### HBOS PLC (The 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

The Company has today received notification that HBOS QUEST Limited purchased ordinary shares in the Company as follows:

<u>Date</u>	<u>No. of Ordinary Shares</u>	<u>Price per Share</u>
2 November 2005	892,293	861.737p
3 November 2005	711,688	867.981p

It is intended that these shares will be held and released (as appropriate) from the HBOS Qualifying Employee Trust (the QUEST) to certain participants of the HBOS Sharesave Plan(s).

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 5,175,258 shares held by the QUEST.

END

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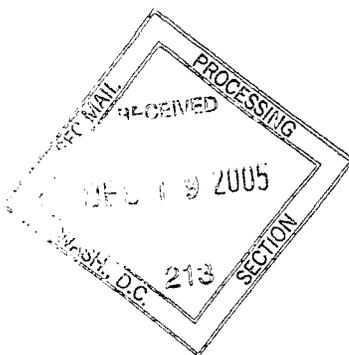
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## Regulatory Announcement

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**Company** Halifax PLC  
**TIDM** 42HH  
**Headline** Hx House Price Index Oct 2005  
**Released** 08:00 04-Nov-05  
**Number** 6306T



# Halifax House Price Index

**National Index**

**October 2005**

### All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 544.4      Monthly Change 0.0%      Annual Change 3.9%

Standardised Average Price (seasonally adjusted) £168,210

### Key Points

- House prices in the UK were unchanged in October. The pattern of price movements during recent months shows that the market has strengthened, but the static level of prices in October suggests that we are not poised for another sustained period of sharp rising property values.
- On an annual basis, house prices were up 3.9%, significantly below the 18.5% recorded in October 2004.
- Housing market activity continues to improve. The number of mortgage approvals to fund house purchase rose for the third successive month in September, according to the Bank of England, and was 24% higher than in September 2004. Buyer enquiries for property increased for the fourth successive month in September, according to the latest RICS survey, marking the longest run of rising enquiries in two years.

- Continuing economic growth, the high level of employment - which reached a record level of 28.76 million in the three months to August 2005 - and a boost to household sentiment regarding the future direction of interest rates following August's base rate cut are all supporting housing demand.
- This year's slowdown in the pace of UK economic growth and the ongoing historically high level of house prices relative to average earnings are, however, expected to curb the recent improvement in housing demand and prevent a marked pick-up in prices.

**Commenting, Martin Ellis, Chief Economist, said:**

"House prices were unchanged in October following increases of over 1% in both August and September. The overall pattern of price movements over the past few months shows that the market has strengthened compared with earlier in the year, but the static level of prices in October suggests that we are not poised for another sustained period of sharply rising property values.

Continuing economic growth, the high level of employment and a boost to household sentiment regarding the future direction of interest rates following August's base rate cut are all supporting housing demand. This year's slowdown in the pace of UK economic growth and the ongoing historically high level of house prices relative to average earnings are, however, expected to curb the recent improvement in housing demand and prevent a marked pick-up in prices."

**Activity continues to improve .....**

Key indicators provide further evidence that housing market activity continues to recover. For example, Inland Revenue figures show that the number of property transactions increased by 16% between the second and third quarters of 2005.

The number of mortgage approvals to fund house purchase rose for the third successive month in September, according to the Bank of England. The number of loans, at 107,000, on a seasonally adjusted basis, was 24% higher than in September 2004 and was at its highest level since June 2004.

Buyer enquiries for property increased for the fourth successive month in September, according to the latest RICS survey, marking the longest run of rising enquiries in two years. Halifax Estate Agents, along with other agents, have experienced a rise in sales in recent months.

**Economic fundamentals underpinning the market are sound .....**

Sustained economic growth, high levels of employment and healthy earnings growth are all supporting housing demand.

The UK economy continues to grow but preliminary ONS figures confirm that overall activity expanded at a pace below its long-term average rate in 2005 Quarter 3 for the fifth successive quarter. The quarterly rise of 0.4% was slightly below the 0.5% increase in Quarter 2. Annual GDP growth, however, increased from 1.5% in Q2 to 1.6% in Q3. Historically, the UK economy has grown at an average rate of 0.6% a quarter and 2.5% per year.

Despite the slowdown in economic growth over the past year, the number of people in employment has continued to rise, reaching a record level of 28.76 million in the three months to August 2005. This was 103,000 up on the previous three months and 345,000 higher than a year earlier.

Average earnings increased by 4.2% in the three months to August 2005, comfortably exceeding the 2.5% rise in consumer prices in the year to September 2005.

NOTE: The 3.9% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

*The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.*

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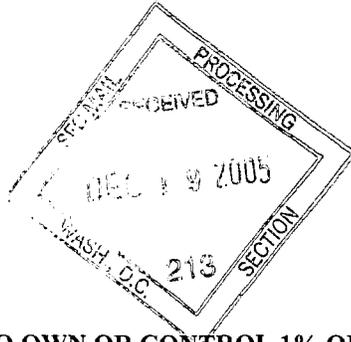
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# Regulatory Announcement

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- P & O  
 Released 11:55 04-Nov-05  
 Number 6621T



r FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	The Peninsular & Oriental Steam Navigation Company plc
Relevant security dealt in	Deferred Stock of £1 each
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	03/11/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
1,680,593	£4.400

Resultant total amount and percentage of the same relevant security owned or controlled	23,726,084 (3.164%)
---	---------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	04/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- BPB plc  
Released 11:57 04-Nov-05  
Number 6624T

r FORM 8.3

### DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	03/11/2005

#### DEALINGS †

Amount bought	Price per unit (currency must be stated)
1,755	£7.385
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	22,703,689 (4.519%)
---	---------------------

#### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	04/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

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For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Parkdean Holidays  
Released 11:58 04-Nov-05  
Number 6628T

r FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Parkdean Holidays plc
Relevant security dealt in	Ord 20p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	03/11/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
2,273	£2.492
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	2,398,109 (4.786%)
---	--------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	04/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- O2 plc  
Released 12:01 04-Nov-05  
Number 6632T

FORM 8.3

## DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	O2 plc
Relevant security dealt in	Ord 0.1p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	03/11/2005

### DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
9,374	£1.971

Resultant total amount and percentage of the same relevant security owned or controlled	168,459,919 (1.922%)
---	----------------------

### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	04/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Prudential plc  
Released 12:01 04-Nov-05  
Number 6635T

FORM 8.3

### DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Prudential plc
Relevant security dealt in	Ord 5p
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, nature of connection #	
Date of dealing	03/11/2005

#### DEALINGS †

Amount bought	Price per unit (currency must be stated)
72,746	£4.907
3,729	£4.985
1,262	Transfer In
Amount sold	Price per unit (currency must be stated)
23,333	£4.905
18	£4.915

Resultant total amount and percentage of the same relevant security owned or controlled	52,494,082 (2.200%)
---	---------------------

#### IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	04/11/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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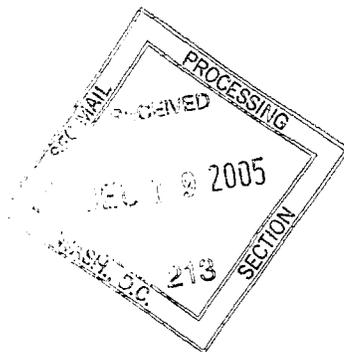
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## Regulatory Announcement

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**Company** HBOS Treasury Services PLC  
**TIDM** 87JT  
**Headline** Publication of Final Terms  
**Released** 12:15 07-Nov-05  
**Number** 7335T



### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*SGD 25,500,000 Floating Rate Notes due September 2010, ISIN No. XS0229315477*

[http://www.rns-pdf.londonstockexchange.com/rns/7335t\\_-2005-11-7.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7335t_-2005-11-7.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

### DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus and Final Terms may be

addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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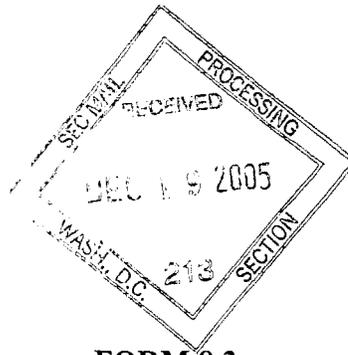
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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- O2 plc  
Released 11:39 07-Nov-05  
Number 7286T



## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	O2 plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 0.1p
Date of dealing	4 November 2005

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	122,759,923	(1.400%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	122,759,923	(1.400%)	Nil

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	Nil		Nil

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

**3. DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	45,700,000	£1.970

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Options paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	7 November 2005
Contact name	Kenny Melville
Telephone number	0131 243 8671
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, state nature of connection (Note 10)	

##### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- O2 plc  
Released 12:26 08-Nov-05  
Number 8045T



## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	O2 plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 0.1p
Date of dealing	7 November 2005

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	111,259,926	(1.269%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	111,259,926	(1.269%)	Nil

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	Nil		Nil

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	11,500,000	£1.970

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	8 November 2005
Contact name	Lysanne Black
Telephone number	0131 243 8671
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, state nature of connection (Note 10)	

##### Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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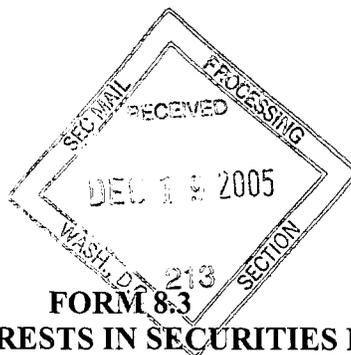
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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Prudential plc  
Released 12:27 08-Nov-05  
Number 8047T



## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Prudential plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 5p
Date of dealing	7 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number
(1) Relevant securities	52,493,376 (2.212%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,493,376 (2.212%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

	Long	Short
	Number (%)	Number
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Transfer out	291	N/A
Sale	416	£5.037

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	8 November 2005
Contact name	Lysanne Black
Telephone number	0131 243 8671
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, state nature of connection (Note 10)	

##### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

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## Regulatory Announcement

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 09-Nov-05  
**Number** 8333T



RNS Number:8333T  
HBOS PLC  
09 November 2005

HBOS plc

HBOS plc announces that on 8 November 2005 it purchased 1,400,000 of its ordinary shares at a price of 876.9625 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 3,921,000 of its ordinary shares in Treasury and has a total of 3,850,524,614 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

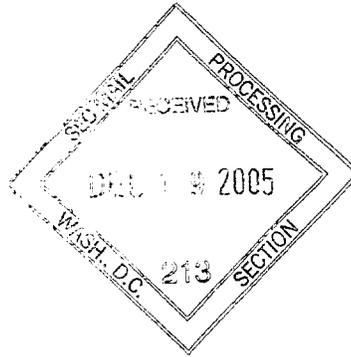
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**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 11:14 09-Nov-05  
 Number 8654T

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in O2 plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
 Date of dealing 8 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	110,897,330(1.265%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>110,897,330(1.265%)</b>	<b>Nil</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>Nil</b>	<b>Nil</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

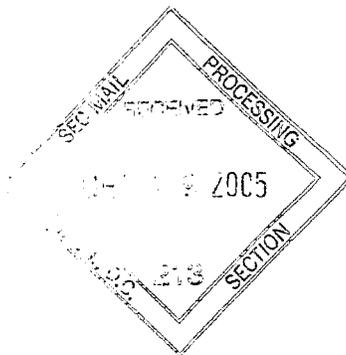
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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Prudential plc  
Released 11:15 09-Nov-05  
Number 8657T



FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Prudential plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
Date of dealing 8 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,443,782(2.210%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,443,782(2.210%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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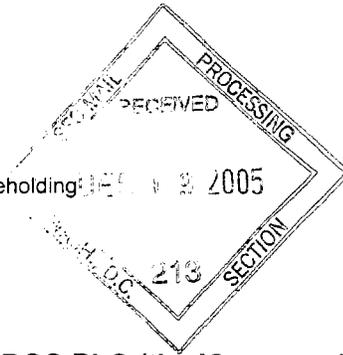
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**Regulatory Announcement**

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 17:52 09-Nov-05  
**Number** 9144T

**HBOS PLC (the 'Company')****Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)**

Halifax Sharesave Scheme  
 HBOS Sharesave Plan

(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
Halifax Sharesave Scheme	102,242	09/11/2005
HBOS Sharesave Plan	6,451	09/11/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 5,066,565 shares still held by the QUEST.

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 10-Nov-05
Number	9057T

RNS Number:9057T  
HBOS PLC  
10 November 2005

### HBOS plc

HBOS plc announces that on 9 November 2005 it purchased 350,000 of its ordinary shares at a price of 877.381429 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 4,271,000 of its ordinary shares in Treasury and has a total of 3,850,240,345 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

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**Regulatory Announcement**

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- P&O  
Released 11:33 10-Nov-05  
Number 9393T



FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each  
Date of dealing 9 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,716,937(3.162%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,716,937(3.162%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
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*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Prudential plc  
Released 11:33 10-Nov-05  
Number 9391T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Prudential plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
Date of dealing 9 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,412,382(2.209%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,412,382(2.209%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

**Notes**

**The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**

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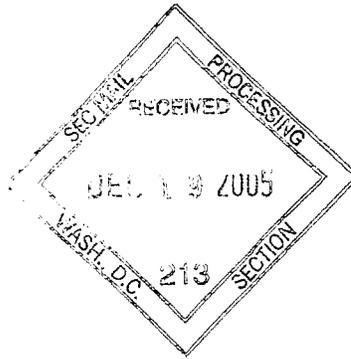
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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 12:02 10-Nov-05  
 Number 9449T

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in O2 plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
 Date of dealing 8 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	110,836,542(1.264%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	110,836,542(1.264%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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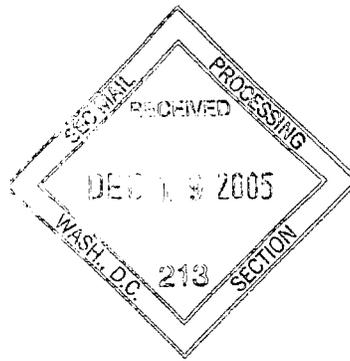
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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- O2 plc  
Released 12:03 10-Nov-05  
Number 9451T



FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in O2 plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
Date of dealing 9 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	99,426,578(1.134%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	99,426,578(1.134%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
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*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 09:34 11-Nov-05  
**Number** 9961T

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

##### Halifax Sharesave Scheme (the "Scheme")

The Company yesterday received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Scheme as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
Halifax Sharesave Scheme	1,317	10/11/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, 5,065,248 shares still held by the QUEST.

END

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**Regulatory Announcement**[Go to market news section](#)

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- O2 plc
Released	11:48 11-Nov-05
Number	0094U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	O2 plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 0.1p
Date of dealing	10 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	99,381,531(1.134%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>99,381,531(1.134%)</b>	<b>Nil</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>Nil</b>	<b>Nil</b>

**(c) Rights to subscribe (Note 3)**

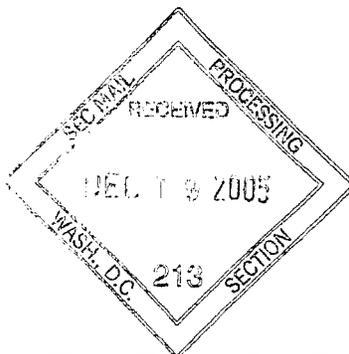
Class of relevant security:	Details
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

**Regulatory Announcement**[Go to market news section](#)

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 11:49 11-Nov-05  
 Number 0099U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Prudential plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
 Date of dealing 10 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,414,270(2.196%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,414,270(2.196%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchases/sales	Number of securities	Percentage of securities

# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- P&O  
Released 11:46 11-Nov-05  
Number 0091U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
Class of relevant security to which the dealings being disclosed relate (Note.2) Deferred Stock of £1 each  
Date of dealing 10 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,720,737(3.161%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,720,737(3.161%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

**Regulatory Announcement**

Go to market news section



Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- P&O  
 Released 11:33 10-Nov-05  
 Number 9393T



FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each  
 Date of dealing 9 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,716,937(3.162%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,716,937(3.162%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Sale 9,151 £4.346

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure 10 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Prudential plc  
Released 11:33 10-Nov-05  
Number 9391T

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Prudential plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
Date of dealing 9 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,412,382(2.209%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,412,382(2.209%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Sale	21,300	£5.047
Sale	10,100	£5.056

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure	10 November 2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeree with which connected  
If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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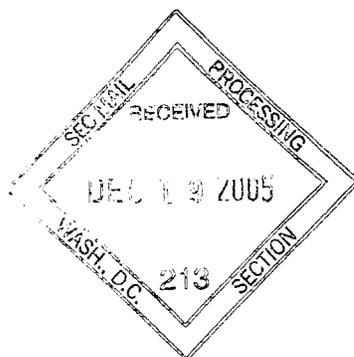
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**Regulatory Announcement**

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- O2 plc  
Released 12:02 10-Nov-05  
Number 9449T



FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in O2 plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
Date of dealing 8 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	110,836,542(1.264%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	110,836,542(1.264%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------



*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- O2 plc  
Released 12:03 10-Nov-05  
Number 9451T



FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in O2 plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
Date of dealing 9 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	99,426,578(1.134%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	99,426,578(1.134%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Sale

11,409,966

£1.955

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)      NO**

Date of disclosure      10 November 2005  
Contact name      Kenny Melville  
Telephone number      0131 243 8671

If a connected EFM, name of offeree/offoror with which connected  
If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 09:34 11-Nov-05  
**Number** 9961T

## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

#### Halifax Sharesave Scheme (the "Scheme")

The Company yesterday received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Scheme as follows:-

Plan	No. of Shares	Date
Halifax Sharesave Scheme	1,317	10/11/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, 5,065,248 shares still held by the QUEST.

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- O2 plc  
Released 11:48 11-Nov-05  
Number 0094U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in O2 plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
Date of dealing 10 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	99,381,531(1.134%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	99,381,531(1.134%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Transfer in	5,570	N/A
Sale	50,618	£1.955

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 11 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 11:49 11-Nov-05  
 Number 0099U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Prudential plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
 Date of dealing 10 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,414,270(2.196%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,414,270(2.196%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Transfer in

1,888

N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure 11 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- P&O  
Released 11:46 11-Nov-05  
Number 0091U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each  
Date of dealing 10 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,720,737(3.161%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,720,737(3.161%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase 3,800 £4.339

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 11 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 11:22 14-Nov-05  
 Number 0771U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Prudential plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
 Date of dealing 11 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,412,520(2.196%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>52,412,520(2.196%)</b>	<b>Nil</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>Nil</b>	<b>Nil</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Transfer out

1,750

N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)      NO**

Date of disclosure      14 November 2005

Contact name      Kenny Melville

Telephone number      0131 243 8671

If a connected EFM, name of offeree/offerer with which connected

If a connected EFM, state nature of connection (Note 10)

# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Prudential plc  
Released 11:53 15-Nov-05  
Number 1501U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Prudential plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
Date of dealing 14 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,411,141(2.196%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,411,141(2.196%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase	3,661	£5.105
Purchase	9,063	£5.090
Transfer in	658	N/A
Sale	14,763	£5.110

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure	15 November 2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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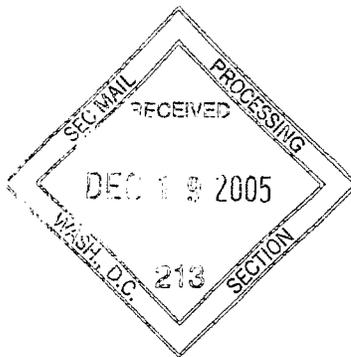
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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- P&O  
Released 11:55 15-Nov-05  
Number 1506U



FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each  
Date of dealing 14 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,725,916(3.162%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,725,916(3.162%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase	1,490	£4.458
Purchase	3,689	£4.448

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      15 November 2005

Contact name      Kenny Melville

Telephone number      0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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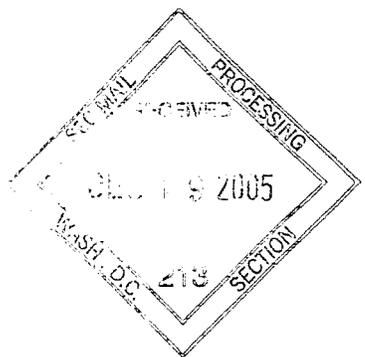
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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:57 15-Nov-05  
 Number 1511U



**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**

**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in BPB plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 50p  
 Date of dealing 14 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	22,709,679(4.520%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>22,709,679(4.520%)</b>	<b>Nil</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>Nil</b>	<b>Nil</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale                      Number of securities                      Price per unit (Note 5)

Purchase	1,723	£7.440
Purchase	4,266	£7.420

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      15 November 2005

Contact name      Kenny Melville

Telephone number      0131 243 8671

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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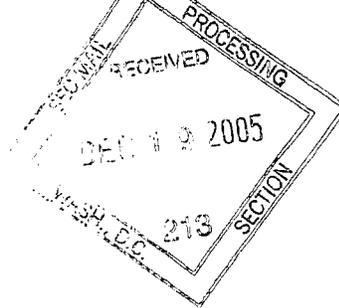
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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- O2 plc  
Released 11:58 15-Nov-05  
Number 1515U



FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in O2 plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
Date of dealing 14 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	99,395,436(1.134%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	99,395,436(1.134%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase	13,160	£1.958
Transfer in	743	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 15 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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**Regulatory Announcement**

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 16:05 15-Nov-05  
**Number** 1782U



**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING  
MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

1. Name of the *issuer*

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or

(ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of *person discharging managerial responsibilities/director*

(a) Harry Baines

(b) Shane O'Riordain

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Persons referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Persons referred to in 3. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

N/A

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

N/A

8 State the nature of the transaction

N/A

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

N/A

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

N/A

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

13. Price per *share* or value of transaction

N/A

14. Date and place of transaction

N/A

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

N/A

16. Date issuer informed of transaction

14 November 2005

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17 Date of grant

10 November 2005

18. Period during which or date on which it can be exercised

30 June 2008

19. Total amount paid (if any) for grant of the option

Nil

20. Description of *shares* or debentures involved (*class* and number)

The individuals in 3. above have been granted contingent awards of shares (Retention Awards) under the HBOS plc Long Term Executive Bonus Plan (the 'Plan') as follows:

(a) 30,000 Ordinary Shares of 25p each

(b) 30,000 Ordinary Shares of 25p each

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

N/A -Shares acquired under the Plan are acquired free of charge but subject to conditions as defined in the Rules of the Plan

22. Total number of *shares* or debentures over which options held following notification

(a) 93,231

(b) 82,694

23. Any additional information

N/A

24. Name of contact and telephone number for queries

0131 243 8671

**Name and signature of duly authorised officer of *issuer* responsible for making notification**

Kenny Melville, Assistant Company Secretary

**Date of notification**

14 November 2005

END

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- O2 plc  
Released 12:48 16-Nov-05  
Number 2301U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in O2 plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
Date of dealing 15 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	99,244,924(1.132%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	99,244,924(1.132%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
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**Regulatory Announcement**[Go to market news section](#)

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- P&O  
 Released 13:47 16-Nov-05  
 Number 2342U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each  
 Date of dealing 15 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,708,833(3.160%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,708,833(3.160%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Transfer out	6,500	N/A
Sale	10,584	£4.425

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure	16 November 2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeror with which connected  
 If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**[Go to market news section](#)

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Prudential plc
Released	13:48 16-Nov-05
Number	2344U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
(Rule 8.3 of the City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Prudential plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 5p
Date of dealing	15 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,382,504(2.195%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,382,504(2.195%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Transfer out	4,001	N/A
Sale	24,636	£5.070

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 16 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 17-Nov-05
Number	2525U

RNS Number:2525U  
HBOS PLC  
17 November 2005

### HBOS plc

HBOS plc announces that on 16 November 2005 it purchased 2,000,000 of its ordinary shares at a price of 887.275 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 6,271,000 of its ordinary shares in Treasury and has a total of 3,848,687,628 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

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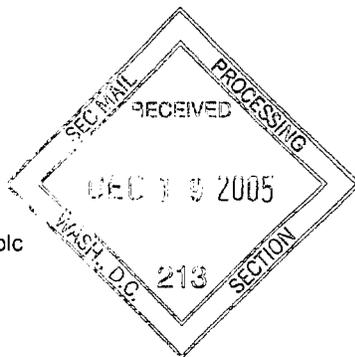
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**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- SkyePharma plc  
 Released 12:10 17-Nov-05  
 Number 2895U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in SkyePharma plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 10p  
 Date of dealing 16 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	74,246,021(9.850%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	74,246,021(9.850%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)

Transfer out 67,270 N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 17 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

**Regulatory Announcement**[Go to market news section](#)

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- O2 plc
Released	12:11 17-Nov-05
Number	2900U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	O2 plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 0.1p
Date of dealing	16 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	99,193,886(1.132%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	99,193,886(1.132%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Transfer out	80,018	N/A
Purchase	28,977	£1.958

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
CFD		

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

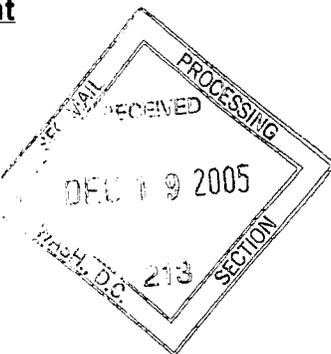
**Is a Supplemental Form 8 attached? (Note 9)** **NO**

<b>Date of disclosure</b>	17 November 2005
<b>Contact name</b>	Kenny Melville
<b>Telephone number</b>	0131 243 8671

**If a connected EFM, name of offeree/offeree with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 12:13 17-Nov-05  
 Number 2910U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**

**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in BPB plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 50p  
 Date of dealing 16 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	22,693,086(4.517%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	22,693,086(4.517%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase	9,429	£7.415
Transfer out	26,023	N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 17 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**[Go to market news section](#)

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- P&O
Released	12:14 17-Nov-05
Number	2914U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	The Peninsular & Oriental Steam Navigation Company plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Deferred Stock of £1 each
Date of dealing	16 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,694,411(3.158%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,694,411(3.158%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Transfer out	22,576	N/A
Purchase	8,154	£4.378

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
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**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 17 November 2005  
Contact name Kenny Melville  
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**[Go to market news section](#)

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 12:15 17-Nov-05  
 Number 2917U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Prudential plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
 Date of dealing 16 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,349,916(2.193%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,349,916(2.193%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Transfer out	52,550	N/A
Purchase	20,031	£5.072
Sale	69	£5.075

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
 CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

**Is a Supplemental Form 8 attached? (Note 9)      NO**

Date of disclosure      17 November 2005

Contact name      Kenny Melville

Telephone number      0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

## Regulatory Announcement

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 13:18 17-Nov-05  
**Number** 2985U

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Halifax Sharesave Scheme  
HBOS Sharesave Plan

(the "Plans")

The Company yesterday received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
Halifax Sharesave Scheme	82,718	16/11/2005
HBOS Sharesave Plan	5,729	16/11/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 4,976,801 shares still held by the QUEST.

END

Close

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# Regulatory Announcement

[Go to market news section](#)



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Kingston Comm(Hull)  
Released 12:01 18-Nov-05  
Number 3544U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Kingston Communications (Hull) plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 10p  
Date of dealing 17 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	14,177,217(2.755%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	14,177,217(2.755%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 18 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

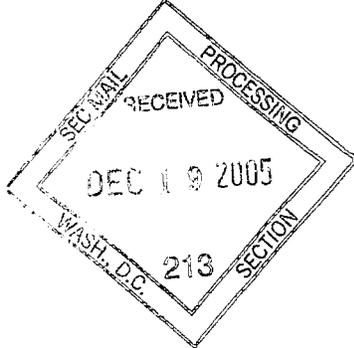
If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 12:01 18-Nov-05  
 Number 3556U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in O2 plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
 Date of dealing 17 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	99,190,744(1.131%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	99,190,744(1.131%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Sale 3,143 £1.957

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 18 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**[Go to market news section](#)

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- BPB plc
Released	12:01 18-Nov-05
Number	3553U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 50p
Date of dealing	16 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	12,959,138(2.579%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>12,959,138(2.579%)</b>	<b>Nil</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>Nil</b>	<b>Nil</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Sale	9,654,262	£7.693
Sale	11,687	£7.692
Sale	68,000	£7.700

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 18 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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**Regulatory Announcement**

Go to market news section



Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 12:03 18-Nov-05  
 Number 3559U



**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Prudential plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
 Date of dealing 17 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,348,138(2.193%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>52,348,138(2.193%)</b>	<b>Nil</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>Nil</b>	<b>Nil</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale                      Number of securities                      Price per unit (Note 5)

Sale

1,779

£5.100

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)      NO**

Date of disclosure      18 November 2005

Contact name      Kenny Melville

Telephone number      0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

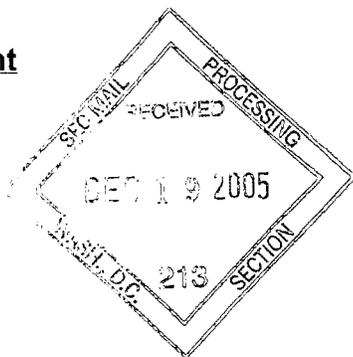
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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- P&O  
Released 12:05 18-Nov-05  
Number 3563U



FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each  
Date of dealing 17 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,693,518(3.157%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,693,518(3.157%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

**NO**

Date of disclosure 18 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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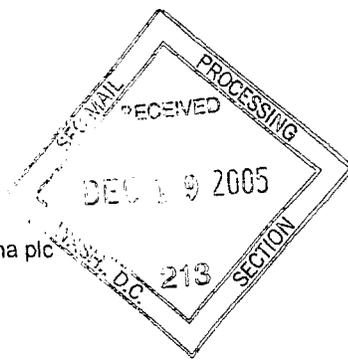
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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- SkyePharma plc  
Released 12:06 18-Nov-05  
Number 3566U



FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in SkyePharma plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 10p  
Date of dealing 17 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	74,242,061(9.850%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	74,242,061(9.850%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
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*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Director/PDMR Shareholding
Released	16:21 18-Nov-05
Number	3849U

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS plc Employee Trust Limited (the 'Trustee')

On 17 November 2005, the Company received notification that, on 16 November 2005, 265 ordinary shares of 25p each were released by the Trustee.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 276,879 still held by the Trustee, and had no role in making any decision regarding this transaction.

END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 21-Nov-05
Number	3876U

RNS Number:3876U  
HBOS PLC  
21 November 2005

### HBOS plc

HBOS plc announces that on 18 November 2005 it purchased 1,000,000 of its ordinary shares at a price of 887.875 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 7,271,000 of its ordinary shares in Treasury and has a total of 3,847,879,741 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- BPB plc  
Released 11:59 21-Nov-05  
Number 4212U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in BPB plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 50p  
Date of dealing 18 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	12,405,861(2.469%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	12,405,861(2.469%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Sale	460,277	£7.695
Sale	93,000	£7.690

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 21 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**[Go to market news section](#)

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- P&O
Released	12:00 21-Nov-05
Number	4217U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	The Peninsular & Oriental Steam Navigation Company plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Deferred Stock of £1 each
Date of dealing	18 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,655,832(3.152%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,655,832(3.152%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase	10,432	£4.457
Sale	48,118	£4.440

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

**NO**

Date of disclosure      21 November 2005

Contact name      Kenny Melville

Telephone number      0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Prudential plc  
Released 12:01 21-Nov-05  
Number 4221U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Prudential plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
Date of dealing 18 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,290,060(2.191%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,290,060(2.191%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase	25,627	£5.200
Sale	83,705	£5.120

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 21 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- SkyePharma plc  
Released 12:02 21-Nov-05  
Number 4223U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in SkyePharma plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 10p  
Date of dealing 18 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	74,161,003(9.839%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	74,161,003(9.839%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 12:03 21-Nov-05  
 Number 4225U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in O2 plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
 Date of dealing 18 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	98,931,370(1.129%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	98,931,370(1.129%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)

Purchase	37,071	£1.960
Sale	296,446	£1.958

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      21 November 2005

Contact name      Kenny Melville

Telephone number      0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 11:50 22-Nov-05  
 Number 4915U



FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in O2 plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
 Date of dealing 21 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	98,936,629(1.129%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	98,936,629(1.129%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase 5,256 £1.963

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 22 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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# Regulatory Announcement

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 11:51 22-Nov-05  
 Number 4918U



## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Prudential plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
 Date of dealing 21 November 2005

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,293,693(2.191%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>52,293,693(2.191%)</b>	<b>Nil</b>

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>Nil</b>	<b>Nil</b>

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

##### (a) Purchases and sales

Purchase/sale                      Number of securities                      Price per unit (Note 5)

Purchase 3,633 £5.280

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 22 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

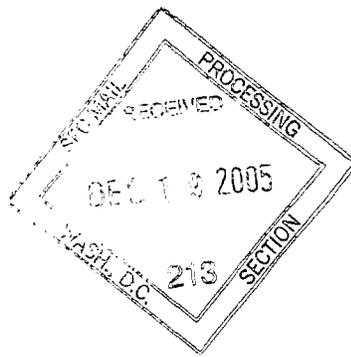
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**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- P&O  
 Released 11:53 22-Nov-05  
 Number 4923U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**

**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each  
 Date of dealing 21 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,657,311(3.152%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,657,311(3.152%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase 1,479 £4.450

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure 22 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- SkyePharma plc  
 Released 11:55 22-Nov-05  
 Number 4928U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in SkyePharma plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 10p  
 Date of dealing 21 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	74,164,207(9.839%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	74,164,207(9.839%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase 3,203 £0.520

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

**Date of disclosure** 22 November 2005

**Contact name** Kenny Melville

**Telephone number** 0131 243 8671

**If a connected EFM, name of offeree/offeree with which connected**

**If a connected EFM, state nature of connection (Note 10)**

## Regulatory Announcement

Go to market news section



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 23-Nov-05
<b>Number</b>	5221U

RNS Number:5221U

HBOS PLC

23 November 2005

### HBOS plc

HBOS plc announces that on 22 November 2005 it purchased 650,000 of its ordinary shares at a price of 890 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 7,921,000 of its ordinary shares in Treasury and has a total of 3,847,277,804 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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**Regulatory Announcement**[Go to market news section](#)

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 11:27 23-Nov-05  
 Number 5509U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in O2 plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
 Date of dealing 22 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	97,821,421(1.116%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	97,821,421(1.116%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Sale 1,115,209 £1.963

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure 23 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

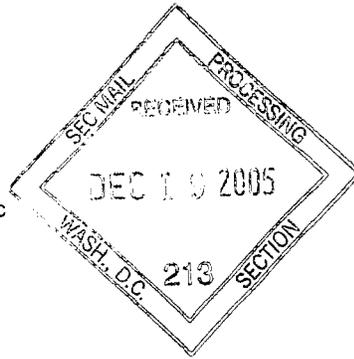
If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 11:31 23-Nov-05  
 Number 5514U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Prudential plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
 Date of dealing 22 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,290,694(2.191%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,290,694(2.191%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Sale 3,000 £5.265

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 23 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*  
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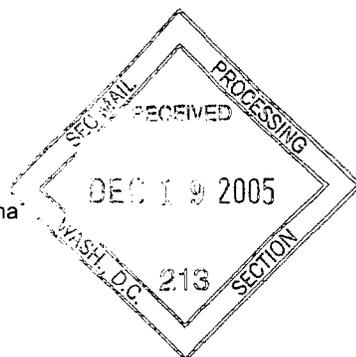
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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- SkyePharma  
 Released 11:34 23-Nov-05  
 Number 5520U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in SkyePharma plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 10p  
 Date of dealing 22 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	74,057,207(9.825%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	74,057,207(9.825%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Sale 107,000 £0.512

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure 23 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**Regulatory Announcement**Go to market news section

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- BPB plc
Released	11:35 23-Nov-05
Number	5522U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 50p
Date of dealing	22 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	12,403,240(2.468%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	12,403,240(2.468%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Sale 2,624 £7.695

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

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.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 23 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 13:23 23-Nov-05  
**Number** 5669U

**HBOS PLC (the 'Company')**

**Notification of Directors' interests in ordinary shares of 25 pence each  
 pursuant to Disclosure Rule 3.1.4 R (1) (b)**

Halifax Sharesave Scheme  
 HBOS Sharesave Plan

(the "Plans")

The Company yesterday received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
Halifax Sharesave Scheme	53,910	23/11/2005
HBOS Sharesave Plan	8,006	23/11/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 4,914,885 shares still held by the QUEST.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS Treasury Services PLC
<b>TIDM</b>	64HJ
<b>Headline</b>	Publication of Final Terms
<b>Released</b>	14:20 24-Nov-05
<b>Number</b>	6421U



### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*EUR 20,000,000 CMS Linked Range Accrual Notes due 9 November 2017, ISIN No. XS0234220696*

[http://www.rns-pdf.londonstockexchange.com/rns/6421u\\_-2005-11-24.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6421u_-2005-11-24.pdf)

For further information, please contact

HBOS Treasury Services plc  
 33 Old Broad Street  
 London EC2N 1HZ  
 Tel: +44 (020) 7574 8000  
 Fax: +44(020) 7574 8133  
 Attention: Legal Department

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## Regulatory Announcement

Go to market news section



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 24-Nov-05
<b>Number</b>	5878U

RNS Number:5878U

HBOS PLC

24 November 2005

### HBOS plc

HBOS plc announces that on 23 November 2005 it purchased 650,000 of its ordinary shares at a price of 893.2692 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 8,571,000 of its ordinary shares in Treasury and has a total of 3,846,642,314 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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## Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Director/PDMR Shareholding
Released	11:22 24-Nov-05
Number	6219U

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

##### Bank of Scotland Save As You Earn ("SAYE")

The Company has today received notification that 2,749 Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the SAYE.

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 4,912,136 shares still held by the QUEST.

END

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**Regulatory Announcement**

Go to market news section



Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 11:48 24-Nov-05  
 Number 6253U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in O2 plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
 Date of dealing 23 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	97,842,390(1.116%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	97,842,390(1.116%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase 20,969 £1.960

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 24 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at*  
*[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:50 24-Nov-05  
 Number 6260U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in BPB plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 50p  
 Date of dealing 23 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	8,094,676(1.611%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	8,094,676(1.611%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Sale 4,308,564 £7.700

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 24 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**[Go to market news section](#)

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- P&O
Released	11:51 24-Nov-05
Number	6255U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	The Peninsular & Oriental Steam Navigation Company plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Deferred Stock of £1 each
Date of dealing	23 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,663,212(3.152%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,663,212(3.152%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase 5,901 £4.330

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

**Date of disclosure** 24 November 2005

**Contact name** Kenny Melville

**Telephone number** 0131 243 8671

**If a connected EFM, name of offeree/offeror with which connected**

**If a connected EFM, state nature of connection (Note 10)**

**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- SkyePharma plc  
 Released 11:51 24-Nov-05  
 Number 6262U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in SkyePharma plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 10p  
 Date of dealing 23 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	73,557,208(9.759%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	73,557,208(9.759%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Sale 500,000 £0.578

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure 24 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**[Go to market news section](#)

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 11:53 24-Nov-05  
 Number 6263U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Prudential plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
 Date of dealing 23 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,305,190(2.191%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,305,190(2.191%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
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Purchase 14,496 £5.345

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

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N/A  
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**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 24 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

## Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 25-Nov-05
Number	6577U

RNS Number:6577U

HBOS PLC

25 November 2005

HBOS plc

HBOS plc announces that on 24 November 2005 it purchased 3,550,000 of its ordinary shares at a price of 883.3071 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 12,121,000 of its ordinary shares in Treasury and has a total of 3,843,109,260 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

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**Regulatory Announcement**Go to market news section

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- O2 plc
Released	11:48 25-Nov-05
Number	6905U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
(Rule 8.3 of the City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	O2 plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 0.1p
Date of dealing	24 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	97,833,291(1.116%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>97,833,291(1.116%)</b>	<b>Nil</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>Nil</b>	<b>Nil</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

Sale 9,100 £1.955

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure 25 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- P&O  
 Released 11:51 25-Nov-05  
 Number 6909U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each  
 Date of dealing 24 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,677,914(3.154%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,677,914(3.154%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase 14,702 £4.332

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 25 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

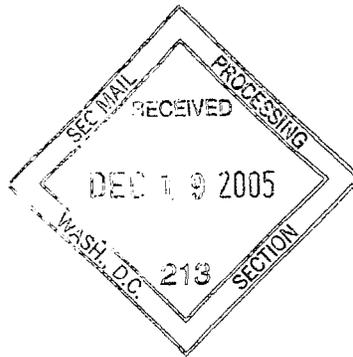
If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**

Go to market news section



Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Prudential plc  
 Released 11:53 25-Nov-05  
 Number 6911U



FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Prudential plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
 Date of dealing 24 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,350,867(2.193%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,350,867(2.193%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase 45,677 £5.294

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

Date of disclosure 25 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*  
END

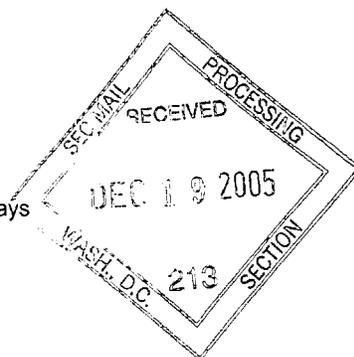
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**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Parkdean Holidays  
 Released 11:56 25-Nov-05  
 Number 6914U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Parkdean Holidays plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 20p  
 Date of dealing 24 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	2,423,110(4.845%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	2,423,110(4.845%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase 25,000 £2.300

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure 25 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 28-Nov-05
Number	7177U

RNS Number:7177U  
HBOS PLC  
28 November 2005

## HBOS plc

HBOS plc announces that on 25 November 2005 it purchased 2,750,000 of its ordinary shares at a price of 884.902 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 14,871,000 of its ordinary shares in Treasury and has a total of 3,840,400,672 ordinary shares (excluding shares held in Treasury) in issue.

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The company news service from the London Stock Exchange

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**Regulatory Announcement**[Go to market news section](#)

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- Prudential plc
Released	11:19 28-Nov-05
Number	7506U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Prudential plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 5p
Date of dealing	25 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,356,313(2.194%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,356,313(2.194%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase 5,446 £5.300

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 28 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

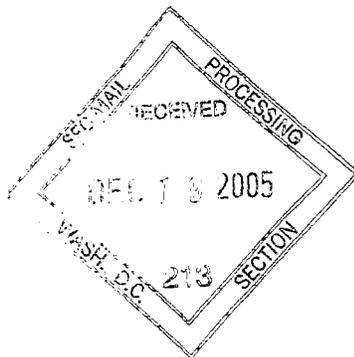
If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 11:22 28-Nov-05  
 Number 7509U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**

**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in O2 plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
 Date of dealing 25 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	97,841,170(1.116%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	97,841,170(1.116%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase 7,878 £1.960

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 28 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Market News Page 5 of 15  
"The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)"  
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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Parkdean Holidays  
 Released 11:22 28-Nov-05  
 Number 7514U



FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Parkdean Holidays plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 20p  
 Date of dealing 25 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	2,448,110(4.895%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>2,448,110(4.895%)</b>	<b>Nil</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>Nil</b>	<b>Nil</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

	Number of securities	Price per unit (Note 5)

Purchase 25,000 £2.320

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

**NO**

Date of disclosure 28 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- P&O  
 Released 11:24 28-Nov-05  
 Number 7517U

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each  
 Date of dealing 25 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,680,131(3.154%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	23,680,131(3.154%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase 2,217 £4.398

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 28 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 29-Nov-05
<b>Number</b>	7916U

RNS Number:7916U

HBOS PLC

29 November 2005

HBOS plc

HBOS plc announces that on 28 November 2005 it purchased 1,000,000 of its ordinary shares at a price of 884.773 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 15,871,000 of its ordinary shares in Treasury and has a total of 3,839,419,912 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

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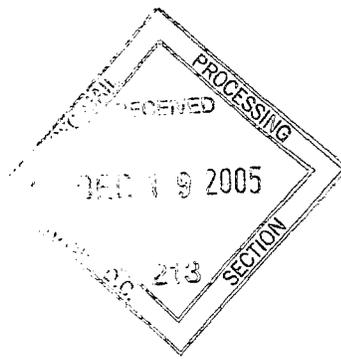
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**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- P&O  
 Released 11:31 29-Nov-05  
 Number 8264U

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in The Peninsular & Oriental Steam Navigation Company plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each  
 Date of dealing 28 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	23,686,754(3.155%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	23,686,754(3.155%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	1,800 (0.003%)	

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase 6,622 £4.347

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 29 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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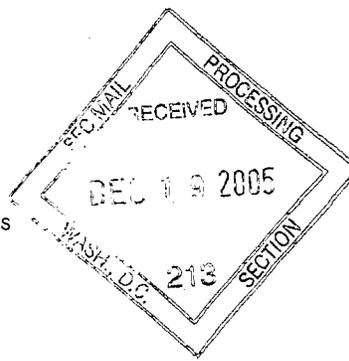
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**Regulatory Announcement**

Go to market news section



Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Parkean Holidays  
 Released 11:32 29-Nov-05  
 Number 8268U



FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in Parkdean Holidays plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 20p  
 Date of dealing 28 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	2,498,110(4.995%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	2,498,110(4.995%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase 50,000 £2.335

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 29 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

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## Regulatory Announcement

Go to market news section



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Prudential plc  
Released 11:34 29-Nov-05  
Number 8269U

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Prudential plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
Date of dealing 28 November 2005

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,367,360(2.194%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,367,360(2.194%)	Nil

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

##### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase	16,269	£5.339
Sale	4,260	£5.38
Sale	962	£5.3314

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9)

**NO**

Date of disclosure      29 November 2005

Contact name      Kenny Melville

Telephone number      0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

# Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8.3- O2 plc
Released	11:35 29-Nov-05
Number	8272U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	O2 plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 0.1p
Date of dealing	28 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	97,864,705(1.116%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	97,864,705(1.116%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase 23,534 £1.963

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 29 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

## Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Cancellation: Treasury Shares
Released	13:33 29-Nov-05
Number	8397U

### Cancellation of Ordinary Shares held in Treasury

HBOS plc announces that on 29 November 2005, 10,000,000 of its ordinary shares held in Treasury have been cancelled.

Following the cancellation, HBOS plc holds 5,871,000 of its ordinary shares in Treasury and has a total of 3,839,425,851 ordinary shares (excluding shares held in Treasury) in issue.

This brings the total number of ordinary shares cancelled in the current buyback programme to 100,000,000.

END

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## Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Director/PDMR Shareholding
Released	14:31 29-Nov-05
Number	8451U

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

##### Bank of Scotland Save As You Earn ("SAYE")

The Company has today received notification that 4,472 Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the SAYE.

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 4,907,664 shares still held by the QUEST.

END

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# Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 30-Nov-05
Number	8658U

RNS Number:8658U  
HBOS PLC  
30 November 2005

HBOS plc

HBOS plc announces that on 29 November 2005 it purchased 1,000,000 of its ordinary shares at a price of 879.2275 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 6,871,000 of its ordinary shares in Treasury and has a total of 3,838,425,851 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

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# Regulatory Announcement

Go to market news section



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Parkdean Holidays  
Released 11:52 30-Nov-05  
Number 9042U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Parkdean Holidays plc  
Class of relevant security to which the Ord 20p  
dealings being disclosed relate (Note 2)  
Date of dealing 29 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	2,498,972(4.997%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	2,498,972(4.997%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase 862 £2.340

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 30 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

# Regulatory Announcement

Go to market news section



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Prudential plc  
Released 11:55 30-Nov-05  
Number 9049U

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Prudential plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 5p  
Date of dealing 29 November 2005

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	52,374,631(2.194%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	52,374,631(2.194%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase 7,270 £5.380

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 30 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

**Regulatory Announcement**[Go to market news section](#)

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- O2 plc  
 Released 11:57 30-Nov-05  
 Number 9052U

FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
 Company dealt in O2 plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 0.1p  
 Date of dealing 29 November 2005

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	97,864,156(1.116%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	97,864,156(1.116%)	Nil

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Transfer out 550 N/A

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
N/A  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 30 November 2005

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

**Regulatory Announcement**

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 14:16 30-Nov-05  
**Number** 9222U

**HBOS PLC (the 'Company')**

**Notification of Directors' interests in ordinary shares of 25 pence each  
 pursuant to Disclosure Rule 3.1.4 R (1) (b)**

Halifax Sharesave Scheme  
 HBOS Sharesave Plan

(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
Halifax Sharesave Scheme	16,250	30/11/2005
HBOS Sharesave Plan	2,721	30/11/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 4,888,693 shares still held by the QUEST.

END

Close

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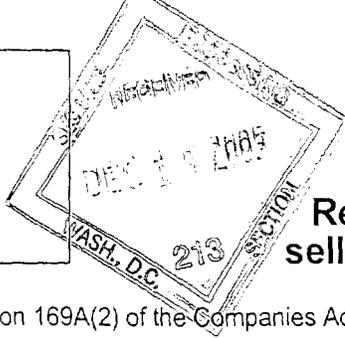
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# 169A(2)



Companies House

for the record



Return by a public company cancelling or selling or transferring shares from treasury

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

SC218813

Please do not write in the space below. For Inland Revenue use only.

Company Name in full

HBOS plc

### TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Note  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares

(ordinary or preference etc)

Ordinary

Number of shares cancelled

10,000,000

Nominal value of each share

25p

Date(s) shares were cancelled

17/10/2005



### TREASURY SHARES SOLD OR TRANSFERRED\*:

\*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares

(ordinary or preference etc)

Number of shares sold or transferred

Nominal value of each share

Date(s) shares were sold or transferred

2 x £5

\*\*Delete as appropriate

Signed

Date

17/10/05

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:



# 169(1B)

Return by a public company purchasing its own shares for holding in treasury



CHWP000  
Please complete legibly in black type or bold block lettering

Pursuant to section 169(1B) of the Companies Act 1985

Company Number

Company Name in full

Please do not write in the space below For Inland Revenue use only



### PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company.  
Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	1,000,000		
Date(s) shares delivered to the company	19/10/2005		
For each share:			
Nominal value	25p		
Maximum price paid	835.662p		
Minimum price paid			

The aggregate amount paid by the company for the shares to which this return relates was:

£ 8,356,620.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 41,785.00

### PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

TR  
16/11  
6  
23/6

\*\*Delete as appropriate

Signed

Date

19/10/05

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UJ. DX 22050 Cardiff

# 169(1B)

Return by a public company purchasing its own shares for holding in-treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

Company Name in full

Please do not write in the space below. For Inland Revenue use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company.

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	1,000,000		
Date(s) shares delivered to the company	20/10/2005		
For each share:			
Nominal value	25p		
Maximum price paid	831.5886p		
Minimum price paid			

Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

TR  
(201)  
G  
23/4

\*\*Delete as appropriate

Signed

Date

(\*a director / secretary / administrator / administrative receiver / receiver / manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ. DX 22050 Cardiff

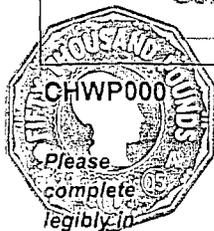


Companies House

for the record

# 169(1B)

## Return by a public company purchasing its own shares for holding in treasury



Pursuant to section 169(1B) of the Companies Act 1985

**Company Number** SC218813

**Company Name in full** HBOS plc

Please do not write in the space below For Inland Revenue use only



### PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	1,500,000		
Date(s) shares delivered to the company	24/10/2005		
For each share:			
Nominal value	25p		
Maximum price paid	822.9699p		
Minimum price paid			

The aggregate amount paid by the company for the shares to which this return relates was:

£ 12,344,548.50

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 61,725.00

### PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

TR  
(Pos)  
B  
23/11

\*\*Delete as appropriate

Signed

*Nicola Moodie*

Date

1/11/5

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff



Companies House

for the record

# 169(1B)

## Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

Company Name in full

Please do not write in the space below. For Inland Revenue use only



### PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note: This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

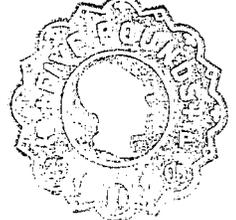
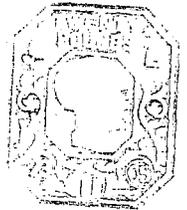
Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	500,000		
Date(s) shares delivered to the company	25/10/2005		
For each share:			
Nominal value	25p		
Maximum price paid	829.7588p		
Minimum price paid			

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

### PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY-PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			



TR  
(P01)  
S  
23/10

\*\*Delete as appropriate

Signed

Date

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department	
HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange

Companies House receipt date barcode

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Companies House, Crown Way, Cardiff CF14 3U7 DX 22050 Cardiff









**Companies House**  
— for the record —

# 88(2)

(Revised 2005)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	9	0	9	2	0	0	5
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

A Preference

B Preference

Number allotted

750,000

750,000

Nominal value of each share

US\$1.00

US\$1.00

Amount (if any) paid or due on each  
share (including any share premium)

US\$1,000.00

US\$1,000.00

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


Companies House receipt date barcode

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by Companies House.

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or 1, 1 Edinburgh

**Names and addresses of the allottees**

<b>Shareholder details</b> <i>(list joint allottees as one shareholder)</i>	<b>Shares and share class allotted</b>	
Name(s) Bank of New York	Class of shares allotted	Number allotted
Address 101 Barclay Street, Floor 22 West, New York NY 10286, USA	A Preference	750,000
UK Postcode	B Preference	750,000
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Lycorne O Bach

Date 5/12/05

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	1	1	1	1	2

Class of shares

(ordinary or preference etc)

	Ordinary	Ordinary	Ordinary
Number allotted	822	3,772	1,246
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p	751.2p	654.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

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## Return of Allotment of Shares

*Please complete in typescript,  
or in bold black capitals.*

CHFP010

**Company Number**

SC218813

**Company Name in full**

HBOS plc

**Shares allotted (including bonus shares):**

	From			To		
	Day	Month	Year	Day	Month	Year
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	0	1	1	2	0	0

Class of shares <small>(ordinary or preference etc)</small>	Ordinary	
Number allotted	1,365	
Nominal value of each share	25p	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p	

*List the names and addresses of the allottees and the number of shares allotted to each overleaf*

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up		
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 5,197
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Ms Mairead Murphy	Class of shares allotted Ordinary	Number allotted 2,008
Address 46 Kincora Court Clontarf Dublin 3 IRELAND		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	03	11	2005			

Class of shares

(ordinary or preference etc)

	Ordinary	Ordinary	Ordinary
Number allotted	669	2,412	1,740
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	779.9p	751.2p	654p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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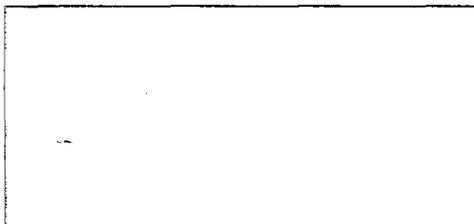
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

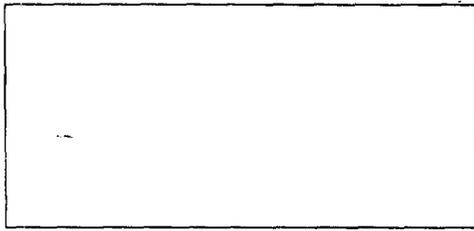
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	3	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	1,915					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



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Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 6,067
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Computershare Company Nominees Limited	Class of shares allotted Ordinary	Number allotted 669
Address P O Box 82 The Pavilions Bridgwater Road Bristol		
UK postcode BS99 7NH		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Lyonnaise O'Brien  
*Deputy*

Date 2/11/05

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





**Companies House**  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

	From			To									
Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	Day	Month	Year	Day	Month	Year							
	0	2	1	1	2	0	0	5					

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	1647	3219	6059
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	6.80p	7.512p	6.54p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

When you have completed and signed the form send it to  
the Registrar of Companies at:

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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Companies House receipt date barcode  
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**Companies House**  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

Day Month Year

0	2	1	1	2	0	0	5
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

4351

Nominal value of each share

25p

Amount (if any) paid or due on each share (including any share premium)

7.125p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode    H X 1    2 R G L L L L    L L L	Class of shares allotted Ordinary <hr/> <hr/>	Number allotted 15,276 <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

*DEPUTY*  
 \_\_\_\_\_  
 Director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

2/11/15

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland. EH3 8BH	
Tel 0131 243 7209	
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To				
	Day	Month	Year	Day	Month	Year		
	0	4	1	1	2	0	0	5
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary			
Number allotted	1,377		19,809		5,078			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680p		751.2p		654p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To									
	Day	Month	Year	Day	Month	Year							
	0	4	1	1	2	0	0	5					

**Class of shares**

(ordinary or preference etc)

Ordinary	<del>Ordinary</del>	<del>Ordinary</del>
Number allotted	5,392	
Nominal value of each share	25p	<del>25p</del> <del>25p</del>
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland      DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 28,147
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name James Holmes Taylor	Class of shares allotted Ordinary	Number allotted 590
Address 13 Burnside Court Bearsden Glasgow		
UK postcode G61 4QD		
Name Ms Aislinn Reynolds	Class of shares allotted Ordinary	Number allotted 2,919
Address 5 Limelawn Rise Clonsilla Dublin 15		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Kjell O'Kane  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date 4 NOVEMBER 2005

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	11	2005			

**Class of shares**

*(ordinary or preference etc)*

Ordinary	Ordinary	Ordinary
Number allotted	4,492	11,118
Nominal value of each share	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	680p	654p
		9,400
		25p
		655p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*


**When you have completed and signed the form send it to the Registrar of Companies at:**

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For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	11	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	20,805		12,244			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	751.2p		712.5p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 57,511
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Computershare Company Nominees Limited	Class of shares allotted Ordinary	Number allotted 548
Address The Pavilions Bridgwater Road Bristol		
UK postcode   BS99 7NH		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*K. Heeler*  
Assistant  
A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Date 7 NOV 2005

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	08	11	2005			

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

2,704

18,609

27,519

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each share  
(including any share premium)

680p

654p

751.2p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

--

Companies House, Crown Way, Cardiff, CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To								
	Day	Month	Year	Day	Month	Year						
	0	8	1	1	2	0	0	5				
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary					
<b>Number allotted</b>	16,424											
<b>Nominal value of each share</b>	25p											
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	712.5p											

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

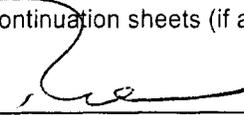
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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 60,119
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Computershare Company Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,487
Address The Pavilions Bridgwater Road Bristol		
UK postcode   BS99 7NH		
Name Hazel Margaret Crichton	Class of shares allotted Ordinary	Number allotted 3,650
Address The Park 55 Banff Road Keith Bannffshire		
UK postcode   AB55 5ET		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Deputy  Date 8/11/15  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	0	9	1	1	2	0	0	5			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary				
Number allotted	2,150			5,336			9,788				
Nominal value of each share	25p			25p			25p				
Amount (if any) paid or due on each share <small>(including any share premium)</small>	668p			680p			654p				

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

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## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	0	9	1	1	2	0	0	5			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary				
Number allotted	1,480			36,739			10,238				
Nominal value of each share	25p			25p			25p				
Amount (if any) paid or due on each share <small>(including any share premium)</small>	779.9p			751.2p			712.5p				

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 65,247
Address Trinity Road Halifax West Yorkshire		
UK postcode <u>HX1 2RG</u>		
Name Computershare Company Nominees Limited	Class of shares allotted Ordinary	Number allotted 484
Address The Pavilions Bridgwater Road Bristol		
UK postcode <u>BS99 7NH</u>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
Director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

9/11/5

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To									
	Day	Month	Year	Day	Month	Year							
	1	0	1	1	2	0	0	5					

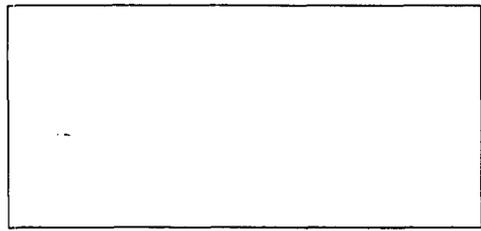
Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary
Number allotted	6,500	9,234	13,940
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680p	654p	655p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
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When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To										
	Day	Month	Year	Day	Month	Year								
	1	0	1	1	2	0	0	5						
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary							
Number allotted	29,123			16,453										
Nominal value of each share	25p			25p										
Amount (if any) paid or due on each share <small>(including any share premium)</small>	751.2p			712.5p										

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

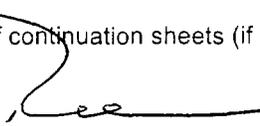
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited  Address Trinity Road Halifax West Yorkshire  UK postcode <u>HX1 2RG</u>	Class of shares allotted Ordinary	Number allotted 74,302
Name Computershare Company Nominees Limited  Address The Pavilions Bridgwater Road Bristol  UK postcode <u>BS99 7NH</u>	Class of shares allotted Ordinary	Number allotted 948
Name   Address   UK postcode _____	Class of shares allotted	Number allotted
Name   Address   UK postcode _____	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed Deputy  Date 10/11/5  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



**Return of Allotment of Shares**

*Please complete in typescript,  
or in bold black capitals.*

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	2 0 0 5			
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
<b>Number allotted</b>	1,970		3,799	9,399		
<b>Nominal value of each share</b>	25p		25p	25p		
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	680p		654p	751.2p		

*List the names and addresses of the allottees and the number of shares allotted to each overleaf*

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


**When you have completed and signed the form send it to the Registrar of Companies at:**

--

**Companies House, Crown Way, Cardiff, CF14 3UZ**      DX 33050 Cardiff  
For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EJ**  
For companies registered in Scotland      DX

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	2 0 0 5			

**Class of shares**

(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
Number allotted	4,659	
Nominal value of each share	25p	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 19,627
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Mr Jeff Littlewood	Class of shares allotted Ordinary	Number allotted 200
Address 8 Lune Street Crossroads Keighley West Yorkshire		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Handwritten Signature]*

ASSISTANT COMPANY SECRETARY

Date

11/11/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	4	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	2,518		64,000	4,962		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680p		655p	654p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

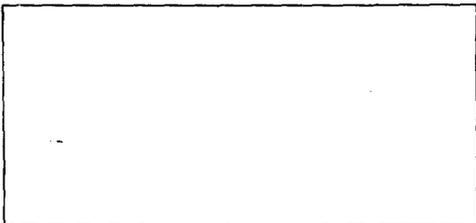
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:



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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	4	1 1	2	0	0 5
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
Number allotted	25,752		7,548			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	751.2p		712.5p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 102,500
Address Trinity Road Halifax West Yorkshire		
UK postcode <u>HX1 2RG</u>		
Name Computershare Company Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,133
Address The Pavilions Bridgwater Road Bristol		
UK postcode <u>BS99 7NH</u>		
Name Moira Jane Lambert	Class of shares allotted Ordinary	Number allotted 1,147
Address 5 Kellie Wynd Kippendavie Manor Dunblane		
UK postcode <u>FK15 0NR</u>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed *N. Moodie*

Date 14 NOV 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





**Companies House**  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	1	5	1 1 2 0 0 5			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	11480	115186	23904
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	680p	751.2p	654p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*


Companies House receipt date barcode  
**This form has been provided free of charge by Companies House.**

### When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2



Companies House

for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	1	5	1 1 2 0 0 5			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	24403	3575	1510
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	712.5p	655p	827.5p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

Companies House receipt date barcode

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode    H X 1    2 R G L L L L    L L L	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 177,913 <hr/> <hr/>
Name Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> UK Postcode    B 5 9 9 7 N H L L L L L L L	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 2,145 <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

*K. J. Leeley*  
Assistant Company Secretary

Date

15 NOV 2005

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland. EH3 8BH	
Tel 0131 243 7209	
DX number	DX exchange



**Companies House**  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	1	6	1 1 2 0 0 5			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	4500	6448	5783
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	680p	654p	655p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*


Companies House receipt date barcode  
**This form has been provided free of charge by Companies House.**

### When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2



Companies House

for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To										
	Day	Month	Year	Day	Month	Year								
	1	6	1	1	2	0	0	5						

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	859	41296	7607
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	779.9p	751.2p	712.5p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

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For companies registered in Scotland      DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Companies House receipt date barcode

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Companies House  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	1	6	1 1 2 0 0 5			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	165	710	
Nominal value of each share	25p	25p	
Amount (if any) paid or due on each share <i>(including any share premium)</i>	544.3p	597.5p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
--	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

Companies House receipt date barcode  
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DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited		Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire		Ordinary	65,398
UK Postcode H X 1 2 R G			
Name Computershare Company Nominees Limited		Class of shares allotted	Number allotted
Address PO Box 82, The Pavilions, Bridgwater Road, Bristol		Ordinary	1,605
UK Postcode B 5 9 9 7 N H			
Name Mrs Linda Hossack		Class of shares allotted	Number allotted
Address 21 Roseacre Crescent, Turriff, Aberdeenshire		Ordinary	200
UK Postcode A B 5 3 4 L W			
Name Mrs Pauline Ashley Buckle		Class of shares allotted	Number allotted
Address 3 Trinity Gardens, Trinity Road, Helier, Jersey		Ordinary	165
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Daryl*

Date

16/11/5

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland. EH3 8BH	
Tel 0131 243 7209	
DX number	DX exchange



Companies House  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	1	7	1 1 2 0 0 5			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	80994	12108	6501
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	751.2p	680p	654p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
--	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Companies House receipt date barcode  
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Companies House

for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	Day	Month	Year	Day	Month	Year
	1	7	1	1	2	0
	0	0	5			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	6792	4487	4229
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	712.5p	655p	827.5p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up				
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Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*


Companies House receipt date barcode  
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Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

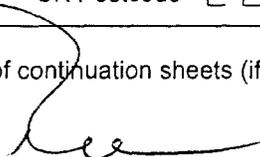
Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 2 R G	Class of shares allotted Ordinary	Number allotted 114,232
Name Computershare Company Nominees Limited Address PO Box 82, The Pavilions, Bridgwater Road, Bristol UK Postcode B 5 9 9 7 N H	Class of shares allotted Ordinary	Number allotted 879
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

17/11/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland. EH3 8BH	
Tel 0131 243 7209	
DX number	DX exchange



Companies House  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	1	8	1 1	2	0	0 5

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	26260	2545	2288
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	751.2p	654p	712.5p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

--	--	--

Consideration for which  
the shares were allotted

*(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)*


When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Companies House receipt date barcode

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by Companies House.**



Companies House

for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	1	8	1 1 2 0 0 5			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	
Number allotted	37684	8225	
Nominal value of each share	25p	25p	
Amount (if any) paid or due on each share <i>(including any share premium)</i>	655p	680p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

Companies House receipt date barcode

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode    H X 1    2 R G _ _ _ _ _	Class of shares allotted  Ordinary <hr/> <hr/>	Number allotted  75,010 <hr/> <hr/>
Name Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> UK Postcode    B 5 9 9 7 N H _ _ _ _ _	Class of shares allotted  Ordinary <hr/> <hr/>	Number allotted  1,992 <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    _ _ _ _ _	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    _ _ _ _ _	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    _ _ _ _ _	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed K. J. Leed  
**ASSISTANT**  
 A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Date 18 NOV 2005

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland. EH3 8BH	
Tel 0131 243 7209	
DX number	DX exchange





Companies House  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To										
	Day	Month	Year	Day	Month	Year								
	2	1	1	1	2	0	0	5						

Class of shares <i>(ordinary or preference etc)</i>	Ordinary		
Number allotted	3522		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	654p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*


Companies House receipt date barcode  
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### When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode    H X 1    2 R G L L L L L L L		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 24,784 <hr/> <hr/>
Name Mrs Elizabeth Jane Brinklow <hr/> Address 53 Mill View Road, Tring, Herts <hr/> UK Postcode    H P 2 3 4 E W L L L L L L L		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 1,127 <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed K. Lee (Chair) Date 21 NOV 2005  
Assistant  
Director / secretary / administrator / administrative receiver / receiver-manager / receiver *Please delete as appropriate*

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland. EH3 8BH	
Tel 0131 243 7209	
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To									
	Day	Month	Year	Day	Month	Year							
	2	2	1	1	2	0	0	5					

Class of shares

(ordinary or preference etc)

	Ordinary	Ordinary	Ordinary
Number allotted	3,319	14,077	2,097
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p	751.2p	654.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	2	2	1	1	2	0	0	5			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary										
Number allotted	2,659										
Nominal value of each share	25p										
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p										

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

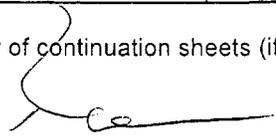
% that each share is to be treated as paid up			
Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>			

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<b>Name</b> HSDL Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 21,371
<b>Address</b> Trinity Road Halifax West Yorkshire		
UK postcode <u>HX1 2RG</u>		
<b>Name</b> Computershare Company Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 781
<b>Address</b> PO Box 82 The Pavilions Bridgwater Road Bristol		
UK postcode <u>BS99 7NH</u>		
<b>Name</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____		
UK postcode <u>_____</u>		
<b>Name</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____		
UK postcode <u>_____</u>		

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_



Date

22/11/15

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	3	1 1	2	0	0 5
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	1,700		10,735	851		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		751.2p	654.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh

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# 88(2) cont

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	3	1 1	2	0	0 5

Class of shares <small>(ordinary or preference etc)</small>	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share <small>(including any share premium)</small>
Ordinary	822	25p	712.5p
Ordinary	402	25p	779.9p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 14,510
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed ~~ASSISTANT~~ K Heelan Date 23 NOV 05  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	24	11	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	4,150		10,549	1,153		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		751.2p	654.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh

--

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

**Company Number**

SC218813

**Company Name in full**

HBOS plc

**Shares allotted (including bonus shares):**

	From			To		
	Day	Month	Year	Day	Month	Year
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	2	4	1 1	2	0	0 5

Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	
Number allotted	1,094		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<b>Name</b> HSDL Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 15,526
<b>Address</b> Trinity Road Halifax West Yorkshire		
<b>UK postcode</b>   <u>HX1 2RG</u>		
<b>Name</b> Computershare Company Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 368
<b>Address</b> PO Box 82 The Pavilions Bridgwater Road Bristol		
<b>UK postcode</b>   <u>BS99 7NH</u>		
<b>Name</b> Mr Paul Barrett	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 1,052
<b>Address</b> 29 Lady Nairne Road Dunfermline Fife		
<b>UK postcode</b>   <u>KY12 9YD</u>		
<b>Name</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____		
<b>UK postcode</b>   _____		

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_

A director / secretary / administrator / administrative receiver / receiver manager / receiver

*Walter Chan*

Date

24 NOV 2005

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange





*Companies House*  
— for the record! —

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From						To					
Day	Month	Year	Day	Month	Year						
2	5	1 1	2	0	0 5						

Class of shares

(ordinary or preference etc)

Class of shares	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share (including any share premium)
Ordinary	3,683	25p	680.0p
Ordinary	17,786	25p	751.2p
Ordinary	7,734	25p	654.0p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
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Registrar of Companies at:

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DX 33050 Cardiff

for companies registered in England and Wales

or

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DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2



*Companies House*  
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# 88(2)

(Revised 2005)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	5	1	1	2	0	0	5
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

12,209

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

712.5p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
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# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	8	1 1 2 0 0 5			

Class of shares  
(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
2824	15201	626
25p	25p	25p
680.0p	751.2p	654.0p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
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— for the record —

# 88(2)

(Revised 2005)

Please complete in typescript, or  
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CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	8	1 1	2	0	0 5

Class of shares  
(ordinary or preference etc)

Ordinary		
Number allotted	589	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	712.5p	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road <hr/> Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted  Ordinary Ordinary Ordinary	Number allotted  19240 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Kjelle May*  
ASSISTANT  
 \*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

28 NOV 2005

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



Companies House  
— for the record —

88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	9	1 1	2	0	0 5

Class of shares  
(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
996	3455	725
25p	25p	25p
680p	751.2p	654p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

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is to be paid up in cash


Consideration for which  
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2



**Companies House**  
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# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	9	1	1	2	0	0	5
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

763

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

712.5p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
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% (if any) that each share  
is to be paid up in cash


Consideration for which  
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DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 5,939 <hr/>
Name(s) <hr/> Address <hr/> UK Postcode	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> UK Postcode	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> UK Postcode	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> UK Postcode	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed Deputy Date 29/11/5

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland. EH3 8BH	
Tel 0131 243 7209	
DX number	DX exchange



*Companies House*  
— for the record —

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

3	0	1	1	2	0	0	5
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares  
(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

2,215

13,986

3,319

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each  
share (including any share premium)

680.0p

751.2p

654.0p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
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DX 33050 Cardiff  
DX 235 Edinburgh  
or LP - 4 Edinburgh 2



Companies House  
— for the record —

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

3	0	1	1	2	0	0	5
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary		
Number allotted	7,586	6,327
Nominal value of each share	25p	25p
Amount (if any) paid or due on each share (including any share premium)	712.5p	655.0p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up


% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

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DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road	Ordinary	33,433
Halifax, West Yorkshire		
UK Postcode H X 1 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
 \*\* A ~~director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~ <sup>DEPUTY</sup>

Date

30/11/5

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange