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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

1 December 2005



Miss A Kein  
Stop 3 - 4  
Office of International Corporate Finance  
Securities & Exchange Commission  
WASHINGTON DC 20549 USA

SUPPL

*Imperial One until  
Ad*

Dear Anne,

**RE: ADR FACILITY**

Please find enclosed a copy of the Company's Notice of Proceedings at its Annual General Meeting lodged with the Australian Stock Exchange Limited on 30 November 2005.

This announcement has been lodged with the Securities Commission with respect to the Company's obligation pursuant to Rule 12g3-2(b).

Yours faithfully

D L Hughes  
Secretary

PROCESSED

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THOMSON  
FINANCIAL

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12/19



**ASX**

AUSTRALIAN STOCK EXCHANGE

Australian Stock Exchange Limited  
ABN 98 008 624 691  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

PO Box H224  
Australia Square  
NSW 1215

Telephone 61 2 9227 0334

Internet <http://www.asx.com.au>  
DX 10427 Stock Exchange Sydney

**FACSIMILE**

**Department: COMPANY ANNOUNCEMENTS OFFICE**

DATE: 30/11/2005

TIME: 15:26:18

TO: IMPERIAL ONE LIMITED

FAX NO: 02-9251-0244

FROM: AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

**MESSAGE:**

We confirm the receipt and release to the market of an announcement regarding:

Results of AGM

**If ASX considers an announcement to be sensitive, trading will be halted for 10 minutes.**

If your announcement is classified by ASX as sensitive, your company's securities will be placed into "pre-open" status on ASX's trading system. This means that trading in your company's securities is temporarily stopped, to allow the market time to assess the contents of your announcement. "Pre-open" is approx. 10 minutes for most announcements but can be 50 minutes (approx) for takeover announcements.

Once "pre-open" period is completed, full trading of the company's securities recommences.

**PLEASE NOTE:**

In accordance with Guidance Note 14 of ASX Listing Rules, it is mandatory to elodge announcements using ASX Online. Fax is available for emergency purposes and costs A\$38.50 (incl. GST). The only fax number to use is 1900 999 279.



30 November 2005

Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sirs,

**RE: PROCEEDINGS AT ANNUAL GENERAL MEETING**

As required by Section 251 AA (2) of the Corporations Act the following statistics are provided in respect of each resolution dealt with at today's Annual General Meeting of Members.

**Resolution 1 – Re-election of Mr D H Sutton as a Director**

Proxy votes were directed as follows:

For the motion	312,567,879
Against the Motion	160,000
At Proxy's Discretion	692,036
Abstain from voting	266,988

The resolution to re-elect Mr D H Sutton as a Director was carried on a show of hands.

**Resolution 2 – Ratify the issue of shares**

Proxy votes were directed as follows:

For the motion	312,555,003
Against the Motion	309,864
At Proxy's Discretion	692,036
Abstain from voting	130,000

The resolution to ratify the issue of 110,000,000 ordinary shares at \$0.0045 each was carried on a show of hands.

**Resolution 3 – Adoption of Remuneration Report**

Proxy votes were directed as follows:

For the motion	311,555,003
Against the Motion	1,439,864
At Proxy's Discretion	692,036
Abstain from voting	-

The resolution to adopt the Remuneration Report was carried on a show of hands.

**Resolution 4 – Approve the participation of Mr B W McLeod in the Imperial One Limited Executive Option Plan**

Proxy votes were directed as follows:

For the motion	292,875,019
Against the Motion	2,482,476
At Proxy's Discretion	692,036
Abstain from voting	17,637,372

The resolution to approve the participation of Mr B W McLeod in the Company Executive Option Plan was carried on a show of hands.

**Resolution 5 – Participation of Mr D H Sutton in the Imperial One Limited Executive Option Plan**

Proxy votes were directed as follows:

For the motion	310,515,003
Against the Motion	2,479,864
At Proxy's Discretion	692,036
Abstain from voting	-

The resolution to approve the participation of Mr D H Sutton in the Company Executive Option Plan was carried on a show of hands.

**Resolution 6 – Participation of Mr K A Torpey in the Imperial One Limited Executive Option Plan**

Proxy votes were directed as follows:

For the motion	283,901,307
Against the Motion	2,482,476
At Proxy's Discretion	692,036
Abstain from voting	26,611,354

The resolution to approve the participation of Mr K A Torpey in the Company Executive Option Plan was carried on a show of hands.

Yours faithfully

D L Hughes  
Secretary