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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Imperial Metals Corporation

580 Hornby Street, Suite 200
Vancouver, B.C.

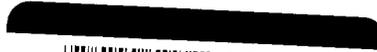
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December 1, 2005



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U.S. Securities and Exchange Commission
Office of International Corporate Finance
Mailstop 3-2
450 - 5th Street N.W.
Washington, D.C. 20549

SUPPL

Dear Sirs:

Re: File No. 82-34714

We enclose copy of Form 1 – Change in Issued and Outstanding Securities for the period November 2005 submitted to the Toronto Stock Exchange.

Yours truly,

IMPERIAL METALS CORPORATION

Rao Budhai

Assistant Corporate Secretary

Direct Line: 604.488.2659

Enclosure

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Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Imperial Metals Corporation
 Symbol : III
 Reporting Period: 10/01/2005 - 11/30/2005

Summary

Issued & Outstanding Opening Balance : 28,140,439 As at : 10/01/2005

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 5,780

Issued & Outstanding Closing Balance : 28,146,219

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
11/17/2005	Convertible Bonds/Notes/Loans/Debentures	5,780

Filer's comment

conversion of \$50,000 unsecured convertible debenture at \$8.65 face value.

Totals 5,780

Filed on behalf of the Issuer by:

Name: Rio Budhai
 Phone: 604-488-2659
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 Submission Date: 12/01/2005 14:50:34
 Last Updated: 12/01/2005 12:26:59