

File Reference 82-34868

**Fisher & Paykel
Appliances Holdings
Limited**

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www.fisherpaykel.com

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

25 November 2005



SUPPL

United States Securities and Exchange Commission
450 Fifth Street, NW
Washington DC 20549
UNITED STATES OF AMERICA

**Re: Fisher & Paykel Appliances Holdings Limited
File # 82-34868**

The attached documents were lodged with the Australian [ASX] and New Zealand Stock Exchanges [NZX] on 25 November 2005.

Accordingly a copy of this document is furnished to satisfy the requirements of Rule 12g3-2(b); file reference # 82-34868.

Yours faithfully

M D Richardson
Chief Financial Officer

✓ PROCESSED

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THOMSON
FINANCIAL

File Reference 82-34868

NZX Market Announcement Platform (MAP) **NZX**

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You are logged in as Linda Ross (Fisher & Paykel Appliances Holdings Limited - FPA)

View Announcement

Announcement	
Headline	Notice of Issue of Securities
Announcement text	Fisher & Paykel Appliances Holdings Limited STOCK EXCHANGE RELEASE: NZX; 25 NOVEMBER 2005 Notice of Issue of Securities 1. Class of Securities Issued : Ordinary Shares 2. Number of Securities Issued : 11,961 3. Principal Terms of the Securities : Issue of 11,961 Ordinary Shares following cancellation of 35,000 Options Granted under the Fisher & Paykel Appliances Share Option Plan in November 2001 in consideration for the issue of shares. 4. Issue Price : 11,961 Shares @ NZ\$0.00 5. Date of Issue : 25 November 2005 6. Number and Class of All Securities Quoted, Including This Issue : 264,202,857 Ordinary Shares 7. Number and Class of All Securities Not Quoted : 10,563,381 Options to Acquire Ordinary Shares M D Richardson Company Secretary

Embargo Until None

Attachments			
Description	Type	Size (kb)	Action
Notice of Issue of Securities	PDF file	12	

Comments
This announcement has no comments.

Being Worked On (0)

No announcements are being worked on.

Waiting for Release (0)

No announcements pending.

Last 5 Released Announcement(s)

- Notice of Issue of Securities
Released - 25 Nov 2005 at 01:12:12 PM
- Notice of Issue of Securities
Released - 24 Nov 2005 at 12:32:27 PM
- Notice of Issue of Securities
Released - 23 Nov 2005 at 12:07:31 PM
- Notice of Issue of Securities
Released - 22 Nov 2005 at 04:35:43 PM
- Notice of Issue of Securities
Released - 22 Nov 2005 at 11:22:19 AM

Last 0 Rejected Announcement(s)

There aren't any rejected Announcements.

Logged in (1)

- L Ross

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CORPORATE AFFAIRS

Fisher & Paykel Appliances Holdings Limited

STOCK EXCHANGE RELEASE: NZX; 25 NOVEMBER 2005

Notice of Issue of Securities

- | | | | |
|----|---|---|--|
| 1. | Class of Securities Issued | : | Ordinary Shares |
| 2. | Number of Securities Issued | : | 11,961 |
| 3. | Principal Terms of the Securities | : | Issue of 11,961 Ordinary Shares following cancellation of 35,000 Options Granted under the Fisher & Paykel Appliances Share Option Plan in November 2001 in consideration for the issue of shares. |
| 4. | Issue Price | : | 11,961 Shares @ NZ\$0.00 |
| 5. | Date of Issue | : | 25 November 2005 |
| 6. | Number and Class of All Securities Quoted, Including This Issue | : | 264,202,857 Ordinary Shares |
| 7. | Number and Class of All Securities Not Quoted
Options to Acquire Ordinary Shares | : | 10,563,381 |

M D Richardson
Company Secretary

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Fisher & Paykel Appliances Holdings Limited

ABN

098026263

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Ordinary Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 11,961 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Issue of 11,961 Ordinary Shares following the cancellation of 35,000 Options granted under the Fisher & Paykel Appliances Share Option Plan in November 2001 in consideration for the issue of shares. |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- 4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

- 5 Issue price or consideration

11,961 Shares @ NZ\$0.00 per Ordinary Share

- 6 Purpose of the issue
(If issued as consideration for the acquisition of assets, clearly identify those assets)

Employee Share Option Scheme

- 7 Dates of entering +securities into uncertificated holdings or despatch of certificates

25 November 2005, inclusive

- 8 Number and +class of all +securities quoted on ASX
(including the securities in clause 2 if applicable)

Number	+Class
264,202,857	Ordinary

9 Number and ⁺class of all ⁺securities not quoted on ASX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th>Number</th><th>⁺Class</th></tr> </thead> <tbody> <tr> <td>10,563,381</td><td>Ordinary Share Options</td></tr> </tbody> </table>	Number	⁺ Class	10,563,381	Ordinary Share Options
Number	⁺ Class				
10,563,381	Ordinary Share Options				
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	No change				

Part 2 - Bonus issue or pro rata issue

- | | | |
|----|---|--|
| 11 | Is security holder approval required? | |
| 12 | Is the issue renounceable or non-renounceable? | |
| 13 | Ratio in which the ⁺ securities will be offered | |
| 14 | ⁺ Class of ⁺ securities to which the offer relates | |
| 15 | ⁺ Record date to determine entitlements | |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | |
| 17 | Policy for deciding entitlements in relation to fractions | |
| 18 | Names of countries in which the entity has ⁺ security holders who will not be sent new issue documents | |
| | <p><small>Note: Security holders must be told how their entitlements are to be dealt with.</small></p> <p><small>Cross reference: rule 7.7.</small></p> | |
| 19 | Closing date for receipt of acceptances or renunciations | |

Appendix 3B
New issue announcement

- | | | |
|----|---|--|
| 20 | Names of any underwriters | |
| 21 | Amount of any underwriting fee or commission | |
| 22 | Names of any brokers to the issue | |
| 23 | Fee or commission payable to the broker to the issue | |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders | |
| 25 | If the issue is contingent on *security holders' approval, the date of the meeting | |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled | |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | |
| 28 | Date rights trading will begin (if applicable) | |
| 29 | Date rights trading will end (if applicable) | |
| 30 | How do *security holders sell their entitlements <i>in full</i> through a broker? | |
| 31 | How do *security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | |

+ See chapter 19 for defined terms.

- 32 How do *security holders dispose of their entitlements (except by sale through a broker)?
- 33 *Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)

(a) ☐ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 ☐ If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders
- 36 ☐ If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 ☐ A copy of any trust deed for the additional *securities

Appendix 3B
New issue announcement

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

--

39 Class of +securities for which
quotation is sought

--

40 Do the +securities rank equally in all
respects from the date of allotment
with an existing +class of quoted
+securities?

--

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next dividend,
(in the case of a trust,
distribution) or interest payment
- the extent to which they do not
rank equally, other than in
relation to the next dividend,
distribution or interest payment

41 Reason for request for quotation
now

Example: In the case of restricted securities, end of
restriction period

(if issued upon conversion of
another security, clearly identify that
other security)

--

42 Number and +class of all +securities
quoted on ASX (including the
securities in clause 38)

Number	+Class

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

M. D. Richardson

Sign here: (Company Secretary)

Date: 25 November 2005

Print name: M D Richardson

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