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US Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
Mail Stop 0302
450 Fifth Street, NW
Washington, DC 20549



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FINANCIAL

November 28, 2005

**Re: MTU Aero Engines Holding AG: Information Furnished Pursuant to Rule 12g3-2(b)
under the Securities Exchange Act of 1934**

Ladies and Gentlemen:

With reference to the exemption from registration under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), afforded to a foreign private issuer pursuant to Rule 12g3-2(b) thereunder, we hereby furnish the following documents to the Securities and Exchange Commission (the "SEC"):

- a. Interim Report as of September 30, 2005 of MTU Aero Engines Holding AG
- b. Change of a member of the supervisory board, published in the "Elektronischer Bundesanzeiger"
- c. Notification of a major shareholding in the company, published in the "Börsenzeitung"

The information furnished pursuant to this letter is being submitted under paragraph (b)(1) of Rule 12g3-2, with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject MTU Aero Engines Holding AG to the liabilities of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that MTU Aero Engines Holding AG is subject to the Exchange Act.

Udo Stark 12/2



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Please acknowledge receipt of this letter and the enclosures by date stamping the enclosed copy of this letter and returning it in the enclosed self-addressed envelope.

If you have any question or comment in connection with the information furnished, please call the undersigned at 011-49-89-1489-3804.

Very truly yours,

Ulrich Passow
General Counsel
Encl.

A handwritten signature in black ink, appearing to be "U. Passow", written over a horizontal line.

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Interim Report

as of September 30, 2005

of

**MTU Aero Engines
Holding AG,
Munich**

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Selected consolidated financial information and key figures

	2005	2004
Profit and Loss in € million (Status resp. 30. September)		
Revenues	1.545,6	1.384,3
Free Cash-Flow *)	257,3	-34,0
Depreciation and amortization	100,4	94,6
Research and Development costs	20,8	38,0
Earnings before financial result, taxes	89,0	53,7
Earnings before financial result, taxes and Depreciation / Amortization	189,4	148,3
Profit before tax	33,7	-21,6
Taxes	-14,3	7,2
Net profit/loss (-)	19,4	-14,4
Capital expenditures	42,9	36,7
Balance sheet in € million (Prev. Year; 31. December)		
Equity	517,6	217,0
Total	2.629,9	2.719,1
Non-current assets	1.534,5	1.591,8
Non-current debt (without deferred taxes)	744,5	1.080,8
Employee-Headcounts (Status resp. 30. September)		
MTU Aero Engines GmbH, Munich	4.628	4.975
MTU Maintenance Hannover GmbH, Langenhagen	1.298	1.304
MTU Maintenance Berlin-Brandenburg GmbH, Ludwigsfelde	516	535
ATENA Engineering GmbH, Munich **)	0	471
MTU Maintenance Canada Ltd., Richmond, Canada	133	124
MTU Aero Engines North America Inc., Rocky Hill, USA	207	195
Vericor Power Systems L.L.C., Atlanta, USA	34	34
Joint venture companies (each carried at 100% of employees)	563	411
Total	7.379	8.049

	2005	2004
Key figures in %		
Capital expenditures in % of revenues	2,8	2,7
Return on sales (before tax)	2,2	-1,6
Equity ratio	19,7	8,0
Equity to non-current assets	33,7	13,6
Research and development costs (w / o release of provisions) as % of revenues	3,0	8,1
Shares ***)		
Number of shares ('000)	55.000	55.000
Earnings per share in Euro	0,35	-0,26
Free Cash-Flow per share in Euro	4,68	-0,62
Equity per share in Euro	9,41	3,95

*) Prior Year: Without Acquisition of MTU-Group

**) Sold, June 30, 2005

***) Prior year (2004) "as if presentation"

Market overview – 3rd quarter 2005

In the third quarter of 2005, MTU continued to benefit from positive aerospace industry fundamentals. Despite the recent filing for Chapter 11 re-organisation under the U. S. Bankruptcy Code by two of its customers, Northwest and Delta, as well as concerns over rising fuel prices, MTU was able to benefit from strong passenger traffic growth and a growing active fleet of aircraft powered by engines with MTU modules and components. Due to increasing engine delivery rates, an expanding orderbook and an increase in market share, the outlook for MTU remains positive.

Overall world passenger traffic figures in the summer continued to reflect a strong demand for air travel. According to IATA, international passenger traffic for the first 9 months of the year has grown by 8.3% as compared to the prior year period, while North America, Europe and Asia-Pacific recorded growth rates between approx. 6% and 10% over the same period. Freight traffic growth remained relatively weak and increased by 3.0% per September 2005.

In North America, the prolonged financial difficulties of US network carriers, exacerbated by skyrocketing fuel prices, culminated in two of our US customers, Delta and Northwest, filing for Chapter 11 re-organisation under the U. S. Bankruptcy Code. Jet fuel prices rose to new highs in the third quarter, averaging \$1.90 per gallon (representing a 48% increase year-on-year), as Hurricanes Katrina and Rita severely impacted the capacity of Gulf Coast refineries.

MTU's other U.S. airline customers are affected by the highly challenging US airline industry environment, but this is currently having no sizeable effect on MTU's orderbook, spares sales and civil MRO business. The adverse energy price trends also represent financial challenges to our top European and Asian operators. The majority of fuel surcharges introduced by airline operators outside of the US were successful and traffic volumes remain strong so that MTU is not presently exposed to any adverse fleet restructuring by a European or Asian operator.

In September, the MTU engine parked fleet fell by 11% year-on-year to 772 engine units. This compares very favourably to the 6% fall industry-wide to 4,058 units. The MTU engine fleet below 15 years of age (indicator of the aviation recovery pace) fell by a very satisfactory 14% (to 128 engines) in line with the industry trend.

Financial situation

Income in September 30, 2005

Revenue increased by 11.7% to € 1,545.6 million. This increase is due, in particular, to revenues in civil engine maintenance (+28.1%) and civil engine business (+11.2%). Revenue fell by 7.7% in military engine business. This was mostly due to a change in the deferred accounting during the year for project EJ 200.

The **cost of sales** increased by 16.7% to € 1,360.3 million. Compared to the increase in revenues, this increase is due to the substantial increase in civil MRO business, which requires a high proportion of material and third-party services, and also to the increase in revenues in the civil engine business, which is mostly due to series engines with high cost of materials.

The strong increase in the cost of sales compared to revenues means that the **gross profit on sales** has fallen to € 185.3 million compared to the same period of the previous year when this totaled € 218.5 million. Increasing sales in the civil engine business has initially increased the cost of sales, thus reducing the gross profit on sales.

Research and development costs prior to consumption of the provision for development costs totaled € 45.6 million, down € 66.0 million on the corresponding figure from the previous year. This downturn is mostly due to the development process in programs GP7000 and PW6000, which is drawing to a close.

The **selling costs** fell by 4.4% to € 50.3 million. Cost cuts played a role here, impacting the **general administrative expenses**. These totaled € 34.7 million – down € 42.1 million (54.8%) compared to the first three quarters of 2004. However we must also take into account that last year this figure included direct transaction costs totaling € 19.0 million as well as further indirect expenses from the acquisition by KKR.

The **depreciation and amortization** contained in the cost of sales, research and development costs, sales and general administrative expenses totaled € 100.4 million (previous year: € 94.6 million).

After adjustment for the effects of the purchase price allocation which occurred last year from the purchase price allocation as well as the extraordinary factors last year, the interim results based on the adjusted earnings before interest, tax, depreciation and amortization (**EBITDA**) is as follows:

	30.09.2005 € million	30.09.2004 € million
EBIT	89,0	53,7
+ Depreciation/Amortization	100,4	94,6
EBITDA reported	189,4	148,3
- Consumption of R&D provisions	-24,8	-73,6
- Restructuring costs	2,0	2,8
+ Profit in order backlog	0,0	27,0
+ Direct transaction costs	0,0	19,0
EBITDA adjusted	166,6	123,5

The **financial result** was negative, and was cut from € -73.9 million in the first three quarters of 2004 to € -57.2 million in the first three quarters of 2005. In the first nine months of 2005, financial debt fell as a result of the repayment of the following liabilities:

Reduction of loans	€ million
Senior Facility Agreement	174.2
High Yield Bond	80.0
Blade Lux Holding Two S.a.r.l.; Shareholder	69.6
DaimlerChrysler, Vendor Loan	185.5
	509.3

The liquid funds for the advance redemption stem from the proceeds from the IPO and from operating business in the first nine months.

Pre-tax earnings totaled € 33.7 million – up by € 55.3 million compared to the first nine months of 2004.

In total, **net profit** of € 19.4 million was recorded in the period from January 1 to September 30, 2005, after a loss of € 14.4 million in the first three quarters of 2004.

Earnings by segments

Civil and military engine business

Period from January 1 to September 30, 2005

In the first nine months, revenues in the civil and military engine business increased by € 43.0 million (4.5%) compared to the first nine months of 2004 to € 1,005.1 million. Revenues in the civil engine business increased by € 69.7 million (11.2%) to € 694.5 million. In contrast, revenues in the military engine business fell by € 26.7 million (7.9%) to € 310.6 million. This was mostly due to rescheduling the deliveries in the EJ 200-program as requested by the customer.

In contrast, EBIT mostly increased as a result of the downturn in development costs, which are tapering off, in the programs GP 7000 and PW 6000, and the costs savings for general administrative expenses.

3rd quarter of 2005

In the third quarter of 2005, revenues in the civil and military engine business increased only slightly by € 0.7 million (0.2%) compared to the corresponding period of the previous year. Whereas civil engine business increased by € 17.0 million (8.4%) to € 219.9 million, revenues from military engine business fell, in

particular as a result of the stretched **deferred accounting for the EJ 200-Series-Supply-program**, during the third quarter by € 16.3 million (13.1%) to € 107.8 million compared to € 124.1 million in the third quarter of 2004.

As a result, in the third quarter of 2005, the increase in civil series engine business, which was up € 17.0 million on the previous year, reduced the gross margin. As a result, EBIT fell in the civil and military engine business during the third quarter to € 23.1 million (49.0%) compared to € 45.3 million in the same period of the previous year.

Civil engine maintenance

Period from January 1 to September 30, 2005

Civil engine maintenance business increased significantly to € 118.3 million (28.1%). In total, revenues thus increased to € 540.5 million compared to € 422.2 million. This caused the gross margin to rise from € 26.4 million to € 52.6 million.

EBIT increased accordingly by € 23.4 million to € 24.2 million, and pre-tax earnings increased by € 28.9 million to € 28.8 million.

3rd quarter of 2005

During the third quarter of 2005, sales from civil engine maintenance increased by € 35.7 million (22.8%) to € 192.2 million compared to the first nine months of the previous year when this figure totaled € 156.5 million. The gross margin increased by € 7.3 million to € 21.0 million.

EBIT increased by € 5.2 million (94.5%) to € 10.7 million compared to the corresponding period of the previous year at € 5.5 million. Pre-tax earnings increased by € 7.8 million (144.4%) to € 13.2 million compared to the same period of the previous year when these totaled € 5.4 million.

Financial position

The group's cash flow statements show the origin and use of the cash flows during the first three quarters of 2005 and 2004. The cash flows are broken down into operating activities, investing activities and financing activities. The cash and cash equivalents in the cash flow statement correspond to the cash and cash equivalents on the balance sheet.

The group's cash flow from **operating activities** in the first nine months of 2005 totals € 300.0 million (previous year: € 95.2 million). A key component of this figure were advance payments from customers in business with authorities.

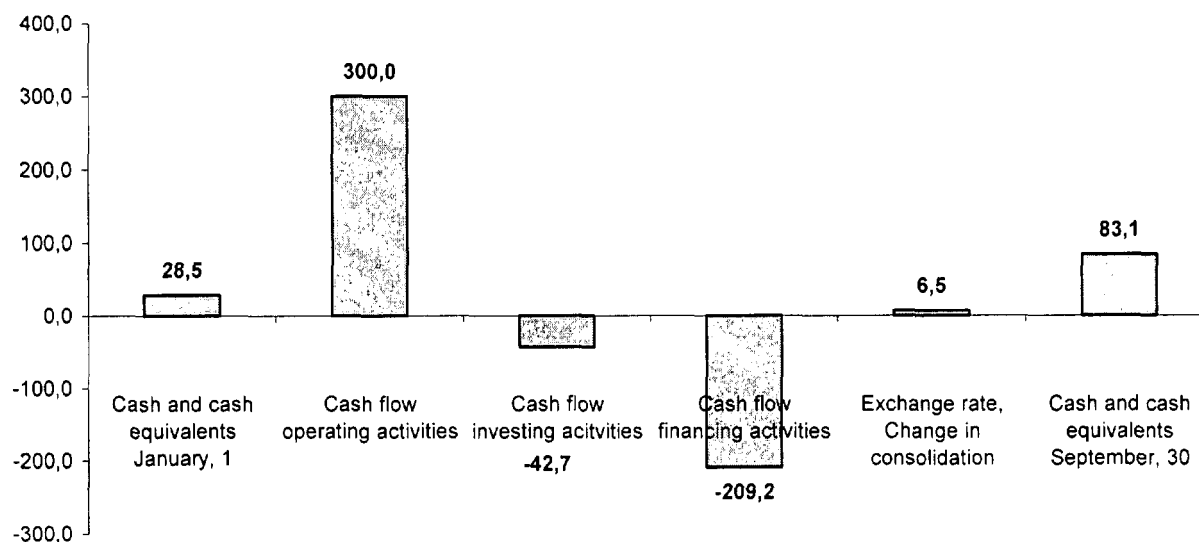
Up to September 30, 2005, the company made **investments** totaling € 6.2 million (16.9%) more than in the same period of the previous year in intangible assets and property, plant and equipment. In total, the net cash used in investing activities during the first nine months of the year thus totaled € 42.9 million (previous year after

adjustment for the acquisition: € 34.0 million). Offset against investments in financial assets and income from the disposal of assets this thus results in net cash used in investing activities totaling € 42.7 million.

As part of **financing activities**, as a result of the issue of 15 million shares, a total of € 295.2 million accrued to the company after the deduction of transaction costs, this was mostly then used for the redemption of loans totaling € 509.3 million (see comments on page 7). The amounts for the redemption of loans that go beyond the new issue were serviced from net cash obtained from operating activities.

After adjustment for currency translation and consolidation effects, the individual cash flows show growth of cash and cash equivalents totaling € 54.6 million (previous year € 89.0 million). The free cash flow, i.e. the balance of the net cash from operating activities and the net cash used in investing activities, totaled € 257.3 million during the first nine months of 2005 (previous year after adjustment for the acquisition: € 61.2 million).

Change in cash and cash equivalents



Net asset position

The group's total assets fell by € 89.2 million or 3.3% compared to December 31, 2004. This was mostly impacted by the reduction in financial liabilities in the amount of € 509.3 million (see comments on page 7) and the reduced other assets totaling € 111.9 million (see Item 17) resulting from changes to the market value of derivative financial instruments. In contrast, other liabilities mostly increased as a result of payments received on account of orders from related companies which are not consolidated.

Whereas non-current assets decreased on the assets side as a result of scheduled depreciation and amortization, work in process which is carried under inventories

Maintenance Contracts (POC) increased by € 66.8 million (74.4%; Item 20). Other assets fell by a total of € 172.9 million. In addition to the reductions in market value for derivative financial instruments already mentioned, assets fell as a result of interest swap transactions. The remaining reductions in other assets can be put down to the payment of tax claims and receivables from associated companies and joint venture companies.

Consolidated equity increased by € 300.6 million to € 517.6 million, primarily as a result of the net cash obtained from the proceeds of the share issue less the direct costs of the IPO. Within the consolidated equity, accumulated other equity fell by € 22.3 million from € 11.2 million to € -11.1 million. This downturn is mostly due to the lower market values of the derivatives totaling € 23.9 million after taking into account deferred taxes. Whereas the positive earnings for the period totaling € 19.4 million mostly compensated for the lower market values within equity, translation differences increased accumulated other equity by an additional € 1.6 million. The equity ratio thus increased, in particular as a result of the proceeds from the IPO from 8.0% to 19.7%.

Other provisions fell by a total of € 18.2 million compared to December 31, 2004. Whereas the non-current other provisions increased slightly by € 0.6 million, current provisions fell by € 18.8 million (12.0%), in particular as a result of tax obligations which have now been paid totaling € 9.0 million compared to December 31, 2004, and also as a result of lower Human Resources and social commitments, also of € 9.0 million.

Financial liabilities mostly fell as a result of the above mentioned repayments of loans totaling € 509,3 million to € 270.7 million (see comments on page 7).

In the current financial liabilities category, the Senior Facility Agreement totaling € 174.2 million was repaid in full.

The **High Yield Bond** under non-current financial liabilities was repaid in the amount of € 80.0 million. In addition, the former **Vendor** loan from DaimlerChrysler (DCX) was repaid in full in the amount of € 185.5 million. Also the shareholder loan totaling € 69.6 million was repaid in full to Blade Lux Holding Two S.a.r.l., Luxembourg.

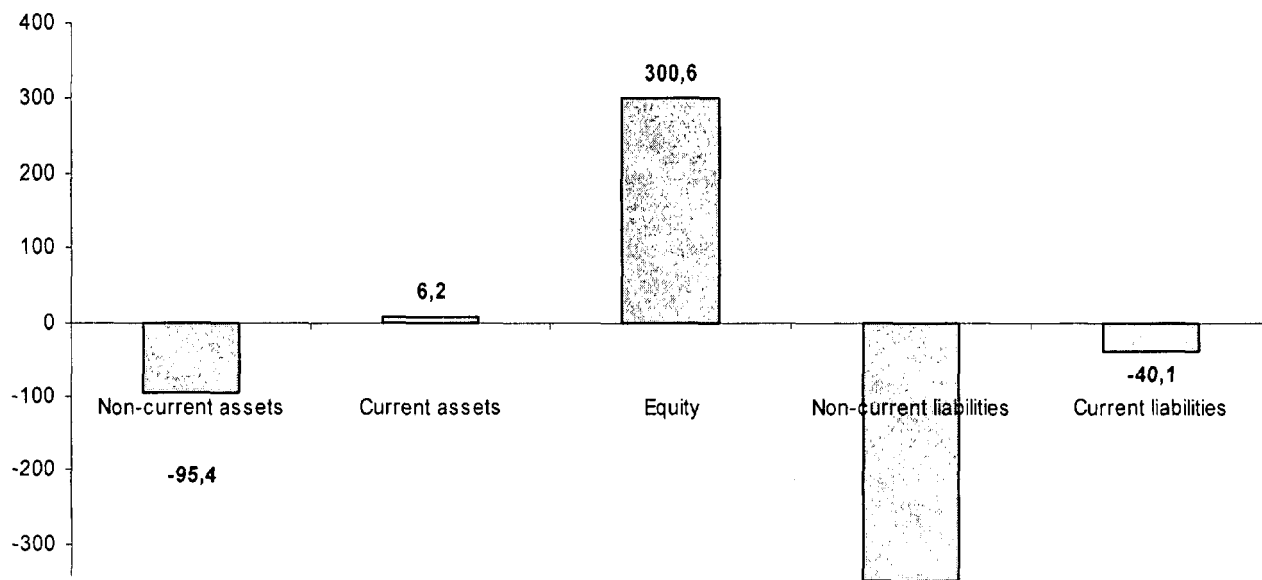
Trade payables increased due to matching by € 54.6 million (24.0%) to € 281.7 million.

As a result of the major increase in advance payments received on account of orders (Item 26) – up € 123.9 million to € 434.7 million – other liabilities increased by € 166.9 million (35.6%) to € 635.9 million.

The following table shows the changes in assets and liabilities from December 31, 2004 to September 30, 2005, broken down into current and non-current items.

Statement of changes in assets, equity and liabilities

	€ million	€ million
Non-current assets		
Intangible assets	-23,1	
Property, plant and equipment	-36,1	
Financial assets	1,9	
Other assets	-38,9	
Deferred tax assets	0,8	-95,4
Current assets		
Inventories	42,7	
Receivables	44,8	
Other assets	-134,0	
Cash and cash equivalents	54,6	
Prepayments	-1,9	6,2
Change in assets		-89,2
Equity		300,6
Non-current debt		
Provisions	16,8	
Financial liabilities	-361,5	
Other liabilities	8,4	
Deferred tax liabilities	-13,4	-349,7
Current debt		
Provisions	-18,9	
Financial liabilities	-234,3	
Trade payables	54,6	
Other liabilities	158,5	-40,1
Change in equity and liabilities		-89,2



Consolidated income statement

<i>€ million</i>	Notes	Jan. 1 to Sep. 30, 2005	Jan. 1 to Sep. 30, 2004	Q3 2005	Q3 2004
Revenues		1.545,6	1.384,3	519,9	483,5
Cost of sales	(6)	-1.360,3	-1.165,8	-452,0	-401,0
Gross profit		185,3	218,5	67,9	82,5
Research and development costs	(7)	-20,8	-38,0	-6,3	-6,1
Selling costs	(8)	-50,3	-52,6	-17,2	-16,9
General administrative expenses	(9)	-34,7	-76,8	-10,2	-9,4
Other operating income and expenses		9,5	2,6	3,9	0,7
Result before financial result		89,0	53,7	38,1	50,8
Financial result	(11)	-57,2	-73,9	-17,6	-16,0
Share of loss of Joint Ventures accounted for using the equity method		1,9	-1,4	1,4	-0,6
Result from ordinary activities		33,7	-21,6	21,9	34,2
Income taxes	(12)	-14,3	7,2	-9,2	-14,1
Net profit / loss (-)		19,4	-14,4	12,7	20,1
Loss carried forward		-0,1	-0,3	0,0	0,0
Accumulated profit / loss (-)		19,3	-14,7	12,7	20,1
Earnings per share in Euro *)	(13)	0,35	-0,26	0,23	0,37

*) Prior year (2004) "as if presentation"

Consolidated balance sheet

Assets

€ million	Notes	Sep. 30, 2005	Dec. 31, 2004
Non-current assets			
Intangible assets	(14)	945,5	968,6
Property, plant and equipment	(15)	540,5	576,6
Financial assets		48,5	46,6
Other assets	(17)	1,5	40,4
Deferred tax assets		3,2	2,4
		<u>1.539,2</u>	<u>1.634,6</u>
Current assets			
Inventories	(19)	490,8	448,1
Receivables	(20)	439,4	394,6
Other assets	(17)	69,7	203,7
Cash and cash equivalents		83,1	28,5
Prepayments		7,7	9,6
		<u>1.090,7</u>	<u>1.084,5</u>
Total		<u><u>2.629,9</u></u>	<u><u>2.719,1</u></u>

Equity and Liabilities

€ million	Notes	Sep. 30, 2005	Dec. 31, 2004
Equity			
	(22)		
Subscribed capital		55,0	2,2
Capital reserves		454,1	203,7
Accumulated other equity		-10,8	11,2
Accumulated profit / loss (-)		19,3	-0,1
		<u>517,6</u>	<u>217,0</u>
Non-current debt			
Pension provisions		360,9	344,7
Other provisions	(24)	57,3	56,7
Financial liabilities	(25)	259,7	621,2
Other liabilities	(26)	66,6	58,2
Deferred tax liabilities	(27)	354,3	367,7
		<u>1.098,8</u>	<u>1.448,5</u>
Current debt			
Pension provisions		14,1	14,2
Other provisions	(24)	137,4	156,2
Financial liabilities	(25)	11,0	245,3
Trade payables		281,7	227,1
Other liabilities	(26)	569,3	410,8
		<u>1.013,5</u>	<u>1.053,6</u>
Total		<u><u>2.629,9</u></u>	<u><u>2.719,1</u></u>

Consolidated statement of changes in equity

€ million	Sub- scribed capital	Capital re- serves	Accumulated profit/ loss (-)	Accumulated other equity			Total
				Translation differences	Derivative financial instru- ments	Subtotal	
January 1, 2004	0,0	201,5	-0,3	0,0	0,0	0,0	201,2
Financial instruments (Available for Sale)					0,8	0,8	0,8
Translation differences				0,3		0,3	0,3
= Profit not stated in income statement	0,0	0,0	0,0	0,3	0,8	1,1	1,1
Net profit			-14,4				-14,4
= Total income	0,0	0,0	-14,4	0,3	0,8	1,1	-13,3
September 30, 2004	0,0	201,5	-14,7	0,3	0,8	1,1	187,9
January 1, 2005	2,2	203,7	-0,1	-1,0	12,2	11,2	217,0
Financial instruments (Available for Sale)					-23,9	-23,9	-23,9
Translation differences				1,6		1,6	1,6
= Profit not stated in income statement	0,0	0,0	0,0	1,6	-23,9	-22,3	-22,3
Net profit			19,4				19,4
= Total income	0,0	0,0	19,4	1,6	-23,9	-22,3	-2,9
Capital increase from company funds	37,8	-37,8					0,0
+ Capital increase new issue	15,0	300,0					315,0
+ Matching Stock Programm (MSP)		0,3					0,3
- Transaction costs (after taxes)		-11,8					-11,8
September 30, 2005	55,0	454,4	19,3	0,6	-11,7	-11,1	517,6

Consolidated cash flow statement

€ million	Jan. 1 to Sep. 30, 2005	Jan. 1 to Sep. 30, 2004
Net profit / loss (-)	19,4	-14,4
+ Depreciation and amortization	100,4	94,6
+/- Profit/loss of associated companies	-1,9	1,4
+/- Profit/loss on disposal of assets	1,0	-1,7
+/- Increase/decrease in pension provisions	16,8	12,2
+/- Increase/decrease in other provisions	-14,6	-51,6
+/- Change in non-cash taxes	9,7	-34,0
+/- Increase/decrease in assets and liabilities		
+/- Increase/decrease in inventories	-47,6	-18,4
+/- Increase/decrease in receivables (excl. derivatives)	12,9	-8,4
+/- Increase/decrease in liabilities (excl. derivatives)	203,9	115,5
Cash flow from operating activities	300,0	95,2
- Investments in intangible assets and property, plant and equipment	-42,9	-36,7
- Acquisition of MTU-Group		-766,6
- Investments in financial assets	-0,3	-0,1
+ Proceeds from asset disposals	0,5	2,5
+ Repayment of loans		0,3
Cash flow from investing activities	-42,7	-800,6
Free Cash-Flow	257,3	-705,4
+/- Increase/decrease in financial liabilities	-504,4	28,0
+ Acquisition of MTU-Group		766,6
+ Capital increase	295,2	
Cash flow from financing activities	-209,2	794,6
Exchange rate movements in equity	1,6	0,3
Exchange rate movements in fixed assets	-3,1	-0,5
Change in consolidation	8,0	
	6,5	-0,2
Change in cash and cash equivalents	54,6	89,0
Cash and cash equivalents at January, 1	28,5	205,6
Cash and cash equivalents at September, 30	83,1	294,6

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

1. Principles

The business activities of MTU Aero Engines Holding AG and its subsidiary companies (hereinafter referred to as MTU Aero Engines Holding AG or the company) focus national and international on developing, producing, maintaining, marketing, servicing, overhauling and repairing combustion engines (in particular gas turbines) and their control and monitoring equipment including accessories and replacement parts for aircraft and also for stationary applications. In addition, the company develops methods to maintain, overhaul and repair this type of product and tools and equipment which are used in these methods.

The consolidated financial statements of MTU Aero Engines Holding GmbH as of December 31, 2004 have been prepared in line with International Financial Reporting Standards (IFRS) and the interpretations. The consolidated interim financial statements ("interim financial statements" of MTU Aero Engines Holding AG as of 30. September 2005 have been prepared based on International Accounting Standard (IAS 34) "Interim Financial Reporting", and mostly uses the same accounting methods as in the consolidated financial statements for fiscal year 2004. In addition, this interim report is in line with German Accounting Standard no. 6 (DRS 6) – Interim financial statements – by the Deutsche Rechnungslegungsstandards Committee e.V. (DRSC). The interim financial statements are not audited.

For further information on the accounting and valuation methods applied, please refer to the consolidated financial statements of MTU Aero Engines Erste Holding GmbH as of December 31, 2004. The consolidated financial statements have been prepared in euros. All amounts are stated in millions of euro (€ million or EUR million) if not otherwise stated.

2. Group of consolidated companies

The consolidated financial statements for the third quarter of 2005 includes MTU Aero Engines Holding AG with 6 German and 3 foreign subsidiaries. ATENA GmbH is no longer consolidated as of June 30, 2005, as it was sold on this date.

3. New accounting standards

The following standards, which have been revised as part of the IASB's improvement projects, were applied for the first time from 2005:

- IAS 1 (Presentation of Financial Statements)
- IAS 8 (Accounting Policies, Changes in Accounting Estimates and Errors)
- IAS 16 (Property, Plant and Equipment)
- IAS 24 (Related Party Disclosures)

In addition, IASB issued new or reworked and amended standards in 2004. These are, in particular:

- IFRS 2 (Share-based Payments)
- IFRS 5 (Non-current Assets Held for Sale and Discontinued Operations)

The impact of the application of the new standards on the interim financial statements of MTU Aero Engines Holding AG for the third quarter of 2005 was not material.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

Notes to the income statement

6. Cost of sales

<i>€ million</i>	Jan. 1 to Sep. 30, 2005	Jan. 1 to Sep. 30, 2004	Q3 2005	Q3 2004
Cost of materials	-975,9	-787,1	-343,1	-278,4
Personnel expenses	-285,3	-271,9	-93,5	-90,2
Depreciation and amortization	-93,8	-88,3	-30,1	-31,1
Other cost of sales	<u>-5,3</u>	<u>-18,5</u>	<u>14,7</u>	<u>-1,3</u>
	<u>-1.360,3</u>	<u>-1.165,8</u>	<u>-452,0</u>	<u>-401,0</u>

7. Research and development costs

<i>€ million</i>	Jan. 1 to Sep. 30, 2005	Jan. 1 to Sep. 30, 2004	Q3 2005	Q3 2004
Cost of materials	-7,9	-45,9	-2,5	-12,4
Personnel expenses	-33,7	-60,1	-9,3	-17,7
Depreciation and amortization	<u>-4,0</u>	<u>-5,6</u>	<u>-2,8</u>	<u>-0,5</u>
Expenses	-45,6	-111,6	-14,6	-30,6
Consumption of R&D provisions	<u>24,8</u>	<u>73,6</u>	<u>8,3</u>	<u>24,5</u>
	<u>-20,8</u>	<u>-38,0</u>	<u>-6,3</u>	<u>-6,1</u>

The Research and development costs comprise per Sept. 30, 2005 € 24.8 million consumption of R&D provisions (previous year: € 73.6 million).

8. Selling costs

<i>€ million</i>	Jan. 1 to Sep. 30, 2005	Jan. 1 to Sep. 30, 2004	Q3 2005	Q3 2004
Cost of materials	-6,6	-6,6	-2,1	-2,1
Personnel expenses	-34,8	-35,9	-11,3	-11,5
Depreciation and amortization	-1,5	-0,3	-0,4	-0,1
Other selling costs	<u>-7,4</u>	<u>-9,8</u>	<u>-3,4</u>	<u>-3,2</u>
	<u>-50,3</u>	<u>-52,6</u>	<u>-17,2</u>	<u>-16,9</u>

The selling costs contain mainly expenses for marketing, advertising and sales personnel as well as write-downs in relation to trade accounts receivable.

9. General administrative expenses

<i>€ million</i>	Jan. 1 to Sep. 30, 2005	Jan. 1 to Sep. 30, 2004	Q3 2005	Q3 2004
Cost of materials	-2,5	-0,8	-1,1	-0,4
Personnel expenses	-18,5	-19,1	-6,1	-6,3
Depreciation and amortization	-1,1	-0,4	-0,3	-0,1
Other administrative costs	<u>-12,6</u>	<u>-56,5</u>	<u>-2,7</u>	<u>-2,6</u>
	<u>-34,7</u>	<u>-76,8</u>	<u>-10,2</u>	<u>-9,4</u>

11. Financial result

€ million	Jan. 1 to Sep. 30, 2005	Jan. 1 to Sep. 30, 2004	Q3 2005	Q3 2004
Income from non-consolidated subsidiaries	0,2	0,2		0,2
Net interest income/Expenses				
Interest income	16,1	11,4	1,1	1,8
Interest expenses	-41,3	-55,0	-6,4	-16,0
Other financial result	<u>-32,2</u>	<u>-30,5</u>	<u>-12,3</u>	<u>-2,0</u>
	<u>-57,2</u>	<u>-73,9</u>	<u>-17,6</u>	<u>-16,0</u>

12. Income taxes

€ million	Jan. 1 to Sep. 30, 2005	Jan. 1 to Sep. 30, 2004	Q3 2005	Q3 2004
Current tax expenses	-12,4	-26,7	-1,9	-13,5
Deferred tax expenses	<u>-1,9</u>	<u>33,9</u>	<u>-7,3</u>	<u>-0,6</u>
	<u>-14,3</u>	<u>7,2</u>	<u>-9,2</u>	<u>-14,1</u>

13. Earnings per share

	Jan. 1 to Sep. 30, 2005	Jan. 1 to Sep. 30, 2004 *)	Q3 2005 *)	Q3 2004 *)
Net profit / loss (-) in € million	19,4	-14,4	12,7	20,1
Number of shares (in '000)	55.000	55.000	55.000	55.000
Earnings per share in Euro	0,35	-0,26	0,23	0,37

*) "As if" presentation

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

Notes to the balance sheet

14. Intangible assets

Intangible assets comprise **capitalized** program values, program independent, technologies, acquired customer relations, know-how and licenses as well as goodwill. The capitalized program values total € 373.9 million (December 31, 2004: € 376.9 million). Amortization for intangible assets totaled € 23.4 million (Q3 2005: € 7.8 million).

Goodwill is allocated to cash generating units for impairment tests.

The required impairment test was conducted on June 30, 2005 based on the cash generating units. There are no reasons to suspect impairment.

15. Property, plant and equipment

During the first nine months, € 42.4 million was invested in property, plant and equipment (first nine months of 2004: € 34.6 million). During the same period, depreciation totaled € 77.0 million (first nine months of 2004: € 75.8 million).

17. Other assets

	Sep. 30, 2005			Dec. 31, 2004		
	current	non-current	Total	current	non-current	Total
	due in less than one year	due after more than one year		due in less than one year	due after more than one year	
<i>€ million</i>						
Receivables against related companies						
Associates	38,2		38,2	46,0		46,0
Joint Ventures	0,4		0,4	9,8		9,8
Tax refund claims						
Income taxes	5,3		5,3	41,3		41,3
Other taxes	8,0		8,0	11,9		11,9
Accounts due from employees	2,0		2,0	1,1		1,1
Accounts from suppliers	14,9		14,9	13,6		13,6
Market values of derivatives						
Currency futures (Forex)				77,1	34,8	111,9
Interest rate swaps					5,2	5,2
Other assets	0,9	1,5	2,4	2,9	0,4	3,3
	69,7	1,5	71,2	203,7	40,4	244,1

19. Inventories

<i>€ million</i>	Sep. 30, 2005	Dec. 31, 2004
Raw materials and supplies	196,1	196,3
Work in process	292,1	249,8
Advance payments	2,6	2,0
	490,8	448,1

20. Receivables

<i>€ million</i>	Sep. 30, 2005			Dec. 31, 2004		
	current	non-current	Total	current	non-current	Total
	due	due		due	due	
	in less than one year	after more than one year		in less than one year	after more than one year	
Trade receivables	282,9		282,9	304,9		304,9
Receivables from Constructions- and Maintenance Contracts (POC)	156,5		156,5	89,7		89,7
	439,4	0,0	439,4	394,6	0,0	394,6

22. Equity

Capital reserves

The changes in equity from January 1, 2005 to September 30, 2005 with a corresponding comparison with figures from the same period of 2004 is given in the consolidated statement of changes in equity on page 15.

Accumulated other equity

Accumulated other equity includes the differences from currency translation not recognized in income for the financial statements of foreign subsidiaries and the impact of the valuation of financial instruments not recognized in income.

24. Other provisions

Other provisions mostly relate to Human Resources and social commitments, to threatened losses from the maintenance, repair and overhaul business (MRO) and warranties.

25. Financial liabilities

	current		non-current					
	due within one year		due between one and five years		due after more than five years		Total	Total
€ million	30.09.2005	31.12.2004	30.09.2005	31.12.2004	30.09.2005	31.12.2004	30.09.2005	31.12.2004
Bonds								
High Yield Bond (HY)					195,0	275,0	195,0	275,0
Interest liabilities	8,0	5,7					8,0	5,7
Liabilities to banks								
Senior Facility Agreement		174,2						174,2
Liabilities to related companies								
Subsidiaries	0,4						0,4	
Associates								
Joint Ventures								
Others *)	0,2	63,5		98,9			0,2	162,4
Other financial liabilities								
Vendor Loan Note						185,5	0,0	185,5
Others	2,4	1,9	35,4	29,3	29,3	32,5	67,1	63,7
	11,0	245,3	35,4	128,2	224,3	493,0	270,7	866,5

*) Prior year, due within one year: Forex U.K. Ltd.

Prior year, due between one and five years: Forex U.K. Ltd. and Blade Lux Holding Two S.a.r.l., Luxembourg

The company has been granted an facility overdraft of € 250.0 million from the end of March, 2005. As of September 30, 2005 there was no indebtedness outstanding, except for guarantees in the amount of € 21.1 million.

26. Other liabilities

	current		non-current					
	due within one year		due between one and five years		due after more than five years		Total	Total
€ million	30.09.2005	31.12.2004	30.09.2005	31.12.2004	30.09.2005	31.12.2004	30.09.2005	31.12.2004
Advance payments received	391,8	267,9	42,9	42,9			434,7	310,8
Liabilities to related companies								
Subsidiaries	5,9	5,7					5,9	5,7
Associates								
Joint Ventures	0,8						0,8	
Others *)	74,8	56,7					74,8	56,7
Other taxes	3,4	14,9					3,4	14,9
Social security	10,9	10,8					10,9	10,8
Employees	46,7	44,7	8,9	7,7			55,6	52,4
Others	35,0	10,1	12,2	5,4	2,6	2,2	49,8	17,7
	569,3	410,8	64,0	56,0	2,6	2,2	635,9	469,0

*) essentially IAE International Aero Engines AG, Switzerland

27. Deferred tax liabilities

Sep. 30, 2005	due more than one year	Total
<i>€ million</i>		
Deferred taxes	354,3	354,3
Tax liabilities	354,3	354,3
Dec. 31, 2004	due more than one year	Total
<i>€ million</i>		
Deferred taxes	367,7	367,7
Tax liabilities	367,7	367,7

32. Explanatory comments to segment information

Primary business segment	Commercial and military engine business		Commercial Military, Repair and Overhaul business		Consolidation		Total	
	Jan. 1 to Sep. 30, 2005	Q3 2005	Jan. 1 to Sep. 30, 2005	Q3 2005	30.9. 2005	Third Quarter	Jan. 1 to Sep. 30, 2005	Q3 2005
€ million								
Revenues	1.005,1	327,7	540,5	192,2			1.545,6	519,9
commercial	694,5	219,9	540,5	192,2			1.235,0	412,1
military	310,6	107,8	0,0	0,0			310,6	107,8
Revenues with other segments	7,6	2,2	4,5	1,6	-12,1	-3,8	0,0	0,0
commercial	7,6	2,2	4,5	1,6	-12,1	-3,8	0,0	0,0
military								
Total revenues	1.012,7	329,9	545,0	193,8	-12,1	-3,8	1.545,6	519,9
commercial	702,1	222,1	545,0	193,8	-12,1	-3,8	1.235,0	412,1
military	310,6	107,8	0,0	0,0			310,6	107,8
Cost of sales	-880,8	-282,9	-492,4	-172,8	12,9	3,7	-1.360,3	-452,0
Gross profit on sales	131,9	47,0	52,6	21,0	0,8	-0,1	185,3	67,9
Earnings before interest and tax (EBIT reported)	62,3	23,1	24,2	10,7	2,5	4,3	89,0	38,1
Depreciation / Amortization	76,1	25,4	24,3	8,2			100,4	33,6
Earnings before interest, tax, depreciation and amortization (EBITDA)	138,4	48,5	48,5	18,9	2,5	4,3	189,4	71,7
Earnings before interest, tax, depreciation and amortization (adjusted) (EBITDA adjusted)	115,6	41,1	48,5	18,9	2,5	4,3	166,6	64,3
Financial result	-42,8	-10,2	-0,5	0,0	-13,9	-7,4	-57,2	-17,6
Share of loss of Joint Ventures accounted for using the equity method	0,0	0,0	1,9	1,4			1,9	1,4
Internal allocations	-3,2	-1,1	3,2	1,1			0,0	0,0
Earnings before tax (EBT)	16,3	11,8	28,8	13,2	-11,4	-3,1	33,7	21,9
Return on sales %	1,6	3,6	5,3	6,8			2,2	4,2

33. Explanatory comments to segment information

Primary business segment	Commercial and military engine business		Commercial Military, Repair and Overhaul business		Consolidation		Total	
	Jan. 1 to Sep. 30, 2004	Q3 2004	Jan. 1 to Sep. 30, 2004	Q3 2004	30.9. 2004	Third Quarter	Jan. 1 to Sep. 30, 2004	Q3 2004
€ million								
Revenues	962,1	327,0	422,2	156,5			1.384,3	483,5
commercial	624,8	202,9	422,2	156,5			1.047,0	359,4
military	337,3	124,1	0,0	0,0			337,3	124,1
Revenues with other segments	16,3	6,6	3,9	1,4	-20,2	-8,0	0,0	0,0
commercial	16,3	6,6	3,9	1,4	-20,2	-8,0	0,0	0,0
military			0,0	0,0			0,0	0,0
Total revenues	978,4	333,6	426,1	157,9	-20,2	-8,0	1.384,3	483,5
commercial	641,1	209,5	426,1	157,9	-20,2	-8,0	1.047,0	359,4
military	337,3	124,1	0,0	0,0			337,3	124,1
Cost of sales	-786,1	-264,8	-399,7	-144,2	20,0	8,0	-1.165,8	-401,0
Gross profit	192,3	68,8	26,4	13,7	-0,2	0,0	218,5	82,5
Earnings before interest and tax (EBIT reported)	53,4	45,3	0,8	5,5	-0,5	0,0	53,7	50,8
Depreciation / Amortization	71,4	24,2	23,2	7,6			94,6	31,8
Earnings before interest, tax, depreciation and amortization (EBITDA)	124,8	69,5	24,0	13,1	-0,5	0,0	148,3	82,6
Earnings before interest, tax, depreciation and amortization (adjusted) (EBITDA adjusted)	92,7	45,8	31,3	13,2	-0,5	0,0	123,5	59,0
Financial result	-54,5	-11,1	-3,1	-0,7	-16,3	-4,2	-73,9	-16,0
Share of loss of Joint Ventures accounted for using the equity method	0,0	0,0	-1,4	-0,6			-1,4	-0,6
Internal allocation	-3,6	-1,2	3,6	1,2			0,0	0,0
Earnings before tax (EBT)	-4,7	33,0	-0,1	5,4	-16,8	-4,2	-21,6	34,2
Return on sales %	-0,5	9,9	0,0	3,4			-1,6	7,1



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CORPORATE FINANCE

MTU Aero Engines GmbH - Postfach 50 06 40 - 80976 München - Deutschland

Amtsgericht München
- Registergericht -

80333 München

Nikola Zacherl

Abt. AR

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22. November 2005

MTU Aero Engines Holding AG
HRB 157206

Sehr geehrte Damen und Herren,

anbei erhalten Sie den Nachweis der Veröffentlichung im elektronischen Bundesanzeiger
über den Wechsel bei den Aufsichtsratsmitgliedern der Anteilseigner.

Mit freundlichen Grüßen

MTU Aero Engines GmbH

ppa.  U. Zacherl

Anlage

ebundesanzeiger

Mein eBundesanzeiger

Status: Angemeldet als: Blade

Abmelden

elektronischer

Bundesanzeiger

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herausgegeben vom Bundesministerium der Justiz

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Zurück

Gesellschaftsbekanntmachungen
Aktiengesellschaften

Elektronischer Bundesanzeiger

Veröffentlichungsdatum: 08.11.2005

Druckversion

Zurück zum Suchergebnis

Neue Suche

Veröffentlichungstext:

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>>>



MTU Aero Engines Holding AG

München

Bekanntmachung nach § 106 AktG

Herr Oliver Haarmann hat sein Amt als Mitglied des Aufsichtsrates der Gesellschaft zum 01.10.2005 niedergelegt.

Durch Beschluss des Amtsgerichtes München vom 04.10.2005 wurde Herr Dr. Jürgen Geissinger, Diplomingenieur, Plüderhausen, zum Mitglied des Aufsichtsrates der Gesellschaft bestellt.

München, im Oktober 2005

Der Vorstand



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Fax

An BaFin
Fax Nr. 0228-4108 200
CC

Von Nikola Zacherl
Abt AR
Tel 089-1489 2158
Fax 089-1489 5814
E-mail Nikola.Zacherl@muc.mtu.de
Ref
Datum 22. November 2005
Seite 1 / 1

MTU Aero Engines Holding AG

Sehr geehrte Damen und Herren,

anbei übersenden wir Ihnen eine Kopie des Belegexemplars der Börsenzeitung vom 18.11.05, in der Sie auf Seite 26 die Veröffentlichungen der Mitteilungen der Fidelity International über deren Stimmrechtsanteile an der MTU Aero Engines Holding AG finden.

Mit freundlichen Grüßen

MTU Aero Engines Holding AG

A handwritten signature in black ink, appearing to be 'ppa. M. Zacherl', written over a horizontal line.

Anlage

Systems AG

assau

gemäß § 25 Abs. 1 WpHG

am 16.11.2005 von den nachstehenden Abs. 1a WpHG die nachstehenden Unterschreiten der nachstehenden gilt:

	Stimmrechtsanteil in %	Unterschrittene Schwelle in %
nd	3,46	5
nd	3,35	5
nd	3,85	5

e Schiffsbank

gesellschaft

Bekanntmachung

er-Schiffsplandbriefe, Ausgabe 455
NDU1... der Zinssatz gemäß
Zinssatz vom 15.11.2005 bis

1% p. a.

**x Österreich
Hypothekendarlehen**

2.258.194,-
30.000.000,-

37/2007

0001914802

ungen geben wir hiermit bekannt,
am 21. November 2005 (einschließ-
lich) (180 Tage) auf 11,44854 %
Zinsschein zu einer Teilschuldver-
IR 511,29 (DEM 1.000,-) werden
112,92 (DEM 10.000,-) werden EUR
29,19 (DEM 100.000,-) werden EUR

2006 fällig.

n. 17. November 2005

lanley Bank AG

Entscheidung

Wertpapierprospektgesetz
und Kiel, beabsichtigt, die

15.000.000,00

insatz-Anleihe

Hypothekendarlehen von 2006 (2013)

legter Nennbetrag: Euro 1.000

3000HSH2BP4

45 Tranche A

iter dem

5.000.000.000

er Schuldverschreibungen und

ungen/ Debt Issuance Programme

Derivative Notes vom 28. Juni 2005

der Zeit vom 13. Februar 2006 bis ein-
rechnung angeboten. Die Einbeziehung in
insatzischen Wertpapierbörse Hamburg

ogramm vom 28. Juni 2005 sowie die
der Zinsziel-Anleihe werden bei der HSH
reits, Martensdamm 6, 24103 Kiel, nebst
sen Ausgabe an das Publikum bereitge-
stellt zum Angebotsprogramm sowie die
Internet unter der Adresse www.hsh-nord-

über 2005

ORD BANK**Bankengruppe**

id Homburg v.d.H., und die Deutsche Bank
in, haben beantragt, zum amtlichen Markt
zu kommen.

Berlin-Hannoversche Hypothekenbank AG

DEM 100.000.000,00 der
Berlin-Hannoverschen Hypothekenbank AG
variabel verzinsliche Hypothekendarlehen
(3-Monats-EUR-Libor flat)
Em. 20 – ISIN DE0002211208/WKN 221120 –

Zinssatz: 2,35000 %

Zinsperiode: 21. November 2005 bis
20. Februar 2006 inkl. (92 Tage)

Zinstermin: 21. Februar 2006

Berlin/Hannover, 17.11.2005

Berlin-Hannoversche
Hypothekenbank AG**HSB NORD BANK**

Bekanntmachung gemäß § 14 Absatz 3 Satz 2 WpHG
über die Bereithaltung der Basisprospekte für die
EUR 5.000.000.000

Angebotsprogramme über Schuldverschreibungen, Derivative
Schuldverschreibungen und Pfandbriefe vom 11. November 2005 der
HSB Nordbank Hypo AG.

Vorgenannte Basisprospekte sind von der Bundesanstalt für Finanzdienst-
leistungsaufsicht als zuständiger Stelle gemäß § 13 Abs. 1 WpHG am
11. November 2005 genehmigt worden.

In diesem Zusammenhang werden die Basisprospekte i. S. v. § 6 WpHG ab
dem 18. November 2005 im Internet unter der Adresse www.hsb-nordbank.de
hypothek veröffentlicht. Die unter den oben genannten Programmen zu
begebenden Wertpapiere sollen im deutschen und geneigten Markt der
Hanseatischen Wertpapierbörse Hamburg zugelassen werden.

Auf Verlangen wird jedem Interessenten eine Papierversion der
Basisprospekte durch die HSB Nordbank Hypo AG, Rosenstraße 8,
20095 Hamburg, kostenlos zur Verfügung gestellt.

Hamburg, den 18. November 2005

HSB Nordbank Hypo AG

**Kreissparkasse
Göppingen****Kündigung von Inhaberschuldverschreibungen**

Bei den nachfolgend aufgeführten Inhaberschuldverschreibungen
machen wir gemäß den Emissionsbedingungen von unserem Kündi-
gungsrecht Gebrauch und kündigen fristgerecht zur Rückzahlung

→ am 30.11.2005 zu 100% EUR 15.000.000,00 3,00%/3,10% Inha-
berschuldverschreibung Reihe 451 von 2004/2009, 30.11. g.z.,
ISIN DE 000A0DMF68

→ am 30.11.2005 zu 100% EUR 5.000.000,00 3,00%/3,10% Inha-
berschuldverschreibung Reihe 460 von 2004/2009, 30.11. g.z.,
ISIN DE 000A0DRG65

Die Gutschrift der globalverbrieften Emissionen erfolgt über die
Clearstream Banking AG bzw. die depotführenden Kreditinstitute am
30.11.2005 zu 100%. Die Verzinsung endet mit dem Ablauf des dem
Fälligkeitstag vorhergehenden Tages.

Göppingen, im November 2005
Kreissparkasse Göppingen

Kapital-Rückzahlung

Nach den Anleihebedingungen werden die
Inhaberschuldverschreibungen der SEB AG,
Frankfurt am Main, zur Rückzahlung
zum Nennwert gesamtfällig:

30. November 2005
EUR 15.000.000,-

4,76% SEB Inhaberschuldverschreibungen
von 1999/2005, Serie 748 – 30. 11. g.z. –
ISIN-Code DE 0003009486

Die Zins- und Kapitalrückzahlung erfolgt
zum 30. November 2005. Die Gutschrift erfolgt über die
Clearstream Banking AG.

Frankfurt am Main, 16. November 2005

SEB
More than a bank**LB BW**

Landesbank Baden-Württemberg

**MTU Aero Engines Holding AG**

Veröffentlichung nach § 25 Abs. 1 WpHG

Die Firma Fidelity International hat uns nach § 21 Abs. 1 WpHG mit-
geteilt, dass der Stimmrechtsanteil der FMR Corp., 82 Devonshire
Street, Boston, Massachusetts 02109, USA, an unserer Gesellschaft
am 08. November 2005 die Schwelle von 5 % überschritten hat und
nun 5,00 % beträgt. Die Stimmrechte werden der FMR Corp. gemäß
§ 22 (1) 2 WpHG i. V. m. § 22 (1) 1 Nr. 6 WpHG zugerechnet.

MTU Aero Engines Holding AG, München

wüstenrot**Wüstenrot Bank AG
Pfandbriefbank**

EUR 5.000.000,00

Öffentliche Pfandbriefe mit variablem Zinssatz
von 2002/2008

Serie 1002

– ISIN DE0002734159 –

Nach Maßgabe der Emissionsbedingungen geben wir bekannt, dass der
Nominalzinssatz für die Zinsperiode vom 21. November 2005 bis zum
20. Februar 2006 einschließlich mit 2,39000 % p. a. festgelegt wurde.
Bei 92 Tagen entspricht dies 0,61078 %.

Damit wird am 21. Februar 2006, dem letzten Zinsdatum, die
Schuldverschreibung im Nennwert von € 10.000,00 ein Zinsbetrag in
Höhe von € 61,08 fällig.

Im November 2005

**Wüstenrot Bank AG
Pfandbriefbank
Der Vorstand****Bekanntmachung**

Bereithaltung eines Nachtrages Nr. 308 vom 17.11.2005 gemäß § 10 Satz
2 Verkaufsprospektgesetz zum unvollständigen Verkaufsprospekt vom
25.03.2004 gemäß § 10 Satz 1 Verkaufsprospektgesetz und den ergän-
zenden Angaben gemäß § 11 Verkaufsprospektgesetz für EUR/USD-
Turbo-Optionsscheine (Call und Put).

Der Nachtrag Nr. 308 vom 17.11.2005 (gem. § 10 Satz 2 Verkaufspros-
pektgesetz) sowie der unvollständige Verkaufsprospekt vom 25.03.2004
(gem. § 10 Satz 1 Verkaufsprospektgesetz) und die ergänzenden Angaben
(gem. § 11 Verkaufsprospektgesetz) werden bei der Lang & Schwarz Wert-
papierhandel AG zum kostenfreien Bezug bereitgehalten.

Bereithaltung eines Nachtrages Nr. 328 vom 17.11.2005 gemäß § 10
Satz 2 Verkaufsprospektgesetz zum unvollständigen Verkaufsprospekt
vom 02.05.2003 gemäß § 10 Satz 1 Verkaufsprospektgesetz und den ergän-
zenden Angaben gemäß § 11 Verkaufsprospektgesetz für Index-
Turbo-Optionsscheine (Call und Put), bezogen auf den Stand des DAX.

Der Nachtrag Nr. 328 vom 17.11.2005 (gem. § 10 Satz 2 Verkaufspros-
pektgesetz), der unvollständige Verkaufsprospekt vom 02.05.2003 (gem.
§ 10 Satz 1 Verkaufsprospektgesetz) und die ergänzenden Angaben (gem.
§ 11 Verkaufsprospektgesetz) werden bei der Lang & Schwarz Wertpapier-
handel AG zum kostenfreien Bezug bereitgehalten.

Bereithaltung eines Nachtrages Nr. 38 vom 17.11.2005 gemäß § 10 Satz 2
Verkaufsprospektgesetz zum unvollständigen Verkaufsprospekt vom
16.06.2005 gemäß § 10 Satz 1 Verkaufsprospektgesetz und den ergän-
zenden Angaben gemäß § 11 Verkaufsprospektgesetz für strukturierte
Wertpapiere auf Zinsterminkontrakte jeweils auf die Zahlung eines
Differenzbetrages gerichtet (Call und Put).

Der Nachtrag Nr. 38 vom 17.11.2005 (gem. § 10 Satz 2 Verkaufspros-
pektgesetz) sowie der unvollständige Verkaufsprospekt vom 16.06.2005
(gem. § 10 Satz 1 Verkaufsprospektgesetz) und die ergänzenden Angaben
(gem. § 11 Verkaufsprospektgesetz) werden bei der Lang & Schwarz Wert-
papierhandel AG zum kostenfreien Bezug bereitgehalten.

Düsseldorf, den 17.11.2005
Lang & Schwarz Wertpapierhandel AG
Ernst-Schneider-Platz 1, 40212 Düsseldorf
Telefon 0 18 02 / 13 81 38, Telefax 02 11 / 13 81 38-40-90

NDO Services B.V.

Bussum, Niederlande

Bekanntmachung

zum Übernahmeangebot an die Aktionäre
der arxes Network Communication Consulting AG
gemäß § 23 Abs. 1 Satz 1 Nr. 1 des
Wertpapiererwerbs- und Übernahmegesetzes (WpÜG)

– ISIN DE0005098008 –

– WKN 509800 –

Die NDO Services B.V., Nieuwe 's-Gravelandseweg 17, 1405 HK
Bussum, Niederlande, (die „Bieterin“), hat am 08. Oktober 2005 die
Angebotsunterlage über ihr Übernahmeangebot an die Aktionäre
der arxes Network Communication Consulting AG, Köln, („arxes“)
zum Erwerb ihrer Aktien an der arxes (die „arxes-Aktien“) veröffent-
licht. Die Annahmefrist läuft seit dem 08. Oktober und endet nach
Verlängerung der Annahmefrist am 21. November 2005, 24:00 Uhr
(MEZ), soweit sie nicht nach den gesetzlichen Bestimmungen des
WpÜG verlängert wird.

Der Anteilsbesitz der Bieterin und die ihr nach § 30 WpÜG zu-