

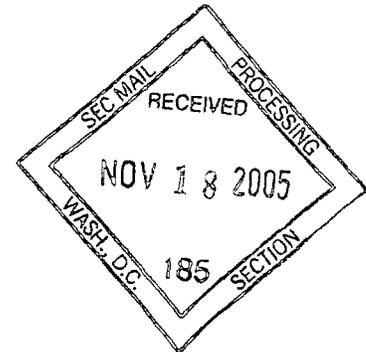


62-34639

**AGENIX LIMITED**  
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Acacia Ridge QLD 4110  
Australia  
Tel : +61 (0)7 3370 6396  
Fax : +61 (0)7 3370 6370  
Website : www.agenix.com

SEC#~~82-5258~~

SUPPL



7 November 2005

US Securities and Exchange Commission  
Attention: Filing Desk  
450 Fifth Street NW  
WASHINGTON DC 20549  
USA

Dear Sir

**Re: Submission Under Rule 12g3-2(b) - Agenix Limited**

We refer to the attached announcement that was made to the Australian Stock Exchange on 2 November 2005.

We are providing a copy of the announcement by virtue of our requirements under Rule 12g3-2(b).

Yours sincerely

Neil Leggett  
Company Secretary

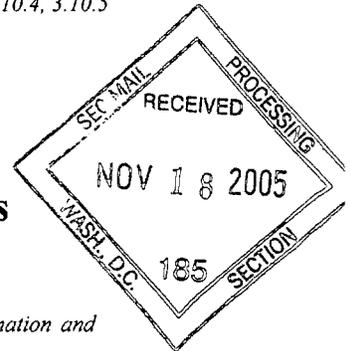
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FINANCIAL

See 11/22

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement



Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

AGENIX LIMITED

ABN

58 009 213 754

We (the entity) give ASX the following information.

### Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary fully paid shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 400,075                    |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Ordinary fully paid shares |

**Appendix 3B**  
**New issue announcement**

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

\$0.33

6 Purpose of the issue  
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

Amendment to advice of exercise of employee options in period January 2003 to January 2004

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

2 November 2005

8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
198,959,456	Ordinary fully paid Shares

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	1,442,600	Employee options Expiry date: 20/07/07 Exercise price: \$0.33
	75,000	Employee options Expiry date: 25/07/08 Exercise price: \$0.44
	1,430,625	Employee options Expiry date: 25/07/08 Exercise price: \$0.34
	2,991,250	Employee options Expiry date: 21/07/09 Exercise price: \$0.42
	2,500,000	Employee Options Expiry date: 7/05/09 Exercise price: \$0.36
	30,000	Employee Options Expiry date: 31/01/10 Exercise price: \$0.71
	250,000	Employee Options Expiry date: 31/05/10 Exercise price: \$0.78
	250,000	Options Expiry Date 22/09/09 Exercise Price \$0.40
	3,271,250	Employee Options Expiry Date 21/07/10 Exercise Price \$0.68
	1,250,000	Employee Options Expiry Date 18/11/10 Exercise Price \$0.55
	2,578,750	Employee Options Expiry Date 21/07/11 Exercise Price \$0.30
	16,069,475	Total

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

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**Appendix 3B**  
**New issue announcement**

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**Part 2 - Bonus issue or pro rata issue**

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the +securities will be offered
- 14 +Class of +securities to which the offer relates
- 15 +Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents   
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations

**Appendix 3B**  
**New issue announcement**

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- |    |   |  |
|----|---|--|
| 20 | Names of any underwriters   |  |
| 21 | Amount of any underwriting fee or commission  |  |
| 22 | Names of any brokers to the issue   |  |
| 23 | Fee or commission payable to the broker to the issue  |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders   |  |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting  |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled  |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)  |  |
| 29 | Date rights trading will end (if applicable)  |  |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker?   |  |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?  |  |

**Appendix 3B**  
**New issue announcement**

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32 How do +security holders dispose of their entitlements (except by sale through a broker)?

33 +Despatch date

**Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

**Entities that have ticked box 34(a)**

**Additional securities forming a new class of securities**

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which  
+quotation is sought

39 Class of +securities for which  
quotation is sought

40 Do the +securities rank equally in all  
respects from the date of allotment  
with an existing +class of quoted  
+securities?

If the additional securities do not  
rank equally, please state:

- the date from which they do
- the extent to which they  
participate for the next dividend,  
(in the case of a trust,  
distribution) or interest payment
- the extent to which they do not  
rank equally, other than in  
relation to the next dividend,  
distribution or interest payment

41 Reason for request for quotation  
now

Example: In the case of restricted securities, end of  
restriction period

(if issued upon conversion of  
another security, clearly identify that  
other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

**Appendix 3B**  
**New issue announcement**

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**Quotation agreement**

Not applicable – options are not to be quoted.

Neil Leggett  
COMPANY SECRETARY  
2 November 2005

== == == == ==



4 November 2005



**CHANGE TO EXERCISE PRICES OF UNLISTED OPTIONS FOLLOWING RIGHTS ISSUE**

In accordance with Listing Rule 6.22.2 and the company's constitution the exercise price of all unlisted options have been reduced by \$0.0072 following the completion of the recently completed 1:4 non-renounceable rights issue to shareholders.

Details of option categories and old and new option exercise prices are detailed below.

N. Leggett  
Finance Director/Company Secretary

Option Issue	Option Category	Number of options	Expiry date	Old Exercise Price \$	Price reduction \$	New Exercise Price \$
OP 7	Employee options	1,442,600	20 July 2007	0.3300	0.0072	0.3228
OP 8	Employee options	1,430,625	25 July 2008	0.3400	0.0072	0.3328
OP 9	Employee options	75,000	25 July 2008	0.4400	0.0072	0.4328
O 10	Employee options	2,991,250	21 July 2009	0.4200	0.0072	0.4128
O 12	Employee options	2,500,000	7 May 2009	0.3600	0.0072	0.3528
O 13	Employee options	30,000	31 January 2010	0.7100	0.0072	0.7028
O 14	Employee options	250,000	31 May 2010	0.7800	0.0072	0.7728
O 15	Options	250,000	22 September 2009	0.4000	0.0072	0.3928
O 16	Employee options	3,271,250	21 July 2010	0.6800	0.0072	0.6728
O 17	Employee options	1,250,000	18 November 2010	0.5500	0.0072	0.5428
O 18	Employee options	2,578,750	21 July 2011	0.3000	0.0072	0.2928
Total		16,069,475				



4 November 2005

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O 18	Employee options	2,578,750	21 July 2011	0.3000	0.0072	0.2928
Total		16,069,475				



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**SEC#82-5258**

7 November 2005

US Securities and Exchange Commission  
Attention: Filing Desk  
450 Fifth Street NW  
WASHINGTON DC 20549  
USA



Dear Sir

**Re: Submission Under Rule 12g3-2(b) - Agenix Limited**

We refer to the attached announcements that were made to the Australian Stock Exchange on 4 November 2005.

We are providing a copies of the announcements by virtue of our requirements under Rule 12g3-2(b).

Yours sincerely

Neil Leggett  
Company Secretary



**4 November 2005**

**DIRECTORS' INTERESTS FOLLOWING COMPLETION OF CAPITAL  
RAISING**

In accordance with Listing Rule 3.19A.2 we attach an Appendix 3Y Change of Director's Interest Notice for each director taking up entitlements in the recently completed non-renounceable 1:4 rights issue to shareholders.

Director Myles Davey has no direct shareholding in Agenix. However Mr Davey's spouse accepted her full entitlement.

Director Dr Andre Lamotte was appointed a director of the company after the record date for the rights issue had passed and was not entitled to participate in the rights issue.

N.Leggett  
Finance Director/Company Secretary

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	<b>AGENIX LIMITED</b>
<b>ABN</b>	<b>58 009 213 754</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Ravindran Govindan
<b>Date of last notice</b>	8 March 2005

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Options held directly, shares held both directly and indirectly
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Some shares held indirectly through related company
<b>Date of change</b>	28 October, 2005
<b>No. of securities held prior to change</b>	4,050,000 ordinary fully paid shares and 300,000 options
<b>Class</b>	Options directly held; ordinary fully paid shares indirectly held
<b>Number acquired</b>	1,012,500 ordinary fully paid shares
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$253,125
<b>No. of securities held after change</b>	5,062,500 ordinary fully paid shares and 300,000 options

<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Full acceptance of entitlement in 1:4 rights issue
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**Part 2 – Change of director’s interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>AGENIX LIMITED</b>
<b>ABN</b>	<b>58 009 213 754</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Wong Fong Fui (Mr FF Wong)
<b>Date of last notice</b>	

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Shares held indirectly through related company
<b>Date of change</b>	28 October, 2005
<b>No. of securities held prior to change</b>	2,500,000 ordinary fully paid shares
<b>Class</b>	Ordinary fully paid shares indirectly held
<b>Number acquired</b>	625,000 ordinary fully paid shares
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$156,250
<b>No. of securities held after change</b>	3,125,000 ordinary fully paid shares

<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Full acceptance of entitlement in 1:4 rights issue
--	--

## Part 2 – Change of director’s interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/9/2001.

<b>Name of entity</b>	<b>AGENIX LIMITED</b>
<b>ABN</b>	<b>58 009 213 754</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Neil Leggett
<b>Date of last notice</b>	8 March 2005

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Shareholder and director of family company which has acquired shares
<b>Date of change</b>	28 October 2005
<b>No. of securities held prior to change</b>	185,000 ordinary fully paid shares 1,675,000 employee options
<b>Class</b>	Employee options, directly held
<b>Number acquired</b>	46,250 ordinary fully paid shares
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$11,563
<b>No. of securities held after change</b>	231,250 ordinary fully paid shares and 1,675,000 employee options

<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Full acceptance of entitlement in 1:4 rights issue</p>
--	---

**Part 2 – Change of director’s interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<p><b>Detail of contract</b></p>	
<p><b>Nature of interest</b></p>	
<p><b>Name of registered holder (if issued securities)</b></p>	
<p><b>Date of change</b></p>	
<p><b>No. and class of securities to which interest related prior to change</b>  Note: Details are only required for a contract in relation to which the interest has changed</p>	
<p><b>Interest acquired</b></p>	
<p><b>Interest disposed</b></p>	
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<p><b>Interest after change</b></p>	