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OFFICE OF INTERNATIONAL
CORPORATE AFFAIRS

Date:- 12th November, 2005

AM:PVK:893:2605

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI 400 001
(Stock Code -500440).
FAX NO. 22723353/22722037/22722041

SUPPL

Kind Attn: Mr. Sanjay Golecha, Dy. Gen. Manager.

Dear Sir,

Sub:- Fixation of price of the Equity Shares issued under the Rights issue.

Please refer to our Letter dated 10th November, 2005.

In this connection, please note that the Committee of Directors of the Company in their Meeting held on Saturday, the 12th November, 2005 have decided to issue the Right Equity Shares at **Rs. 96/-** per Share i.e. face value of **Re. 1/-** per Share and a premium of **Rs. 95/-** per Share.

This is for your kind information.



05012723

Thanking you,

Yours faithfully,
For **HINDALCO INDUSTRIES LTD**

ANIL MALIK
Company Secretary

cc.to:-The Secretary
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), **MUMBAI - 400 051**
Tel. No. 6598100/6598235/36
Fax No. 6598237/38

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Handwritten signature and initials.

HINDALCO INDUSTRIES LIMITED

Regd. Office : Century Bhavan, 3rd Flr., Dr. Annie Besant Road, Worli, Mumbai - 400 025. • Tel.: 5662 6666 • Fax : 2422 7586 / 2436 2516

Page No. : 2 :

cc.to : Mr. Bonnie A. Schuman

The Corporation Trust Company

818 West Seventh Street – Team 2

Los Angeles, CA 90017

U.S.A.

Fax No. 001 213 614 7903

Tel. No. 001 213 243 9265

cc.to : Mr. Daniel Schammo

Banque Internationale A Luxembourg

Societe Anonyme

69, Route of Esch

L-2953 LUXEMBOURG

Fax No. 00 352 4590 2010

TEL No. 00 352 4590-1

cc.to

Securities and Exchange Commission

Attn: International Corporate Finance

Division of Corporate Finance

100 F Street, NE

Washington D.C. 20549

United States of America

Fax No. 001 202 5513 450

TEL No. 001 202 551-6551

Re.: Hindalco Industries Limited
Rule 12g3-2(b) Exemption file No. 82-3428

cc.to:-The Secretary

National Securities Depository Ltd.,

Trade World, 4th Floor,

Kamala Mills Compound

Senapati Bapat Marg, Lower Parel,

MUMBAI - 400 013.

Fax No. 4972993

cc.to:-The Secretary

Central Depository Services (India) Limited

Phiroze Jeejeebhoy Towers, 28th Floor,

Dalal Street, **MUMBAI - 400 001.**

Fax No.2723199