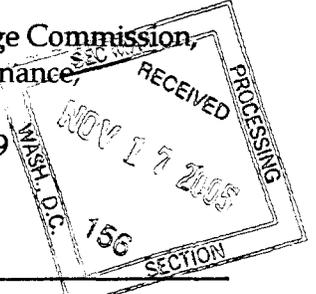


भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.



शेअर आणि बंधोंचे विभाग, शेअर एवं बांड विभाग, Shares & Bonds Department,  
मध्यवर्ती कार्यालय, केन्द्रीय कार्यालय, Central Office,  
महाराष्ट्र मार्ग, स्टेट बैंक भवन, State Bank Bhavan, Madame Cama Marg,  
मुंबई 400 021. मुंबई 400 021. Mumbai 400 021.  
फॅक्स/Fax : 91-22-2285 5348  
दूरभाष/Telephone : (022) 2288 3888 / 2202 2678



FILE NO. 324  
CO/S&B/PCR/2005/3277

07-11-2005

क्रमांक / No. :

दिनांक / Date :

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT : CLAUSE 36**

SUPPL

We enclose for your information a copy of our letter No.CO/S&B/PCR/2005/3267 dated the November 07, 2005 addressed to Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

*[Signature]*

GENERAL MANAGER  
(Shares & Bonds)  
Encl. : a/a.

PROCESSED  
NOV 18 2005  
THOMSON FINANCIAL  
*[Handwritten signature]*

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.

The Executive Director,  
Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

शेअर आणि बन्धे विभाग, शेअर.एवं बांड विभाग, Shares & Bonds Department,  
मध्यवर्ती कार्यालय, केन्द्रीय कार्यालय, Central Office,  
स्टेट बँक भवन, स्टेट बँक भवन, State Bank Bhavan, Madame Cama Marg,  
मादाम कामा मार्ग, मादाम कामा मार्ग, Mumbai 400 021.  
मुंबई 400 021. मुंबई 400 021. फॅक्स/Fax : 91-22-2285 5348  
दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

FILE NO. 82.4524

क्रमांक / No.:

CO/S&B/PCR/2005/3267

दिनांक / Date:

07-11-2005

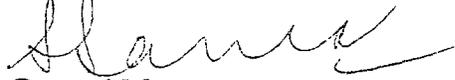
Dear Sir,

**LISTING AGREEMENT:CLAUSE 36**

**Acquisition of Majority Equity Stake with Management Control**

In terms of Clause 36 of the Listing Agreement, we have to advise that our Bank has entered into 'Share Purchase Agreement' and 'Shareholders Agreement' with the 'Principal Shareholders' of PT Bank Indo Monex, Indonesia. In terms of these agreements our Bank will acquire 76% equity stake in the above referred Bank along with Management Control, subject to related approvals.

Yours faithfully,



General Manager  
(Shares & Bonds)



हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.