

**RECEIVED**

3 October 2005

2005 NOV -8 P 1:26

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE5 Morrison Street  
Edinburgh  
EH3 8BHUnited States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street N.W.  
WASHINGTON D.C. 20549  
United States of AmericaDirect Line 0131 243 5586  
Fax No 0131 243 5516

Your Ref: 82/5222



05012374

Exemption

**SUPPL**

Dear Sirs,

**HBOS plc filings pursuant to Rule 12g3-2(b)**I enclose documents either sent to shareholders or made available to the public during the period 1<sup>st</sup> September to 30<sup>th</sup> September 2005.**Announcements made to the London Stock Exchange:-**

01.09.05	Transaction in own shares
01.09.05	Director shareholding - HBOS QUEST Limited
01.09.05	Rule 8 disclosure - Marconi Corporation
01.09.05	Rule 8 disclosure - BPB plc
02.09.05	Transaction in own shares
02.09.05	Rule 8 disclosure - Exel plc
02.09.05	Rule 8 disclosure - BPB plc
05.09.05	Transaction in own shares
05.09.05	Director shareholding - Bank of Scotland SAYE
06.09.05	Transaction in own shares
06.09.05	Rule 8 disclosure - BPB plc
07.09.05	Halifax House Price Index
07.09.05	Director shareholding - HBOS Sharesave Plan
07.09.05	Cancellation of Treasury Shares
08.09.05	Transaction in own shares
08.09.05	Rule 8 disclosure - BPB plc
08.09.05	Director shareholding - Bank of Scotland Executive Stock Option Scheme
09.09.05	Transaction in own shares
09.09.05	Blocklisting interim review
09.09.05	Rule 8 disclosure - BPB plc
12.09.05	Transaction in own shares
13.09.05	Transaction in own shares
13.09.05	Rule 8 disclosure - BPB plc
14.09.05	Transaction in own shares
14.09.05	Rule 8 disclosure - Marconi Corp
14.09.05	Director shareholding - HBOS Sharesave Plan
15.09.05	Transaction in own shares
15.09.05	Rule 8 disclosure - BPB
15.09.05	Rule 8 disclosure - Marconi Corp
16.09.05	Transaction in own shares

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FINANCIAL

16.09.05	Rule 8 disclosure - Marconi Corp
16.09.05	Rule 8 disclosure - BPB
19.09.05	Transaction in own shares
19.09.05	Rule 8 disclosure - BPB
19.09.05	Cancellation of Treasury Shares
20.09.05	Transaction in own shares
21.09.05	Transaction in own shares
21.09.05	Rule 8 disclosure - BPB
21.09.05	Director shareholding - HBOS Sharesave Plan
22.09.05	Transaction in own shares
22.09.05	Director shareholding - Bank of Scotland SAYE
22.09.05	Rule 8 disclosure - BPB
23.09.05	Transaction in own shares
23.09.05	Rule 8 disclosure - BPB
23.09.05	Rule 8 disclosure - Marconi Corporation
26.09.05	Rule 8 disclosure - Exel plc
26.09.05	Rule 8 disclosure - Marconi Corporation
28.09.05	Transaction in own shares
28.09.05	Rule 8 disclosure - Exel
28.09.05	Rule 8 disclosure - Exel
28.09.05	Rule 8 disclosure - Somerfield
28.09.05	Rule 8 disclosure - Marconi
28.09.05	Director shareholding - HBOS Employee Trust Limited
28.09.05	Director shareholding - HBOS Sharesave Plan
29.09.05	Rule 8 disclosure - Northgate
29.09.05	Rule 8 disclosure - BPB
29.09.05	Director shareholding - Bank of Scotland SAYE
30.09.05	Transaction in own shares
30.09.05	Rule 8 disclosure - BPB

## Documents lodged at Companies House:

### Forms 88(2)

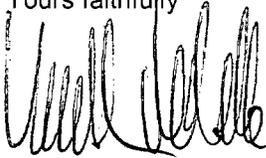
1 Form 88(2)'s – Return of Allotment of	18,999 Shares registered on 01.09.05
1 Form 88(2)'s – Return of Allotment of	15,636 Shares registered on 02.09.05
1 Form 88(2)'s – Return of Allotment of	28,873 Shares registered on 05.09.05
1 Form 88(2)'s – Return of Allotment of	19,165 Shares registered on 06.09.05
1 Form 88(2)'s – Return of Allotment of	13,332 Shares registered on 07.09.05
1 Form 88(2)'s – Return of Allotment of	15,141 Shares registered on 08.09.05
1 Form 88(2)'s – Return of Allotment of	19,459 Shares registered on 09.09.05
1 Form 88(2)'s – Return of Allotment of	16,262 Shares registered on 12.09.05
1 Form 88(2)'s – Return of Allotment of	14,637 Shares registered on 13.09.05
1 Form 88(2)'s – Return of Allotment of	10,272 Shares registered on 14.09.05
1 Form 88(2)'s – Return of Allotment of	11,551 Shares registered on 15.09.05
1 Form 88(2)'s – Return of Allotment of	4,584 Shares registered on 16.09.05
1 Form 88(2)'s – Return of Allotment of	4,260 Shares registered on 19.09.05
1 Form 88(2)'s – Return of Allotment of	5,921 Shares registered on 20.09.05
1 Form 88(2)'s – Return of Allotment of	13,737 Shares registered on 21.09.05
1 Form 88(2)'s – Return of Allotment of	20,203 Shares registered on 22.09.05
1 Form 88(2)'s – Return of Allotment of	5,350 Shares registered on 23.09.05
1 Form 88(2)'s – Return of Allotment of	5,190 Shares registered on 26.09.05
1 Form 88(2)'s – Return of Allotment of	17,172 Shares registered on 27.09.05
1 Form 88(2)'s – Return of Allotment of	9,872 Shares registered on 28.09.05
1 Form 88(2)'s – Return of Allotment of	7,885 Shares registered on 29.09.05
1 Form 88(2)'s – Return of Allotment of	6,019 Shares registered on 30.09.05

Forms 169

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 16.08.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 17.08.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 18.08.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 22.08.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 22.08.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 23.08.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 24.08.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 31.08.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 31.08.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 01.09.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 01.09.05  
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 01.09.05

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Kenny Melville', written in a cursive style.

Kenny Melville  
Assistant Company Secretary

## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 01-Sep-05
<b>Number</b>	6804Q

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

HBOS plc announces that on 31 August 2005 it purchased 1,000,000 of its ordinary shares at a price of 870.3652 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 8,286,000 of its ordinary shares in Treasury and has a total of 3,895,470,411 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 09:19 01-Sep-05  
**Number** 6957Q

### HBOS PLC (The 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

The Company has today received notification that, on 31 August 2005, HBOS QUEST Limited purchased ordinary shares in the Company as follows:

<u>No. of Ordinary Shares</u>	<u>Price per Share</u>
900,000	870.59p
21,385	868.50p

It is intended that these shares will be held and released (as appropriate) from the HBOS Qualifying Employee Trust (the QUEST) to certain participants of the HBOS Sharesave Plan(s).

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 6,974,381 shares held by the QUEST.

END

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**Regulatory Announcement**[Go to market news section](#)

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Marconi Corporation  
**Released** 11:01 01-Sep-05  
**Number** 7041Q

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**

(Rule 8.3 of The City Code on Takeovers and Mergers)

<b>Name of purchaser/vendor *</b>	HBOS plc and its subsidiaries
<b>Company dealt in</b>	Marconi Corporation plc
<b>Relevant security dealt in</b>	Ord 25p
<b>If a connected EFM, name of offeree/offeree with which connected</b>	
<b>If a connected EFM, nature of connection #</b>	
<b>Date of dealing</b>	31/08/2005

**DEALINGS †**

<b>Amount bought</b>	<b>Price per unit (currency must be stated)</b>
<b>Amount sold</b>	<b>Price per unit (currency must be stated)</b>
3,433	£2.810

<b>Resultant total amount and percentage of the same relevant security owned or controlled</b>	6,342,802 (3.025%)
--	--------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

<b>Date of disclosure</b>	01/09/2005
<b>Contact name</b>	Kenny Melville
<b>Telephone number</b>	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:06 01-Sep-05  
 Number 7043Q

**FORM 8.3****DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY****(Rule 8.3 of The City Code on Takeovers and Mergers)**

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	31/08/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
2,708	£7.315
Amount sold	Price per unit (currency must be stated)
10,839	£7.305

Resultant total amount and percentage of the same relevant security owned or controlled	23,123,386 (4.603%)
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**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	01/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 02-Sep-05
<b>Number</b>	7416Q

HBOS plc announces that on 1 September 2005 it purchased 1,050,000 of its ordinary shares at a price of 872.4426 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,336,000 of its ordinary shares in Treasury and has a total of 3,894,439,410 ordinary shares (excluding shares held in Treasury) in issue.

END

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Exel plc  
 Released 11:29 02-Sep-05  
 Number 7599Q

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FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Exel plc
Relevant security dealt in	Ord 27 7/9p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	01/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
6,594	£11.696
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	3,668,552 (1.253%)
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**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	02/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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**Regulatory Announcement**[Go to market news section](#)

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Exel plc  
 Released 11:29 02-Sep-05  
 Number 7599Q

**FORM 8.3****DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY****(Rule 8.3 of The City Code on Takeovers and Mergers)**

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Exel plc
Relevant security dealt in	Ord 27 7/9p
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, nature of connection #	
Date of dealing	01/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
6,594	£11.696
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	3,668,552 (1.253%)
---	--------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	02/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

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**Regulatory Announcement**[Go to market news section](#)

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Exel plc  
**Released** 11:29 02-Sep-05  
**Number** 7599Q

**FORM 8.3**

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**

(Rule 8.3 of The City Code on Takeovers and Mergers)

<b>Name of purchaser/vendor *</b>	HBOS plc and its subsidiaries
<b>Company dealt in</b>	Exel plc
<b>Relevant security dealt in</b>	Ord 27 7/9p
<b>If a connected EFM, name of offeree/offeree with which connected</b>	
<b>If a connected EFM, nature of connection #</b>	
<b>Date of dealing</b>	01/09/2005

**DEALINGS †**

<b>Amount bought</b>	<b>Price per unit (currency must be stated)</b>
6,594	£11.696
<b>Amount sold</b>	<b>Price per unit (currency must be stated)</b>

<b>Resultant total amount and percentage of the same relevant security owned or controlled</b>	<b>3,668,552 (1.253%)</b>
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**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

<b>Date of disclosure</b>	<b>02/09/2005</b>
<b>Contact name</b>	<b>Kenny Melville</b>
<b>Telephone number</b>	<b>0131 243 5410</b>

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:32 02-Sep-05  
 Number 7601Q

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY****(Rule 8.3 of The City Code on Takeovers and Mergers)**

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	01/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
11,075	£7.315
1,790	£7.310
Amount sold	Price per unit (currency must be stated)
17	£7.310

Resultant total amount and percentage of the same relevant security owned or controlled	23,136,234 (4.605%)
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**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	02/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 05-Sep-05
<b>Number</b>	8071Q

HBOS plc announces that on 2 September 2005 it purchased 1,075,000 of its ordinary shares at a price of 869.9418 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 10,411,000 of its ordinary shares in Treasury and has a total of 3,893,380,046 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	12:00 05-Sep-05
<b>Number</b>	8291Q

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

#### Bank of Scotland Save As You Earn ("SAYE")

The Company has today received notification that 2,187 Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the SAYE.

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 6,972,194 shares still held by the QUEST.

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 06-Sep-05  
**Number** 8701Q

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

HBOS plc announces that on 5 September 2005 it purchased 875,000 of its ordinary shares at a price of 871.9680 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 11,286,000 of its ordinary shares in Treasury and has a total of 3,892,533,919 ordinary shares (excluding shares held in Treasury) in issue.

END

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:32 06-Sep-05  
 Number 8888Q

**FORM 8.3****DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY****(Rule 8.3 of The City Code on Takeovers and Mergers)**

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	05/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
4,451	£7.319
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	23,140,685 (4.606%)
---	---------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	06/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

END

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## Regulatory Announcement

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 13:59 07-Sep-05  
**Number** 9622Q

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

##### HBOS Sharesave Plan (the "Plan")

The Company received notification today that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
HBOS Sharesave Plan	14,599	07/09/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 6,957,595 shares still held by the QUEST.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Cancellation Treasury Shares
<b>Released</b>	15:39 07-Sep-05
<b>Number</b>	9707Q

### Cancellation of Treasury Shares

HBOS plc announces that on 7 September 2005, 10,000,000 of its ordinary shares held in Treasury have been cancelled.

Following the cancellation, HBOS plc holds 1,286,000 of its ordinary shares in Treasury and has a total of 3,892,566,416 Ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 08-Sep-05
<b>Number</b>	9892Q

HBOS plc announces that on 7 September 2005 it purchased 810,000 of its ordinary shares at a price of 878.4462 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 2,096,000 of its ordinary shares in Treasury and has a total of 3,891,756,416 ordinary shares (excluding shares held in Treasury) in issue.

END

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**Regulatory Announcement**[Go to market news section](#)

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:49 08-Sep-05  
 Number 0151R

**FORM 8.3****DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY****(Rule 8.3 of The City Code on Takeovers and Mergers)**

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	07/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
5,325	£7.370
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	23,146,011 (4.607%)
---	---------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	08/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

END

Close

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	16:00 08-Sep-05
<b>Number</b>	0185R

### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the *issuer*

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or (ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

(i).....

3. Name of *person discharging managerial responsibilities/director*

Ian Robertson

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Person referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

HSDL Nominees Limited

8 State the nature of the transaction

6,500 shares were allotted following the exercise of an option originally granted under the Bank of Scotland Executive Stock Option Scheme on 17<sup>th</sup> October 1995, at an option price of £2.5983 per share.

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

See 8. above.

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

*de minimis*

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

N/A

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

13. Price per *share* or value of transaction

See 8. above.

14. Date and place of transaction

5 September 2005

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

64,171

16. Date issuer informed of transaction

7<sup>th</sup> September 2005

17. Name of contact and telephone number for queries

0131 243 8671

**Name and signature of duly authorised officer of *issuer* responsible for making notification**

Kenny Melville, Assistant Company Secretary

**Date of notification**

8<sup>th</sup> September 2005

END

END

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## Regulatory Announcement

Go to market news section



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 09-Sep-05
<b>Number</b>	0511R

HBOS plc announces that on 8 September 2005 it purchased 1,000,000 of its ordinary shares at a price of 879.1274 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 3,096,000 of its ordinary shares in Treasury and has a total of 3,890,771,557 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Blocklisting Interim Review
Released	10:15 09-Sep-05
Number	0639R

### SCHEDULE 5

#### BLOCKLISTING SIX MONTHLY RETURN

1. Name of company

HBOS plc

2. Name of scheme

- a) Bank of Scotland SAYE scheme
- b) Bank of Scotland ESOS
- c) Halifax Group plc Sharesave scheme
- d) Halifax Group plc IR approved share option scheme (and unapproved)
- e) HBOS plc Employee Share Option Plan
- f) HBOS Sharesave Plan
- g) The HBOS St. James's Place Capital Partners Share Option Scheme

3. Period of return: From 11 March 2005 to 9 September 2005

4. Number and class of shares(s)

(amount of stock/debt security)

not issued under scheme at start of period

- a) 2,530,347
- b) 479,200
- c) 544,884
- d) 6,273,573
- e) 16,430
- f) 1,215
- g) 0

5. Number of shares issued/allotted  
under scheme during period

- a) 14,082
- b) 993,473
- c) 0
- d) 928,575
- e) 14,945,730
- f) 14,366
- g) 4,178

6. Balance under scheme not yet issued/allotted  
at end of period

- a) 2,516,265
- b) 2,296,727
- c) 544,884
- d) 5,344,998
- e) 10,070,700

g) 231,713

7. Number and class of share(s)  
(amount of stock/debt securities)  
originally listed and the date of admission

- a) 2,338,076 – 10/9/01
- b) 1,511,965 – 10/9/01
- c) 2,950,519 – 10/9/01
- d) 17,968,480 – 10/9/01
- e) 277,392 – 3/9/02
- f) 258,064 – 25/3/02
- g) 235,891 - 30/3/05

Please confirm total number of shares in issue at the end of the period  
in order for us to update our records

3,890,791,016 (net of 3,096,000 shares held in Treasury)

Contact for queries: Address: HBOS plc, The Mound, Edinburgh EH1 1YZ

Name: Nicola Moodie  
Telephone: 0131 243 5486

END

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:06 09-Sep-05  
 Number 0676R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY****(Rule 8.3 of The City Code on Takeovers and Mergers)**

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	08/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
2,657	£7.355
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	23,148,668 (4.608%)
---	---------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	09/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 12-Sep-05
<b>Number</b>	1176R

HBOS plc announces that on 9 September 2005 it purchased 1,500,000 of its ordinary shares at a price of 872.4686 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 4,596,000 of its ordinary shares in Treasury and has a total of 3,889,291,016 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 13-Sep-05
Number	1668R

RNS Number:1668R

HBOS PLC

13 September 2005

HBOS plc

HBOS plc announces that on 12 September 2005 it purchased 1,100,000 of its ordinary shares at a price of 867.3068 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 5,696,000 of its ordinary shares in Treasury and has a total of 3,888,207,278 ordinary shares (excluding shares held in Treasury) in issue.

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The company news service from the London Stock Exchange

END

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:24 13-Sep-05  
 Number 1954R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	12/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
5,320	£7.361
4,092	£7.376
Amount sold	Price per unit (currency must be stated)
1,248	£7.375

<b>Resultant total amount and percentage of the same relevant security owned or controlled</b>	<b>23,156,832 (4.609%)</b>
--	----------------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	13/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 14-Sep-05
Number	2277R

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2005 NOV -8 P 1:27

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

RNS Number:2277R  
HBOS PLC  
14 September 2005

HBOS plc

HBOS plc announces that on 13 September 2005 it purchased 2,000,000 of its ordinary shares at a price of 860.8738 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 7,696,000 of its ordinary shares in Treasury and has a total of 3,886,221,915 ordinary shares (excluding shares held in Treasury) in issue.

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The company news service from the London Stock Exchange

END

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**Regulatory Announcement**

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Marconi Corp plc  
**Released** 11:43 14-Sep-05  
**Number** 2528R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
**(Rule 8.3 of The City Code on Takeovers and Mergers)**

<b>Name of purchaser/vendor *</b>	HBOS plc and its subsidiaries
<b>Company dealt in</b>	Marconi Corporation plc
<b>Relevant security dealt in</b>	Ord 25p
<b>If a connected EFM, name of offeree/offeror with which connected</b>	
<b>If a connected EFM, nature of connection #</b>	
<b>Date of dealing</b>	13/09/2005

**DEALINGS †**

<b>Amount bought</b>	<b>Price per unit (currency must be stated)</b>
<b>Amount sold</b>	<b>Price per unit (currency must be stated)</b>
75,252	£2.905

<b>Resultant total amount and percentage of the same relevant security owned or controlled</b>	6,267,550 (2.989%)
--	--------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

<b>Date of disclosure</b>	14/09/2005
<b>Contact name</b>	Kenny Melville
<b>Telephone number</b>	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 15:00 14-Sep-05  
**Number** 2705R

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

##### HBOS Sharesave Plan (the "Plan")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
HBOS Sharesave Plan	3,586	14/09/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 6,954,009 shares still held by the QUEST.

END

Close

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 15-Sep-05
<b>Number</b>	2810R

RNS Number:2810R  
HBOS PLC  
15 September 2005

### HBOS plc

HBOS plc announces that on 14 September 2005 it purchased 2,500,000 of its ordinary shares at a price of 849.195 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 10,196,000 of its ordinary shares in Treasury and has a total of 3,883,732,187 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:55 15-Sep-05  
 Number 3133R

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 2005 NOV -8 P 11:27  
 OFFICE OF INTERNATIONAL  
 CORPORATE FINANCE

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, nature of connection #	
Date of dealing	14/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
3,571	£7.380
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	23,160,403 (4.610%)
---	---------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	15/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.  
 # See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.  
 † If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

END

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**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Marconi Corporation  
 Released 11:56 15-Sep-05  
 Number 3136R

**FORM 8.3**

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
**(Rule 8.3 of The City Code on Takeovers and Mergers)**

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Marconi Corporation plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, nature of connection #	
Date of dealing	14/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
150,000	£2.900

Resultant total amount and percentage of the same relevant security owned or controlled	6,117,550 (2.917%)
---	--------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	15/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 16-Sep-05
Number	3462R

RNS Number:3462R  
HBOS PLC  
16 September 2005

### HBOS plc

HBOS plc announces that on 15 September 2005 it purchased 1,800,000 of its ordinary shares at a price of 842.709 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 11,996,000 of its ordinary shares in Treasury and has a total of 3,881,943,738 ordinary shares (excluding shares held in Treasury) in issue.

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**Regulatory Announcement**

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Marconi Corpn PLC  
**Released** 12:02 16-Sep-05  
**Number** 3746R

RNS Number:3746R  
 HBOS PLC  
 16 September 2005

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Marconi Corporation plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, nature of connection #	
Date of dealing	15/09/2005

## DEALINGS +

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
1,402	£2.883
Resultant total amount and percentage of the same relevant security owned or controlled	6,116,149 (2.917%)

IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	16/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

- # See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.
- + If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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**Regulatory Announcement**

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- BPB PLC  
**Released** 12:05 16-Sep-05  
**Number** 3748R

RNS Number:3748R  
 HBOS PLC  
 16 September 2005

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	15/09/2005

## DEALINGS +

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
2,000	£7.345
Resultant total amount and percentage of the same relevant security owned or controlled	23,158,403 (4.609%)

IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	16/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The

disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

- # See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.
- + If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Transaction in Own Shares
Released	07:00 19-Sep-05
Number	4032R

RNS Number:4032R  
HBOS PLC  
19 September 2005

### HBOS plc

HBOS plc announces that on 16 September 2005 it purchased 2,200,000 of its ordinary shares at a price of 848.0452 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 14,196,000 of its ordinary shares in Treasury and has a total of 3,879,748,322 ordinary shares (excluding shares held in Treasury) in issue.

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**Regulatory Announcement**

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- BPB plc  
**Released** 11:19 19-Sep-05  
**Number** 4291R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
**(Rule 8.3 of The City Code on Takeovers and Mergers)**

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	16/09/2005

## DEALINGS †

Amount bought	Price per unit (currency must be stated)
3,925	£7.348
10,652	£7.353
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	23,172,980 (4.612%)
---	---------------------

## IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	19/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Cancellation -Treasury Shares
<b>Released</b>	14:00 19-Sep-05
<b>Number</b>	4450R

### Cancellation of Treasury Shares

HBOS plc announces that on 19 September 2005, 10,000,000 of its ordinary shares held in Treasury have been cancelled.

Following the cancellation, HBOS plc holds 4,196,000 of its ordinary shares in Treasury and has a total of 3,879,752,582 Ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 20-Sep-05
<b>Number</b>	4654R

RNS Number:4654R  
HBOS PLC  
20 September 2005

### HBOS plc

HBOS plc announces that on 19 September 2005 it purchased 450,000 of its ordinary shares at a price of 854.3333 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 4,646,000 of its ordinary shares in Treasury and has a total of 3,879,302,582 ordinary shares (excluding shares held in Treasury) in issue.

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END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 21-Sep-05
<b>Number</b>	5328R

RNS Number:5328R  
HBOS PLC  
21 September 2005

### HBOS plc

HBOS plc announces that on 20 September 2005 it purchased 2,000,000 of its ordinary shares at a price of 854.7625 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 6,646,000 of its ordinary shares in Treasury and has a total of 3,877,308,503 ordinary shares (excluding shares held in Treasury) in issue.

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END

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:45 21-Sep-05  
 Number 5582R

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 OFFICE OF INTERNATIONAL  
 CORPORATE FINANCE

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	20/09/2005

## DEALINGS †

Amount bought	Price per unit (currency must be stated)
4,401	£7.38
Amount sold	Price per unit (currency must be stated)
Resultant total amount and percentage of the same relevant security owned or controlled	23,177,382 (4.613%)

## IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	21/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 15:05 21-Sep-05  
**Number** 5767R

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

##### HBOS Sharesave Plan (the "Plan")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
HBOS Sharesave Plan	2,973	21/09/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 6,951,036 shares still held by the QUEST.

END

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**Regulatory Announcement**

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Transaction in Own Shares  
**Released** 07:00 22-Sep-05  
**Number** 5904R

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2005 NOV -8 P 1:27  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

RNS Number:5904R  
HBOS PLC  
22 September 2005

HBOS plc

HBOS plc announces that on 21 September 2005 it purchased 2,000,000 of its ordinary shares at a price of 844.909125 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 8,646,000 of its ordinary shares in Treasury and has a total of 3,875,322,240 ordinary shares (excluding shares held in Treasury) in issue.

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	11:14 22-Sep-05
<b>Number</b>	6174R

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

##### Bank of Scotland Save As You Earn ("SAYE")

The Company has today received notification that 5,618 Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the SAYE.

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 6,945,418 shares still held by the QUEST.

END

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**Regulatory Announcement**

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- BPB plc  
**Released** 11:29 22-Sep-05  
**Number** 6200R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	21/09/2005

## DEALINGS †

Amount bought	Price per unit (currency must be stated)
4,410	£7.384
Amount sold	Price per unit (currency must be stated)

Resultant total amount and percentage of the same relevant security owned or controlled	23,181,792 (4.614%)
---	---------------------

## IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	22/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 23-Sep-05
<b>Number</b>	6499R

RNS Number:6499R  
HBOS PLC  
23 September 2005

### HBOS plc

HBOS plc announces that on 22 September 2005 it purchased 1,000,000 of its ordinary shares at a price of 839.725 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,646,000 of its ordinary shares in Treasury and has a total of 3,874,342,443 ordinary shares (excluding shares held in Treasury) in issue.

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:45 23-Sep-05  
 Number 6804R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	22/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
9,804	£7.383
Amount sold	Price per unit (currency must be stated)
68,200	£7.376
Resultant total amount and percentage of the same relevant security owned or controlled	23,123,396 (4.602%)

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	23/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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**Regulatory Announcement**

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Marconi Corporation  
 Released 11:46 23-Sep-05  
 Number 6807R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Marconi Corporation plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	22/09/2005

## DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
797	£2.871

Resultant total amount and percentage of the same relevant security owned or controlled	6,115,354 (2.916%)
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## IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	23/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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**Regulatory Announcement**[Go to market news section](#)

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Exel plc  
**Released** 11:38 26-Sep-05  
**Number** 7432R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
**(Rule 8.3 of The City Code on Takeovers and Mergers)**

<b>Name of purchaser/vendor *</b>	HBOS plc and its subsidiaries
<b>Company dealt in</b>	Exel plc
<b>Relevant security dealt in</b>	Ord 27 7/9p
<b>If a connected EFM, name of offeree/offeror with which connected</b>	
<b>If a connected EFM, nature of connection #</b>	
<b>Date of dealing</b>	23/09/2005

**DEALINGS †**

<b>Amount bought</b>	<b>Price per unit (currency must be stated)</b>
<b>Amount sold</b>	<b>Price per unit (currency must be stated)</b>
2,300	£12.202

<b>Resultant total amount and percentage of the same relevant security owned or controlled</b>	3,666,260 (1.250%)
--	--------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

<b>Date of disclosure</b>	26/09/2005
<b>Contact name</b>	Kenny Melville
<b>Telephone number</b>	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

END

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**Regulatory Announcement**

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Marconi Corporation  
**Released** 11:38 26-Sep-05  
**Number** 7433R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
**(Rule 8.3 of The City Code on Takeovers and Mergers)**

<b>Name of purchaser/vendor *</b>	HBOS plc and its subsidiaries
<b>Company dealt in</b>	Marconi Corporation plc
<b>Relevant security dealt in</b>	Ord 25p
<b>If a connected EFM, name of offeree/offoror with which connected</b>	
<b>If a connected EFM, nature of connection #</b>	
<b>Date of dealing</b>	23/09/2005

**DEALINGS †**

<b>Amount bought</b>	<b>Price per unit (currency must be stated)</b>
<b>Amount sold</b>	<b>Price per unit (currency must be stated)</b>
657	£2.990

<b>Resultant total amount and percentage of the same relevant security owned or controlled</b>	6,114,698 (2.916%)
--	--------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

<b>Date of disclosure</b>	26/09/2005
<b>Contact name</b>	Kenny Melville
<b>Telephone number</b>	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 28-Sep-05
<b>Number</b>	8368R

RNS Number: 8368R  
HBOS PLC  
28 September 2005

### HBOS plc

HBOS plc announces that on 27 September 2005 it purchased 250,000 of its ordinary shares at a price of 855.87 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,896,000 of its ordinary shares in Treasury and has a total of 3,874,120,155 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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**Regulatory Announcement**

Go to market news section



Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Exel plc  
 Released 11:27 28-Sep-05  
 Number 8730R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
**(Rule 8.3 of The City Code on Takeovers and Mergers)**

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Exel plc
Relevant security dealt in	Ord 27 7/9p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	26/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
1,387	£12.210

Resultant total amount and percentage of the same relevant security owned or controlled	3,664,873 (1.249%)
---	--------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	28/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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**Regulatory Announcement**

Go to market news section



Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Exel plc  
 Released 11:30 28-Sep-05  
 Number 8735R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Exel plc
Relevant security dealt in	Ord 27 7/9p
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, nature of connection #	
Date of dealing	27/09/2005

## DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
123,254	£12.175

Resultant total amount and percentage of the same relevant security owned or controlled	3,541,619 (1.207%)
---	--------------------

## IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	28/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Somerfield plc  
 Released 11:34 28-Sep-05  
 Number 8741R

RECEIVED



2005 NOV -8 P 1:27

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Somerfield plc
Relevant security dealt in	Ord 10p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	27/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
376,884	£1.978

Resultant total amount and percentage of the same relevant security owned or controlled	5,927,416 (1.079%)
---	--------------------

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	28/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

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**Regulatory Announcement**

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Marconi plc  
**Released** 11:38 28-Sep-05  
**Number** 8752R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
**(Rule 8.3 of The City Code on Takeovers and Mergers)**

<b>Name of purchaser/vendor *</b>	HBOS plc and its subsidiaries
<b>Company dealt in</b>	Marconi Corporation plc
<b>Relevant security dealt in</b>	Ord 25p
<b>If a connected EFM, name of offeree/offoror with which connected</b>	
<b>If a connected EFM, nature of connection #</b>	
<b>Date of dealing</b>	27/09/2005

**DEALINGS †**

<b>Amount bought</b>	<b>Price per unit (currency must be stated)</b>
<b>Amount sold</b>	<b>Price per unit (currency must be stated)</b>
37,180	£3.063
<b>Resultant total amount and percentage of the same relevant security owned or controlled</b>	6,077,518 (2.898%)

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

<b>Date of disclosure</b>	28/09/2005
<b>Contact name</b>	Kenny Melville
<b>Telephone number</b>	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	14:34 28-Sep-05
<b>Number</b>	8875R

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

### HBOS Plc Employee Trust Limited (the 'Trustee')

On 27 September 2005, the Company received notification that on 22 September 2005 the Trustee purchased 1,187 ordinary shares of 25p each at a share price of 841.12p per share in respect of a share recruitment award which will vest in June 2008.

The Executive Directors in the Company remain beneficiaries and so interested, along with other participants, in 277,162 still held by the Trustee, and had no role in making any decision regarding this transaction.

END

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 17:38 28-Sep-05  
**Number** 9132R

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

#### HBOS Sharesave Plan (the "Plan")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
HBOS Sharesave Plan	1,115	28/09/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, 6,944,303 shares still held by the QUEST.

END

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**Regulatory Announcement**[Go to market news section](#)

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- Northgate plc  
 Released 11:37 29-Sep-05  
 Number 9448R

**FORM 8.3**

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Northgate plc
Relevant security dealt in	Ord 5p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	28/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
23,045	£11.680

Resultant total amount and percentage of the same relevant security owned or controlled	3,234,035 (5.019%)
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**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	29/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

**Regulatory Announcement**[Go to market news section](#)

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:39 29-Sep-05  
 Number 9449R

FORM 8.3

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	28/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
6,184	£7.380
Amount sold	Price per unit (currency must be stated)
<b>Resultant total amount and percentage of the same relevant security owned or controlled</b>	<b>23,129,581 (4.604%)</b>

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	29/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director/PDMR Shareholding
<b>Released</b>	14:32 29-Sep-05
<b>Number</b>	9641R

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

##### Bank of Scotland Save As You Earn ("SAYE")

The Company has today received notification that 1,704 Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the SAYE.

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 6,942,599 shares still held by the QUEST.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 30-Sep-05
<b>Number</b>	9820R

RNS Number:9820R  
HBOS PLC  
30 September 2005

### HBOS plc

HBOS plc announces that on 29 September 2005 it purchased 2,000,000 of its ordinary shares at a price of 860.7944 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 11,896,000 of its ordinary shares in Treasury and has a total of 3,872,137,912 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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**Regulatory Announcement**Go to market news section

Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8.3- BPB plc  
 Released 11:55 30-Sep-05  
 Number 0241S

**FORM 8.3**

**DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY**  
 (Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	BPB plc
Relevant security dealt in	Ord 50p
If a connected EFM, name of offeree/offoror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	29/09/2005

**DEALINGS †**

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
30,749	£7.360
<b>Resultant total amount and percentage of the same relevant security owned or controlled</b>	<b>23,098,833 (4.597%)</b>

**IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO**

Date of disclosure	30/09/2005
Contact name	Kenny Melville
Telephone number	0131 243 5410

\* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

# See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

† If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).





Companies House

for the record



CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note: This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Table with 3 columns: Description, Value, and another empty column. Rows include Class of shares (Ordinary), Number of shares (905,000), Date(s) shares delivered (19/08/2005), and For each share: Nominal value (25p), Maximum price paid (887.2325p), Minimum price paid.

The aggregate amount paid by the company for the shares to which this return relates was: £ 8,029,454.13. Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5 £ 40,150.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Table with 3 columns: Description, Value, and another empty column. Rows include Class of shares, Number of shares, Nominal value of each share, Date(s) shares delivered to the company.

\*\*Delete as appropriate

Signed [Signature] Date 17 August 2005

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department
HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH
Tel 0131 243 7029
DX number DX exchange

Companies House receipt date barcode
This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 27 Castle Terrace, Edinburgh, EH1 1EN









Companies House

for the record

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note: This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Table with 3 columns: Description, Value, and another empty column. Rows include Class of shares (Ordinary), Number of shares (960,000), Date(s) shares delivered to the company (25/08/2005), and For each share: Nominal value (25p), Maximum price paid (867.2193p), Minimum price paid.

The aggregate amount paid by the company for the shares to which this return relates was:

£ 8,325,305.28
Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5
£ 41,630.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Table with 3 columns: Description, Value, and another empty column. Rows include Class of shares, Number of shares, Nominal value of each share, Date(s) shares delivered to the company.

\*\*Delete as appropriate

Signed

[Signature]

Date

23/8/5

(\*\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department
HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH
Tel 0131 243 7029
DX number DX exchange

Companies House receipt date barcode
This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB







**Companies House**  
for the record

# 169(1B)

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

**Company Number**

SC218813

**Company Name in full**

HBOS plc

Please do not write in the space below. For Inland Revenue use only

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	750,000		
Date(s) shares delivered to the company	01/09/2005		
For each share:			
Nominal value	25p		
Maximum price paid	862.8125p		
Minimum price paid			

The aggregate amount paid by the company for the shares to which this return relates was:

£ 6,471,093.75

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 32,360.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

\*\*Delete as appropriate

Signed

*[Signature]*

Date

31/8/5

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 7029

DX number

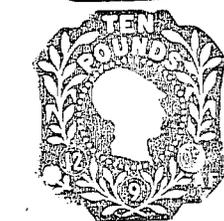
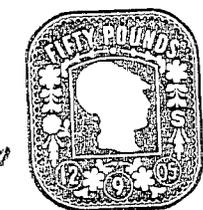
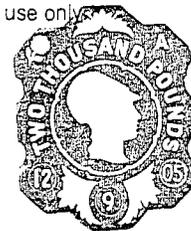
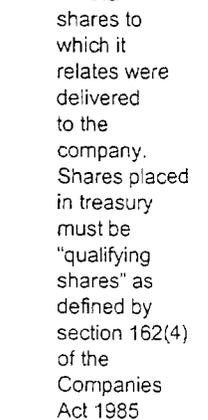
DX exchange

Companies House receipt date barcode

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
for companies registered in England and Wales or





Companies House  
for the record

# 169(1B)

Return by a public company purchasing its own shares for holding in treasury

CHWP000

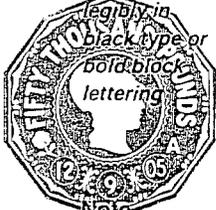
Pursuant to section 169(1B) of the Companies Act 1985

Please complete

Company Number

Company Name in full

Please do not write in the space below. For Inland Revenue use only



Note: This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	1,250,000		
Date(s) shares delivered to the company	30/08/2005		
For each share:			
Nominal value	25p		
Maximum price paid	869.8913p		
Minimum price paid			

The aggregate amount paid by the company for the shares to which this return relates was:   
 Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

\*\*Delete as appropriate

Signed  Date

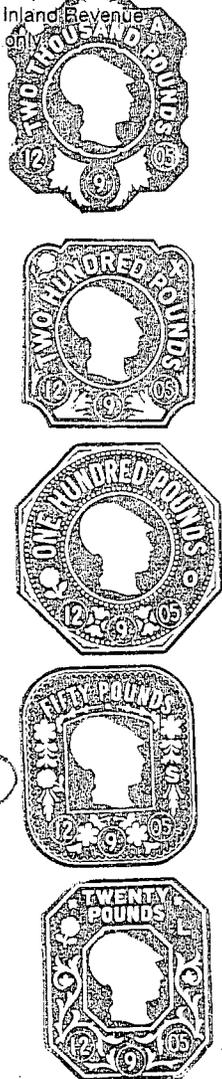
(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department	
HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 7029	
DX number	DX exchange

Companies House receipt date barcode  
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 for companies registered in England and Wales or  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
 for companies registered in Scotland. DX 235 Edinburgh or LP - 4 Edinburgh 2









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88(2)

2005 NOV -8 P 1:27

Return of Allotment of Shares

OFFICE OF INTERNATIONAL CORPORATE FINANCE

Please complete in typescript or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	01	09	2005			

Class of shares <small>(ordinary or preference etc)</small>	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share <small>(including any share premium)</small>
Ordinary	217	25p	680P
Ordinary	6,916	25p	655P
Ordinary	9,738	25p	751.2P

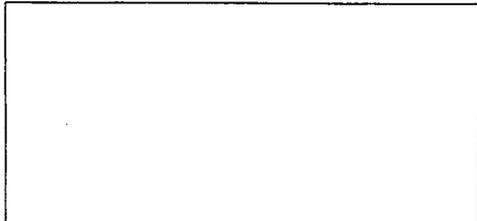
List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh For companies registered in Scotland



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	01	09	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	1,083		1,045			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654P		712.5P			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 18,999
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Dee*

Date

1/9/5

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange





# 88(2)

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2005 NOV 27 10:27  
**Return of Allotment of Shares**

*Please complete in typescript, or in bold black capitals.* OFFICE OF INTERNATIONAL CORPORATE FINANCE

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	02	09	2005			

Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary
Number allotted	1,004	1,917	7,000
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	668p	680p	655p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
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For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland DX 235 Edinburgh



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	2	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	581		4,569	565		
Nominal value of each share	25p		25p	25p		25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654p		751.2p	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

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For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 15,636
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Nicola Moodie*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

6/9/15

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To											
	Day	Month	Year	Day	Month	Year									
	0	5	0	9	2	0	0	5							
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary								
Number allotted	834			13,552			2,250								
Nominal value of each share	25p			25p			25p								
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680p			655p			654p								

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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# 88(2)

## Return of Allotment of Shares

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or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	05	09	2005			
Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary			
Number allotted	6,122	6,115				
Nominal value of each share	25p	25p				
Amount (if any) paid or due on each share <i>(including any share premium)</i>	751.2p	712.5p				

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

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**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 28,873
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

Date

6/9/15

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange

## Return of Allotment of Shares

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CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	06	09	2005			
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
<b>Number allotted</b>	648		8,917	4,927		
<b>Nominal value of each share</b>	25p		25p	25p		
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	680.0p		751.2p	654.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

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For companies registered in Scotland      **DX 235 Edinburgh**



# 88(2) cont

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	06	09	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	4,673					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<b>Name</b> HSDL Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 18,579
<b>Address</b> Trinity Road Halifax West Yorkshire		
<b>UK postcode</b>   HX1 2RG		
<b>Name</b> Computershare Company Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 586
<b>Address</b> PO Box 82, The Pavilions Bridgwater Road Bristol		
<b>UK postcode</b>   BS99 7NH		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

6/9/15

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange





# 88(2)

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## 2005 Return of Allotment of Shares

Please complete in typescript,  
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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	09	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	276		1,414	8,126		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680p		654p	751.2p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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# 88(2)

## Return of Allotment of Shares

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or in bold black capitals.

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	09	2005			
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary	<del>Ordinary</del>	<del>Ordinary</del>			
<b>Number allotted</b>		3,516				
<b>Nominal value of each share</b>		25p				
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>		712.5p				

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

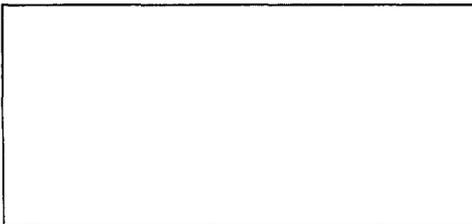
% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 11,376
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Computershare Company Nominees Limited	Class of shares allotted Ordinary	Number allotted 675
Address P O Box 82 The Pavilions Bridgwater Road Bristol		
UK postcode   BS99 7NH		
Name Mr James Connor	Class of shares allotted Ordinary	Number allotted 1,281
Address 52 Carrick Knowe Road Edinburgh		
UK postcode   EH12 7BH		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Deputy*

Date

7/9/5

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange



**Companies House**  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	Day	Month	Year	Day	Month	Year
	0	8	0	9	2	0
	0	0	5			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	2835		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*


Companies House receipt date barcode  
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For companies registered in England and Wales

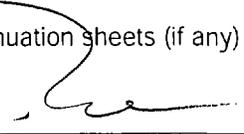
Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX 235 Edinburgh  
For companies registered in Scotland      or LP - 4 Edinburgh 2

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name _____ HSDL Limited _____ Address Trinity Road, Halifax, West Yorkshire _____ _____ UK Postcode H X 1 2 R G _____	Class of shares allotted _____ Ordinary _____ _____	Number allotted _____ 15,141 _____ _____
Name _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_

*deputy*  


Date

8/9/15

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison
Street, Edinburgh, Scotland, EH3 8BH
Tel 0131 243 7209

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name <u>HSDL Limited</u> Address <u>Trinity Road, Halifax, West Yorkshire</u> UK Postcode <u>H X 1 2 R G</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>15,141</u>
Name _____ Address _____ UK Postcode <u>    </u>	Class of shares allotted _____	Number allotted _____
Name _____ Address _____ UK Postcode <u>    </u>	Class of shares allotted _____	Number allotted _____
Name _____ Address _____ UK Postcode <u>    </u>	Class of shares allotted _____	Number allotted _____
Name _____ Address _____ UK Postcode <u>    </u>	Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_

*Seamus*  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

*8/9/5*

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison Street, Edinburgh, Scotland, EH3 8BH

Tel 0131 243 7200

**RECEIVED**  
**Return of Allotment of Shares**

2005 NOV -8 P 1:27

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	9	2005			
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
<b>Number allotted</b>	4,263		11,691		1,798	
<b>Nominal value of each share</b>	25p		25p		25p	
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	680.0p		751.2p		654.0p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


**When you have completed and signed the form send it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland



Companies House

for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	1	2	0 9	2	0	0 5

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	8176	855	228
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	751.2p	779.9p	680p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Companies House receipt date barcode

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**Companies House**  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	Day	Month	Year	Day	Month	Year
	1	2	0 9	2	0	0 5

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	
Number allotted	3790	3213	
Nominal value of each share	25p	25p	
Amount (if any) paid or due on each share <i>(including any share premium)</i>	654p	712.5p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

--	--	--

Consideration for which  
the shares were allotted  
*(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)*


Companies House receipt date barcode  
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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>HSDL Limited</u> Address <u>Trinity Road, Halifax, West Yorkshire</u> UK Postcode <u>H X 1 2 R G</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>14,968</u>
Name <u>Computershare Company Nominees Limited</u> Address <u>PO Box 82, The Pavilions, Bridgwater Road, Bristol</u> UK Postcode <u>B 5 9 9 7 N H</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>1,294</u>
Name _____ Address _____ UK Postcode _____	Class of shares allotted _____	Number allotted _____
Name _____ Address _____ UK Postcode _____	Class of shares allotted _____	Number allotted _____
Name _____ Address _____ UK Postcode _____	Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

Signed Lyonne O'Block  
Secretary

Date 12<sup>th</sup> September 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be published on the public register.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison
Street, Edinburgh, Scotland, EH3 8BH
Tel 0131 243 7209



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	3	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	2,032		7,734	2,467		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		751.2p	654.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales



# 88(2) cont

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	3	09	2	0	05
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	2,404					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

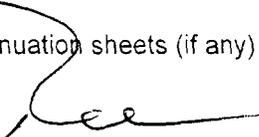
% that each share is to be treated as paid up			
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Consideration for which the shares were allotted	
<small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 14,305
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Computershare Company Nominees Limited	Class of shares allotted Ordinary	Number allotted 332
Address PO Box 82, The Pavilions Bridgwater Road Bristol		
UK postcode   BS99 7NH		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed  Date 13/9/15

A director / <sup>SECRETARY</sup> Secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486



# 88(2)

## Return of Allotment of Shares

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Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	4	09	2	0	05

Class of shares  
(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

1,840

6,556

1,876

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each share  
(including any share premium)

712.5p

751.2p

654.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 10,272
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_ Date 14/9/5

A director / Secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	5	09	2	0	05
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	3,381		6,428	600		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		751.2p	654.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

When you have completed and signed the form send it to the Registrar of Companies at:

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Companies House, 27 Gutter Lane, Edinburgh, EH1 3BB



# 88(2) cont

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	5	2005			

Class of shares

(ordinary or preference etc)

Ordinary	Ordinary	
Number allotted	562	580
Nominal value of each share	25p	25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p	779.9p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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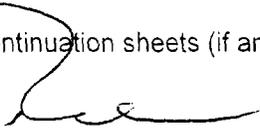
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 11,551
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode BS99 7NH		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed  Date 15/9/5

A ~~director~~ <sup>DEPUTY</sup> secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department
5 Morrison Street, Edinburgh, EH3 8BH
Tel 0131 243 5486
DX number

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	6	09	2	0	05
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	3,058		741	785		
Nominal value of each share	25p		25p	25p		25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	751.2p		654.0p	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh. EH1 2FR

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,366
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Computershare Company Nominees Limited	Class of shares allotted Ordinary	Number allotted 303
Address PO Box 82, The Pavilions Bridgwater Road Bristol		
UK postcode   BS99 7NH		
Name Mr Eric Germain-Bonne	Class of shares allotted Ordinary	Number allotted 915
Address 3 Place Du Tertre Paris France 75018		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_ Date 19/9/15

A director / secretary / <sup>DEPUTY</sup> administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486



# 88(2)

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## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	6	09	2	0	05
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	3,058		741	785		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	751.2p		654.0p	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

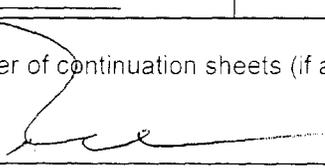
DX 33050 Cardiff

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,366
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Computershare Company Nominees Limited	Class of shares allotted Ordinary	Number allotted 303
Address PO Box 82, The Pavilions Bridgwater Road Bristol		
UK postcode   BS99 7NH		
Name Mr Eric Germain-Bonne	Class of shares allotted Ordinary	Number allotted 915
Address 3 Place Du Tertre Paris France 75018		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

19/9/15

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	9	2005			

Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary
Number allotted	866	1,573	944
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p	751.2p	654.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales



# 88(2) cont

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	9	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	877					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<b>Name</b> HSDL Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 3,584
<b>Address</b> Trinity Road Halifax West Yorkshire		
<b>UK postcode</b>   HX1 2RG		
<b>Name</b> Computershare Company Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 276
<b>Address</b> PO Box 82, The Pavilions Bridgwater Road Bristol		
<b>UK postcode</b>   BS99 7NH		
<b>Name</b> Mrs Sulochana Kumari Sethi	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 400
<b>Address</b> 51 Holmdene Avenue Harrow Middlesex		
<b>UK postcode</b>   HA2 6HP		
<b>Name</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____		
<b>UK postcode</b>   _____		

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_ Date 19/9/5

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	0	0 9	2	0	0 5
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	2,954		1,286	1,681		
Nominal value of each share	25p		25p	25p		25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	751.2p		654.0p	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH4 2ED

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 5,921
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_ Date 20/9/15

A ~~director~~ <sup>DEPUTY</sup> secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	1	09	2	0	05

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary	Ordinary	Ordinary
1,113	2,462	5,183
25p	25p	25p
680.0p	751.2p	654.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales



# 88(2) cont

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	1	09	2	0	05

Class of shares <small>(ordinary or preference etc)</small>	Ordinary		
Number allotted	4,979		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf  
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 13,737
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_ Date 27/9/15

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department
5 Morrison Street, Edinburgh, EH3 8BH
Tel 0131 243 5486

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**Return of Allotment of Shares**

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CORPORATE FINANCE

*Please complete in typescript,  
or in bold black capitals.*

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	2	09	2	0	05
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	1,197		6,733	6,258		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		751.2p	654.0p		

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

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For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland      DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	2	09	2	0	05
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	6,015					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

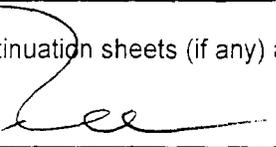
% that each share is to be treated as paid up			
Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>			

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 17,174
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Computershare Company Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,029
Address PO Box 82, The Pavilions Bridgwater Road Bristol		
UK postcode   BS99 7NH		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

27/9/5

A director / Secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange

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## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

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CORPORATE FINANCE

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	3	09	2	0	05
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	251		1,381	1,901		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		751.2p	654.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburah

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	3	09	2	0	05
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	1,817					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	712.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

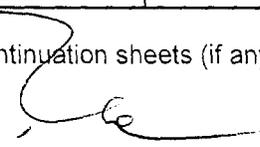
% that each share is to be treated as paid up			
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Consideration for which the shares were allotted	
<small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 5,350
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed  Date 27/9/15

A ~~director / secretary / administrator / administrative receiver / receiver manager / receiver~~ <sup>DEPUTY</sup>

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



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for the record

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CORPORATE FINANCE

88(2)

Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	2	6	09	2	0	05

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	640	770	1973
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	680p	751.2p	654p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

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Consideration for which  
the shares were allotted

*(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)*


When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or 1 P. 4 Edinburgh 2

Companies House receipt date barcode

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for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	2	6	09	2	0	05

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	1807		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
--	--	--	--

Consideration for which  
the shares were allotted  
*(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)*


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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or 1 P. 4 Edinburgh 2

Companies House receipt date barcode

**This form has been provided free of charge  
by Companies House.**

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <div style="text-align: right;">UK Postcode    H X 1    2 R G                                                └┘└┘└┘└┘└┘└┘└┘</div>	Class of shares allotted  Ordinary <hr/> <hr/>	Number allotted  5,190 <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode    └┘└┘└┘└┘└┘└┘└┘</div>	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode    └┘└┘└┘└┘└┘└┘└┘</div>	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode    └┘└┘└┘└┘└┘└┘└┘</div>	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode    └┘└┘└┘└┘└┘└┘└┘</div>	Class of shares allotted  <hr/> <hr/>	Number allotted  <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Deputy*



Date

27/9/15

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland	
Tel 0131 243 7209	
DX number	DX exchange



Companies House

for the record

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	Day	Month	Year	Day	Month	Year
	2	7	09	2	0	05

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	1981	3578	4905
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	680p	751.2p	654p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
--	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

Companies House receipt date barcode  
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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or I.P. - 4 Edinburgh 2



Companies House

for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	Day	Month	Year	Day	Month	Year
	2	7	09	2	0	05

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	6708		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

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DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

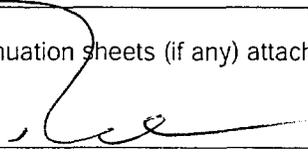
DX 235 Edinburgh

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

Shareholder details	Shares and share class allotted	
Name HSDL Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode    H X 1    2 R G _ _ _ _ _	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 17,172 <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    _ _ _ _ _	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    _ _ _ _ _	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    _ _ _ _ _	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode    _ _ _ _ _	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed  Date 27/5

A director / <sup>secretary</sup> secretary / administrator / ~~administrative receiver~~ / receiver-manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland	
Tel 0131 243 7209	
DX number	DX exchange



Companies House  
for the crown

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	2	8	09	2	0	05

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	800	4651	1774
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	680p	751.2p	654p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
--	--	--	--

Consideration for which  
the shares were allotted  
*(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or J.P. - 4 Edinburgh 2

Companies House receipt date barcode

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for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
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CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	2	8	09	2	0	05

Class of shares <i>(ordinary or preference etc)</i>	Ordinary		
Number allotted	2647		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
--	--	--	--

Consideration for which  
the shares were allotted  
*(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)*


When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Companies House receipt date barcode

**This form has been provided free of charge  
by Companies House.**

**Names and addresses of the allottees** (List joint share allotments consecutively).

Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited _____ Address Trinity Road, Halifax, West Yorkshire _____ _____ UK Postcode H X 1 L 2 R G		Class of shares allotted Ordinary _____ _____ _____	Number allotted 9872 _____ _____ _____
Name _____ Address _____ _____ UK Postcode L L L L L L L L		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode L L L L L L L L		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode L L L L L L L L		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode L L L L L L L L		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

28/9/5

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland	
Tel 0131 243 7209	
DX number	DX exchange



Companies House  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	2	9	09	2	0	05

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	962	1360	2662
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <i>(including any share premium)</i>	680p	751.2p	654p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which  
the shares were allotted  
*(This information must be supported by  
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Companies House  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To				
	Day	Month	Year	Day	Month	Year		
	2	9	0	9	2	0	0	5

Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	2599	302	
Nominal value of each share	25p	25p	
Amount (if any) paid or due on each share <i>(including any share premium)</i>	712.5p	827.5p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

### If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*


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For companies registered in Scotland

DX 235 Edinburgh

Companies House receipt date barcode

**This form has been provided free of charge by Companies House.**

Shareholder details	Shares and share class allotted	
Name HSDL Limited _____ Address Trinity Road, Halifax, West Yorkshire _____ _____ UK Postcode H X 1 2 R G _____	Class of shares allotted _____ Ordinary _____ _____	Number allotted _____ 7583 _____ _____
Name Peter Charles Collins _____ Address Green Glades, 69 Bell Common, Epping, Essex _____ _____ UK Postcode C M 1 6 4 D Z _____	Class of shares allotted _____ Ordinary _____ _____	Number allotted _____ 302 _____ _____
Name _____ Address _____ _____ UK Postcode _____ _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____ _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____ _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Signature*

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

29/9/15

Please delete as appropriate

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Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison

Street, Edinburgh, Scotland

Tel 0131 243 7209

DX number

DX exchange



Companies House  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
*(If shares were allotted on one date  
enter that date in the "from" box)*

From			To		
Day	Month	Year	Day	Month	Year
3	0	0 9 2 0 0 5			

Class of shares  
*(ordinary or preference etc)*

Ordinary

Ordinary

Ordinary

Number allotted

541

800

1906

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each  
share *(including any share premium)*

7.799p

680p

751.2p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

--	--	--

Consideration for which  
the shares were allotted

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for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

Day Month Year

3	0	0	9	2	0	0	5
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

1377

1316

79

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each share (including any share premium)

6.54p

7.125p

5.443p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

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% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

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DX 235 Edinburgh

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

Names and addresses of the allottees (List joint share allotments consecutively).

Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 L 2 R G		Class of shares allotted Ordinary <hr/> <hr/>	Number allotted 5399 <hr/> <hr/>
Name Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> UK Postcode B 5 9 9 7 N H		Class of shares allotted Ordinary <hr/> <hr/>	Number allotted 541 <hr/> <hr/>
Name Jonathon William Cregan <hr/> Address 53 Auckland Street, North Perth, 6006, Australia <hr/> UK Postcode L L L L L L L		Class of shares allotted Ordinary <hr/> <hr/>	Number allotted 79 <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Kevin*  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

3/10/15

Please delete as appropriate

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Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
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