

भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance
450, Fifth St
Washington
U.S.A.



05012215

शेअर आणि रोखे विभाग,	शेयर एवं बांड विभाग,	Shares & Bonds Department,
मध्यवर्ती कार्यालय,	केन्द्रीय कार्यालय,	Central Office,
स्टेट बैंक भवन,	स्टेट बैंक भवन,	State Bank Bhavan, Madame Cama Marg,
मादाम कामा मार्ग,	मादाम कामा मार्ग,	Mumbai 400 021.
मुंबई 400 021.	मुंबई 400 021.	फैक्स/Fax : 91-22-2285 5348
		दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

FILE NO. 82.4524

क्रमांक / No.: CO/S&B/PCR/2005/ 3099 दिनांक / Date: 21-10-2005

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

LISTING AGREEMENT: CLAUSE 36
PRIVATE PLACEMENT OF UNSECURED, REDEEMABLE,
NON-CONVERTIBLE, SUBORDINATED DEBT BONDS
AGGREGATING AROUND Rs 3,300 Crores

SUPPL

We enclose for your information a copy of our letter No.CO/S&B/PCR/3095 dated the October 21, 2005 addressed to The Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

[Signature]

GENERAL MANAGER

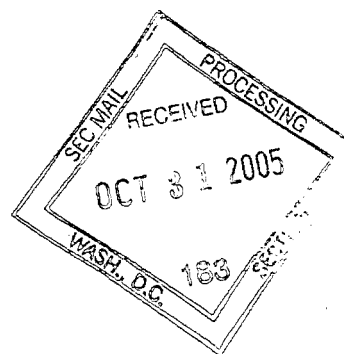
(Shares & Bonds)

Encl. : a/a.

PROCESSED

NOV 01 2005

THOMSON
FINANCIAL



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हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टॉक एक्सचेंज लि.
बॉम्बे स्टॉक एक्सचेंज लि.
शेअर एवं बांड विभाग

The Executive Director,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001

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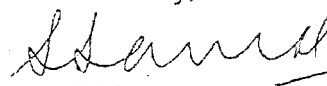
Dear Sir,

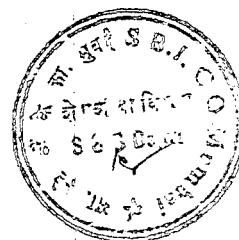
FILE NO. 10000024

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PRIVATE PLACEMENT OF UNSECURED, REDEEMABLE,
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AGGREGATING AROUND Rs 3,300 Crores

In terms of Clause 36 of the Listing Agreement, we advise that the Executive Committee of the Central Board (ECCB) of SBI has in its meeting held on 20th October, 2005, approved the raising of unsecured and rated Domestic and International Subordinated Debt by way of bonds, not exceeding Rs 3,300 crores, with a maturity of over 60 months by private placement, as may be decided by the Chairman of the Bank.

Yours faithfully,


General Manager
(Shares & Bonds)



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