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12g3-2(b) File No.82-4922

Ref No. CN. 720/2005

October 13 005

Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549
U.S.A.



SUPPL

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely

Kattiya Indrajaya

(Ms. Kattiya Indrajaya)

First Senior Vice President

KASIKORNBANK Public Company Limited

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**Reporting Form of the Exercise of Warrants to Purchase Ordinary Shares under the
Employee Stock Option Plan (ESOP)
With an Exception of Employees who are Directors, Project: 1-3,
to
The Stock Exchange of Thailand**

KASIKORNBANK PUBLIC COMPANY LIMITED

12 October 2005

1. Significant Information on the Warrants to Purchase Ordinary Shares

- Total amount being offered: 50,000,000 units, which can be divided into:
 - Project 1: 18,500,000 Units
 - Project 2: 5,000,000 Units
 - Project 3: 26,500,000 Units

- Total amount being allocated: 45,519,980 units, which can be divided into:
 - Project 1: 15,586,300 Units
 - Project 2: 3,885,300 Units
 - Project 3: 26,048,380 Units

- Par value: Baht 0 (zero Baht)

- Exercise price

Projects 1-2:	Baht 30.00 per share
Project 3:	Baht 27.82 per share

- Exercise ratio: One unit of warrant for the right to buy one ordinary share

- Exercise period:

Projects 1-2 :	up to the last business day of June and December
Project 3:	up to the last business day of March, June, September and December (where the exercise can take place starting from 30 December 2003, onwards)

- Maturity period:

Project 1:	30 December 2005
Project 2:	30 December 2006
Project 3:	30 December 2007

- Current exercise date: 30 September 2005

- Payment date: 23-30 September 2005

พ.บ. ธนาคารกรุงไทย
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2. Results of the Exercise of Warrants to Purchase Ordinary Shares

- There are 156 Thai nationals and - foreign national totaling 156 persons exercising their rights as follows.

Project 1:		shares
Project 2:		shares
Project 3:	<u>750,576</u>	shares
Total warrants being exercised:	<u>750,576</u>	shares

- An outstanding of non-exercised warrants total 25,321,036 units, which can be divided into:

Project 1:	6,020,340	units
Project 2:	2,330,560	units
Project 3:	<u>16,970,136</u>	units
Total non-exercised warrants :	<u>25,321,036</u>	units

3. Proceeds received from the share offering

Total share price: 20,881,024.32 Baht

The Company hereby certifies that all information given in this form is all true and correct in every aspect.

(Signed).....Authorized Director
(Mr. Prasarn Trairatvachakul)
President

