

भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.



05011925

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बांड विभाग
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares
Central
State B
Mumbai
फैक्स/Fax: 91-22-2285 5348
दूरभाष/Telephone: (022) 2288 3888

FILE NO. 82.4524

क्रमांक / No. : CO / S & B /

दिनांक / Date :

SUPPL

CO/S&B/PCR/2005/

06-10-2005

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : CLAUSE 36

We enclose for your information a copy of our letter No.CO/S&B/PCR/2921 dated the October 6, 2005 addressed to The Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)
Encl. : a/a.

PROCESSED

OCT 21 2005

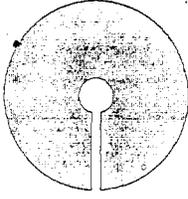
THOMSON
FINANCIAL

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2005 OCT 20 P 12:11
OFFICE OF THE GENERAL MANAGER
CORPORATE FINANCE

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Executive Director,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बांड विभाग
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/Fax: 91-22-2285 5348
दूरभाष/Telephone: (022) 2288 3888

क्रमांक / No. : CO / S & B /

FILE NO. 024324

दिनांक / Date :

CO/S&B/PCR/2005/2921

06-10-2005

Dear Sir,

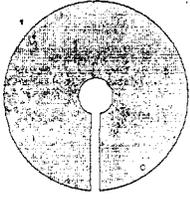
LISTING AGREEMENT: CLAUSE 36
MEDIUM TERM NOTE (MTN) PROGRAMME

In terms of Clause 36 of the Listing Agreement, we have to advise that our Bank has concluded on 05th October, 2005, an issue of USD 30 Mio, Floating Rate Bonds, for a tenor of 5 years at a floating coupon of LIBOR + 60 bps under the MTN Programme. The bonds will be issued as of 11th October 2005.

Yours faithfully,

General Manager
(Shares & Bonds)

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State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बांड विभाग
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/Fax: 91-22-2285 5348
दूरभाष/Telephone: (022) 2288 3888

क्रमांक / No. : CO / S & B /

दिनांक / Date :

FILE NO. CO/S&B/2005/2911

CO/S&B/PCR/2005/

06-10-2005

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : CLAUSE 35

We enclose for your information a copy of our letter No.CO/S&B/VR/2005/2911 dated the October 6, 2005 addressed to Bombay Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)
Encl. : a/a.

RECEIVED
10 OCT 2005
STATE BANK OF INDIA
CORPORATE

हिंदी में पत्राचार का हम स्वागत करते हैं. हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



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State Bank of India

Bombay Stock Exchange, Ltd.
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001.

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बॉण्ड विभाग
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/फैक्स/Fax: 91-22-285 5348

जा. क्रमांक / No. :

दिनांक / तारीख / Date :

No.CO/S&B/PCR/2005/2911

Date: 06-10-2005

Dear Sir,

LISTING AGREEMENT : CLAUSE 35

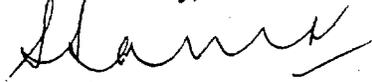
In terms of Clause 35 of the Listing Agreement, we enclose a copy of shareholding pattern of the Bank as on the 30th September 2005. In this connection, we advise that only the following entities have shareholding more than 1% of our equity.

Details of Shareholding of entities/persons holding more than 1% of the Bank's equity

	<u>No.of Shares Held</u>	<u>% of Shares in total equity</u>
<u>Persons acting in concert:</u>		
<u>Reserve Bank of India</u>	314338700	59.73
<u>Financial Institutions:</u>		
1. Life Insurance Corp. of India	28199611	5.36
<u>Foreign Institutional Investors</u>		
1. BMF- Bank Bees – Investment account	7785835	1.48
2. Fidelity Management & Research Co A/C Fidelity Investment Trust - Fidelity	7200000	1.37
<u>Any Others(GDRs)</u>		
1. The Bank of New York (As Depository for GDRs)	41468018	7.88
<u>Total of Foreign Shareholding</u>	104342787	19.83

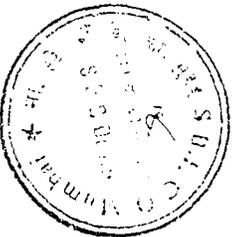
2. Kindly acknowledge receipt.

Yours faithfully,


General Manager
(Shares & Bonds)

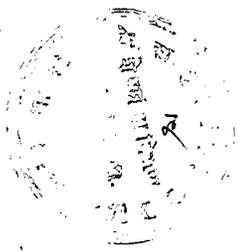
FILE NO. 204324

CLAUSE 95 BOMBAY STOCK EXCHANGE		STATE BANK OF INDIA	
REPORTING INSTITUTION	FOR THE QUARTER ENDED	30.09.2005	
DATE OF REPORT		04.10.2005	
Category		SHARES HELD	% to Total
A	Promoter's Holdings		
1	Promoters		
	- Indian Promoters	0	0.00
	- Foreign Promoters	0	0.00
2	Persons acting in Concert	314338700	59.73
	Sub Total	314338700	59.73
B	Non-Promoters Holdings		
3	Institutional Investors		
a	Mutual Funds & UTI	31832895	6.05
b	Banks, Financial Institutions, Insurance Companies (Central/State Govt./Non-govt. Institutions)	32695056	6.21
c	FII's	62443178	11.86
	Sub Total	126970929	24.13
4	Others		
a	Private Corporate Bodies	8952860	1.70



FILE NO. 2007/32

Name of the Company: State Bank of India		Quarter Ended - 30.09.2005	PAGE 2
Scrip Code - 112			
Category Code	Category	No. of Shares Held	% of Shareholding
II	FREE FLOAT		
A	BASED IN INDIA		
	1 Indian Individuals/HUFs	29886541	5.68
	2 Indian Corporate Bodies/Trusts/Partnerships	9107916	1.73
	3 Independent Directors & Relatives	0	0.00
	4 Present Employees (Physical shareholdings)	4095183	0.78
	5 Banks/Financial Institutions	28089406	5.34
	6 Central / State Govt.	469514	0.09
	7 Central / State Govt Institutions	0	0.00
	8 Insurance Companies	4145516	0.79
	9 Mutual Funds	31823315	6.05
	10 Venture Funds/Private Equity Funds		0.00
	11 Customers		0.00
	12 Suppliers		0.00
	SUB TOTAL A	107617391	20.45
B	BASED OVERSEAS		
	13 Foreign Individuals	0	0.00
	14 Foreign Corporate Bodies	175026	0.03
	15 Foreign Institutional Investors (SEBI - registered)	62443178	11.96
	16 Non Resident Indians (Individuals)	256565	0.05
	17 Non Resident Indian Corporate Bodies		0.00
	SUB TOTAL B	62874769	11.95
C	GDRs/ADRs/ADSS		
	SUB TOTAL C	41468018	7.88
		41468018	7.88
D	OTHERS (Please specify here)		
	SUB TOTAL D		
	SUB TOTAL II	211960178	40.27
	GRAND TOTAL	526298878	100.00
BROAD SUMMARY OF HOLDINGS			
	Total Controlling / Strategic Holdings	314336700	59.73
	Total Free-Float	211960178	40.27



11/24

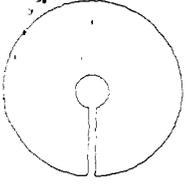
FORM C

FREE-FLOAT HOLDERS
DISCLOSE ONLY HOLDINGS OF 1% & ABOVE
(List of holders categorywise)

Name of the Company: State Bank of India
Scrip Code - 112
Quarter Ended - 30.09.2005

SL NO	HOLDER NAME	No. of Shares Held	% of Shareholding	Category Code	Relationship, if any with any one in I
1	The Bank Of New York	41468018	7.88		
2	Life Insurance Corporation Of India	28199611	5.36		
3	BMF-Bank Bees-Investmet A/c	7785835	1.48		
4	Fidelity Management & Research Co. A/C	7200000	1.37		
	Fidelity Investment Trust - Fidelity				
	GRAND TOTAL	84653464	16.08		





भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.

शेअर आणि रोखे विभाग, मध्यवर्ती कार्यालय, स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई 400 021.	शेअर एवं बांड विभाग, केन्द्रीय कार्यालय, स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई 400 021.	Shares & Bonds Department, Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फॅक्स/Fax : 91-22-2285 5348 दूरभाष/Telephone : (022) 2288 3888 / 2202 2678
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FILE NO. 82.4524

क्रमांक / No. : CO/S&B/PCR/2005/ दिनांक / Date : 14-10-2005
3018

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : REVIEW OF RESULTS FOR THE
QUARTER ENDED 30th September, 2005.
CENTRAL BOARD'S MEETING ON 27.10.2005
NOTICE TO STOCK EXCHANGES : PRESS RELEASE

We enclose for your information a copy of our letter No.CO/S&B/PCR/2005/3007 dated the October 14, 2005 addressed to Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

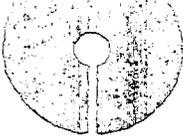
Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)

Encl. : a/a.

RECEIVED
14 OCT 20 12:11
STATE BANK OF INDIA

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भारतीय स्टेट बैंक

State Bank of India

The Executive Director,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001.

शेअर आणि रोखे विभाग, मध्यवर्ती कार्यालय, स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई 400 021.	शेअर.एवं बांड विभाग, केन्द्रीय कार्यालय, स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई 400 021.	Shares & Bonds Department, Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फॅक्स/Fax : 91-22-2285 5348 दूरभाष/Telephone : (022) 2288 3888 / 2202 2678
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ATTN: SHRI. Moh. ASH

क्रमांक / No. :

दिनांक / Date :

CO/S&B/PCR/2005/3007

14-10-2005

Dear Sir,

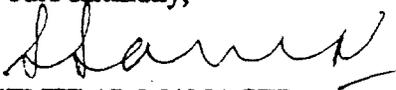
FILE NO. 82.4524

**LISTING AGREEMENT : REVIEW OF RESULTS FOR THE
QUARTER ENDED 30th September, 2005
CENTRAL BOARD'S MEETING ON 27-10-2005
NOTICE TO STOCK EXCHANGES : PRESS RELEASE**

In terms of Clause 41 of the Listing Agreement we advise that a meeting of the Bank's Central Board will be held on the 27th October 2005 to take on record the review of unaudited working results of the Bank for the half year ended on 30th September 2005. In terms of clause 31(c) of the listing agreement, we also enclose for your information, three copies of press release being issued in connection with convening of the meeting on 27th October 2005.

2. Kindly acknowledge receipt.

Yours faithfully,


GENERAL MANAGER
(Shares & Bonds)



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PRESS RELEASE

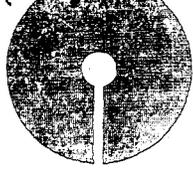
STATE BANK OF INDIA
CENTRAL OFFICE, MUMBAI 400 021

A meeting of the Central Board of the Bank will be held on the 27th October 2005 at Mumbai to take on record the working results of the Bank for the half-year ended 30th September 2005.

Mumbai
Date:

A. K. PURWAR
CHAIRMAN





भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

Division of Corporate Finance,
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Washington D.C. 20549
U.S.A.

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बॉण्ड विभाग
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/फैक्स/Fax: 91-22-285 5348

जा. क्रमांक / No.:

FILE NO. 82.4524

दिनांक / तारीख / Date :

CO/S&B/PCR/2005/2950

07-10-2005

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

LISTING AGREEMENT:CLAUSE 36

ACQUISITION OF MAJORITY EQUITY STAKE WITH MANAGEMENT CONTROL

We enclose for your information a copy of our letter No.CO/S&B/PCR/2949 dated the October 7, 2005 addressed to The Bombay Stock Exchange Ltd., Mumbai.

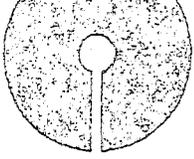
2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER

(Shares & Bonds)

Encl. : a/a.



भारतीय स्टेट बैंक
State Bank of India

The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
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शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
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शेअर एवं बॉन्ड विभाग
केन्द्रीय कार्यालय,
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Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/Fax: 91-22-2285 5348
दूरभाष/Telephone: (022) 2288 3888

क्रमांक / No. : CO / S & B /

दिनांक / Date :

CO/S&B/PCR/2005/2949

07-10-2005

Dear Sir,

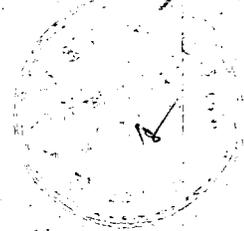
LISTING AGREEMENT: CLAUSE 36
ACQUISITION OF MAJORITY EQUITY STAKE WITH MANAGEMENT CONTROL

In terms of Clause 36 of the Listing Agreement, we advise having entered into 'Share Purchase Agreement' and 'Shareholders Agreement' with the 'Principal Shareholders' of Giro Commercial Bank Ltd. Kenya.

In terms of these agreements SBI will acquire 76% equity stake in the above referred Bank along with Management Control, subject to related approvals.

Yours faithfully,

General Manager
(Shares & Bonds)



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