

**SEVERN**

**TRENT**

ENVIRONMENTAL LEADERSHIP

7 October 2005



05011905

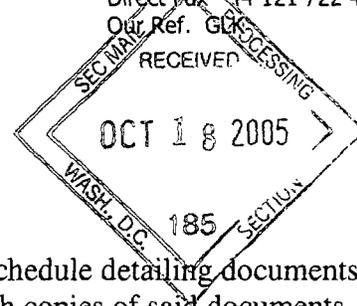
rn Trent Plc  
Coventry Road  
nham B26 3PU

0121 722 4000  
Fax 0121 722 4800  
www.severntrent.com

Securities & Exchange Commission  
Office of International Corporation Finance  
450 Fifth Street  
Stop 3-2  
Washington, DC 20549  
USA

Direct Line 44 121 722 4935  
Direct Fax 44 121 722 4290  
Our Ref. GKC

SUPPL



Dear Sir/Madam

In reference to **File Number 082-02819**, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents by email to Gemma.Knowles@stplc.com

Yours faithfully,

**Gemma Knowles**  
Company Secretarial Assistant

Encl.

PROCESSED

R OCT 21 2005  
THOMSON  
FINANCIAL

*Handwritten signature/initials*  
10/20



21 September 2005

## **Severn Trent ranked the world's 'most sustainable utility' for the fifth year in a row**

**Severn Trent Plc, a leading UK environmental services group, has been named as the utilities sector leader in the global Dow Jones Sustainability World Index for the fifth consecutive year. In the face of strong competition Severn Trent has now achieved the distinction of the world's most sustainable utility for each of the last five years.**

Alexander Barkawi, Managing Director of SAM Indexes, who conducted Dow Jones' research, said *"Over the last year Severn Trent has reconfirmed its sustainability leadership and has again been ranked on top of the utilities sector. Leading a sector in the index for five years in a row is a major achievement, especially in an industry as competitive as utilities"*.

Severn Trent Plc Group Chief Executive, Colin Matthews, commented on the group's success *"We are delighted that our achievements have once again been recognised by the Dow Jones Sustainability World Index and believe it is evidence of the determination we have to deliver high quality environmental services in a responsible manner."*

Severn Trent manages water resources and waste on behalf of millions of customers and in doing so also generates 5% of the UK's renewable electricity. The company leads in adapting to climate change in the UK water and waste industries and the group's waste business, Biffa, handles over a million tonnes of waste each year for recycling.

The sustainability index consists of 300 of the largest companies from 24 countries that lead their industries in terms of corporate sustainability. The index is based on an assessment of the quality of a company's management and performance in terms of integrating economic, environmental and social considerations into business strategies whilst continuing to enhance competitiveness and brand reputation

End

### **For further information please contact:**

Jane Rhead, Media Relations Manager, Severn Trent Plc 0121 722 4273

### **NOTE TO EDITORS:**

1. Severn Trent Plc is a leading provider of water, waste and environmental services. The group, which includes Severn Trent Water and Biffa, generates

revenues of over £2 billion and employs more than 16,500 people across the UK, US and the rest of Europe.

2. The Dow Jones Sustainability World Index was launched September 1999. It is the world's first global index tracking the performance of the leading sustainability-driven companies worldwide.

**the environment is our business**

29 September, 2005

**Severn Trent Plc**

**Issue of JPY1,000,000,000 0.0975 per cent. Fixed Rate Notes due September 2006  
under the €2,500,000,000  
Euro Medium Term Note Programme**

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Offering Circular dated 8 October, 2004. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular as so supplemented.

- |     |   |  |
|-----|---|--|
| 1.  | Issuer:   | Severn Trent Plc   |
| 2.  | (i) Series Number:  | 74   |
|     | (ii) Tranche Number:                                      | 1  |
| 3.  | Specified Currency or Currencies:                         | Japanese Yen ("JPY")   |
| 4.  | Aggregate Nominal Amount:                                 |  |
|     | (i) Series  | JPY1,000,000,000   |
|     | (ii) Tranche  | JPY1,000,000,000   |
| 5.  | Issue Price:  | 100.00 per cent. of the Aggregate Nominal Amount of the Tranche      |
| 6.  | Specified Denominations:                                  | JPY1,000,000   |
| 7.  | Issue Date:   | 29 September, 2005   |
| 8.  | Maturity Date:  | 28 September, 2006   |
| 9.  | Interest Basis:   | 0.0975 per cent. Fixed Rate<br>(further particulars specified below) |
| 10. | Redemption/Payment Basis:                                 | Redemption at par  |
| 11. | Change of Interest Basis or Redemption/<br>Payment Basis: | Not Applicable   |
| 12. | Put/Call Options:   | Not Applicable   |
| 13. | Status of the Notes:                                      | Senior   |
| 14. | Listing:  | None   |
| 15. | Method of distribution:                                   | Non-syndicated   |

## PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16.	<b>Fixed Rate Note Provisions</b>	Applicable
	(i) Rate(s) of Interest:	0.0975 per cent. per annum payable annually in arrear
	(ii) Interest Payment Date(s):	28 September, 2006
	(iii) Fixed Coupon Amount(s):	JPY972 per Specified Denomination
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	30/360
	(vi) Determination Date(s):	Not Applicable
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	The Following Business Day Convention shall apply on an unadjusted basis
17.	<b>Floating Rate Note Provisions</b>	Not Applicable
18.	<b>Zero Coupon Note Provisions</b>	Not Applicable
19.	<b>Index Linked Interest Provisions</b>	Not Applicable
20.	<b>Dual Currency Interest Note Provisions</b>	Not Applicable

## PROVISIONS RELATING TO REDEMPTION

21.	Issuer Call:	Not Applicable
22.	Investor Put:	Not Applicable
23.	Final Redemption Amount:	JPY1,000,000 per Note of Specified Denomination
24.	Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition6(f)):	As set out in the Conditions
25.	Put Event:	Not Applicable

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

26.	Form of Notes:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event
27.	Additional Financial Centre(s) or other special provisions relating to Payment Dates:	London and Tokyo
28.	Talons for future Coupons or Receipts to	No

be attached to Definitive Notes (and dates on which such Talons mature):

29. Details relating to Partly Paid Notes: Not Applicable  
amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:
30. Details relating to Instalment Notes:
- (i) Instalment Amount(s): Not Applicable
  - (ii) Instalment Date(s): Not Applicable
31. Redenomination applicable: Redenomination not applicable
32. Other terms or special conditions: Not Applicable

#### **DISTRIBUTION**

33. (i) If syndicated, names of Managers: Not Applicable
- (ii) Stabilising Manager (if any): Not Applicable

34. If non-syndicated, name of relevant Dealer: Mitsubishi Securities International plc
35. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D
36. Additional selling restrictions: Not Applicable

**OPERATIONAL INFORMATION**

37. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable
38. Delivery: Delivery against payment
39. Additional Paying Agent(s) (if any): Not Applicable

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ISIN: XS0231165969

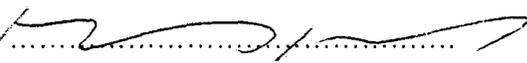
Common Code: 23116596

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**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: 

*Duly authorised*

# Terminating appointment as director or secretary

(NOT for appointment (use Form 288a) or change of particulars (use Form 288c))

Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

2366619

Company Name in full

Severn Trent Plc

Date of termination of appointment

Day	Month	Year
01	09	2005

as director

as secretary

Please mark the appropriate box. If terminating appointment as a director and secretary mark both boxes.

NAME

\* Style / Title

Dr

\* Honours etc

Forename(s)

John David Gibson

Surname

McAdam

Please insert details as previously notified to Companies House.

† Date of Birth

Day	Month	Year
30	04	1948

A serving director, secretary etc must sign the form below.

Signed

Electronically Filed

Date

01/09/05

\* Voluntary details.

† Directors only.

\*\* Delete as appropriate.

(\*\* serving director/secretary/administrator/administrative receiver/receiver manager/receiver)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

The Company Secretary, Severn Trent Plc, 2297	
Coventry Road, Birmingham, B26 3PU, England	
Tel	
DX number	DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

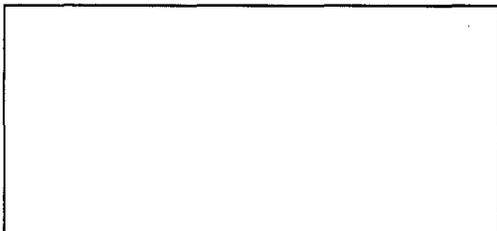
**Companies House, Crown Way, Cardiff, CF14 3UZ**      **DX 33050 Cardiff**  
for companies registered in England and Wales

or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland

**DX 235 Edinburgh**



Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent Plc

Page 1 of 2

Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
09	09	2  0  0  5			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary	Ordinary	Ordinary
4,170	3,619	45,530
65.5/19p	65.5/19p	65.5/19p
£6.805	£6.88	£7.20

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235  
For companies registered in Scotland      Edinburgh

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name see attached _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode   _   _   _   _   _   _	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode   _   _   _   _   _   _	Class of shares allotted <b>TOTAL</b> _____ _____	Number allotted _____ _____

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed *D. G. [Signature]* Date 20.9.2005  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver *Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./KT2418	Tel: 01903 833208
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent Plc

Page 2 of 2

Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From

To

Day	Month	Year
09	09	2   0   0   5

Day	Month	Year

Class of shares  
(ordinary or preference etc)

Ordinary		
3,590		
65 5/19p		
£7.38		

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


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Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235  
For companies registered in Scotland      Edinburgh

Companies house receipt date barcode

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Shareholder details	Shares and share class allotted	
Name F H F/ Nominees/Limited A/c Desig: CSOS Part ID 846 Address 28 Park Square West, Leeds UK Postcode LS1 2EP	Class of shares allotted Ordinary	Number allotted 37,695
Name TD Waterhouse Nominees /Europe/ Limited Desig: CESREG Part ID: 277 Address 201 Deansgate, Manchester UK Postcode M3 3TD	Class of shares allotted Ordinary	Number allotted 19,214
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted <b>TOTAL</b>	Number allotted <b>56,909</b>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

20.9.2005.

A director / secretary / administrator / administrative receiver / receiver manager / receiver.

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY

WORTHING WEST SUSSEX BN99 6DA

ESP-EXEC./KT2418

Tel: 01903 833208

DX number

DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent Plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	13	09	21 01 05			
Class of shares <i>(ordinary or preference etc)</i>	Ordinary					
Number allotted	9539					
Nominal value of each share	65 5/19p					
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£7.20					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)</i>			

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Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235  
 For companies registered in Scotland Edinburgh

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Shareholder details		Shares and share class allotted	
Name F H F/ Nominees/Limited A/c CSOS Part ID 846		Class of shares allotted	Number allotted
Address 28 Park Square West, Leeds		Ordinary	2744
UK Postcode LS1 2EP			
Name TD Waterhouse Nominees /Europe/ Limited Desig: CESREG Part ID 277		Class of shares allotted	Number allotted
Address 201 Deansgate		Ordinary	6795
Manchester			
UK Postcode M3 3TD			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode L L L L L L L L			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode L L L L L L L L			
Name		Class of shares allotted	Number allotted
Address		TOTAL	9539
UK Postcode L L L L L L L L			

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

20.9.2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./PCT/2476	Tel: 01903 833264
DX number	DX exchange

**Return of Allotment of Shares**

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

1 of 3

**Shares allotted (including bonus shares):**

Date or period during which Shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	19	09	2005			
Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary			
Number allotted	6,763	6,597	2,573			
Nominal value of each share	65 5/19p	65 5/19p	65 5/19p			
Amount (if any) paid or due on each Share <i>(including any share premium)</i>	548p	536p	592p			

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the contract is not in writing.)*


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For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh**  
For companies registered in Scotland

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED SCHEDULES <hr/> <hr/> <hr/> UK Postcode	Class of shares allotted ORDINARY <hr/> <hr/> <hr/>	Number allotted 25,549 <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted Total continued <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheet(s) (if any) attached to this form :

6

Signed



Date

28.9.2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars, The Causeway

Worthing, West Sussex. BN99 6DA

ESP/Allotment Team/PG/2219

Tel: 01903 833280

DX number

DX exchange

## Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

2 of 3

### Shares allotted (including bonus shares):

Date or period during which  
 Shares were allotted  
 (If shares were allotted on one date  
 enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
19	09	2005			

Class of shares  
 (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
 Share (including any share premium)

Ordinary	Ordinary	Ordinary
36	6,067	1561
65 5/19p	65.5/19p	65 5/19p
759p	473p	568p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
 treated as paid up

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Consideration for which  
 the shares were allotted  
 (This information must be supported by  
 the duly stamped contract or by the duly  
 Stamped particulars on Form 88(3) if the  
 contract is not in writing.)


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Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235  
 For companies registered in Scotland      Edinburgh

Companies house receipt date barcode

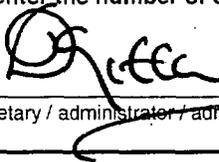
This form has been provided free of charge  
 by Companies House.

Shareholder details	Shares and share class allotted	
Name _____ _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____	Class of shares allotted _____ Total continued _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheet(s) (if any) attached to this form :

5

Signed



Date

28.9.2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars, The Causeway	
Worthing, West Sussex. BN99 6DA	
ESP/Allotment Team/PG/2219	Tel: 01903 833280
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

3 of 3

Shares allotted (including bonus shares):

Date or period during which Shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	19	09	2005			
Class of shares <i>(ordinary or preference etc)</i>	Ordinary					
Number allotted	1952					
Nominal value of each share	65 5/19p					
Amount (if any) paid or due on each Share <i>(including any share premium)</i>	799p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

--	--	--

Consideration for which  
the shares were allotted  
*(This information must be supported by  
the duly stamped contract or by the duly  
Stamped particulars on Form 88(3) if the  
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For companies registered in Scotland      Edinburgh

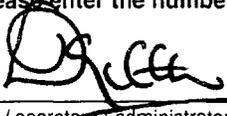
Companies house receipt date barcode

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by Companies House.

Shareholder details	Shares and share class allotted	
Name _____ _____ _____ UK Postcode	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheet(s) (if any) attached to this form :

4

Signed  \_\_\_\_\_  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 28.9.2005 \_\_\_\_\_  
Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars, The Causeway	
Worthing, West Sussex. BN99 6DA	
ESP/Allotment Team/PG/2219	Tel: 01903 833280
DX number	DX exchange