

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Imperial Metals Corporation
 Symbol : III
 Reporting Period: 09/01/2005 - 09/30/2005

Summary

Issued & Outstanding Opening Balance : 28,138,439 As at : 09/01/2005

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 2,000

Issued & Outstanding Closing Balance : 28,140,439

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
09/30/2005	Warrants	2,000

Filer's comment

Exercise of share purchase warrants @ \$5.50 per share.

Totals 2,000

Filed on behalf of the Issuer by:

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