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DX 10287 SSE
SWIFT MACQUAU2S

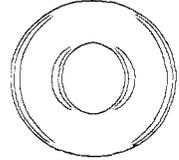
Treasury 8232 3600 Facsimile 8232 4227
Foreign Exchange 8232 3666 Facsimile 8232 3019
Metals and Mining 8232 3444 Facsimile 8232 3590
Futures 9231 1028 Telex 72263
Debt Markets 8232 8569 Facsimile 8232 8341

28 September 2005

United States Securities and Exchange Commission
450 Fifth Street, N.W.
Washington D.C. 20549
United States of America



05011656



MACQUARIE
BANK

SUPPL

Dear Sir/Madam

Macquarie Bank Limited (File Number 82-34740) documents for lodgement

Please find relevant documents for Macquarie Bank Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

Yours sincerely

Dennis Leong
Company Secretary

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FEDERAL RESERVE BANK
CORPORATE FINANCE

See 10/5

Level 15
No.1 Martin Place
Sydney NSW 2000
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Macquarie Bank Limited.

File Number: 82-34740

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OFFICE OF THE
COMPANIES

ASX/Media Release

MACQUARIE BANK BECOMING CONFIDENT OF MATCHING LAST YEAR'S RECORD FULL YEAR PROFIT



26 September 2004 – Macquarie Bank Deputy Managing Director Richard Sheppard said today the Bank was becoming confident of matching last year's record full year profit.

“Subject to a continuation of reasonable market conditions, we are becoming confident that we can at least match last year's record result of \$823 million, despite the fact that last year's result included a one off gain from the formation of the Macquarie Goodman Group. There is possible upside to the full year result from specialist fund initiatives and asset realisations,” he said.

Speaking ahead of the Merrill Lynch 20th Anniversary Australia Investment Conference in New York later this week and meetings with investors in the USA and Canada, Mr Sheppard said the first half profit result for the six months ended September 2005 was expected to be broadly in line with the previous year's second half profit, excluding the contribution from the Macquarie Goodman profit realisation. The previous year's second half profit excluding the Macquarie Goodman realisation was \$448 million, and benefited from very large performance fees.

Mr Sheppard noted that market conditions in the first half, especially global equity markets, have overall continued to be good, and better than expected.

“The contribution to the profit for the six months ended September 2005 from the Equity Markets Group is anticipated to be more than double last year's first half profit for that

Group. All broking businesses are performing well and there have been strong contributions from performance fees. All Groups performed well during the half." Mr Sheppard said.

Commenting on the medium term outlook, Mr Sheppard said Macquarie Bank was well placed due to good businesses, diversification, committed quality staff and effective prudential controls.

"The Bank expects continued good growth in revenue and earnings across most businesses over the medium term, subject to market conditions not deteriorating materially, and its international businesses are expected to experience continued good growth," he said.

For further information please contact

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612 8232 3273

Matthew Russell, Macquarie Bank Public Relations,

612 8232 4102

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DX 10287 SSE
SWIFT MACQAU2S

Money Market 8232 3600 Facsimile 8232 4421
Foreign Exchange 8232 3666 Facsimile 8232 2040
Metals and Mining 8232 3444 Facsimile 8232 3590
Futures 9231 1028 Telex 72263
Debt Markets 8232 3815 Facsimile 8232 4414

26 September 2005

Company Announcements Office
Australian Stock Exchange Limited



Dear Sir/Madam,

Macquarie Life Limited, Macquarie Newton Specialist Funds Management Limited and Macquarie Portfolio Management Limited, wholly owned subsidiaries of Macquarie Bank Limited ("Macquarie"), have been granted exemption from compliance with section 259C of the Corporations Act allowing them to invest in Macquarie shares.

The exemptions were granted by the Australian Securities and Investments Commission and are subject to certain conditions. One of these conditions is that Macquarie discloses the information below to Australian Stock Exchange Limited on a fortnightly basis.

The aggregated percentage of Macquarie voting shares:

- (a) in respect of which Macquarie Life Limited, Macquarie Newton Specialist Funds Management Limited and Macquarie Portfolio Management Limited have the power to control voting or disposal; and
- (b) underlying derivatives held by Macquarie Life Limited, Macquarie Newton Specialist Funds Management Limited and Macquarie Portfolio Management Limited,

as at 23rd September 2005, was 0.04%.

Yours faithfully

Angela Blair
Company Secretary

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OFFICE OF THE
COMPROMISE

Macquarie Bank Limited

Investor Presentation

Richard Sheppard
Deputy Managing Director

September 2005

Disclaimer

This material has been prepared for professional investors.

The firm preparing this report has not taken into account any customer's particular investment objectives, financial resources or other relevant circumstances and the opinions and recommendations herein are not intended to represent recommendations of particular investments to particular customers. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments and, in international transactions, currency risk. Due care and attention has been used in the preparation of forecast information. However, actual results may vary from forecasts and any variation may be materially positive or negative. Forecasts, by their very nature, are subject to uncertainty and contingencies many of which are outside the control of Macquarie Bank Limited (Macquarie).

Agenda

- Overview
- Financial performance
- Earnings drivers
- Strategy
- Outlook
- Appendix

A diversified financial institution

What we do

- Diversified financial services in Australia
- Broad investment banking in Asia Pacific
- Focused business in the Americas and Europe

Key statistics

- 27% compound annual growth in NPAT (last 10 years)
- Assets under management \$A94 billion*
- Balance sheet assets \$A49 billion**
- Market capitalisation

Macquarie Bank (MBL):	\$A16.0b	11 th on ASX
Macquarie "family of funds" (hypothetical):	\$A52.1b	2 nd on ASX

Market capitalisations as at 22 September 2005 ** as 30 June 2005 * as 31 March 2005

Over 6800 staff in 23 countries

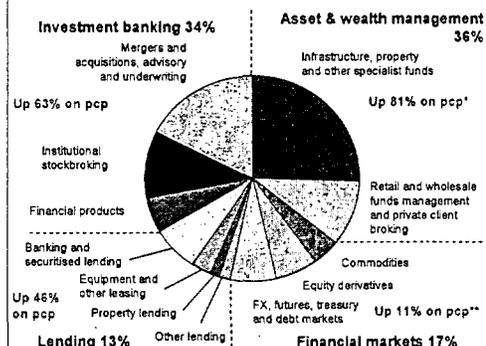
→ International staff up 42% to over 1,900 from 1 April 2004

EUROPE	MIDDLE EAST	ASIA	NORTH AMERICA
427 staff	5 staff	1851 staff	488 staff



As 31 July 2005

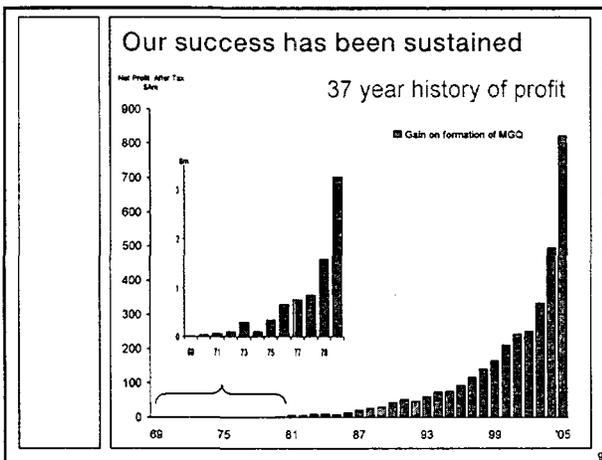
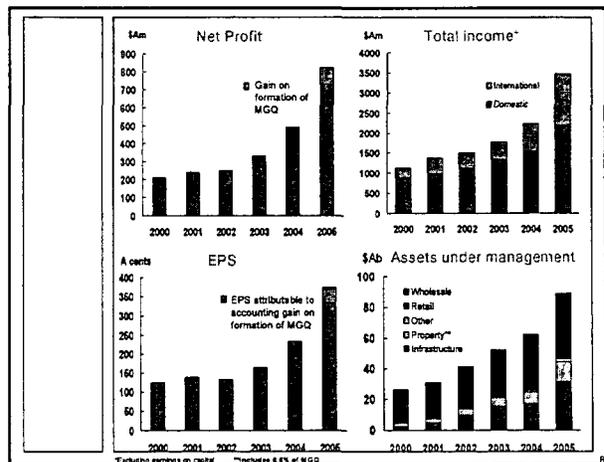
Operating income is diversified



*The word "Up" refers to 2005. **Includes profit on formation of MCO. ***Includes change in asset value and realisation of investment in East African Gold mines in prior year.

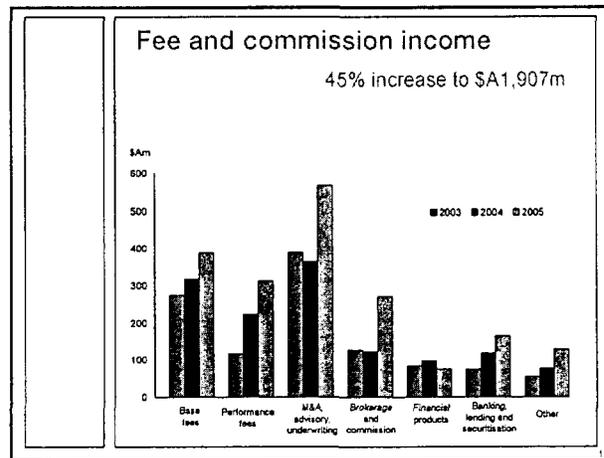
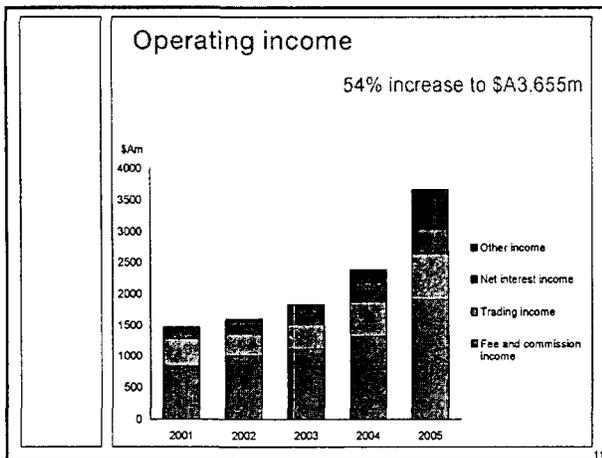
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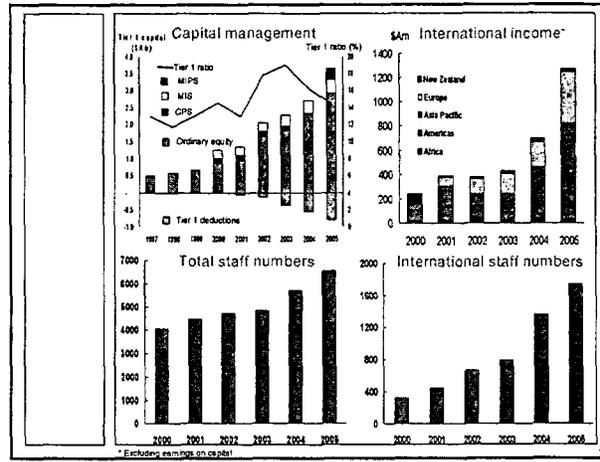
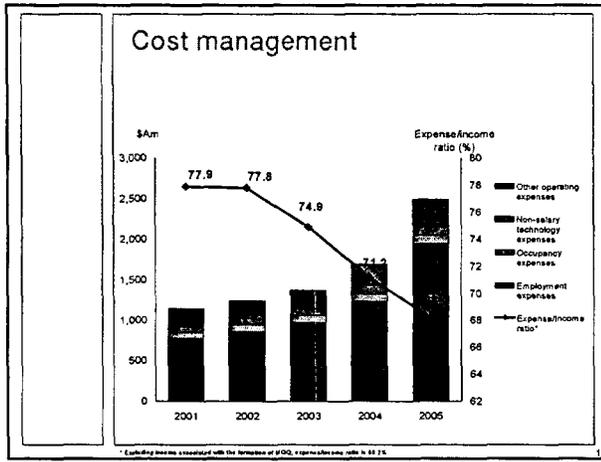
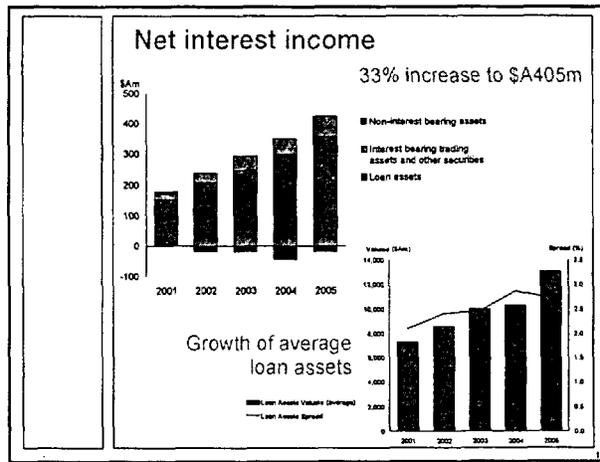
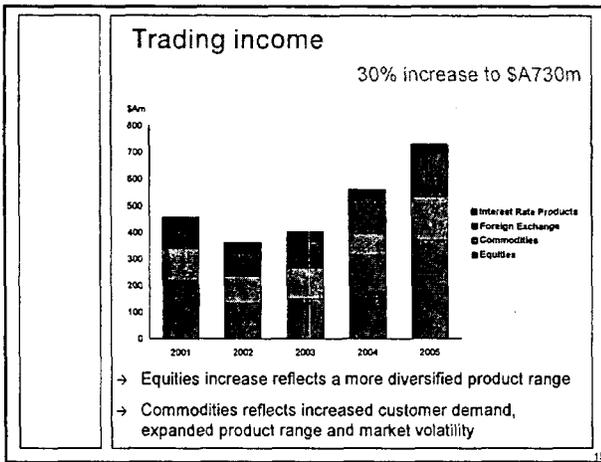
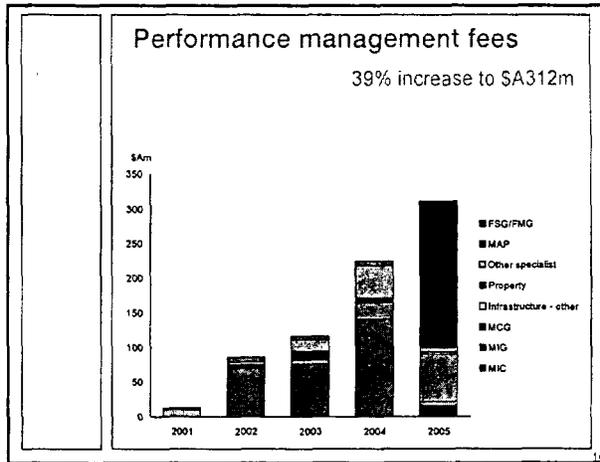
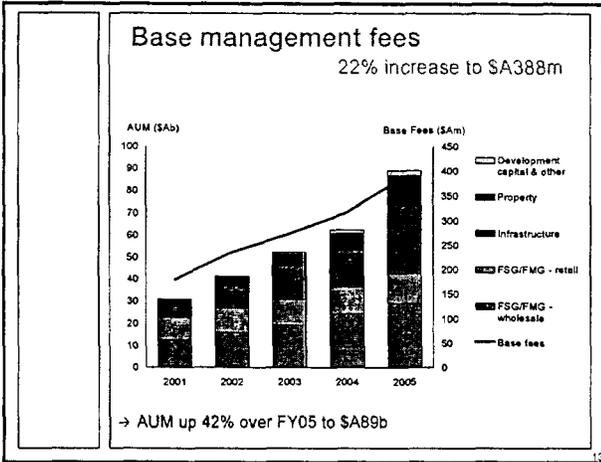
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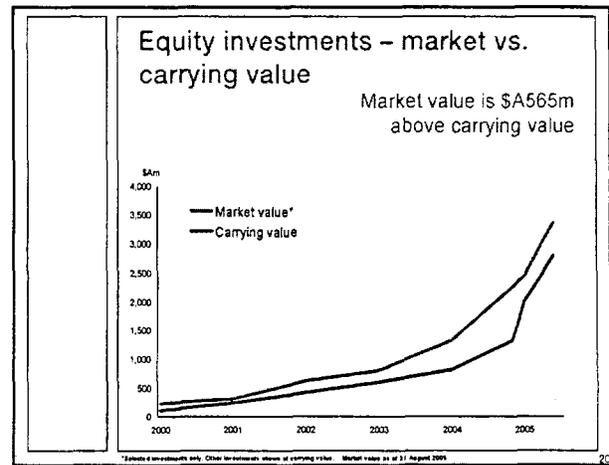
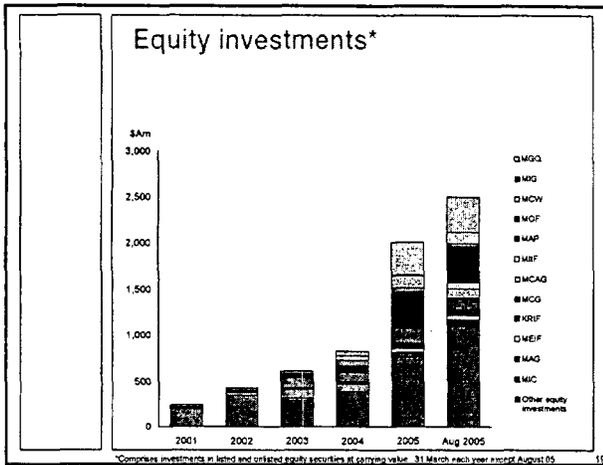


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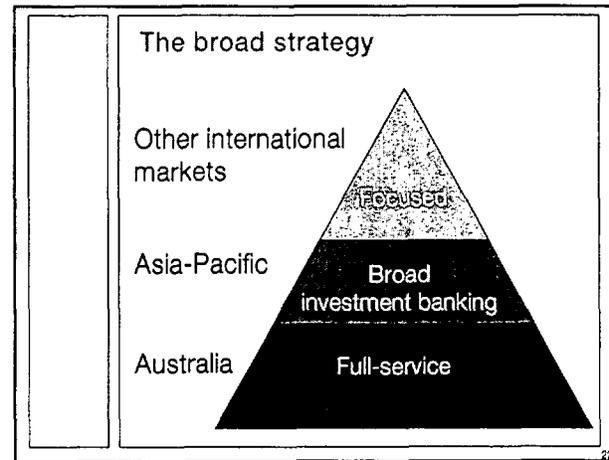
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- ### Agenda
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 - **Strategy**
 - Outlook
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- ### Key philosophies
- Strong goals and values
 - Encouraging an entrepreneurial environment
 - Philosophy of freedom with boundaries
 - Strong risk management
 - Remuneration systems
 - Recognise success
 - Encourage long-term commitment
 - Aligned with shareholder interests
 - Focus on delivering special value for clients

- ### Major strategic initiatives FY05
- **Macquarie Securities Asia (ING)**
 - **Development of Asian investment banking**
 - **Expansion of structured equity offerings**
 - **Specialist fund initiatives**
 - MEIF (Europe)
 - MIC (NYSE)
 - Existing fund acquisitions (MIG, MAP, MCG etc)
 - **Expansion of property funds management**
 - Australia, Americas, Asia, Europe
 - **Energy and commodities initiatives**
 - **Significant growth in Australian retail financial services**
 - Stockbroking, funds administration, margin lending, mortgages

Strategic developments - current year

- **Macquarie Securities Asia (MSA) performing well**
 - Better than expected profit pre & post integration costs
 - Good progress in growing the investment banking presence/deal flow
- Continued growth in **Infrastructure funds/assets**
 - **Macquarie International Infrastructure Fund** – \$5800m IPO in Singapore
 - **Korean acquisitions** – Korean Independent Energy Corporation - 50%, Korean digital cable operator CJ CableNet and Incheon Grand Bridge
 - **Dulles Greenway Tollroad** – MIG \$US534 investment in Virginia toll road
 - **Macquarie Capital Alliance Group** – \$A1b IPO; acquisitions of European directories business Yellow Brick Road and BBC Broadcast, Retirement Care Australia and Zig Inge Retirement Villages Group
 - **Macquarie Global Infrastructure Total Return Fund (MGU)** – \$US425m IPO, New York Stock Exchange
 - **Korean Road Infrastructure Fund** – may seek to list in 2005

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Strategic developments - current year

- Continued growth in **property funds**
 - **China property** – acquisition of nine retail malls
 - **UK office property JV** - with office park developed Akeler and commenced with two acquisitions
 - Expansion in **Singapore**
- **Assets under management \$94b** at 30 June 2005
- **Other**
 - **Treasury and Commodities** and **Investment Banking JVs** in **Abu Dhabi**
 - **TMB** – stockbroking and investment banking in Thailand
 - **India** – stockbroking and corporate finance commenced
 - **Dyno Nobel** – Bank-led consortium acquisition of commercial explosives company
 - Continued growth in Bank's **retail and trading businesses**

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Outlook for 2005/6

- 1H06 market conditions, especially global equity markets, have overall continued to be good, and better than expected
 - Notably **Equity Markets Group's** 1H06 contribution more than double 1H05
 - All broking businesses performing well
 - Strong fund performance and performance fees
 - All Groups are performing well
- Expect 1H06 to be broadly in line with 2H05 excluding MGQ profit realisation (2H05 profit excluding MGQ profit realisation was \$448m)
- Note that 2H05 benefited from very large performance fees
- Subject to continuation of reasonable market conditions we are becoming confident that we will at least match the record FY05 result of \$823m
 - Despite the fact FY05 included one-off gain from MGQ
- There is possible upside from specialist fund initiatives and asset realisations

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Medium term outlook

- We continue to be well placed due to:
 - Good businesses
 - Diversification
 - Benefits of strategic initiatives
 - Committed quality staff
 - Effective prudential controls
- Subject to market conditions not deteriorating materially, we expect:
 - Continued growth in revenue and earnings across most businesses over time
 - Continued good growth in international businesses

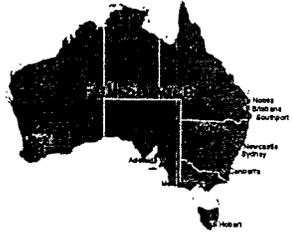
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Full service in Australia
Growth since 2000 Staff: 3744 to 4965

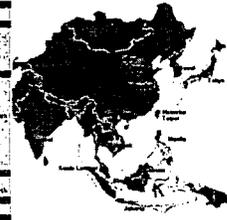


Focused businesses in New Zealand
Staff: 32 to 104

- UK & IRELAND**
Retail financial services & advisory
Corporate finance & advisory
Leasing
Industrial restructuring & research
Financial products
Securities trade mg
- EUROPE**
Retail financial services & advisory
Corporate finance & advisory
Leasing
Industrial restructuring & research
Financial products
Securities trade mg
- ASIA**
Retail financial services & advisory
Corporate finance & advisory
Leasing
Industrial restructuring & research
Financial products
Securities trade mg

Existed in March 2000 Added post March 2000 Source: Department of Companies and Investments, 31 July 2004

Broad investment banking in Asia
Growth since 2000 Staff: 120 to 851



- UK & IRELAND**
Retail financial services & advisory
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Industrial restructuring & research
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- EUROPE**
Retail financial services & advisory
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Financial products
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- ASIA**
Retail financial services & advisory
Corporate finance & advisory
Leasing
Industrial restructuring & research
Financial products
Securities trade mg

Existed in March 2000 Added post March 2000 Source: Department of Companies and Investments, 31 July 2004

Focused businesses in the Americas
Growth since 2000 Staff: 94 to 511



- UK & IRELAND**
Retail financial services & advisory
Corporate finance & advisory
Leasing
Industrial restructuring & research
Financial products
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- EUROPE**
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- UK & IRELAND**
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Existed in March 2000 Added post March 2000 Source: Department of Companies and Investments, 31 July 2004

Focused businesses in Europe, Africa & the Middle East
Growth since 2000 Staff: 80 to 455



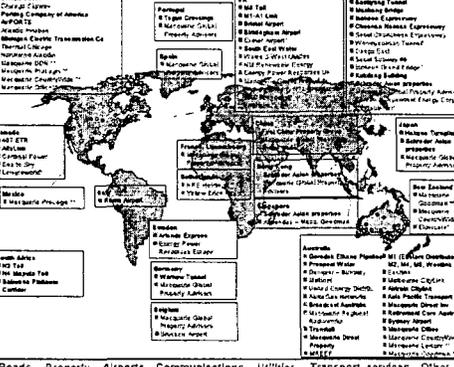
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- UK & IRELAND**
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- ASIA**
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Financial products
Securities trade mg

Existed in March 2000 Added post March 2000 Source: Department of Companies and Investments, 31 July 2004

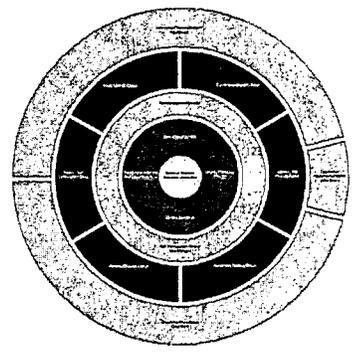
Managing important assets across the globe

Acquired post 1 April 2004
Acquired prior to 1 April 2004

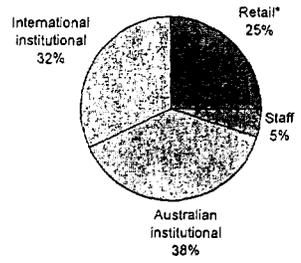


Roads, Property, Airports, Communications, Utilities, Transport services, Other

Organisational structure



Shareholder composition



As at 25 August 2005 *Approximately

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