

大華銀行
UNITED OVERSEAS BANK



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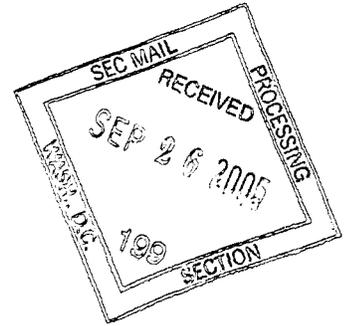
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www.uobgroup.com
 Company Reg No. 193500026Z

13 September 2005

File No. 82-2947

Securities & Exchange Commission
 Division of Corporate Finance
 Room 3094(3-6)
 450 Fifth Street, N.W.
 Washington, DC 20549
 USA



SUPPL

Dear Sir

**ACQUISITION OF SHARES IN UOB RADANASIN BANK
 PUBLIC COMPANY LIMITED**

We enclose a copy of our announcement dated 13 September 2005 in regard to the above matter for your information.

Yours faithfully
 for UNITED OVERSEAS BANK LIMITED


 Vivien Chan
 Company Secretary

Enc





UNITED OVERSEAS BANK LIMITED

(Incorporated in the Republic of Singapore)

Company Registration No. 193500026Z

**ACQUISITION OF SHARES IN
UOB RADANASIN BANK PUBLIC COMPANY LIMITED**

Singapore, 13 September 2005 – Further to its announcement on 8 September 2005, United Overseas Bank Limited (“UOB”) wishes to announce that it had completed the purchase from The Financial Institutions Development Fund of 208,409,296 shares of THB10 each, representing approximately 16.22% of the issued shares of UOB Radanasin Bank Public Company Limited (“UOBR”) for a total cash consideration of THB2,950 million (S\$121.7 million) or about THB14.16 (S\$0.58) per share on a “willing-buyer, willing-seller” basis. Following completion, UOB’s shareholding in its Thai banking subsidiary, UOBR, has increased from 83.77% to 99.99%. Subject to approval from UOBR shareholders and Thai regulatory authorities, UOB will proceed to make a delisting tender offer for the remaining 0.01% shares in UOBR that it does not own, at THB14.16 per share.

As at 31 December 2004, the audited net tangible assets of UOBR was THB 7,022 million. The shares of UOBR had been suspended from trading on the Stock Exchange of Thailand since 2 March 1998. The last traded price of UOBR shares was THB6.50 on 27 February 1998.

Mrs Vivien Chan
Company Secretary