

3A Chater Road, Central,
Hong Kong.
Telephone: (852) 2532 2688, 2522 3112
Telex: HX 75370
Fax: (852) 2810 4108, 2868 5230, 2877 2487

Tai Cheung Holdings Limited
(Incorporated in Bermuda with limited liability)

RECEIVED

2005 SEP 22 P 10 00

SECURITIES AND EXCHANGE COMMISSION

Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
Room 3045 (Stop 3-4), 450 Fifth Street
Washington, DC 20549
U.S.A.

Our Ref: GSD/TCHL/4461
1st September 2005
BY AIRMAIL



Dear Sirs,

**Re: Tai Cheung Holdings Limited
Rule 12g3-2(b) Exemption
File No. 82-3528**

SUPPL

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of Tai Cheung Holdings Limited (the "Company"), enclosed is the document described on Annex A hereto for your attention.

This document supplements the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on 23rd June 1993.

This information is being furnished with the understanding that such information and document will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such document and information shall constitute an admission for any purpose that the Company is subject to the Exchange Act.

Please do not hesitate to contact the undersigned at (011-852) 2532 2688 in Hong Kong if you have any questions.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed receipt copy of this letter and please return it to Daniel L. Goelzer, Baker & McKenzie, 815 Connecticut Avenue, N.W. Washington, D.C. 20006-4078 in the enclosed self-addressed envelope.

Thank you for your kind attention.

Yours faithfully,
TAI CHEUNG HOLDINGS LIMITED

PROCESSED

SEP 22 2005

THOMSON
FINANCIAL

Ivy Y. H. Tam
Secretary

Encl.

File No. 82-3528

Annex A to Letter to the SEC
dated 1st September 2005
of Tai Cheung Holdings Limited

The document checked below is being furnished to the SEC to supplement information provided with respect to the Company's request for exemption under Rule 12g3-2, which exemption was established on 23rd June 1993 :

Description of Documents

1. Title : Filing of Annual Return by Confirmation of No Alteration in Documents

Date : 1st September 2005

Entity requiring item : Hong Kong Companies Registry
pursuant to the Hong Kong Companies Ordinance



Companies Registry
公司註冊處

**Annual Return
of an Oversea Company**
海外公司周年申報表

Company Number 公司編號

F 4549

1 Company Name 公司名稱

Tai Cheung Holdings Limited

2 Year of Annual Return 周年申報表年度

2005

(Note 註 2) **3 Period Covered by Accounts Enclosed** 隨附帳目所涵蓋的會計結算始末日期

01	04	2004	To	31	03	2005
DD 日	MM 月	YYYY 年	至	DD 日	MM 月	YYYY 年

4 Confirmation 確認書

This is to confirm that there has been no alteration in the documents and particulars delivered under section 333 other than the alterations, if any, notified under section 335 of the Companies Ordinance.

謹此確認，除根據公司條例第 335 條所知會的各项更改(如有的話)外，根據第 333 條所交付的文件及詳情並無任何更改。

Signed 簽名 :

(Name 姓名) : (David Puh Chan) Date 日期 : 1st September 2005

~~Director / Secretary / Manager /~~
~~Authorized Representative *~~
董事 / 秘書 / 經理 / 授權代表 *

* Delete whichever does not apply 請刪去不適用者

Presenter's Name and Address

提交人的姓名及地址

Tam Yee Har
Authorised Person
20th Floor, The Hong Kong Club Building
3A Chater Road, Central, Hong Kong

For Official Use

請勿填寫本欄