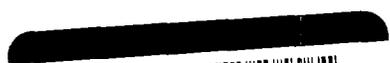


**DOFASCO**

**Dofasco Inc., P.O. Box 2460, Hamilton, Ontario, Canada L8N 3J5**  
Telephone (905) 544-3761, ext. 6905 Fax (905) 548-4249

September 7, 2005

SUPPL



05011335

Exemption No. 82-3226



Securities and Exchange Commission  
Office of International Corporate Finance  
450 Fifth Street N.W.  
Washington, D.C. 20549

Dear Sirs:

Enclosed is a copy of the notice sent to the Toronto Stock Exchange regarding declaration of dividends.

Yours truly,

Urmas Soomet  
Corporate Secretary

/s/

encl.

PROCESSED

SEP 21 2005

THOMSON  
FINANCIAL

*Handwritten initials and date: Jlu 9/20*

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**Dofasco Inc., P.O. Box 2460, Hamilton, Ontario, Canada L8N 3J5**  
Telephone (905) 544-3761, ext. 6905 Fax (905) 548-4249

September 7, 2005

Ms. Kay Dhanraj  
Publications & Information Services  
The Toronto Stock Exchange  
The Exchange Tower  
2 First Canadian Place, 3rd Floor  
Toronto, Ontario  
M5X 1J2

Dear Ms. Dhanraj:

Please note that the Board of Directors today declared a dividend of \$0.33 per share on each common share of the corporation outstanding as of record on the close of business on September 19, 2005 payable on October 1, 2005.

The applicable rate of non-resident withholding tax on the cash dividend on the above mentioned common stock is shown on the attached list.

Yours very truly,



Urmas Soomet  
Corporate Secretary

Attachment