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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, NW  
Washington D.C. 20549-0302  
United States of America



Dear Sir

SUPPL

**Nedbank Group Limited**  
**Issuer No. 82-3893**  
**Information Submitted Pursuant to Rule 12g3-2(b)**  
**SUPPLEMENTAL INFORMATION**

The following information is being furnished to the Commission on behalf of NEDBANK GROUP LIMITED (formerly Nedcor Limited) in order to maintain such foreign private issuer's exemption from registration pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

We hereby attach a copy of the SENS announcement in respect of the results of the Capitalisation Award.

Should you have any queries, please do not hesitate to contact me on 27 11 294-9107

Yours faithfully

  
**Jackie Katzin**  
Assistant Group Secretary

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THOMSON  
FINANCIAL



cc **Jonathan K Bender, Esq**



## NEDBANK GROUP

Nedbank Group Limited

*(Formerly Nedcor Limited)*

*(Incorporated in the Republic of South Africa)*

*(Registration number 1966/010630/06)*

*Share code: NED ISIN: ZAE000004875*

*("Nedbank Group" or "the Company")*

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### RESULTS OF THE CAPITALISATION AWARD

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The Company's interim results announcement for the six months ended 30 June 2005 was released on the Securities Exchange News Services ("SENS") on 4 August 2005 wherein notice was given that an award of new fully paid Nedbank Group ordinary shares ("the new shares") would be distributed to shareholders recorded in the register of the Company at the close of business on Friday, 9 September 2005 ("the record date").

In terms of the announcement, shareholders would be entitled, in respect of all or part of their shareholding, to elect to participate in the capitalisation award failing which they would receive the cash dividend alternative (105 cents per ordinary share that would be paid to those shareholders not electing to participate in the capitalisation award). The last day to trade to participate in the capitalisation share award or the cash dividend alternative was Friday, 2 September 2005.

The number of the new shares to which shareholders wishing to participate in the capitalisation award would become entitled was determined in the ratio that 105 cents per Nedbank Group ordinary share bears to 8 612 cents, being the 30 day volume weighted average traded price of Nedbank Group ordinary shares on the JSE as at the close of business on 25 August 2005.

This equated to 1.21923 new shares for every 100 Nedbank Group ordinary shares held on the record date. Fractions of shares were not to be issued.

Nedbank Group ordinary shareholders holding 347 966 517 Nedbank Group ordinary shares elected to receive the capitalisation share award, resulting in the issue of 4 242 512 new shares. Accordingly, R94 461 976.35 was paid in respect of cash dividends.

Dividend cheques and share certificates in respect of the new shares were posted to certificated shareholders at their risk and the Central Securities Depository Participant or broker custody accounts of dematerialised shareholders were credited today.

Johannesburg  
12 September 2005

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Investment bank,  
corporate advisor and sponsor

Independent lead sponsor

Corporate law advisors



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