

6 September 2005

RECEIVED

2005 SEP 15 P 2 27

SIDE OF U.S. ...  
CORPORATION

Securities & Exchange Commission  
Office of International Corporation Finance  
450 Fifth Street  
Stop 3-2  
Washington, DC 20549  
USA

Severn Trent Plc  
2297 Coventry Road  
Birmingham B26 3PU  
Tel 0121 722 4000  
Fax 0121 722 4800  
www.severntrent.com

Direct Line 44 121 722 4935  
Direct Fax 44 121 722 4290  
Our Ref GLK



SUPPL

Dear Sir/Madam

In reference to **File Number 082-02819**, I enclose a copy of a Stock Exchange Announcement released today.

Yours faithfully

*RP*  
  
Gemma Knowles  
Company Secretarial Assistant

Encl.

PROCESSED

SEP 19 2005

THOMSON  
FINANCIAL

*dlw 9/15*

Severn Trent Plc has been informed that on 5 September 2005, 208,922 Ordinary Shares of 65 <sup>5/19</sup> pence each in Severn Trent Plc were provisionally allocated under the terms of the Severn Trent Plc Long Term Incentive Plan 2005 to the Directors and Persons Discharging Managerial Responsibilities ("PDMR") of the Company as set out below. These Ordinary Shares will vest at the end of a three year performance period, depending on the achievement of performance targets, but will not require any payment from the Directors or PDMRs.

Name	Status	No. of Shares Subject to Award
C S Matthews	Director	53,333
M J Bettington	Director	23,333
R S Brydon Jannetta	Director	7,935
M R Wilson	Director	19,743
A P Wray	Director	17,948
P P Davies	PDMR	12,000
P J Gavan	PDMR	11,507
L F Graziano	PDMR	13,602
T W J Lowth	PDMR	9,600
S H Reilly	PDMR	7,307
A P Smith	PDMR	12,307
P K Tandon	PDMR	10,461
J Van den Arend Schmidt	PDMR	9,846

This notification is provided in accordance with DR3.1.4R(1).

[www.severntrent.com](http://www.severntrent.com)

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2805 SEP 15 10 11 2005

OFFICE OF INTERNATIONAL CORPORATION FINANCE  
SECURITIES & EXCHANGE COMMISSION

7 September 2005

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Direct Line 44 121 722 4935  
Direct Fax 44 121 722 4290  
Our Ref. GLK

Dear Sir/Madam

In reference to **File Number 082-02819**, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents by email to Gemma.Knowles@stplc.com

Yours faithfully,



**Gemma Knowles**  
Company Secretarial Assistant

Encl.



Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent Plc

Shares allotted (including bonus shares):

Date period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
28	07	2   0   0   5			

Class of shares  
(ordinary or preference etc)

Ordinary	Ordinary	
4,833	6,100	
65 5/19p	65 5/19P	
£7.20	£7.38	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235  
For companies registered in Scotland Edinburgh

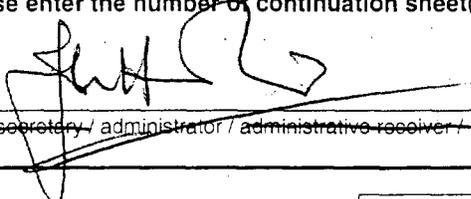
Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Shareholder details	Shares and share class allotted	
Name F H F/ Nominees/Limited A/c CSOS Part ID 846 Address 28 Park Square West, Leeds UK Postcode LS1 2EP	Class of shares allotted Ordinary	Number allotted 6,100
Name TD Waterhouse Nominees /Europe/ Limited Desig: CESREG Part ID 277 Address 201 Deansgate Manchester UK Postcode M3 3TD	Class of shares allotted Ordinary	Number allotted 3,333
Name Miss Susan Painting Address 19 Netherbridge Avenue, Lichfield, Staffordshire UK Postcode WS14 9UF	Class of shares allotted Ordinary	Number allotted 1,500
Name Address UK Postcode L L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted <b>TOTAL</b>	Number allotted <b>10,933</b>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

12/8/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./JW/1228	Tel: 01903 833436
DX number	DX exchange

### Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent Plc

#### Shares allotted (including bonus shares):

Date period during which shares were allotted  
*(If shares were allotted on one date enter that date in the "from" box.)*

From

To

Day	Month	Year
04	08	2   0   0   5

Day	Month	Year

Class of shares  
*(ordinary or preference etc)*

Ordinary		
2,916		
65 5/19p		
£7.20		

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
*(including any share premium)*

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted  
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For companies registered in Scotland      Edinburgh

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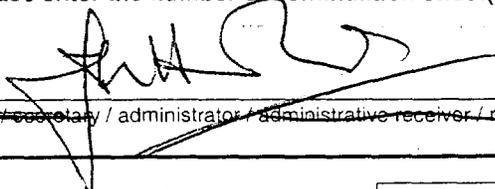
**Shareholder details**

**Shares and share class allotted**

Name F H F/ Nominees/Limited A/c CSOS Part ID 846 Address 28 Park Square West, Leeds UK Postcode LS1 2EP	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td>Ordinary</td> <td>2,916</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	2,916				
Class of shares allotted	Number allotted								
Ordinary	2,916								
Name Address UK Postcode	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
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Name Address UK Postcode	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								
Name Address UK Postcode L L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								
Name Address UK Postcode L L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td><b>TOTAL</b></td> <td><b>2,916</b></td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	<b>TOTAL</b>	<b>2,916</b>				
Class of shares allotted	Number allotted								
<b>TOTAL</b>	<b>2,916</b>								

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

12/8/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

*Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY

WORTHING WEST SUSSEX BN99 6DA

ESP-EXEC./JW/1452

Tel: 01903 833436

DX number

DX exchange

**Return of Allotment of Shares**

CHFPO83

**Company Number**

2366619

**Company name in full**

Severn Trent Plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
0 8	0 8	2  0  0  5			

**Class of shares**  
(ordinary or preference etc)

**Number allotted**

**Nominal value of each share**

**Amount (if any) paid or due on each share**  
(including any share premium)

Ordinary	Ordinary	
9305	5609	
65 5/19P	65 5/19p	
£7.20	£7.38	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


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**Companies House, Crown Way, Cardiff CF14 3UZ** DX 33050 Cardiff  
For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB** DX235 Edinburgh  
For companies registered in Scotland

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name	F H F Nominees Limited : Part ID 846: Desig CSOS	Class of shares allotted	Number allotted
Address	28 Park Square West	Ordinary	14,914
	Leeds		
	UK Postcode		

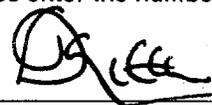
Name		Class of shares allotted	Number allotted
Address			
	UK Postcode		

Name		Class of shares allotted	Number allotted
Address			
	UK Postcode		

Name		Class of shares allotted	Number allotted
Address			
	UK Postcode		

Name		Class of shares allotted	Number allotted
Address		<b>TOTAL</b>	<b>14,914</b>
	UK Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form : 0

Signed  Date **18. 8. 2005**  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Gemma Knowles, Severn Trent Plc
<b>2297 Coventry Road, Birmingham B26 3PU</b>
ESP/EXEC/MDG/E1585 <span style="float: right;">Tel 0121 722 4935</span>

**Return of Allotment of Shares**

CHFPO83

**Company Number**

2366619

**Company name in full**

Severn Trent Plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted

*(If shares were allotted on one date enter that date in the "from" box.)*

From

To

Day	Month	Year
1 0	0 8	2  0  0  5

Day	Month	Year

**Class of shares**

*(ordinary or preference etc)*

Ordinary		
4529		
65 5/19p		
£7.20		

**Number allotted**

**Nominal value of each share**

**Amount (if any) paid or due on each share** *(including any share premium)*

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)*


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For companies registered in Scotland

**DX235**  
**Edinburgh**

Companies house receipt date barcode

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**Shareholder details**

**Shares and share class allotted**

<p>Name F H F Nominees Limited : Part ID 846, Desig CSOS</p> <hr/> <p>Address 28 Park Square West</p> <hr/> <p>Leeds</p> <hr/> <p>UK Postcode  L S   1   2   P   L Q</p>	<p>Class of shares allotted</p> <p>Number allotted</p> <p>Ordinary</p> <p>4,529</p> <hr/> <hr/> <hr/>
<p>Name</p> <hr/> <p>Address</p> <hr/> <hr/> <p>UK Postcode                </p>	<p>Class of shares allotted</p> <p>Number allotted</p> <hr/> <hr/> <hr/>
<p>Name</p> <hr/> <p>Address</p> <hr/> <hr/> <p>UK Postcode                </p>	<p>Class of shares allotted</p> <p>Number allotted</p> <hr/> <hr/> <hr/>
<p>Name</p> <hr/> <p>Address</p> <hr/> <hr/> <p>UK Postcode                </p>	<p>Class of shares allotted</p> <p>Number allotted</p> <hr/> <hr/> <hr/>
<p>Name</p> <hr/> <p>Address</p> <hr/> <hr/> <p>UK Postcode                </p>	<p>Class of shares allotted</p> <p>Number allotted</p> <p><b>TOTAL</b></p> <p><b>4,529</b></p> <hr/> <hr/> <hr/>

Please enter the number of continuation sheet(s) (if any) attached to this form :

0

Signed 

Date 13.8.2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>Gemma Knowles, Severn Trent Plc</b>	
<b>2297 Coventry Road, Birmingham B26 3PU</b>	
ESP/EXEC/MDG/E1585	Tel: 0121 722 4935

Return of Allotment of Shares

CHFPO83

Company Number 2366619

Company name in full SEVERN TRENT PLC

1 of 3

Shares allotted (including bonus shares):

Date or period during which Shares were allotted  
*(If shares were allotted on one date enter that date in the "from" box.)*

From			To		
Day	Month	Year	Day	Month	Year
15	08	2005			

	Ordinary	Ordinary	Ordinary
Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary
Number allotted	1756	11067	3289
Nominal value of each share	65 5/19p	65 5/19p	65 5/19p
Amount (if any) paid or due on each Share <i>(including any share premium)</i>	799p	473p	568p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the contract is not in writing.)*

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 For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235  
 For companies registered in Scotland      Edinburgh

Companies house receipt date barcode

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Name <hr/> <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/>
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Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/> Total continued <hr/> <hr/> <hr/>

Please enter the number of continuation sheet(s) (if any) attached to this form :

8

Signed 

Date 26.8.2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars, The Causeway	
Worthing, West Sussex. BN99 6DA	
ESP/Allotment Team/GW/1931	Tel: 01903 833280
DX number	DX exchange

### Return of Allotment of Shares

CHFPO83

Company Number 2366619

Company name in full SEVERN TRENT PLC

2 of 3

#### Shares allotted (including bonus shares):

Date or period during which Shares were allotted <small>(If shares were allotted on one date enter that date in the "from" box.)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	15	08	2005			

	Ordinary	Ordinary	Ordinary
Class of shares <small>(ordinary or preference etc)</small>	5393	3004	421
Number allotted	65 5/19p	65 5/19p	65 5/19p
Nominal value of each share	548p	536p	592p
Amount (if any) paid or due on each Share <small>(including any share premium)</small>			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up	
---	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the contract is not in writing.)</small>	
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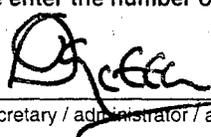
Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Name <hr/> <hr/> <hr/> UK Postcode	<table border="1"> <tr> <td data-bbox="1047 25 1323 367">Class of shares allotted</td> <td data-bbox="1323 25 1534 367">Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
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<hr/>	<hr/>								
Name <hr/> Address <hr/> <hr/> UK Postcode	<table border="1"> <tr> <td data-bbox="1047 367 1323 682">Class of shares allotted</td> <td data-bbox="1323 367 1534 682">Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
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Name <hr/> Address <hr/> <hr/> UK Postcode	<table border="1"> <tr> <td data-bbox="1047 682 1323 997">Class of shares allotted</td> <td data-bbox="1323 682 1534 997">Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
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Name <hr/> Address <hr/> <hr/> UK Postcode	<table border="1"> <tr> <td data-bbox="1047 997 1323 1312">Class of shares allotted</td> <td data-bbox="1323 997 1534 1312">Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
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Name <hr/> Address <hr/> <hr/> UK Postcode	<table border="1"> <tr> <td data-bbox="1047 1312 1323 1585">Class of shares allotted</td> <td data-bbox="1323 1312 1534 1585">Number allotted</td> </tr> <tr> <td colspan="2" data-bbox="1047 1396 1323 1585">Total continued</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	Total continued		<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
Total continued									
<hr/>	<hr/>								
<hr/>	<hr/>								

Please enter the number of continuation sheet(s) (if any) attached to this form :

7

Signed 

Date 26. 8. 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

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Lloyds TSB Registrars, The Causeway	
Worthing, West Sussex. BN99 6DA	
ESP/Allotment Team/GW/1931	Tel: 01903 833280
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number 2366619

Company name in full SEVERN TRENT PLC

3 of 3

Shares allotted (including bonus shares):

Date or period during which Shares were allotted <small>(If shares were allotted on one date enter that date in the "from" box.)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	15	08	2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	74					
Nominal value of each share	65 5/19p					
Amount (if any) paid or due on each Share <small>(including any share premium)</small>	759p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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For companies registered in Scotland      Edinburgh

Companies house receipt date barcode

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16 August 2005

The Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London E14 5HS

**Severn Trent Plc**  
2297 Coventry Road  
Birmingham B26 3PU  
Tel 0121 722 4000  
Fax 0121 722 4800  
www.severntrent.com

Direct Line 0121 722 4543  
Direct Fax 0121 722 4290  
Our Ref DC/dc

Dear Sirs

We confirm that the issuer will not make an offer of transferable securities to the public of, or admit to trading on a regulated market in the UK, the securities which are the subject of the application until those securities are admitted to the official list.

We claim exemption to issue a prospectus under Prospectus Rule 1.2.3(6) as the application for listing relates to 1,400,000 new ordinary shares to be issued pursuant to block listings for the Severn Trent Sharesave Scheme and the Severn Trent Share Option Scheme.

We confirm that these new ordinary shares will rank pari passu with the ordinary shares already admitted to trading.

The issue of shares does not constitute a public offer as the 1,400,000 new ordinary shares are to be offered pursuant to block listings for the Severn Trent Sharesave Scheme and the Severn Trent Share Option Scheme.

Yours faithfully



**Peter P Davies**  
**Group General Counsel and Company Secretary**

# APPLICATION FOR ADMISSION OF SECURITIES TO THE OFFICIAL LIST

This form should be suitably amended for an *applicant* which is not a public limited company.

*Admission to the official list* will be simultaneous with *admission to trading* on an *RIE's* market for listed securities. You will need to complete a separate application form to apply for trading on a *RIE*.

**To: The FSA**

**Date:** 16 August 2005

Severn Trent Plc \_\_\_\_\_ (the *applicant*) hereby applies for the *securities* described below to be admitted to the *official list* of the *FSA*.

COMPLETE AS APPROPRIATE:

<b>Details of equity shares already admitted to the official list:</b>		
Authorised	Denomination	Issued and paid up
520,175,751	in 65 <sup>5/19</sup> pence each	348,145,595 (includes balance on current block listing of 454,851 shares)
	in	
	in	
£339,483,122		£227,210,809
<b>Details and the legal description of securities for which this application is being made:</b>		
Authorised	Denomination	Issued and paid up (inclusive of present value)
520,175,751	in 65 <sup>5/19</sup> pence each	349,545,595
	in	
£339,483,122		£228,124,494
Nominal value	Redemption date	Coupon
£		

**Amounts and descriptions of securities for which application is now being made (include distinctive numbers if any) where the securities are to be issued under a programme, give a description of the programme and the maximum amount of securities which may be listed at any one time:**

1,400,000 ordinary shares of 65<sup>3/19</sup> pence each fully paid

**Type of issue for which application is being made:**

Block listing Severn Trent Sharesave Scheme 1,000,000

Block listing Severn Trent Share Option Scheme 400,000

**Please specify where the applicant is listed and the nature of the listing:**

Primary London Stock Exchange - Full

Secondary Not applicable

**Please specify on which markets the applicant has applied to have its securities traded:**

London Stock Exchange

### Confirmation

We acknowledge our obligations arising under the *listing rules* and the legal implications of *listing* under the Financial Services and Markets Act 2000. Accordingly, we confirm that:

- (a) all the conditions for *listing* in the *listing rules* which are required to be fulfilled before the application have been fulfilled in relation to the *issuer* and the *securities* for which application is now made;
- (b) all information required to be included in the *prospectus/listing particulars* has been included or, if the final version has not yet been submitted (or approved), will be included before it is submitted; and
- (c) all the documents and information required to be included in the application have been or will be supplied in line with the *listing rules* and all other requirements of the *FSA* in respect of the application have been or will be complied with.

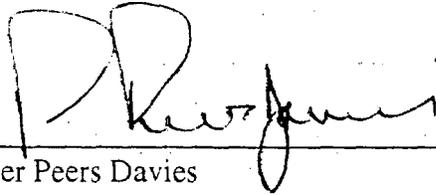
We undertake to comply with the *listing rules* so far as applicable to the *issuer*.

We undertake to comply with all applicable continuing obligations.

We acknowledge the obligation to comply with the requirement to publish a *supplementary prospectus* or *supplementary listing particulars* if, at any time after a *prospectus* or *listing*

*particulars* have been approved and before dealings in any *securities* covered by this application begin, the *issuer* becomes aware that a significant new factor, material mistake or inaccuracy has arisen or has been noted in relation to the information included in the *prospectus* or *listing particulars*.

SIGNED BY



Peter Peers Davies  
Group General Counsel and Company Secretary  
for and on behalf of:  
Severn Trent Plc (Name of *applicant*)

Application to be heard on:	
Admission expected to be effective on:	

Name(s) of contact(s) at <i>applicant</i> regarding the application:	David Chettle
Telephone number(s) of contact(s) at <i>applicant</i> regarding the application:	0121 722 4543

**Additional Information**

Details of how fee's have been paid	
Method	Amount and date
Cheque	
BAC's/CHAP's (reference details required)	
Credit Card	
FTSE Classification (if known)	
FTSE Indices (if known)	
Countries of Secondary Listing (if applicable)	
Accounting Standards used	
Auditing Standards used	

If you knowingly or recklessly give false or misleading information you may be liable to prosecution.

# FORM 1 - APPLICATION FOR ADMISSION OF SECURITIES TO TRADING

If the transaction is a new equity issue, all fields must be completed. We request that this form arrives no later than **10 business days** prior to the consideration of the application for admission to trading. This is to enable the information marked with an asterisk (\*) to be published in the New Issues List section on the Exchange's website. If you require assistance with regard to these fields please contact the Corporate Advisers Team on +44 (0)20 7797 3286.

For all other transactions, this form is to arrive no later than **2 business days** prior to the consideration of the application for admission to trading. **Please note that the fields marked with an (\*) asterisk do not need to be completed.** The form should be submitted to Issuer Implementation at the London Stock Exchange either by fax on 020 7920 4607 or by email to [issuerimplementation@londonstockexchange.com](mailto:issuerimplementation@londonstockexchange.com). If you require assistance, please call Issuer Implementation on +44 (0)20 7797 3545.

Application to be considered on (date):

Dealings expected to commence on (date):

1. Full legal name of issuer:

hereby applies for the following securities to be admitted to trading on the London Stock Exchange subject to the Admission & Disclosure Standards ("the Standards").

or for the purposes of MTN Programmes only:

hereby applies to establish a programme on the London Stock Exchange for the issuance of debt securities. Application for admission to trading on the London Stock Exchange of debt securities issued under the programme will be deemed to take effect only on submission of a pricing supplement for a specific issue of debt securities under the programme, subject to the Admission and Disclosure Standards ("the Standards").

2.\* Country of incorporation:

3.\* Home EU competent authority for listing (if not UKLA):

a. Will the securities also be admitted to the Official List of the UKLA?

b. If appropriate, has the "passport" been lodged with the UKLA?

4. Type of issue for which application is being made:

(Example: Bonus, Rights, Placing, Open Offer, Block listing, Eurobond, MTN Programme, Warrants)

5.\* Expected size of offer (£m):

6.\* Expected market cap. post issue :

7. Amount and full description of each class of security for which application is now being made:

(Example: 30,000,000 ordinary shares of 20 pence each fully paid. Where the securities are to be issued under an issuance programme, please give a description of the programme and the maximum amount of securities that may be admitted to trading at any one time)

8. Are the securities for which application is now made identical \*\* in all respects

a. with each other?

YES

b. with an existing class of security?

YES

\*\* If you answered NO to either question how do the securities differ and when will they become identical?

**Note in relation to Question 8:**

\*\* identical means in this context:

- (a) the securities are of the same nominal value with the same amount called or paid up;
- (b) they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- (c) they carry the same rights as to unrestricted transfer, attendance and voting at meetings and are *pari passu* in all other respects.

If the securities are not identical, but will so become in the future, definitive certificates issued before that date must be en faced with a note to this effect.

9. Definitive certificates (or where relevant definitive bearer securities) in respect of the securities for which application to trading is now sought were/will be issued on:

Date: As shares are allotted

10. Please indicate whether the certificates are in registered or bearer form:

REGISTERED

11. Default place of settlement (system):

CREST

12. Issuer details:

a. Contact name:

David Chettle

b. Job Title:

Senior Assistant Company Secretary

c. Telephone Number:

0121 722 4543

d. Email address:

david.chettle@stplc.com

13. Invoicing – Value Added Tax (VAT)

To comply with the EC Invoicing Directive (2001/115/EC) and to ensure that VAT is charged in accordance with EC law please complete the following mandatory section:

a. Country of Principal Place of Business (PPB): United Kingdom

NB: PPB is usually the head office, headquarters or 'seat' from which business is run.

b. Is the Issuer registered for VAT in the UK?

YES:

NO:

c. Is the Issuer registered for VAT in another EC country?

YES:

NO:

d. If YES, please confirm EC VAT registration number:

NB: Where PPB is an EC country (excluding UK) – Failure to provide a valid EC VAT registration number will result in UK VAT being charged on admission and annual fees.

14.\* Brief description of business:

15.\* **Directors** (names, job-titles, executive/non-executive status):

16.\* **Fiscal year end:**

17. **Sponsor/ Lead manager / Adviser (if applicable):**

a. **Contact name:**

Not applicable

b. **Telephone Number:**

c. **Email address:**

18.\* **Sponsor:**

19.\* **Corporate Broker:**

20.\* **Financial PR advisors:**

21.\* **Address at which admission document will be available:**

22.\* **Date available:**

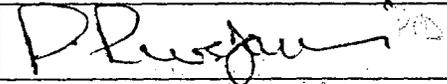
### Declaration

We have read and acknowledge our obligations under the Standards. Accordingly we declare that:

- (a) all the conditions for trading in the Standards which are required to be fulfilled prior to application have been fulfilled in relation to the issuer and the securities for the admission of which application is now made;
- (b) all the documents and information required to be included in the application have been or will be supplied in accordance with the Standards and all other requirements of the Exchange in respect of the application have been or will be complied with; and
- (c) (for new applicants only) the issuer is in compliance with the requirements of any securities regulator that regulates it and/or any stock exchange on which it has its securities traded.
- (d) We shall pay applicable admission fee and annual.

We undertake to comply with the Standards as published by the London Stock Exchange.

Signed: X

  
Group General Counsel and  
Company Secretary

Print Name:

Peter Peers Davies

Job Title:

Date:

16 August 2005

Signed by a duly authorised officer (e.g. Director) for and on behalf of:

Name of issuer:

Severn Trent Plc

**Please ensure that all sections where applicable on this form have been completed. Failure to do so may cause delays in admission.**