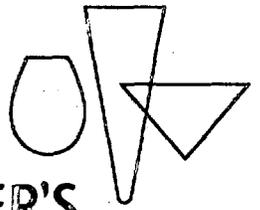


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30/8/05



FOSTER'S  
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ASX RELEASE



The following release was made to the  
Australian Stock Exchange Limited today:

SUPPL

"Amendment to Preliminary Final Report"

PROCESSED  
SEP 14 2005  
THOMSON  
FINANCIAL

Released: 30 August 2005

Pages: 3  
(including this page)

FILE NO: 082-01711

If you would prefer to receive this notification by email please reply to  
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*JLD  
9/14*

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30 August 2005

Companies Announcement Office  
Australian Stock Exchange Limited  
20 Bridge Street  
Sydney NSW 2000



### Amendment to Preliminary Final Report

This morning the Company released its Preliminary Final Report.

Attached is a revised page 11 with the amended figures for the calculation of normalised net operating cash flows.

This amendment does not impact any other reported figures.

Yours sincerely,

*R.K. Dudfield*

Robert K. Dudfield  
Assistant Company Secretary

## Cash Flow

Net operating cash flow was \$523.4 million compared with \$657.0 million in the previous corresponding period, a decrease of 20.3%. Normalised operating cash flow before interest, tax and dividends of \$925.4 million increased 11.1% on F04 and represents 92% of EBITDAS compared with 91% in the prior full year period.

The calculation of normalised operating cash flow is provided in the table below.

Capital spending and investments amounted to \$3,374.9 million. Total continuing operations capital expenditure of \$239.8 million includes: \$69.6 million for CUB's capacity expansion of the Yatala Brewery in Queensland and new national order management system, \$41.8 million for BBWE's packaging facility and visitors centre at Wolf Blass and Napa bottling centre and \$25.3 million of Southcorp expenditure primarily relating to packaging and warehouse facilities. Total continuing operations investment expenditure of \$3,104.7 million relates primarily to the acquisition of Southcorp.

<b>Cash Flow Highlights</b>			
<b>12 months to 30 June</b>	<b>2005 \$m</b>	<b>2004 \$m</b>	<b>% Change</b>
EBITDAS	1,029.6	1,021.8	
Vineyard operating expenses	(48.6)	(91.3)	
Other non-cash items	34.2	31.1	
Working capital change	(200.4)	(6.3)	
<b>Operating cash flow before interest and tax</b>	<b>814.8</b>	<b>967.9</b>	(15.8)
Net interest paid	(108.7)	(74.0)	
Tax paid	(185.6)	(237.6)	
Dividends received	2.9	0.7	
<b>Net operating cash flows</b>	<b>523.4</b>	<b>657.0</b>	(20.3)
One-off (receipts)/payments	84.4	(41.0)	
Discontinued operations	25.7	(93.7)	
<b>Normalised net operating cash flows</b>	<b>633.5</b>	<b>522.3</b>	21.3
Capital expenditure	(239.8)	(279.6)	
Investments	(3,104.7)	(98.2)	
Discontinued operations	(30.4)	(15.1)	
<b>Capital expenditure and investments</b>	<b>(3,374.9)</b>	<b>(392.9)</b>	
Asset sale proceeds	247.2	12.6	
Business sales proceeds	786.2	1,311.6	
Net loan repayment proceeds	5.5	6.8	
Dividends paid	(300.3)	(667.7)	