



中銀香港(控股)有限公司
BOC HONG KONG (HOLDINGS) LIMITED

File No.82-34675

Our Ref : BS(2005)191(JY)

1 September 2005

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



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100-710517

Dear Sirs,

SUPPL

BOC Hong Kong (Holdings) Limited
Rule 12g3-2(b) File No.82-34675

We enclose the Monthly Return on Movement of Listed Equity Securities filed by the Company with the Stock Exchange of Hong Kong Limited (the "HKSE") for the month ended 31 August 2005 for your attention.

Please note that the above document is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

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SEP 08 2005

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Yours faithfully,
For and on behalf of
BOC Hong Kong (Holdings) Limited

A handwritten signature in black ink, appearing to be 'Jason C.W. Yeung'.

Jason C.W. Yeung
Company Secretary

Encl.



VETTED

UNVETTED

MONTHLY
RETURNSUBMISSION
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Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been saved ! Please record the Submission No. for future amendment or approval.

Submission Details

Date/Time submitted	31/08/2005	19:19:54	Submitted By	02388P03
Submission No.	EBIS-050831-00076		Status	Pending For Approval

Company Code	LM02388	BOC Hong Kong (Holdings) Limited	
Your Capacity			
Announcement Category	Unvetted	Announcement Type	Monthly Return I
Contact Person	Jason C. W. Yeung		
Contact No.	28462700		

For the month ended :

Name of Company	LM02388	BOC Hong Kong (Holdings) Limited	
Contact Person	Jason C. W. Yeung		
Contact Telephone No.	28462700	Date submitted	31/08/2005

Section A Section B Section C Section D

A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

- ☒ Ordinary shares
☐ Equity Warrants
☐ Preference shares
☐ Other Classes of Shares

Section A Section B Section C Section D

B. Movement in Authorised Share Capital

1. Ordinary Shares

(1) Stock Code :	No. of Shares	Description :	Par Value	Authorised Share Capital
2388				
Balance at close of preceding month Increase/(Decrease) (EGM approval date)	20,000,000,000	HKD 5.00		100,000,000,000
(dd/mm/yyyy)				
Balance at close of the month	20,000,000,000	HKD 5.00		100,000,000,000

(2) Stock Code :	No. of Shares	Description :	Par Value	Authorised Share Capital
Balance at close of preceding month Increase/(Decrease) (EGM approval date)		HKD		
(dd/mm/yyyy)				
Balance at close of the month		HKD		

2. Preference Shares

Stock Code :	No. of Shares	Par Value	Description :	Authorised Share Capital
Balance at close of preceding month Increase/(Decrease) (EGM approval date)		HKD		
(dd/mm/yyyy)				
Balance at close of the month		HKD		

3. Other Classes of Shares

Stock Code :	No. of Shares	Par Value	Description :	Authorised Share Capital
Balance at close of preceding month Increase/(Decrease) (EGM approval date)		HKD		
(dd/mm/yyyy)				
Balance at close of the month		HKD		

Total Authorised Share Capital at the end of the Month HKD 100,000,000.00

Section A Section B Section C Section D

C. Movement in Issued Share Capital

	No. of ordinary shares (1)	No. of Preference shares (2)	No. of other classes of shares
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Balance at close of preceding month	10,572,780,266			
Increase/(Decrease) during the month				
Balance at close of the month	10,572,780,266			

Section A Section B Section C Section D

D. Details of Movement

Share Options

Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom
						☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
Total Exercised Money During the Month						HKD

Equity Warrants

Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Shares Arising Therefrom
1. (Stock Code Subscription Price HKD	HKD				☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
2. Subscription Price HKD	HKD				

Convertibles

Class	Currency of Amount Outstanding	Amount at Close of Preceding Month	Converted During the Month	Amount at Close of the Month	No. of New Shares Arising Therefrom
1. Stock Code Subscription Price HKD	HKD				☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
2. Stock Code Subscription Price HKD	HKD				☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
3. Stock Code	HKD				☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class

Preference
Other Class

Type of Securities

Type of Securities

**No. Of New Shares
Arising Therefrom**

1.	Please Select One	At Price :	HKD	Issue and allotment Date : (dd/mm/yyyy)	☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
2.	Please Select One	At Price :	HKD	Issue and allotment Date : (dd/mm/yyyy)	☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
3.	Please Select One	At Price :	HKD	Issue and allotment Date : (dd/mm/yyyy)	☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
4.	Please Select One	At Price :	HKD	Issue and allotment Date : (dd/mm/yyyy)	☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
5.	Bonus Issue			Issue and allotment Date : (dd/mm/yyyy)	☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
6.	Repurchase of share			Cancellation Date:	☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class

		(dd/mm/yyyy)		☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class	
7. Redemption of share		Redemption Date: (dd/mm/yyyy)		☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class	
8. Other		At Price : HKD		Issue and allotment date	
(Please specify)				☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class	

Remarks (Max 160 Characters):

Authorised Signatory

* Name

Jason C. W. Yeung

* Title

Company Secretary

OK

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