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2005 SEP -7 P 5:13

OFFICE OF INTERNATIONAL CORPORATE FINANCE

smiths

Smiths Group plc

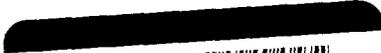
765 Finchley Road London NW11 8DS

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www.smiths-group.com

31 August 2005

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington DC 20549  
USA



05010962

BEST AVAILABLE COPY

SUPPL

Your ref : 82-34872

Dear Sir,

Re : **Rule 12g3-2(b) of the Exchange Act**  
**File Number 82-34872**  
**Smiths Group plc**

PROCESSED  
SEP 08 2005  
THOMSON  
FINANCIAL

Please find enclosed copies of documents Smiths Group plc has recently:

- filed at Companies House, pursuant to the Companies Act 1985, and/or
- mailed to the Company's shareholders, pursuant to the same Act; and/or
- submitted to the Regulatory News Service of the London Stock Exchange, in compliance with the Listing Rules of the UKLA

as detailed on the enclosed summary sheet(s).

These documents are submitted in accordance with the requirements of Rule 12g3-2(b) of the Exchange Act.

Yours faithfully,

N.R. Burdett  
Assistant Secretary

Direct Line: 020 8457 8229

Local fax: 020 8201 8041

e-mail: neil.burdett@smiths-group.com

2 INFORMATION SUBMITTED TO THE REGULATORY NEWS SERVICE, LONDON STOCK EXCHANGE  
23 AUGUST to 31 AUGUST 2005

150

23/08/2005 : 10:38:00

Smiths Group PLC - Additional Listing

RECEIVED  
23/08/2005 10:38:00  
LONDON STOCK EXCHANGE

**Regulatory Announcement**

Go to market news section



<b>Company</b>	Smiths Group PLC
<b>TIDM</b>	SMIN
<b>Headline</b>	Additional Listing
<b>Released</b>	10:38 23-Aug-05
<b>Number</b>	3838Q

**smiths**

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 200,000 Ordinary shares of 25p each under the Smiths Industries 1982 SAYE Share Option Scheme, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank pari passu with the existing issued shares of the Company.

END

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