

RECEIVED

2005 AUG 24 P 8:29

SECURITIES AND EXCHANGE COMMISSION

12 August 2005

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, NW
Washington D.C. 20549-0302
United States of America



Dear Sir

Nedcor Limited

~~Nedbank Group Limited~~

Issuer No. 82-3893

Information Submitted Pursuant to Rule 12g3-2(b)

SUPPLEMENTAL INFORMATION

SUPPL

The following information is being furnished to the Commission on behalf of NEDBANK GROUP LIMITED (formerly Nedcor Limited) in order to maintain such foreign private issuer's exemption from registration pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

We hereby attach a copy of an announcement released on the JSE Securities Exchange stock exchange news service (SENS).

Should you have any queries, please do not hesitate to contact me on 27 11 294-9107.

Yours faithfully,

P.P. *P.L. Katzin*

Jackie Katzin
Assistant Group Secretary

cc. Jonathan K Bender, Esq

PROCESSED

AUG 25 2005

THOMSON
FINANCIAL

Joe 8/24



NEDBANK GROUP

Reviewed financial results

for the six months ended 30 June 2005

Benefits of recovery programme gain momentum

Headline earnings increase 74,3% to R1 398 million

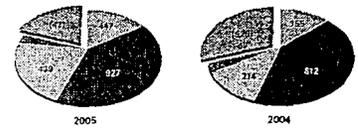
Headline earnings per share up 44,5% to 354 cents

Return on ordinary shareholders' equity increases from 11,7% to 14,6%

Efficiency ratio, excluding foreign translation gains/(losses), improves from 77,9% to 68,6%

Broad-based black economic empowerment scheme approved

Interim dividend per share up 139% from 44 cents to 105 cents



Headline earnings split by business unit

These results and additional information are available on www.nedbankgroup.co.za

Nedbank Group is reporting its performance under International Financial Reporting Standards (IFRS) with effect from 1 January 2005. The group's 2004 results have been restated to reflect the requirements of measuring under IFRS.

- Ensure that income growth is at least 5% higher than expense growth over a three-year period...
- Maintain a strong focus on the core areas in which the group has been leading market share...
- Refine the business beyond the Financial Sector Charter (FSC) target...

Nedbank Retail has performed well against its targets for the first half of 2005. A key focus of the group is to deliver the financial needs of its retail clients...
- Focusing on the basics of banking to meet the financial needs of clients...
- The key strategic focus areas remain...

Business environment: The environment for the banking sector remained positive throughout the period...
Financial performance: Nedbank Group continued to show a turnaround in performance, with headline earnings growing by 74,3% from R82 million to R1 398 million...

Key metrics: Headline earnings per share increased by 44,5% to 354 cents...
- continued realisation of benefits from the recovery programme...
- significantly improved performance from Nedbank Retail...

Table with 4 columns: Item, 2005, 2004, and 2005/2004. Rows include Net interest income, Net interest margin, and various expense categories.

Nedbank Group's recovery programme is gaining momentum and the benefits are increasingly being reflected in our financial performance. Income is growing at a faster rate than expenses...

Tom Boardman - Chief Executive

Financial highlights table with columns for 2005, 2004, and 2005/2004. Rows include Share statistics, Earnings, Assets, and Liabilities.

Income statement table with columns for 2005, 2004, and 2005/2004. Rows include Interest and similar income, Expenses, and Profit before tax.

Reconciliation of restated income attributable to equity holders as reported under IFRS table with columns for 2005, 2004, and 2005/2004.

Balance sheet table with columns for 2005, 2004, and 2005/2004. Rows include Assets, Liabilities, and Equity.

IAS39: Balance sheet classification of financial instruments table with columns for 2005, 2004, and 2005/2004.

Cash flow statement table with columns for 2005, 2004, and 2005/2004. Rows include Cash flows from operating activities, financing activities, and investing activities.

Nedbank Group Limited
(formerly Nedcor Limited)
(Incorporated in the Republic of South Africa)
(Registration number 1966/010630/06)
Share code JSE:NED
ISIN:ZAE000004875
("Nedbank Group")

Nedbank Group's black economic empowerment transaction

1. Introduction

Nedbank Group ordinary shareholders ("Shareholders") are referred to the announcement on 19 April 2005 of its intention to introduce direct, broad-based black ownership into the Nedbank Group by way of the issue of 41 268 130 new ordinary shares in the Nedbank Group ("New Nedbank Shares") ("the Transaction"), the circular to Shareholders posted on 15 June 2005 describing the Transaction and the announcement of the results of the general meeting held on 22 July 2005 stating that all required ordinary and special resolutions were duly passed by the requisite majority of Shareholders.

The implementation of the Transaction was subject to the fulfilment of certain conditions precedent.

The board of Nedbank Group is pleased to announce that the outstanding conditions precedent have been fulfilled and the Transaction is now wholly unconditional.

Accordingly the New Nedbank Shares have been issued and listed on the JSE with effect from today.

Sandton
08 August 2005

Lead sponsor to Nedbank Group
Merrill Lynch South Africa (Pty) Ltd

NEDBANK GROUP LIMITED
(Formerly Nedcor Limited)
(Incorporated in the Republic of South Africa)
Registration number: 1966/010630/06
JSE share code: NED
ISIN: ZAE000004875
("the company" or "the group")

DEALINGS IN SECURITIES BY NON-EXECUTIVE DIRECTORS

In terms of paragraph 3.63 - 3.65 of the Listings Requirements of JSE Limited, the following information is disclosed in respect of the acquisition of Nedbank Group Limited ordinary shares by non-executive directors of Nedbank Group Limited and Nedbank Limited on 8 August 2005:

Name	Number of shares acquired	Nominal price per share	Total value
B de L Figaji	98 641	R56,06	R5 529 814,46
JB Magwaza	98 641	R56,06	R5 529 814,46
ME Mkwanazi	98 641	R56,06	R5 529 814,46
ML Ndlovu	197 283	R56,06	R11 059 684,98

These shares are all held on an indirect beneficial basis.

The shares have been acquired through the Non-executive Directors Scheme, part of the group's black economic empowerment (BEE) transaction, in terms of which the black non-executive directors of the company acquire an interest through the Non-executive Directors Trust.

The BEE transaction was announced on 19 April 2005 and details were contained in a circular to shareholders dated 15 June 2005.

The Non-executive Directors Scheme is subject to a six-year holding period. The shares have been issued at par value, and the balance of the nominal price is subject to an interest charge of 11,83% (nominal rate compounded annually in arrears).

Prior written approval in terms of paragraph 3.66 of the Listings Requirements has been obtained.