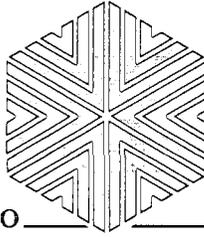


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FEDERAL RESERVE BANK
PORTLAND, OREGON

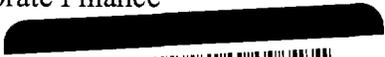


Grupo
CONTINENTAL
S.A.

82-4211

August 22, 2005.

U.S. Securities and Exchange Commission.
Office of International Corporate Finance
450 Fifth Street, N.W.
Mail Stop 3-9
Washington, D.C. 20549
U.S.A.



SUPPL

Dear Sirs:

To maintain the exemption from registration under the Securities Exchange Act of 1934 afforded by Rule 12g3-2(b) for Grupo Continental, S.A. (File number 82-4211), you will find the information regarding our Shareholders' Ordinary General Meeting, held on August 22, 2005:

1. Summary of the agreement approved by the ShareOwners in the ShareOwners' Meeting.

If you need further information, do not hesitate to contact with us.

Very cordially yours,

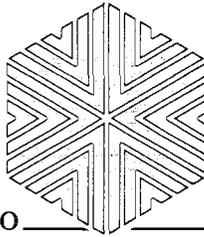
[Handwritten signature]
Marcos Aguilar Romo
Secretary of the Board of Directors

PROCESSED
AUG 25 2005
THOMSON
FINANCIAL

c.c. The Bank of New York.
101 Barclay Street
22nd. Floor - West
New York, N.Y. 10286
Mr. Edgar Piedra.
Assistant Treasurer.

[Handwritten signature]

Incls.
MAR'abr Avenida Hidalgo 2303 ◦ C.P. 89140 Tampico, Tamaulipas, México
35/GC Apartado Postal 664 ◦ C.P. 89000 Tampico, Tamaulipas, México
Teléfono: (833) 241-2500 ◦ Fax: (833) 241-2577



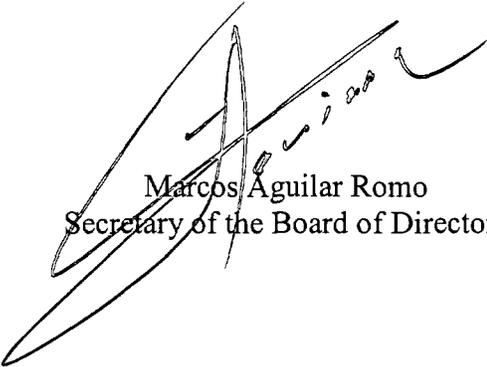
Grupo
CONTINENTAL

S.A.

**RESOLUTION PASSED AT THE GENERAL ORDINARY SHAREHOLDERS
MEETING OF GRUPO CONTINENTAL, S.A.,
HELD ON AUGUST 22, 2005.**

- It was approved to pay a cash dividend of \$1.00 per share to each one of the outstanding 750 million Ordinary Series I shares, issuance 2003 in circulation, from the balance resulting from previous Fiscal Years of \$750'000,000.00 from the corporation's Net Fiscal Profit Account (CUFIN).

It was also approved that the payment of the dividend will be made in a single installment, starting from August 29 2005, upon delivery of the coupon number 3 of the aforementioned shares.



Marcos Aguilar Romo
Secretary of the Board of Directors

Avenida Hidalgo 2303 ◊ C.P. 89140 Tampico, Tamaulipas, México

Apartado Postal 664 ◊ C.P. 89000 Tampico, Tamaulipas, México

Teléfono: (833) 241-2500 ◊ Fax: (833) 241-2577