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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

4 August 2005

Securities and Exchange Commission
Office of International Corporate Finance
450 Fifth Street
Washington
D.C. 20549



Attention : Filings Desk

SUPPL

Dear Sir

**Re: Sage Group Limited – File No. 82-4241
Submission Pursuant to Rule 12g3-2(b) Under the
Securities Exchange Act of 1934**

We refer to the above and enclose a copy of Sage Group Limited / Momentum Group Limited's Results of the Scheme Meeting notice.

Please acknowledge receipt of this by stamping the enclosed copy of this letter and returning it to ourselves.

A stamped return envelope is enclosed for your convenience.

Yours sincerely


D.B. GREEN

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AUG 25 2005
THOMSON
FINANCIAL

Received by: _____

Date: _____

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Sage Centre Tel (011) 377 5000
10 Fraser Street Johannesburg 2001 Fax (011) 834 2107
Post Office Box 290 E-mail info@sage.co.za
Johannesburg 2000 Website www.sage.co.za

Directors: Dr DC Cronjé (Chairman) JP Davies (Acting Group chief executive)
Dr MP Adonisi MA Barnes Dr BM Ilesley L Kaplan HL Shill AF van Biljon
CL van Wyk Adv T van Wyk FJ Visser CS Cant* (Secretary) *British

Sage Group Limited reg no 1970/010541/06

...ning the assault on
 ler Joseph Kony with
 President Yow-
 seveni before
 the flight that
 his death, Ugan-
 ry sources said.
 oria yesterday, a
 ative of Garang's
 it, Marial Ben-
 d an Institute for
 Studies seminar
 ng helped forge a
 oundation for
 ich was unlikely
 one by his death.
 n Affairs Minis-
 azana Dlamini-
 ft for Sudan
 instead of trav-
 abon.
 capacity as head
 can Union Post-
 Reconstruction
 e Dlamini-Zu-
 expected to call
 the country.

...tehran should be referred to the
 United Nations for sanctions.

...But Iran insists the EU recog-
 nise its right to enrich uranium,

...vision: "We will restart the plant's
 activities in the next day or two."

Comment: Page 8

Analysis on the border

enrich

Reuters

— Thousands of ultranationalists gathered yesterday against a police deployment to block the march to nearby frontier Jewish settlements evacuated. A demonstration in an Israeli town has been a target of rocket attacks, a final show of defiance before a withdrawal of Jewish settlers at the protest's betrayal of Jewish biblical land. "The land is ours," a banner amid a parade up almost all of religious Jews in orange, the adopted by opposition the first uprooted Israeli settlements and Palestinians state. Security forces are to evacuate 21 settlements on August 15 Prime Minister Sharon's plan to "take" from Gaza. Protesters were to march from the Gaza frontier after spending last night of Palestinian lines in another

sage
 GROUP

momentum

Sage Group Limited
 (Incorporated in the Republic of South Africa)
 (Registration number 1970/010541/06)
 Share code: SGG ISIN: ZAE000006623
 ("Sage")

Momentum Group Limited
 (Incorporated in the Republic of South Africa)
 (Registration number 1904/002186/06)
 ("Momentum")

RESULTS OF THE SCHEME MEETING

1. Introduction

Shareholders are advised that at the scheme meeting held on Tuesday, 2 August 2005, scheme members representing 98.50% of the total number of votes exercised by the scheme members present and voting either in person or by proxy approved the scheme of arrangement ("the scheme") proposed by Business Venture Investments No. 976 (Proprietary) Limited ("BVI 976"), a wholly owned subsidiary of Momentum, between Sage and its shareholders (other than the trustees for the time being of the Sage Group Limited Executive Share Trust and the trustees for the time being of the Sage Share Purchase Incentive Trust) ("excluded parties"), in terms of which BVI 976 will acquire all the shares in the issued share capital of Sage, other than those held by the excluded parties, ("scheme shares").

2. Outstanding conditions precedent

Shareholders are reminded that the scheme is still subject to the fulfilment of the following conditions precedent:

- the acquisition by BVI 976 of the scheme shares being approved by the Registrar of Long-term Insurance;
- the sanctioning of the scheme by the High Court of South Africa (Witwatersrand Local Division) ("the Court");
- the Order of the Court sanctioning the scheme being registered by the Registrar of Companies; and
- the acquisition by BVI 976 of the scheme shares being approved by the Competition Authorities in terms of the Competition Act, No. 89 of 1998,

by no later than 17:00 on Monday, 31 October 2005.

3. Further announcement

A further announcement regarding the salient dates and times will be made by Thursday, 18 August 2005.

Johannesburg
 2 August 2005

Financial advisor to Sage

JPMorgan 
 JPMorgan Chase Bank
 (Registration number 2001/015069/10)

Merchant Bank to Momentum

 **RAND MERCHANT BANK**
 A division of FirstRand Bank Limited

Attorneys to Sage


WERKSMANS
 INCORPORATED
 (Reg. No. 1990/007215/21)

Attorneys to Momentum

Hofmeyr
 Hofmeyr Herbstein & Gihwala Inc.
 Registration number 1997/001523/21

Reporting Accountants

KPMG

Independent Advisor
 to the Sage board

Grant Thornton 
 Corporate Finance (Pty) Ltd
 (Registration number 2000/002649/07)

Transaction Sponsor to Sage

JPMorgan 
 J.P. Morgan Equities Limited
 (Registration number 1995/011815/06)