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Metals and Mining 8232 3444 Facsimile 8232 3590  
Futures 9231 1028 Telex 72263  
Debt Markets 8232 8569 Facsimile 8232 8341

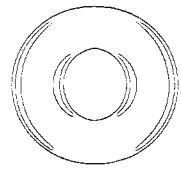


05010457

10 August 2005

United States Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington D.C. 20549  
United States of America

SUPPL



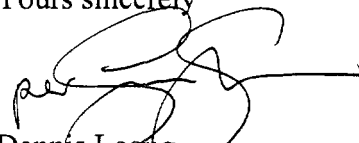
MACQUARIE  
BANK

Dear Sir/Madam

**Macquarie Bank Limited (File Number 82-34740) documents for lodgement**

Please find relevant documents for Macquarie Bank Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

Yours sincerely

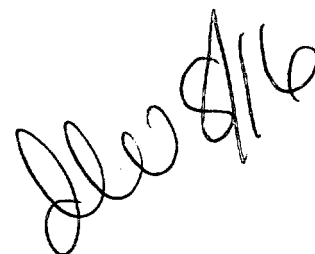
  
Dennis Leong  
Company Secretary

PROCESSED

AUG 18 2005

THOMSON  
FINANCE

14 AUG 15 P 1:15  
RECEIVED



File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information...

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |                                                                                                                                                                                                                                              |                                                         |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|
| 1 | +Class of +securities issued or to be issued                                                                                                                                                                                                 | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued                                                                                                                                                | 89,532                                                  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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| <p>4 Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Yes</p>                                                                                                                                                                                           |        |        |             |                            |           |                                     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------|-------------|----------------------------|-----------|-------------------------------------|
| <p>5 Issue price or consideration</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <p>4,000 @ \$23.94 each<br/> 1,668 @ \$27.58 each<br/> 1,668 @ \$28.46 each<br/> 21,263 @ \$28.74 each<br/> 23,265 @ \$30.51 each<br/> 29,336 @ \$34.71 each<br/> 8,332 @ \$37.67 each</p>           |        |        |             |                            |           |                                     |
| <p>6 Purpose of the issue<br/> (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                       | <p>N/A - shares were issued on exercise of employee options</p>                                                                                                                                      |        |        |             |                            |           |                                     |
| <p>7 Dates of entering *securities into uncertificated holdings or despatch of certificates</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <p>89,532 on 10/08/05</p>                                                                                                                                                                            |        |        |             |                            |           |                                     |
| <p>8 Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <table> <tr> <th>Number</th><th>*Class</th></tr> <tr> <td>228,438,424</td><td>Fully Paid Ordinary Shares</td></tr> <tr> <td>4,000,000</td><td>Macquarie Income Securities (MBLHB)</td></tr> </table> | Number | *Class | 228,438,424 | Fully Paid Ordinary Shares | 4,000,000 | Macquarie Income Securities (MBLHB) |
| Number                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | *Class                                                                                                                                                                                               |        |        |             |                            |           |                                     |
| 228,438,424                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Fully Paid Ordinary Shares                                                                                                                                                                           |        |        |             |                            |           |                                     |
| 4,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Macquarie Income Securities (MBLHB)                                                                                                                                                                  |        |        |             |                            |           |                                     |

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+ See chapter 19 for defined terms.

|    | Number                                                                                             | +Class                                                  |
|----|----------------------------------------------------------------------------------------------------|---------------------------------------------------------|
| 9  | 34,115,428                                                                                         | Options over Ordinary Shares at various exercise prices |
|    | 350,000                                                                                            | Non-cumulative Redeemable Preference Shares             |
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) |                                                         |
|    | Shares rank pari passu with all existing fully paid ordinary shares.                               |                                                         |

## Part 2 - Bonus issue or pro rata issue

- |    |                                                                                                       |                                                                          |
|----|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|
| 11 | Is security holder approval required?                                                                 | <div style="border: 1px solid black; height: 25px; width: 100%;"></div>  |
| 12 | Is the issue renounceable or non-renounceable?                                                        | <div style="border: 1px solid black; height: 25px; width: 100%;"></div>  |
| 13 | Ratio in which the +securities will be offered                                                        | <div style="border: 1px solid black; height: 25px; width: 100%;"></div>  |
| 14 | +Class of +securities to which the offer relates                                                      | <div style="border: 1px solid black; height: 25px; width: 100%;"></div>  |
| 15 | +Record date to determine entitlements                                                                | <div style="border: 1px solid black; height: 25px; width: 100%;"></div>  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?    | <div style="border: 1px solid black; height: 25px; width: 100%;"></div>  |
| 17 | Policy for deciding entitlements in relation to fractions                                             | <div style="border: 1px solid black; height: 25px; width: 100%;"></div>  |
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents | <div style="border: 1px solid black; height: 100px; width: 100%;"></div> |
|    | Note: Security holders must be told how their entitlements are to be dealt with.                      |                                                                          |
|    | Cross reference: rule 7.7.                                                                            |                                                                          |
| 19 | Closing date for receipt of acceptances or renunciations                                              | <div style="border: 1px solid black; height: 25px; width: 100%;"></div>  |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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|    |                                                                                                                                                             |                      |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|
| 20 | Names of any underwriters                                                                                                                                   | <input type="text"/> |
| 21 | Amount of any underwriting fee or commission                                                                                                                | <input type="text"/> |
| 22 | Names of any brokers to the issue                                                                                                                           | <input type="text"/> |
| 23 | Fee or commission payable to the broker to the issue                                                                                                        | <input type="text"/> |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders                                         | <input type="text"/> |
| 25 | If the issue is contingent on *security holders' approval, the date of the meeting                                                                          | <input type="text"/> |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled                                        | <input type="text"/> |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | <input type="text"/> |
| 28 | Date rights trading will begin (if applicable)                                                                                                              | <input type="text"/> |
| 29 | Date rights trading will end (if applicable)                                                                                                                | <input type="text"/> |
| 30 | How do *security holders sell their entitlements <i>in full</i> through a broker?                                                                           | <input type="text"/> |
| 31 | How do *security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?                                                | <input type="text"/> |

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+ See chapter 19 for defined terms.

- 32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)?
- 33 <sup>+</sup>Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35 ☐ If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders
- 36 ☐ If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37 ☐ A copy of any trust deed for the additional <sup>+</sup>securities

+ See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

38 Number of securities for which  
+quotation is sought

|  |
|--|
|  |
|--|

39 Class of +securities for which  
quotation is sought

|  |
|--|
|  |
|--|

40 Do the +securities rank equally in all  
respects from the date of allotment  
with an existing +class of quoted  
+securities?

If the additional securities do not  
rank equally, please state:

- the date from which they do
- the extent to which they  
participate for the next dividend,  
(in the case of a trust,  
distribution) or interest payment
- the extent to which they do not  
rank equally, other than in  
relation to the next dividend,  
distribution or interest payment

|  |
|--|
|  |
|--|

41 Reason for request for quotation  
now

Example: In the case of restricted securities, end of  
restriction period

(if issued upon conversion of  
another security, clearly identify that  
other security)

|  |
|--|
|  |
|--|

| 42 | Number and +class of all +securities<br>quoted on ASX ( <i>including</i> the<br>securities in clause 38) | Number | +Class |
|----|----------------------------------------------------------------------------------------------------------|--------|--------|
|    |                                                                                                          |        |        |

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+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 10 August 2005  
(Assistant Company Secretary)

Print name: Angela Blair

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+ See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

|                       |                        |
|-----------------------|------------------------|
| <b>Name of entity</b> | Macquarie Bank Limited |
| <b>ABN</b>            | 46 008 583 542         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                                                                                                                                                                                                                                                                                                                 |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Name of Director</b>    | Allan E Moss                                                                                                                                                                                                                                                                                                    |
| <b>Date of last notice</b> | 4 August 2005 but: <ul style="list-style-type: none"> <li>19 May 2005 re Macquarie Australian Market Neutral Fund ("ANMF") units;</li> <li>9 September 2004 re Macquarie Balanced Growth Fund ("BGF") units; and</li> <li>8 September 2004 re Macquarie Enhanced Fixed Interest Fund ("EFIF") units.</li> </ul> |

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

|                                                                                                                                                      |                                                                                                                                                         |
|------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                   | Indirect                                                                                                                                                |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Units held by Bond Street Custodians Limited as custodian of Divco 3 Pty Limited, a company controlled by a trust of which Allan Moss is a beneficiary. |
| <b>Date of change</b>                                                                                                                                | 5 August 2005                                                                                                                                           |
| <b>No. of securities held prior to change</b>                                                                                                        | <ul style="list-style-type: none"> <li>ANMF – 1,001,851.12 units;</li> <li>BGF – 1,048,043.69 units; and</li> <li>EFIF – 2,598,826.31 units.</li> </ul> |
| <b>Class</b>                                                                                                                                         | Units in unlisted managed funds.                                                                                                                        |
| <b>Number acquired</b>                                                                                                                               | Nil.                                                                                                                                                    |
| <b>Number disposed</b>                                                                                                                               | <ul style="list-style-type: none"> <li>ANMF – 1,001,851.12 units;</li> <li>BGF – 1,048,043.69 units; and</li> <li>EFIF – 2,598,826.31 units.</li> </ul> |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

|                                                                                                                                                                             |                                                                                                                                                                                                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | <ul style="list-style-type: none"> <li>ANMF – \$1,121,825.50;</li> <li>BGF – \$1,167,625.45; and</li> <li>EFIF – \$2,619,876.80.</li> </ul>                                                                                                      |
| <b>No. of securities held after change</b>                                                                                                                                  | Nil.                                                                                                                                                                                                                                             |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Redemption of units.<br><br>These sales reflect the transition from the previous Executive Director's Profit Share retention arrangements to the new arrangements following shareholder approval of the new arrangements at the Bank's 2005 AGM. |

**Part 2 – Change of director's interests in contracts**

|                                                                                                                                                                              |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>Detail of contract</b>                                                                                                                                                    |  |
| <b>Nature of interest</b>                                                                                                                                                    |  |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |  |
| <b>Date of change</b>                                                                                                                                                        |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>                                                                                                                                                     |  |
| <b>Interest disposed</b>                                                                                                                                                     |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |  |
| <b>Interest after change</b>                                                                                                                                                 |  |

Dated: 9 August 2005

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+ See chapter 19 for defined terms.

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information..

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |                                                                                                                                                                                                                                              |                                                         |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|
| 1 | +Class of +securities issued or to be issued                                                                                                                                                                                                 | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued                                                                                                                                                | 53,482                                                  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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- 4 Do the \*securities rank equally in all respects from the date of allotment with an existing \*class of quoted \*securities?
- Yes
- If the additional securities do not rank equally, please state:
- the date from which they do
  - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
  - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- 5 Issue price or consideration
- 1,666 @ \$24.58 each  
5,831 @ \$28.74 each  
9,980 @ \$30.51 each  
36,005 @ \$34.71 each
- 6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)
- N/A - shares were issued on exercise of employee options
- 7 Dates of entering \*securities into uncertificated holdings or despatch of certificates
- 53,482 on 09/08/05
- 8 Number and \*class of all \*securities quoted on ASX (including the securities in clause 2 if applicable)
- | Number      | *Class                              |
|-------------|-------------------------------------|
| 228,348,892 | Fully Paid Ordinary Shares          |
| 4,000,000   | Macquarie Income Securities (MBLHB) |

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+ See chapter 19 for defined terms.

| 9          | Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable) | <table><tr><th>Number</th><th>+Class</th></tr><tr><td>34,219,960</td><td>Options over Ordinary Shares at various exercise prices</td></tr><tr><td>350,000</td><td>Non-cumulative Redeemable Preference Shares</td></tr></table> | Number | +Class | 34,219,960 | Options over Ordinary Shares at various exercise prices | 350,000 | Non-cumulative Redeemable Preference Shares |
|------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------|------------|---------------------------------------------------------|---------|---------------------------------------------|
| Number     | +Class                                                                                                      |                                                                                                                                                                                                                                 |        |        |            |                                                         |         |                                             |
| 34,219,960 | Options over Ordinary Shares at various exercise prices                                                     |                                                                                                                                                                                                                                 |        |        |            |                                                         |         |                                             |
| 350,000    | Non-cumulative Redeemable Preference Shares                                                                 |                                                                                                                                                                                                                                 |        |        |            |                                                         |         |                                             |
| 10         | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)          | Shares rank pari passu with all existing fully paid ordinary shares.                                                                                                                                                            |        |        |            |                                                         |         |                                             |

## Part 2 - Bonus issue or pro rata issue

- |    |                                                                                                                                              |  |
|----|----------------------------------------------------------------------------------------------------------------------------------------------|--|
| 11 | Is security holder approval required?                                                                                                        |  |
| 12 | Is the issue renounceable or non-renounceable?                                                                                               |  |
| 13 | Ratio in which the <sup>+</sup> securities will be offered                                                                                   |  |
| 14 | <sup>+</sup> Class of <sup>+</sup> securities to which the offer relates                                                                     |  |
| 15 | <sup>+</sup> Record date to determine entitlements                                                                                           |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?                                           |  |
| 17 | Policy for deciding entitlements in relation to fractions                                                                                    |  |
| 18 | Names of countries in which the entity has <sup>+</sup> security holders who will not be sent new issue documents                            |  |
|    | <small>Note: Security holders must be told how their entitlements are to be dealt with.</small><br><small>Cross reference: rule 7.7.</small> |  |
| 19 | Closing date for receipt of acceptances or renunciations                                                                                     |  |

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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- |    |                                                                                                                                                             |  |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 20 | Names of any underwriters                                                                                                                                   |  |
| 21 | Amount of any underwriting fee or commission                                                                                                                |  |
| 22 | Names of any brokers to the issue                                                                                                                           |  |
| 23 | Fee or commission payable to the broker to the issue                                                                                                        |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders                                         |  |
| 25 | If the issue is contingent on *security holders' approval, the date of the meeting                                                                          |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled                                        |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)                                                                                                              |  |
| 29 | Date rights trading will end (if applicable)                                                                                                                |  |
| 30 | How do *security holders sell their entitlements <i>in full</i> through a broker?                                                                           |  |
| 31 | How do *security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?                                                |  |

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+ See chapter 19 for defined terms.

- 32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)?
- 33 <sup>+</sup>Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35 ☐ If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders
- 36 ☐ If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories
- 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
- 37 ☐ A copy of any trust deed for the additional <sup>+</sup>securities

<sup>+</sup> See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

38 Number of securities for which  
+quotation is sought

|  |
|--|
|  |
|--|

39 Class of +securities for which  
quotation is sought

|  |
|--|
|  |
|--|

40 Do the +securities rank equally in all  
respects from the date of allotment  
with an existing +class of quoted  
+securities?

If the additional securities do not  
rank equally, please state:

- the date from which they do
- the extent to which they  
participate for the next dividend,  
(in the case of a trust,  
distribution) or interest payment
- the extent to which they do not  
rank equally, other than in  
relation to the next dividend,  
distribution or interest payment

|  |
|--|
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41 Reason for request for quotation  
now

Example: In the case of restricted securities, end of  
restriction period

(if issued upon conversion of  
another security, clearly identify that  
other security)

|  |
|--|
|  |
|--|

42 Number and +class of all +securities  
quoted on ASX (*including* the  
securities in clause 38)

| Number | +Class |
|--------|--------|
|        |        |

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+ See chapter 19 for defined terms.

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**Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - ✓ We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 9 August 2005  
(Assistant Company Secretary)

Print name: Angela Blair

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+ See chapter 19 for defined terms.

File Number: 82-34740

Rule 2-7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |                                                                                                                                                                                                                                              |                                                         |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|
| 1 | +Class of +securities issued or to be issued                                                                                                                                                                                                 | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued                                                                                                                                                | 113,002                                                 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

| <p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Yes</p>                                                                                                                                                                                                                                              |        |        |             |                            |           |                                     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------|-------------|----------------------------|-----------|-------------------------------------|
| <p>5 Issue price or consideration</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <p>39,585 @ \$28.74 each<br/> 4,166 @ \$28.96 each<br/> 25,329 @ \$30.51 each<br/> 43,922 @ \$34.71 each</p>                                                                                                                                            |        |        |             |                            |           |                                     |
| <p>6 Purpose of the issue<br/> (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                       | <p>N/A - shares were issued on exercise of employee options</p>                                                                                                                                                                                         |        |        |             |                            |           |                                     |
| <p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <p>113,002 on 08/08/05</p>                                                                                                                                                                                                                              |        |        |             |                            |           |                                     |
| <p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <table border="1"> <thead> <tr> <th>Number</th> <th>+Class</th> </tr> </thead> <tbody> <tr> <td>228,295,410</td> <td>Fully Paid Ordinary Shares</td> </tr> <tr> <td>4,000,000</td> <td>Macquarie Income Securities (MBLHB)</td> </tr> </tbody> </table> | Number | +Class | 228,295,410 | Fully Paid Ordinary Shares | 4,000,000 | Macquarie Income Securities (MBLHB) |
| Number                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | +Class                                                                                                                                                                                                                                                  |        |        |             |                            |           |                                     |
| 228,295,410                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Fully Paid Ordinary Shares                                                                                                                                                                                                                              |        |        |             |                            |           |                                     |
| 4,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Macquarie Income Securities (MBLHB)                                                                                                                                                                                                                     |        |        |             |                            |           |                                     |

+ See chapter 19 for defined terms.

| 9          | Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable) | <table><tr><th>Number</th><th>+Class</th></tr><tr><td>34,283,010</td><td>Options over Ordinary Shares at various exercise prices</td></tr><tr><td>350,000</td><td>Non-cumulative Redeemable Preference Shares</td></tr></table> | Number | +Class | 34,283,010 | Options over Ordinary Shares at various exercise prices | 350,000 | Non-cumulative Redeemable Preference Shares |
|------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------|------------|---------------------------------------------------------|---------|---------------------------------------------|
| Number     | +Class                                                                                                      |                                                                                                                                                                                                                                 |        |        |            |                                                         |         |                                             |
| 34,283,010 | Options over Ordinary Shares at various exercise prices                                                     |                                                                                                                                                                                                                                 |        |        |            |                                                         |         |                                             |
| 350,000    | Non-cumulative Redeemable Preference Shares                                                                 |                                                                                                                                                                                                                                 |        |        |            |                                                         |         |                                             |
| 10         | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)          | Shares rank pari passu with all existing fully paid ordinary shares.                                                                                                                                                            |        |        |            |                                                         |         |                                             |

## Part 2 - Bonus issue or pro rata issue

- |    |                                                                                                                                                                                                                                                               |  |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 11 | Is security holder approval required?                                                                                                                                                                                                                         |  |
| 12 | Is the issue renounceable or non-renounceable?                                                                                                                                                                                                                |  |
| 13 | Ratio in which the +securities will be offered                                                                                                                                                                                                                |  |
| 14 | +Class of +securities to which the offer relates                                                                                                                                                                                                              |  |
| 15 | +Record date to determine entitlements                                                                                                                                                                                                                        |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?                                                                                                                                                            |  |
| 17 | Policy for deciding entitlements in relation to fractions                                                                                                                                                                                                     |  |
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents<br><br><small>Note: Security holders must be told how their entitlements are to be dealt with.</small><br><br><small>Cross reference: rule 7.7.</small> |  |
| 19 | Closing date for receipt of acceptances or renunciations                                                                                                                                                                                                      |  |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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- |    |                                                                                                                                                             |  |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 20 | Names of any underwriters                                                                                                                                   |  |
| 21 | Amount of any underwriting fee or commission                                                                                                                |  |
| 22 | Names of any brokers to the issue                                                                                                                           |  |
| 23 | Fee or commission payable to the broker to the issue                                                                                                        |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders                                         |  |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting                                                                          |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled                                        |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)                                                                                                              |  |
| 29 | Date rights trading will end (if applicable)                                                                                                                |  |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker?                                                                           |  |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?                                                |  |

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+ See chapter 19 for defined terms.

- 32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)?
- 33 <sup>+</sup>Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35 ☐ If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders
- 36 ☐ If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37 ☐ A copy of any trust deed for the additional <sup>+</sup>securities

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<sup>+</sup> See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

| 38     | Number of securities for which<br>+quotation is sought                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |        |        |  |  |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------|--|--|
| 39     | Class of +securities for which<br>quotation is sought                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                        |        |        |  |  |
| 40     | <p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"><li>• the date from which they do</li><li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li><li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li></ul> |                                                                                                                                                                                                                                                                                                        |        |        |  |  |
| 41     | <p>Reason for request for quotation now</p> <p><small>Example: In the case of restricted securities, end of restriction period</small></p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                        |        |        |  |  |
| 42     | Number and +class of all +securities quoted on ASX (including the securities in clause 38)                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <table border="1" style="width: 100%; border-collapse: collapse;"><thead><tr><th style="text-align: left; padding: 5px;">Number</th><th style="text-align: left; padding: 5px;">+Class</th></tr></thead><tbody><tr><td style="height: 60px;"></td><td style="height: 60px;"></td></tr></tbody></table> | Number | +Class |  |  |
| Number | +Class                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                        |        |        |  |  |
|        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                        |        |        |  |  |

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+ See chapter 19 for defined terms.

**Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
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  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
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  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
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- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 8 August 2005  
(Company Secretary)

Print name: Dennis Leong

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+ See chapter 19 for defined terms.