

► **MOL Plc.**  
Finance

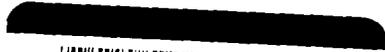
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1<sup>st</sup> August, 2005

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**Office of International Corporate Finance**  
**Division of Corporation Finance**  
**Securities and Exchange Commission**  
450 Fifth Street N. W.  
Washington, D. C. 20549  
U.S.A.



05010368

Attention: **Special Counsel**  
Office of International Corporate Finance

SUPPL

*Q.T.*

MOL Magyar Olaj- és Gázipari Rt.  
Rule 12g3-2(b) File No. 82-4224

Dear Sirs,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of MOL Magyar Olaj- és Gázipari Rt. (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "ACT") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and document will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

*[Signature]*  
Yours faithfully,  
Michel-Marc Delcommune  
Chief Strategy Officer

Enclosure

PROCESSED

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THOMSON  
FINANCIAL

*[Handwritten signature]*





**MOL HUNGARIAN OIL AND GAS PLC.**

## **INVESTOR NEWS**

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2005 JUL 11 P 1:43  
OFFICE OF THE SECRETARY OF STATE  
CORPORATE FINANCE

29 July 2004

### **MOL mandate for eurobond transaction**

MOL Hungarian Oil and Gas Public Limited Company hereby announces that on 28 July 2005 it awarded a mandate for the arrangement of its debut eurobond transaction. BNP Paribas and Dresdner Kleinwort Wasserstein have been appointed as Joint Lead Managers.

The transaction is in line with MOL's financial strategy, which targets the diversification and rationalisation of the debt portfolio in order to improve financial flexibility. Furthermore, the transaction is expected to benefit from the current favourable market conditions.

Stabilisation:FSA

### **For further information, please contact:**

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**MOL HUNGARIAN OIL AND GAS PLC.**

## **INVESTOR NEWS**

14 July 2005

Mr. Ferenc Horváth, Refining and Marketing Managing Director sold 2,500 MOL shares at HUF 18,763 on average on the Budapest Stock Exchange on 14 July 2005, with the assistance of OTP Bank Ltd., as investment service provider.



**MOL HUNGARIAN OIL AND GAS PLC.**

## **INVESTOR NEWS**

12 July 2004

### **Purchase of treasury shares**

MOL Hungarian Oil and Gas Company hereby announces that, through the exercise of its pre-emption rights, today it purchased 216,000 "A" series MOL shares on the Budapest Stock Exchange from Slovintegra-Slovbena shareholder group at a price of HUF 16,300 per share, with the assistance of ING Bank (Hungary) Rt., as investment service provider. Following this transaction MOL owns 7,411,696 "A" series and 369 "C" series ordinary shares.

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**MOL HUNGARIAN OIL AND GAS PLC.**

## **INVESTOR NEWS**

1 July 2005

### **Share sale of a MOL manager**

Miklós Dobák, member of the Board of Directors of MOL sold 2.000 MOL shares at HUF 17,015 each on the Budapest Stock Exchange on 29 June 2005, with the assistance of Concorde Securities Ltd. as investment service provider.

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MOL HUNGARIAN OIL AND GAS PLC.

## INVESTOR NEWS

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2005 JUN 28 11 27 11-03  
SIPF OF HUNGARY  
CORPORATE FINANCE

28 June, 2005

### Purchase of treasury shares

MOL Hungarian Oil and Gas Company hereby announces that, through the exercise of its pre-emption rights, today it purchased 108,000 "A" series MOL shares on the Budapest Stock Exchange from the Slovintegra-Slovbena shareholder group at a price of HUF 15,800 per share, with the assistance of ING Bank (Hungary) Rt. as investment service provider. Following this transaction MOL owns 7,195.696 "A" series and 369 "C" series ordinary shares.

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**MOL HUNGARIAN OIL AND GAS PLC.**

## **INVESTOR NEWS**

27 June 2005

### **Share purchase of a MOL manager**

Mr. József Kudela, member of the Supervisory Board of MOL purchased 350 MOL shares at HUF 16,700 on 24 June 2005, on the Budapest Stock Exchange, with the assistance of K&H Equities Ltd., as investment service provider.

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**MOL HUNGARIAN OIL AND GAS PLC.**

## **INVESTOR NEWS**

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CELO INVESTMENT  
CORPORATE FINANCE

23 June 2005

### **Share sale of a MOL manager**

Mr. József Kudela, member of the Supervisory Board of MOL sold 40 MOL shares at HUF 17,650 on 21 June 2005, on the Budapest Stock Exchange, with the assistance of K&H Equities Ltd., as investment service provider.

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**MOL HUNGARIAN OIL AND GAS PLC.**

## **INVESTOR NEWS**

21 June 2005

### **Share sale of a MOL manager**

Mr. József Kudela, member of the Supervisory Board of MOL sold 100 MOL shares on 16 June 2005, and 200 MOL shares on 17 June 2005 at HUF 17.550 on average on the Budapest Stock Exchange, with the assistance of K&H Equities Ltd., as investment service provider.

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**DIVIDEND ANNOUNCEMENT OF THE BOARD OF DIRECTORS  
OF MOL HUNGARIAN OIL AND GAS Plc.  
DIVIDEND FOR THE 2004 FINANCIAL YEAR**

*Dear Shareholders,*

**The Annual General Meeting of MOL Hungarian Oil and Gas Company Plc. held on April 27, 2005 approved to pay a dividend of HUF 16,998 million in respect of the 2004 financial year on its ordinary shares.** According to the Section 226/E of Act CXLIV of 1997 (Company Act), public limited companies have to take into account the dividend payable on treasury shares, unless the articles of association regulate otherwise, as a dividend payable to shareholders entitled to receive dividend in proportion to their shareholding. Therefore, the dividend payable on 7,088,065 treasury shares held by MOL, will be paid to the shareholders entitled to receive dividends in proportion to their shareholding.

**Accordingly the gross dividend is HUF 167.42 per share.**

**The payment of dividend will commence on June 14, 2005 (Tuesday)**

Prior to payment of the dividend, MOL will carry out a shareholder identification, based on the data of June 7, 2005. The last day of trading on the Budapest Stock Exchange for shares entitled to the dividend of 2004 financial year will be June 2, 2005. Shareholders (natural persons and legal entities) will be entitled to receive the dividend if they own MOL shares at the record date. **Shareholders will remain entitled to receive the dividend within a limited five-year period beginning at the starting day of the dividend payment. The Company disclaims any obligation to pay any interest on dividends paid after June 14, 2005.**

**Process of dividend payment:**

- 1. In respect of shareholders holding their shares in a security account with a Hungarian accountkeeper, the dividend will be transferred to the security account held at the accountkeeper or to his personal bank account commencing June 14, 2005, if the above mentioned accountkeeper has transferred to KELER all data required for shareholder identification in relation to the shareholder, fully complying with all relevant KELER procedures.** If the accountkeeper cannot identify the owner of the holder of the respective shares by the given date, the accountkeeper may carry out the identification process later, according to KELER's procedures. Having obtained the missing or supplementary information, KELER determines the net dividend payable and transfers it to the account of the shareholder at its accountkeeper or to his personal bank account. Please note that in such cases KELER executes supplementary transfers only once a month and neither MOL nor KELER undertake any responsibility for any delays arising from such actions. The Company therefore kindly asks all shareholders to call the attention of their respective accountkeepers to give their data in order to perform the said shareholders identification appropriately and in a timely manner, and in case of doubt they should check whether the accountkeeper has all data required for the data to be supplied to KELER. The Company and KELER Rt. do not undertake any obligation for late dividend payments arising from the incomplete, unsuitable or missing information from the shareholder or its accountkeeper. Holders of deposited shares will receive their tax certificates by post depending on the time needed for data processing.
- 2. In case of GDR holders, dividends will be transferred by MOL through the domestic custodian bank (HVB Bank Hungary) to the shareholders through JP Morgan (the GDR issuer). In the event of any question, we would kindly ask holders of GDRs to contact JP Morgan Chase Bank (1 Chase Manhattan Plaza, New York, NY10081, USA) the Depository for MOL's GDR**

programme. or its Hungarian Custodian Bank HVB Bank Hungary. Department of Deposits at 1054 Budapest, Akadémia u. 17., phone: (361) 301 1941 or 1911.

3. In case of shares introduced to the Warsaw Stock Exchange, the account keepers identify the shareholders via Polish Clearing House (KDPW) and the dividend transfer is executed via KDPW also. In case of these shares the Company pays the dividend in HUF.

**We kindly call the attention of the shareholders to the following:**

For **Hungarian domiciled natural persons**, the dividend can be paid only if the accountkeeper gives the name, tax ID number and the address of the given shareholder. The dividend cannot be paid for those Hungarian domiciled natural shareholders, who do not have a tax ID number.

For **Hungarian domiciled legal entities**, the dividend can only be paid without the deduction of withholding tax, if the legal entity's tax number has been submitted by the accountkeeper.

**Foreign domiciled shareholder**

As base case, 20% withholding tax will be deducted from the dividend. Pursuant to inter-state treaties on avoidance of double taxation, a preferred tax rate may be applicable on shareholders with domicile of such countries in accordance with the general Tax Office license issued for MOL, if the shareholder delivers, through KELER Rt., the certificate verifying his foreign domicile to the bank that pays the dividend, also the beneficiary document subject to the provisions of the relevant inter-state treaty, as well as the authentic Hungarian translation thereof, issued in the year of dividend payment. In the absence of such certificate of residence or any double taxation treaty between Hungary and the respective country, the applicable withholding tax is 20%. Such certificates of residence are individually evaluated. Please allow for due process time by the company.

**For private individuals having foreign domicile** the dividend is payable to those who can present their name and address via their accountkeeper.

In case of payment of dividend due to a foreign person to a nominee, the nominee, until the last day of the calendar year of the payment, is obliged to make a duly signed declaration in Hungarian, or in Hungarian and English, on the foreign person's name, permanent address, seat, birth place and date, fiscal residency and the amount of dividend payable or paid in forints. On the basis of this declaration, the preparation of the certificate and compliance with the information provision obligation is the responsibility of MOL. If the nominee makes his declaration after the date of the dividend payment, MOL prepares and delivers the certificate within 30 days following receipt of the declaration. MOL prepares the certificate simultaneously with the payment, if the nominee makes the declaration with the necessary data until the date of payment and submits the certificate of fiscal residence and the declaration of beneficial ownership. If on the basis of the declaration MOL is not in a position to provide information on the foreign person receiving the dividend, it complies with its obligation by providing information on the name, seat, and if the nominee is of Hungarian residence, also the tax ID number, of the nominee and the amount of dividend paid to it.

Shareholders who have not yet received dividend in respect of the 2000, 2001, 2002, and 2003 business years, may claim their dividend through their accountkeeper. Dividends in respect of 1999 – with respect to the elapse of the 5 year forfeiture period – may be claimed up to June 20, 2004.