



中銀香港(控股)有限公司

BOC HONG KONG (HOLDINGS) LIMITED

File No.82-34675

Our Ref : BS(2005)167(JY)

1st August, 2005

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



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SECURITIES DIVISION

Dear Sirs,

BOC Hong Kong (Holdings) Limited
Rule 12g3-2(b) File No.82-34675

SUPPL

We enclose the Monthly Return on Movement of Listed Equity Securities filed by the Company with the Stock Exchange of Hong Kong Limited (the "HKSE") for the month ended 31st July, 2005 for your attention.

Please note that the above document is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

PROCESSED
AUG 04 2005
THOMSON
FINANCIAL

Handwritten signature

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Yours faithfully,
For and on behalf of
BOC Hong Kong (Holdings) Limited

A handwritten signature in black ink, appearing to read 'Jason C.W. Yeung', enclosed within a circular scribble.

Jason C.W. Yeung
Company Secretary

Encl.

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Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been approved ! Please record the Submission No. for future reference.

Submission Details

Time submitted	01/08/2005 15:11:51	Submitted By	02388P03
Time Approved	01/08/2005 15:15:45	Approved By	02388P02
Submission No.	EBIS-050720-00035	Status	Approved

Company Code	LM02388	BOC Hong Kong (Holdings) Limited
Company Capacity		
Announcement Category	Unvetted	Announcement Type
Contact Person	Jason C. W. Yeung	Monthly Return I
Contact No.	28462700	

The month ended : 31/07/2005

Name of Company	LM02388	BOC Hong Kong (Holdings) Limited
Contact Person	Jason C. W. Yeung	
Contact Telephone No.	28462700	Date submitted
		01/08/2005

tion A Section B Section C Section D

Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

- ☐ Ordinary shares
- ☐ Preference shares
- ☐ Equity Warrants
- ☐ Other Classes of Shares

tion A Section B Section C Section D

Movement in Authorised Share Capital

Ordinary Shares				
) Stock Code :	2388	Description :		Authorised Share Capital
	No. of Shares	Par Value		
ance at close of preceding month	20,000,000,000	HKD 5.00		100,000,000,000
ease/(Decrease)				
(GM approval date)				
d/mm/yyyy)				
ance at close of the month	20,000,000,000	HKD 5.00		100,000,000,000
) Stock Code :		Description :		Authorised Share Capital
	No. of Shares	Par Value		
ance at close of preceding month		HKD		
ease/(Decrease)				
(GM approval date)				
d/mm/yyyy)				

[illegible]

Preference Shares

Stock Code :	No. of Shares	Par Value	Description :	Authorised Share Capital
Balance at close of preceding month Increase/(Decrease) (EGM approval date)		HKD		
(dd/mm/yyyy)				
Balance at close of the month		HKD		

Other Classes of Shares

Stock Code :	No. of Shares	Par Value	Description :	Authorised Share Capital
Balance at close of preceding month Increase/(Decrease) (EGM approval date)		HKD		
(dd/mm/yyyy)		HKD		
Balance at close of the month				

Total Authorised Share Capital at the end of the Month

HKD	100,000,000,000
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Section A Section B Section C Section D

C. Movement in Issued Share Capital

	(1) No. of ordinary shares	(2) No. of Preference shares	No. of other classes of shares
ance at close of preceding nth	10,572,780,266		
rease/(Decrease) during the nth			
ance at close of the month	10,572,780,266		

tion A Section B Section C Section D

Details of Movement

are Options

Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom
						☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
Total Exercised Money During the Month HKD						

uity Warrants

Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Shares Arising Therefrom
	HKD				☐ Ordinary (1) ☐ Ordinary (2) ☐ Preference
()					
Stock Code					
Subscription Price HKD					

()									
Stock Code									
Subscription Price									
()									
Stock Code									
Subscription Price									
()									
Stock Code									
Subscription Price									

☒ Other Class
☒ Ordinary (1)
☐ Ordinary (2)
☐ Preference
☐ Other Class
☒ Ordinary (1)
☐ Ordinary (2)
☐ Preference
☐ Other Class
☒ Ordinary (1)
☐ Ordinary (2)
☐ Preference
☐ Other Class

fertibles

Class	Currency of Amount Outstanding	Amount at Close of Preceding Month	Converted During the Month	Amount at Close of the Month	No. of New Shares Arising Therefrom
Stock Code Subscription Price	HKD				☒ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
Stock Code Subscription Price	HKD				☒ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class
Stock Code Subscription Price	HKD				☒ Ordinary (1) ☐ Ordinary (2) ☐ Preference ☐ Other Class

Stock Code
Subscription Price HKD

- ☐ Ordinary (1)
☐ Ordinary (2)
☐ Preference
☐ Other Class

r Issues of Shares

Type of Securities

No. Of New Shares
Arising TherefromPlease Select One At Price : HKD Issue and allotment Date : (dd/mm/yyyy)

- ☐ Ordinary (1)
☐ Ordinary (2)
☐ Preference
☐ Other Class

Please Select One At Price : HKD Issue and allotment Date : (dd/mm/yyyy)

- ☐ Ordinary (1)
☐ Ordinary (2)
☐ Preference
☐ Other Class

Please Select One At Price : HKD Issue and allotment Date : (dd/mm/yyyy)

- ☐ Ordinary (1)
☐ Ordinary (2)
☐ Preference
☐ Other Class

Please Select One At Price : HKD Issue and allotment Date : (dd/mm/yyyy)

- ☐ Ordinary (1)
☐ Ordinary (2)
☐ Preference
☐ Other Class

Bonus Issue

Issue and allotment Date : (dd/mm/yyyy)

- ☐ Ordinary (1)
☐ Ordinary (2)
☐ Preference

Repurchase of share

Cancellation Date:
(dd/mm/yyyy)

- ☐ Other Class
- ☒ Ordinary (1)
- ☐ Ordinary (2)
- ☐ Preference
- ☐ Other Class

Redemption of share

Redemption Date:
(dd/mm/yyyy)

- ☒ Ordinary (1)
- ☐ Ordinary (2)
- ☐ Preference
- ☐ Other Class

Other

At Price : HKD

Issue and allotment date

- ☒ Ordinary (1)
- ☐ Ordinary (2)
- ☐ Preference
- ☐ Other Class

(Please specify)

Remarks (Max 160 Characters):

Authorized Signatory

Name	Jason C. W. Yeung
Signature	Company Secretary

All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.