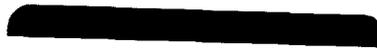


Henkel

A Brand like a friend

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Datum

2005-07-25

**Rule 12g3-2(b) Submission
File No. 82-4437
Henkel KGaA**

Ladies and Gentlemen:

Enclosed please find Henkel's Press Release: "Further expansion of Adhesives business in the Middle East - Henkel acquires majority in Polybit Industries".

This information is being furnished pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended.

Very truly yours,
Henkel KGaA

T. Kuehn

PROCESSED

JUL 28 2005

THOMSON
FINANCIAL

Encl.

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Kommanditgesellschaft
auf Aktien

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Sitz Düsseldorf

Aufsichtsratsvorsitzender:
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Geschäftsführung:
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Guido De Keersmaecker
Dr. Jochen Krautter, Dr. Klaus Morwind,
Prof. Dr. Uwe Specht
(persönlich haftende Gesellschafter)

Alois Linder, Kasper Rorsted

Ladies and Gentlemen,

Attached please find the press release "Henkel acquires majority in Polybit Industries", which we distributed to the media.

Please pass this information on to your staff as appropriate.

With my very best regards

Ernst Primosch

Further expansion of Adhesives business in the Middle East

Henkel acquires majority in Polybit Industries

The Henkel Group has acquired a 49-percent shareholding and also the management rights in Polybit Industries Ltd. Polybit is a leading manufacturer of waterproofing materials for the construction industry in the United Arab Emirates.

Düsseldorf/Sharjah, United Arab Emirates - Effective June 30, 2005, the Henkel Group acquired a 49-percent shareholding and also the management rights in Polybit Industries Ltd., a company based in the United Arab Emirates. Polybit offers a complete range of waterproofing solutions for the construction industry and is the market leader in the United Arab Emirates.

"By acquiring a majority shareholding in Polybit Industries, we are establishing an excellent position for serving the construction industry in the United Arab Emirates," says Alois Linder, Executive Vice President Consumer and Craftsmen Adhesives of Henkel KGaA. "This will allow us to profit from the veritable boom in the construction sector throughout the entire region."

With a workforce of about 250 employees, Polybit Industries generated sales of some 25 million euros last year. The company develops and produces waterproofing and corrosion-inhibiting sealants and coatings for the construction industry. It operates mainly in the Middle East, Africa and Asia.

"Henkel - A Brand like a Friend". Henkel is a leader with brands and technologies that make people's lives easier, better and more beautiful. The Henkel Group operates in three strategic business areas - Home Care,

