

## OMV Investor News



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As of Today OMV Stock Split  
by the Ratio of 1:1082-3209 July 11, 2005  
7.00am (UK time) — 8:00am (CET)

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As of today, July 11, 2005, OMV's stock split by the ratio of 1:10 is effective on the Vienna Stock Exchange. Consequently, today OMV's share price will be one tenth of its previous share price. OMV Aktiengesellschaft's share capital is now divided into 300,000,000 no par value shares issued to bearers. The nominal value per share is EUR 1. The conversion price of the convertible bond 2004-2008 has been adjusted to EUR 30.66 per share.

The closing price of EUR 381.60 for an OMV share on July 8, 2005 is now, after the stock split, at the ratio of 1:10, equivalent to EUR 38.16.

This stock split is free of charge for shareholders, and will take place automatically for those shareholders who keep their shares in a securities account. Shareholders holding physical securities will receive nine additional no par value shares for each no par value share held, and are requested to surrender coupon no. 32 at the counter of the Bank Austria Creditanstalt AG, Vordere Zollamtsstraße 13, 1030 Vienna during normal business hours from today onwards .

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FINANCIALFor further information, please contact:**OMV**

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Next result announcement January–June and Q2 2005 on August 24, 2005

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