

June 29, 2005

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OFFICE OF INTEGRATED
CORPORATE FINANCE

Unicharm Corporation
President & Representative Director Takahisa Takahara,
(Code No.: 8113; TSE Section I)
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Notice Regarding Purchase of Treasury Stock

SUPPL

At the board of directors' meeting held on June 29, 2005, Unicharm Corporation passed a resolution regarding the purchase of Company shares pursuant to the provisions of Article 211-3, Paragraph 1, Item 2 of the Commercial Code. Details are as follows.

1. Purpose of the Purchase:

To achieve a flexible capital strategy that improves distribution of earnings to shareholders and responds to changes in the business environment.

2. Details of the Purchase:

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|---|--|
| (1) Type of shares to be purchased | Common stock of the Company |
| (2) Number of shares to be purchased | 1,100,000 shares maximum (1.59% of the total shares outstanding) |
| (3) Total amount of purchase price for shares | 5,000,000,000 Japanese Yen maximum |
| (4) Repurchase schedule | From July 1, 2005 to September 20, 2005 |

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