



14 July 2005

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549



**MyTravel Group plc**  
Parkway One  
Parkway Business Centre  
300 Princess Road  
Manchester M14 7QU  
t +44 (0) 161 232 0066  
f +44 (0) 161 232 6524  
www.mytravelgroup.com



Dear Sirs

**MYTRAVEL GROUP plc ("the Company")**  
**FILE NUMBER: 82-5049**

SUPPL

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

1. makes or is required to make public pursuant to the laws of England and Wales;
2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 13<sup>th</sup> of July 2005, the Company filed with the London Stock Exchange announcements regarding Notification of Major Interests in Shares, Additional Listings and Share Consolidation.

Very truly yours,

**Karen Houlihan**  
**Company Secretarial Assistant**  
**MyTravel Group plc**

PROCESSED

JUL 19 2005

THOMSON  
FINANCIAL

Enclosures

*Jul 7/19*

## SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Standard Life Investments

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

On behalf of Standard Life Investments

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A ordinary shares of 1p each

10. Date of transaction

11 July 2005

11. Date company informed

13 July 2005

12. Total holding following this notification

Below 3% of the 1p Ordinary shares ✓

13. Total percentage holding of issued class following this notification

Below 3% of the 1p Ordinary shares ✓

14. Any additional information

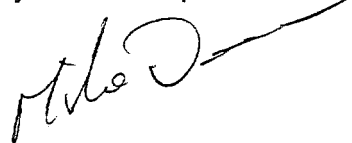
As a result of a corporate action on 11 July 2005 the percentage of shares held as a material interest has decreased from 4.36% to below 3% ✓

15. Name of contact and telephone number for queries

Mike Vaux +44 161 232 6567 ✓

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary



Date of notification

13 July 2005

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

Data Control  
1 Calton Square  
2<sup>nd</sup> Floor, Greenside  
Edinburgh  
EH1 3AJ

Company Secretary  
My Travel Group  
Fax: 0161 232 6524

Fax: 0131 524 2920  
Tel: 0131 524 2829  
E-mail: data.controlEd@citigroup.com

*no need  
to notify*

12 July, 2005

Dear Sir / Madam

My Travel Group 'A' Ord GBP0.01 shares

In terms of Part VI of the Companies Act 1985 (as amended), I have to inform you on behalf of ~~Standard Life Investments~~ that as a result of a Corporate Action on 11/07/05, the percentage of shares held as a material interest has decreased from 4.368% to below 3%.

Please acknowledge safe receipt of this notice by endorsing a copy of this letter with the date of receipt and return the copy to us at the above address or by fax to 0131 524 2920.

Yours faithfully

*RK Atkinson*

Data Control

Citibank, N.A. London Branch

Citibank, N.A. is incorporated with limited liability under the National Bank Act of the U.S.A. and has its head office at 399 Park Avenue, New York, NY 10043, U.S.A.. Citibank, N.A. London branch is registered in the U.K. at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB under No. BR001018 and is regulated by the FSA. VAT No. GB 429 6256 29. Ultimately owned by Citigroup Inc., New York, U.S.A..

This message is intended only for the use of the individual(s) named above and may contain confidential information. If you are not the named addressee or an employee or agent responsible for delivering this message to the named addressee, you are not authorised to retain, read, copy or disseminate this message or any part of it. If you have received this message in error, please notify us immediately by telephone and return the original facsimile to us at the above address.

**SCHEDULE 10**

**NOTIFICATION OF MAJOR INTERESTS IN SHARES**

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Standard Life Investments

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

On behalf of Standard Life Investments

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

30p ordinary shares

10. Date of transaction

11 July 2005

11. Date company informed

13 July 2005 ✓

12. Total holding following this notification

Not supplied ✓

13. Total percentage holding of issued class following this notification

3.963% of the 30p ordinary shares ✓

14. Any additional information

15. Name of contact and telephone number for queries

Mike Vaux +44 161 232 6567 ✓

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary



Date of notification

13 July 2005

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

Data Control  
1 Calton Square  
2<sup>nd</sup> Floor, Greenside  
Edinburgh  
EH1 3AJ

Company Secretary  
My Travel Group  
Fax: 0161 232 6524

Fax: 0131 524 2920  
Tel: 0131 524 2829  
E-mail: data.controlEd@citigroup.com

12 July, 2005

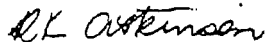
Dear Sir / Madam

My Travel Group Ord GBP0.30 shares

In terms of Part VI of the Companies Act 1985 (as amended), I have to inform you on behalf of Standard Life Investments that as a result of a Corporate Action on 11/07/05, the percentage of shares held as a **material** interest has increased from below 3% to 3.963%.

Please acknowledge safe receipt of this notice by endorsing a copy of this letter with the date of receipt and return the copy to us at the above address or by fax to 0131 524 2920.

Yours faithfully



Data Control

Citibank, N.A. London Branch

Citibank, N.A. is incorporated with limited liability under the National Bank Act of the U.S.A. and has its head office at 399 Park Avenue, New York, NY 10043, U.S.A.. Citibank, N.A. London branch is registered in the U.K. at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB under No. BR001018 and is regulated by the FSA. VAT No. GB 429 6256 29. Ultimately owned by Citigroup Inc., New York, U.S.A..

This message is intended only for the use of the individual(s) named above and may contain confidential information. If you are not the named addressee or an employee or agent responsible for delivering this message to the named addressee, you are not authorised to retain, read, copy or disseminate this message or any part of it. If you have received this message in error, please notify us immediately by telephone and return the original facsimile to us at the above address

## SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Aviva plc and Morley Fund Management Limited

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A Ordinary shares of 1p each

10. Date of transaction

12 July 2005



11. Date company informed

13 July 2005

12. Total holding following this notification

No longer a notifiable interest in the 1p Ordinary shares ✓

13. Total percentage holding of issued class following this notification

No longer a notifiable interest in the 1p Ordinary shares ✓

14. Any additional information

The notification is prompted by the recent consolidation of shares re-denominating the ordinary A shares to GBP 0.30

15. Name of contact and telephone number for queries

Michael Vaux – 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Michael Vaux, Assistant Company Secretary



Date of notification

13 July 2005

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

The Company Secretary  
MyTravel Group plc  
Parkway One  
Parkway Business Centre  
300 Princess Road  
MANCHESTER  
M14 7QU

Direct Line: 01603 687803  
Fax: 01603 680660  
Our Ref: GRU/DT

12 July 2005

Dear Sir

**MYTRAVEL GROUP PLC (THE "COMPANY") – SEDOL B054QP3**

This notification supersedes our previous notification to you dated 4 July 2005 and is prompted by the recent consolidation of shares, re-denominating the ordinary A shares (Sedol B054QP3) to GBP0.30 (Sedol B06BLB4).

This notification relates to issued 'A' ordinary shares of GBP0.01 each in the capital of the Company (the "shares") and is given in fulfilment of the obligations imposed by sections 198 to 202 of the Companies Act 1985 (the "Act").

1. **Notification on behalf of Morley Fund Management Limited (a subsidiary of Aviva plc).**
  - 1.1 Morley Fund Management Limited no longer have a notifiable interest in the shares.
2. **Notification on behalf of Aviva plc.**
  - 2.1 Aviva plc no longer have a notifiable interest in the shares.

Yours faithfully



Diane Thirkettle  
for and on behalf of  
**Aviva plc**

## SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Aviva plc and Morley Fund Management Limited

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

BNY Norwich Union Nominees Ltd	5,721,421
Chase GA Group Nominees Ltd	4,644,819
CUIM Nominee Ltd	4,935,305
Chase Nominees Ltd	758,740
Total	16,060,285

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

30p Ordinary shares

10. Date of transaction

11 July 2005

11. Date company informed

13 July 2005

12. Total holding following this notification

16,060,285, 30p ordinary shares

13. Total percentage holding of issued class following this notification

3.70% of the 30p ordinary shares

14. Any additional information

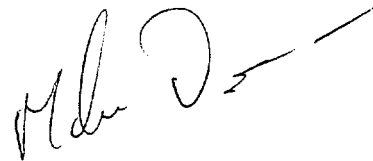
The notification is prompted by the recent consolidation of shares re-denominating the ordinary A shares to GBP 0.30

15. Name of contact and telephone number for queries

Michael Vaux – 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Michael Vaux, Assistant Company Secretary

A handwritten signature in black ink, appearing to read 'Michael Vaux', with a long horizontal stroke extending to the right.

Date of notification

13 July 2005

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

The Company Secretary  
MyTravel Group plc  
Parkway One  
Parkway Business Centre  
300 Princess Road  
MANCHESTER  
M14 7QU

Direct Line: 01603 687803  
Fax: 01603 680660  
Our Ref: GRU/DT

12 July 2005

Dear Sir

**MYTRAVEL GROUP PLC (THE "COMPANY") – SEDOL B06BLB4**

This notification is prompted by the recent consolidation of shares, re-denominating the ordinary A shares (Sedol B054QP3) to GBP0.30 (Sedol B06BLB4).

This notification relates to issued ordinary shares of GBP0.30 each in the capital of the Company (the "shares") and is given in fulfilment of the obligations imposed by sections 198 to 202 of the Companies Act 1985 (the "Act").

**1. Notification on behalf of Morley Fund Management Limited (a subsidiary of Aviva plc).**

1.1 We hereby notify you on behalf of Morley Fund Management Limited that immediately after the time when the obligation to make this notification arose Morley Fund Management Limited were interested in 16,060,285 shares. *2.70%*

1.2 The identity of the registered holders of the shares to which this notification relates and the number of shares held by each of them are set out in the attached Appendix: Morley Fund Management Limited.

**2. Notification on behalf of Aviva plc.**

2.1 We hereby notify you on behalf of Aviva plc that immediately after the time when the obligation to make this notification arose Aviva plc were interested in 16,080,285 shares giving the Aviva group a total percentage interest in the shares of 3.70% ✓

2.2 The identity of the registered holders of the shares to which this notification relates and the number of shares held by each of them are set out in the attached Appendix: Aviva plc.

If you require further information as to which companies in the Aviva group hold interests in the shares (by virtue of s.203 of the Act) please submit a written request and we will be happy to supply this information.

We are only required to notify interests which are defined as material interests when the holding is equal to 3% or more of the Company's relevant share capital. The term material interests exclude certain categories where we do not hold a beneficial interest, for example where the shares are held in an Authorised Unit Trust Scheme or Open Ended Investment Company. Holdings in those categories are therefore not included in the holding notified under this letter. If you wish us to confirm the level of holdings in these categories, please let us know.

Yours faithfully



Diane Thirkettle  
for and on behalf of  
Aviva plc

2

**APPENDIX: MORLEY FUND MANAGEMENT LIMITED**

<b>REGISTERED HOLDERS</b>	<b>NUMBER OF SHARES HELD</b>	
BNY Norwich Union Nominees Ltd	5,721,421	(Material)
Chase GA Group Nominees Ltd	4,644,819	(Material)
Chase Nominees Ltd	758,740	(Material)
CUIM Nominee Ltd	4,935,305	(Material)

TOTAL PERCENTAGE INTEREST OF MORLEY FUND MANAGEMENT LIMITED: 3.70%

ISSUED SHARE CAPITAL ON WHICH THIS NOTIFICATION IS BASED: 434,152,761

## SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Legal & General Group plc and/ or its subsidiaries

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

HSBC Global Custody Nominee (UK) Ltd A/c 914945	138,333
HSBC Global Custody Nominee (UK) Ltd A/c 923363	675,200
HSBC Global Custody Nominee (UK) Ltd A/c 942199	2,444,000
HSBC Global Custody Nominee (UK) Ltd A/c 942229	1,225,333
HSBC Global Custody Nominee (UK) Ltd A/c 942217	904,333
HSBC Global Custody Nominee (UK) Ltd A/c 942175	1,860,000
HSBC Global Custody Nominee (UK) Ltd A/c 775245	1,452,033
HSBC Global Custody Nominee (UK) Ltd A/c 770286	629,666
HSBC Global Custody Nominee (UK) Ltd A/c 357206	9,615,556
HSBC Global Custody Nominee (UK) Ltd A/c 866203	540,000
HSBC Global Custody Nominee (UK) Ltd A/c 969995	584,256
HSBC Global Custody Nominee (UK) Ltd A/c 754612	2,670,496
HSBC Global Custody Nominee (UK) Ltd A/c 282605	3,209,000
HSBC Global Custody Nominee (UK) Ltd A/c 360509	590,226
HSBC Global Custody Nominee (UK) Ltd A/c 824434	135,870
Total	26,674,302

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

30p Ordinary shares

10. Date of transaction

Not supplied

11. Date company informed

12 July 2005

12. Total holding following this notification

26,674,302 A Ordinary Shares of 1p

13. Total percentage holding of issued class following this notification

6.14% of the A ordinary shares

14. Any additional information

15. Name of contact and telephone number for queries

Mike Vaux - 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux – Assistant Company Secretary

Date of notification

13 July 2005

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.



12 July, 2005

My Travel Group Plc  
Parkway One  
Parkway Business Centre  
300 Princess Road  
Manchester M14 7QU  
Attn: Company Secretary

**Legal & General  
Investment Management**  
Bucklersbury House  
3 Queen Victoria Street  
London EC4N 8NH  
Telephone 020 7489 1888  
Fax 020 7528 6833  
www.lgim.co.uk

Disclosure of Interest in shares Under Section 198

Please find below the details of the notifiable interest of Legal & General Group plc and/or its subsidiaries in the relevant share capital of your company:

Material Interest

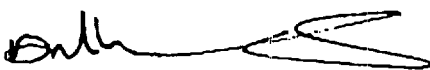
HSBC Global Custody Nominee (UK) Ltd A/c 914945	138,333
HSBC Global Custody Nominee (UK) Ltd A/c 923363	675,200
HSBC Global Custody Nominee (UK) Ltd A/c 942199	2,444,000
HSBC Global Custody Nominee (UK) Ltd A/c 942229	1,225,333
HSBC Global Custody Nominee (UK) Ltd A/c 942217	904,333
HSBC Global Custody Nominee (UK) Ltd A/c 942175	1,860,000
HSBC Global Custody Nominee (UK) Ltd A/c 775245	1,452,033
HSBC Global Custody Nominee (UK) Ltd A/c 770286	629,666
HSBC Global Custody Nominee (UK) Ltd A/c 357206	9,615,556
HSBC Global Custody Nominee (UK) Ltd A/c 866203	540,000
HSBC Global Custody Nominees (UK) Ltd A/c 969995	584,256
HSBC Global Custody Nominee (UK) Ltd A/c 754612	2,670,496
HSBC Global Custody Nominee (UK) Ltd A/c 282605	3,209,000
HSBC Global Custody Nominee (UK) Ltd A/c 360509	590,226
HSBC Global Custody Nominee (UK) Ltd A/c 824434	135,870

26,674,302 6.14% ✓  
=====

We currently have a notifiable interest in 26,674,302 shares which we understand represents 6.14% of that class of your share capital calculated on an issued share capital of 434,152,761 shares.

Should you wish to discuss any aspect of this notification, please do not hesitate to contact Helen Lewis on 020 7528 6742.

Yours faithfully,



Helen Lewis  
Authorised Signatory



Helen Tasker  
Authorised Signatory

The Company Secretary  
MyTravel Group Plc  
Parkway One  
Parkway Bus. Centre  
300 Princess Road  
Manchester  
M14 7QU

Fax No: 0161 232 6524

11 July 2005

Dear Sir/Madam,

**UK COMPANIES ACT 1985 - SECTIONS 198 – MyTravel Group Plc (the "Company")**

This notification relates to issued A shares of 1p each in the Company ("shares") and is given in fulfilment of the obligations imposed by sections 198 to 203 of the Companies Act 1985 (the "Act").

We hereby notify you that as at close of business on 07 July 2005, The Goldman Sachs Group, Inc., ("GS Inc") of 85 Broad Street, New York, NY 10004, USA, was interested, by attribution only, in a total of 1,365,854,053 shares.

Of these 1,365,854,053 shares:

- The interest in 86,908,905 shares arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. These shares are, or will be, registered in the name of Goldman Sachs Securities (Nominees), Limited.
- The interest in 1,278,945,148 shares arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc. These shares are, or will be, registered at CREST in account CREPTMP.

A copy of this fax is being sent to you by post. Please do not hesitate to contact me should you have any questions.

Yours faithfully,



Joanna Bates  
for and on behalf of  
**The Goldman Sachs Group, Inc.**

## SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

The Goldman Sachs Group, Inc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

The interest of Goldman Sachs Group Inc ("GS Inc") arises by attribution only. The interest in 86,908,905 arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. The interest in 1,278,945,148 shares arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc.

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

86,908,905 A shares of 1p registered in the name of Goldman Sachs Securities (Nominees) Limited and 1,278,945,148 A shares of 1p each registered in CREST account, CREPTMP.

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A ordinary shares of 1p each

10. Date of transaction

Not supplied

11. Date company informed

11 July 2005

12. Total holding following this notification

1,365,854,053 A ordinary shares of 1p each

13. Total percentage holding of issued class following this notification

10.49% of the A ordinary shares of 1p each

14. Any additional information

15. Name of contact and telephone number for queries

Mike Vaux - 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary

Date of notification

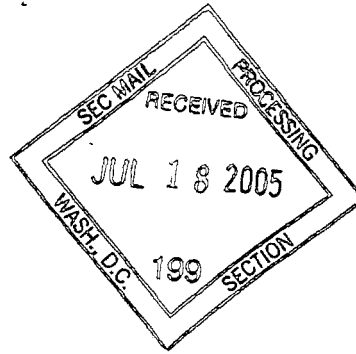
13 July 2005

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.



14 July 2005

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549



**MyTravel Group plc**  
Parkway One  
Parkway Business Centre  
300 Princess Road  
Manchester M14 7QU

t +44 (0)161 232 0066  
f +44 (0)161 232 6524  
www.mytravelgroup.com

Dear Sirs

**MYTRAVEL GROUP plc ("the Company")**  
**FILE NUMBER: 82-5049**

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

1. makes or is required to make public pursuant to the laws of England and Wales;
2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 14<sup>th</sup> of July 2005, the Company filed with the London Stock Exchange an announcement regarding MyTravel Group plc (Settlement with FSA).

Very truly yours,

**Karen Houlihan**  
**Company Secretarial Assistant**  
**MyTravel Group plc**

Enclosures



14 July 2005

**MyTravel Group plc**  
**Settlement with FSA**

MyTravel Group PLC ("MyTravel") announces that it has reached a settlement with the Financial Services Authority ("FSA") without admitting the FSA's conclusions. Accordingly, MyTravel has withdrawn its appeal to the Financial Services and Markets Tribunal against the original Decision Notice issued in November 2004.

The Final Notice issued by the FSA sets out its decision that in July 2002, MyTravel contravened Listing Rule 9.2(c) by failing to announce a change in the "source, composition and timing of its profits" for the financial year ending 30 September 2002. The change related to accounting or reconciliation errors that had occurred in a number of years prior to FY 2002. The then Group Finance Director and Chief Executive Officer (both of whom ceased to be directors in 2002) expected that these non-recurring losses would be offset by certain other non-recurring gains and as a result MyTravel's overall profit forecast for that financial year remained unaffected. As a result, they did not believe that a Regulatory News Service announcement was required. They did not refer the matter to the Board of MyTravel and they did not seek professional advice from external advisers.

The FSA has not taken any action against any of the individual directors. The FSA accepted that the then Group Finance Director, Chief Executive Officer and the other directors of MyTravel were not knowingly concerned in the contraventions.

The FSA took into account, among other things, the following in determining the penalty imposed on MyTravel:

- the breach concerned a one-off non-recurring item not related to MyTravel's fundamental business;
- there was no intention deliberately to mislead or withhold information from the market; and
- MyTravel has co-operated fully with the FSA's investigation.

The FSA has imposed a financial penalty of £240,000. Although the FSA's decision is based on their assessment of the price sensitivity of the information that was not announced in July 2002, which is a complex matter of judgment on which there can be more than one opinion, the Board considers it in the best interests of the Company to accept the position reached with the FSA. This will avoid incurring the significant additional cost, both direct financial expenses and management time that would be required to pursue a reference to the Financial Services and Markets Tribunal.