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Day Group
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JUL 18 2005
THOMSON
FINANCIAL

provisional report

for the year ended 31 December 2004

SOGE GROUP

- Key figures
- Group revenue increased by 13% to R12.6 billion (2003: R11.1 billion)
 - Individual life new business recurring premiums up 12% to R266.1 million (2003: R237.4 million)
 - Individual single premiums up 3.1% to R333.2 million (2003: R323.8 million)
 - Employee benefits recurring new business decreased 18.1% to R53.8 million (2003: R64.1 million)
 - New business margin improved from 15.0% in 2003 to 15.5% in 2004
 - Dividend per share increased by 6% from R1.075 million to R1.079 million

- Key figures continued
- Group level increased by 49% to R743.5 million (2003: R500.4 million)
 - Total attributable loss of R47.6 million compared to attributable earnings of R74.8 million in 2003
 - Headline loss per share of 12.8 cents compared to headline earnings of 23.6 cents in 2003

OPERATING RESULTS

2004	2003	% change
Revenue	11,100	12.6
Operating expenses	(10,000)	(10,000)
Operating profit	1,100	1,100
Finance income	(100)	(100)
Finance expense	(100)	(100)
Share of profit of associates	(100)	(100)
Other income	(100)	(100)
Other expense	(100)	(100)
Profit before tax	500	500
Income tax	(100)	(100)
Profit after tax	400	400

FINANCIAL POSITION

2004	2003	% change
Assets	10,000	10,000
Liabilities	(10,000)	(10,000)
Equity	100	100

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