



RECEIVED

7 July 2005

2005 JUL 14 A.D. 12

OFFICE OF INTERNATIONAL CORPORATION FINANCE

Securities & Exchange Commission
Office of International Corporation Finance
450 Fifth Street
Stop 3-2
Washington, DC 20549
USA



05009714

Severn Trent Plc
2297 Coventry Road
Birmingham B26 3PU
Tel 0121 722 4000
Fax 0121 722 4800
www.severntrent.com

Direct Line 44 121 722 4935
Direct Fax 44 121 722 4290
Our Ref. GLK

SUPPL

Dear Sir/Madam

In reference to **File Number 082-02819**, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents by email to Gemma.Knowles@stpfc.com

Yours faithfully,

Gemma Knowles
Company Secretarial Assistant

Encl.

PROCESSED

JUL 14 2005

OFFICE OF INTERNATIONAL CORPORATION FINANCE

Document Details	Category	Document Date	Document released to: ISE/ UKLA	Registrar of Companies	Shareholders	Press release	SEC	Comments
Primary Results for the year to 31 March 2005	SE Announcement	07-Jun-2005	✓				✓	Filed with SEC on 7 June 2005
for Retirement	SE Announcement	15-Jun-2005	✓				✓	Filed with SEC on 15 June 2005
ation of Directors Interests	SE Announcement	17-Jun-2005	✓				✓	Filed with SEC on 17 June 2005
der of shares to LTP participants	SE Announcement	21-Jun-2005	✓				✓	Filed with SEC on 21 June 2005
ission of documents to the UKLA	SE Announcement	24-Jun-2005	✓				✓	Filed with SEC on 24 June 2005
- Various - 16,734 shares	Co House Forms	01-Jun-2005		✓				
- Various - 9,905 shares	Co House Forms	08-Jun-2005		✓				
- Various - 66,182 shares	Co House Forms	10-Jun-2005		✓				
- FHF Nominees - 4,136 shares	Co House Forms	17-Jun-2005		✓				
- JD Watchhouse Nominees - 2,944 shares	Co House Forms	21-Jun-2005		✓				
- Various - 37,258 shares	Co House Forms	28-Jun-2005		✓				
n Trent Plc Annual Report and Accounts 2005	Circulars	24-Jun-2005			✓			
n Trent Plc Annual Review 2005	Circulars	24-Jun-2005			✓			
e of Annual General Meeting	Circulars	24-Jun-2005			✓			
N - Pricing Supplement relating to issue - Severn Trent Plc of Proxy	Circulars	29-Jun-2005	✓					
	UKLA							

RECEIVED
2005 JUL 14 11:13 AM

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

1 of 2

Shares allotted (including bonus shares):

Date or period during which Shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	20	06	2005			
Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary			
Number allotted	4239	9520	2127			
Nominal value of each share	65 5/19p	65 5/19p	65 5/19p			
Amount (if any) paid or due on each Share <i>(including any share premium)</i>	568p	548p	536p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted

*(This information must be supported by
the duly stamped contract or by the duly
Stamped particulars on Form 88(3) if the
contract is not in writing.)*

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
For companies registered in Scotland Edinburgh

Companies house receipt date barcode

This form has been provided free of charge
by Companies House.

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

2 of 2

Shares allotted (including bonus shares):

Date or period during which
 Shares were allotted
 (If shares were allotted on one date
 enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
20	06	2005			

Class of shares
 (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
 Share (including any share premium)

Ordinary	Ordinary	Ordinary
837	18486	2049
65 5/19p	65 5/19p	65 5/19p
592p	473p	799p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
 treated as paid up

--	--	--

Consideration for which
 the shares were allotted
 (This information must be supported by
 the duly stamped contract or by the duly
 Stamped particulars on Form 88(3) if the
 contract is not in writing.)

When you have completed and signed the form send it to
 the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
 For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
 For companies registered in Scotland Edinburgh

Companies house receipt date barcode

This form has been provided free of charge
 by Companies House.

PLEASE COMPLETE IN
 TYPESCRIPT OR IN
 BOLD BLACK CAPITALS

88(2)

RECEIVED

2005 JUL 14 A 10:22

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent Plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	16	06	2 0 0 5			
Class of shares <i>(ordinary or preference etc)</i>	Ordinary	Ordinary	Ordinary			
Number allotted	2,944					
Nominal value of each share	65 5/19p					
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£9.34					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted

*(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)*

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
For companies registered in Scotland Edinburgh

Companies house receipt date barcode

This form has been provided free of
charge by Companies House.

PLEASE COMPLETE IN
 TYPESCRIPT OR IN
 BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent Plc

Shares allotted (including bonus shares):

Date or period during which
 shares were allotted
 (If shares were allotted on one date
 enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
14	06	2 0 0 5			

Class of shares
 (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
 share (including any share premium)

Class of shares	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share
Ordinary	4,136	65 5/19p	£7.38
Ordinary			
Ordinary			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
 treated as paid up

--	--	--

Consideration for which
 the shares were allotted
 (This information must be supported by
 the duly stamped contract or by the duly
 stamped particulars on Form 88(3) if the
 contract is not in writing.)

When you have completed and signed the form send it to
 the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
 For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235

Companies house receipt date barcode

This form has been provided free of

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

Behind 'Current Month' Tab

File number 082-02819

88(2)

RECEIVED

2005 JUL 14 11:10:10

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

1 of 2

Shares allotted (including bonus shares):

Date or period during which Shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	06	06	2005			
Class of shares <i>(ordinary or preference etc)</i>	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	237		2928	25814		
Nominal value of each share	65 5/19p		65 5/19p	65 5/19p		
Amount (if any) paid or due on each Share <i>(including any share premium)</i>	536p		799p	473p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted
(This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the contract is not in writing.)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
For companies registered in Scotland Edinburgh

Companies house receipt date barcode
This form has been provided free of charge by Companies House.

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

2 of 2

Shares allotted (including bonus shares):

Date or period during which Shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	06	06	2005			
Class of shares <i>(ordinary or preference etc)</i>	Ordinary					
Number allotted	37203					
Nominal value of each share	65 5/19p					
Amount (if any) paid or due on each Share <i>(including any share premium)</i>	548p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted
*(This information must be supported by
the duly stamped contract or by the duly
Stamped particulars on Form 88(3) if the
contract is not in writing.)*

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
For companies registered in Scotland Edinburgh

Companies house receipt date barcode

This form has been provided free of charge
by Companies House.

PLEASE COMPLETE IN
 TYPESCRIPT OR IN
 BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent PLC

Shares allotted (including bonus shares):

Date or period during which
 shares were allotted
 (If shares were allotted on one date
 enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
01	06	21 01 05			

Class of shares
 (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
 share (including any share premium)

Ordinary	Ordinary	Ordinary
3,361	3,761	2,783
65 5/19p	65 5/19p	65 5/19p
£7.20	£6.805	£9.34

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
 treated as paid up

--	--	--

Consideration for which
 the shares were allotted
 (This information must be supported by
 the duly stamped contract or by the duly
 stamped particulars on Form 88(3) if the
 contract is not in writing.)

When you have completed and signed the form send it to
 the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of
 charge, by Companies House

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
 For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235

PLEASE COMPLETE IN
 TYPESCRIPT OR IN
 BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent PLC

Shares allotted (including bonus shares):

Date or period during which
 shares were allotted

(If shares were allotted on one date
 enter that date in the "from" box.)

From

To

Day	Month	Year
27	05	2 0 0 5

Day	Month	Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
 share (including any share premium)

Ordinary	Ordinary	Ordinary
7,782	4,509	4,443
65 5/19p	65 5/19p	65 5/19p
£7.38	£6.805	£7.20

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
 treated as paid up

--	--	--

Consideration for which
 the shares were allotted

(This information must be supported by
 the duly stamped contract or by the duly
 stamped particulars on Form 88(3) if the
 contract is not in writing.)

When you have completed and signed the form send it to
 the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of
 charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
 For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
 For companies registered in Scotland Edinburgh

PRICING SUPPLEMENT

29 June 2005

Severn Trent Plc

**Issue of JPY 3,000,000,000 Fixed Rate Notes due 29 June 2015
under the Euro 2,500,000,000
Euro Medium Term Note Programme**

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Offering Circular dated 8 October 2004. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular.

1. Issuer: Severn Trent Plc ✓
2. Series Number: 73
- (i) Tranche Number: 1
3. Specified Currency or Currencies: Japanese Yen (“JPY”) ✓
4. Aggregate Nominal Amount:
 - (i) Series: JPY 3,000,000,000 ✓
 - (ii) Tranche: JPY 3,000,000,000 ✓
5. Issue Price: 100.00 per cent. of the Aggregate Nominal Amount of the Tranche ✓
 - (ii) Net proceeds: JPY 3,000,000,000 ✓
6. Specified Denominations: JPY 100,000,000 ✓
7. Issue Date: 29 June 2005 ✓
 - (i) Interest Commencement Date: 30 June 2005 ✓
8. Maturity Date: 29 June 2015 subject to adjustment in accordance with the Modified Following Business Day Convention
9. Interest Basis: Fixed Rate (further particulars specified below) ✓
10. Redemption/Payment Basis: Redemption at par ✓
11. Change of Interest Basis or Redemption/Payment Basis: Not Applicable ✓
12. Put/Call Options: Not Applicable ✓
13. Status of the Notes: Senior

14. Listing: London ✓
15. Method of distribution: Non-syndicated ✓

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. **Fixed Rate Note Provisions** Applicable ✓
- (i) Rate(s) of Interest: 1.625 per cent. per annum payable annually in arrear ✓
- (ii) Interest Payment Date(s): 29 June of each year from and including 29 June 2006 to and including the Maturity Date ✓
- (iii) Fixed Coupon Amount(s): JPY 1,625,000 per JPY 100,000,000 in nominal amount ✓
- (iv) Broken Amount(s): JPY 1,620,486 per JPY 100,000,000 in nominal amount payable on the Interest Payment Date falling in June 2006 ✓
- (v) Day Count Fraction: 30/360 ✓
- (vi) Determination Date(s): Not Applicable
- (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes: The Interest Payment Dates shall be subject to adjustment in accordance with the Modified Following Business Day Convention, for which the Business Days are Tokyo and London, but without adjustment to any Interest Period, Fixed Coupon Amount or Broken Amount ✓
17. **Floating Rate Note Provisions** Not Applicable ✓
18. **Zero Coupon Note Provisions** Not Applicable ✓
19. **Index Linked Interest Note Provisions** Not Applicable ✓
20. **Dual Currency Interest Note Provisions** Not Applicable ✓

PROVISIONS RELATING TO REDEMPTION

21. **Issuer Call** Not Applicable
22. **Investor Put** Not Applicable
23. **Final Redemption Amount** JPY 100,000,000 per Note of JPY 100,000,000 Specified Denomination

24. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f)):
- As set out in Condition 6(f)
25. Put Event:
- Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. Form of Notes:
- Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event
27. Additional Financial Centre(s) or other special provisions relating to Payment Dates:
- Not Applicable
28. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):
- No
29. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:
- Not Applicable
30. Details relating to Instalment Notes:
- (i) Instalment Amount(s): Not Applicable
- (ii) Instalment Date(s): Not Applicable
31. Redenomination applicable:
- Redenomination not applicable
32. Other terms or special conditions:
- Not Applicable

DISTRIBUTION

33. If syndicated, names of Managers:
- Not Applicable
- (i) Stabilising Manager (if any): Not Applicable
34. If non-syndicated, name of relevant Dealer:
- BNP PARIBAS
35. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable:
- TEFRA D

36. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

37. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable

38. Delivery: Delivery against payment

39. Additional Paying Agent(s) (if any): None

ISIN: XS0222543836

Common Code: 22254383

LISTING APPLICATION

This Pricing Supplement comprises the final terms required to list the issue of Notes described herein pursuant to the Euro 2,500,000,000 Euro Medium Term Note Programme of Severn Trent Plc and Severn Trent Water Utilities Finance Plc.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By:
Duly authorised