

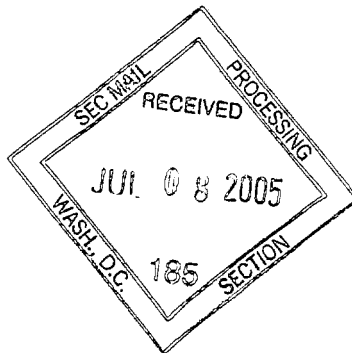


July 7, 2005

**By Courier**

Securities and Exchange Commission  
100 F. Street, N.E.  
Washington, D.C. 20549  
Attention: Filing Desk

**SUPPL**



Dear Sir or Madam:

**Re: Highpine Oil & Gas Limited (the "Company")  
Submission Pursuant to Rule 12g3-2(b)  
File No. 82-34869**

On behalf of our client, Highpine Oil & Gas Limited, pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended, enclosed is a copy of the Company's Report of Voting Results from its Annual and Special Meeting of holders of class "A" common shares of held on July 6, 2005.

As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and on the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Sincerely,

Daniel M. Miller

Enclosure

cc: Harry Cupric  
Gail Harvey  
Highpine Oil & Gas Limited  
Fred Davidson  
Burnet, Duckworth & Palmer LLP

**PROCESSED**

**JUL 13 2005**

**J THOMPSON  
FINANCIAL**

*dlw 7/12*

**HIGHPINE OIL & GAS LIMITED**  
**Report of Voting Results Pursuant to Section 11.3 of**  
**National Instrument 51-102 – Continuous Disclosure Obligations**

In respect of the Annual and Special Meeting of holders of class "A" common shares of Highpine Oil & Gas Limited (the "**Corporation**") held on July 6, 2005 (the "**Meeting**"), the following sets forth a brief description of each matter that was voted upon at the Meeting and the outcome of the vote.

<u>Description of Matter</u>	<u>Outcome of Vote</u>
1. Ordinary resolution to approve fixing the number of members of the Board of Directors of the Corporation to be elected at the Meeting at six members.	Passed
2. Ordinary resolution to approve the election of the six nominees to serve as directors of the Corporation until the next annual meeting of shareholders, or until their successors are duly elected or appointed, as described in the information circular of the Corporation dated June 6, 2005.	Passed
3. Ordinary resolution to approve the appointment of KPMG LLP, Chartered Accountants, as auditors of the Corporation until the next annual meeting of shareholders and to authorize the directors of the Corporation to fix their remuneration as such.	Passed
4. Ordinary resolution to approve the repeal of the former general by-law of the Corporation and adopt a new general by-law of the Corporation as described in the information circular of the Corporation dated June 6, 2005.	Passed