

unaxis

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OFFICE OF INTERNATIONAL CORPORATE FINANCE

Rule 12g3-2(b) File No. ~~82-5190~~

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.  
Tel. Nr. Filing desk 202 942 80 50



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Date July 1, 2005  
Contact Martina C. Schuler

**Unaxis Holding Inc.**  
**Rule 12g3-2(b) File No. 82-5190**

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Unaxis Holding, Inc. (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,  
for and on behalf of  
Unaxis Holding Inc.

*i. A. Martina C. Schuler*  
Nicolas Weidmann  
Corporate Communications

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Enclosure

- **Victory under no obligation to make full tender offer for Unaxis**

*Jul 7/6*

Unaxis Management Inc. Churerstrasse 120 P.O. Box 88008 Pfäffikon SZ Switzerland	Martina C. Schuler Phone +41 58 360 96 05 Fax +41 58 360 98 05 martina.schuler@unaxis.com www.unaxis.com
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## Media Release

### Victory under no obligation to make full tender offer for Unaxis

**Pfäffikon SZ, July 1, 2005** – In a letter dated July 1, 2005, the Swiss Federal Banking Commission dismissed the proceedings that would have forced a full tender offer to the shareholders of Unaxis Holding Inc., Pfäffikon SZ, under Article 32 of the Stock Exchange Act. As a result, Victory Industriebeteiligung AG, Vienna, bears no obligation to make a public offer for the outstanding shares of Unaxis Holding Inc.

For further information, please contact:

Unaxis Management Inc.

Unaxis Management Inc.

#### Media Relations

#### Investor Relations

Nicolas Weidmann

Dr. Philipp Gamper

Tel. +41 58 360 96 05

Tel. +41 58 360 96 22

Fax +41 58 360 91 93

Fax +41 58 360 91 93

E-mail [media.relations@unaxis.com](mailto:media.relations@unaxis.com)

E-mail [investor.relations@unaxis.com](mailto:investor.relations@unaxis.com)

#### Unaxis – a globally leading high-tech company

Unaxis (SWX: UNAX) is a globally leading provider of production systems, components, and services for high-technology products based on core competencies in thin film and vacuum technology. Unaxis' commercial activities center on high-growth sectors such as protective coatings for precision tools and components (Coating Services), systems for producing vacuum and conveying process gases (Vacuum Solutions), production systems for data storage devices (Data Storage Solutions), optical components (Optics), and aerospace technology (Space Technology). Unaxis also deploys its core competencies as a major provider of semiconductor technology (Semiconductor Equipment). Unaxis currently employs approximately 6,800 individuals and, in its 2004 financial year, achieved sales of CHF 1,850 million. The company, headquartered in Pfäffikon SZ, Switzerland, has a globe-spanning infrastructure that encompasses centers of competency for research, development, and production in Europe, Asia, and the USA, as well as approximately 80 subsidiaries in 24 countries.

Unaxis Management Inc. Telephone +41 58 360 96 96  
Churerstrasse 120 Fax +41 58 360 91 96  
P.O. Box www.unaxis.com  
CH-8808 Pfäffikon SZ