

29 June 2005

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Securities and Exchange Commission To THE EMATION AS Division of Corporation Finance Corporation Finance Corporate Finance Finance

Office of International Corporate Finance

450 Fifth Street, N.W. Washington, D.C. 20549

05009440

Dear Sirs

MYTRAVEL GROUP plc ("the Company") FILE NUMBER: 82-5049

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- makes or is required to make public pursuant to the laws of England and Wales:
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 29<sup>th</sup> of June 2005, the Company filed with the London Stock Exchange announcements regarding Notification of Major Interests in Shares

Very truly yours,

Karen Houlihan

**Company Secretarial Assistant** 

MyTravel Group plc

**Enclosures** 

PROCESSED

JUL 0 6 2005

THOMSON FINANCIAL

**MyTravel Group plc**Parkway One

300 Princess Road Manchester M14 7QU

**t** +44 (0) 161 232 0066 **f** +44 (0) 161 232 6524 www.mytravelgroup.com

Parkway Business Centre

### SCHEDULE 10

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company
MyTravel Group plc
2. Name of shareholder having a major interest
Morgan Stanley Securities Limited
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18
As in 2 above
4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them
Not supplied
5. Number of shares / amount of stock acquired
Not supplied
6. Percentage of issued class
Not supplied
7. Number of shares / amount of stock disposed
Not supplied
8. Percentage of issued class
Not supplied
9. Class of security
Ordinary shares of 1p each
10. Date of transaction
24 June 2005 /
11. Date company informed

12. Total holding following this notification

413,024,930 ordinary shares of 1p each

- 13. Total percentage holding of issued class following this notification
- 3.42% of the ordinary shares of 1p each
- 14. Any additional information

Morgan Stanley Securities Limited ("MSSL") have transferred from time to time 413,024,930 shares to a third party on terms which give MSSL the right to require the return of an equivalent number of shares. Accordingly, MSSL's interest in 413,024,930 shares is pursuant to section 208(5) of the Act. MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

15. Name of contact and telephone number for queries

Mike Vaux - 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux - Assistant Company Secretary

Date of notification

29 June 2005

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tel (44 20) 7425 8000 fax (44 20) 7425 8990 telex 8812564

# Morgan Stanley

Company Secretary
MyTravel Group Plc
Parkway One, Parkway Business Centre
300 Princess Road
Manchester
M14 7QU
United Kingdom

28 June 2005

### PRIVATE AND CONFIDENTIAL BY FAX AND POST

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Dear Sirs

#### MYTRAVEL GROUP PLC A-SHARES (THE "COMPANY")

This notification relates to the Type A shares of the company (the "shares") and is given in fulfilment of the obligations imposed under section 198 Companies Act 1985 (The "Act").

We hereby notify you that on 24 June 2005, Morgan Stanley Securities Limited ("MSSL") disposed of an interest in the shares that resulted in our holding a total of 413,024,930 shares, being approximately 3.45% of the issued share capital of the Company.

We have transferred from time to time 413,024,930 shares to a third party on terms which give us the right to require the return of an equivalent number of shares. Accordingly, our interest in 413,024,930 shares is pursuant to Section 208(5) of the Act.

MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

Yours faithfully

David Edwards
Law Division

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