

**DEXIA**

Group

RECEIVED

2005 JUN 28 A 10:03

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

The Secretary-General

Securities and Exchange Commission  
Division of Corporation Finance  
Room 3094 (3-6)  
450 Fifth Street  
Washington, D.C. 20549  
U.S.A.



05009312

**SUPPL**

June 16<sup>th</sup>, 2005

**Attention: Special Counsel/Office of International Corporate Finance**

DEXIA  
Information Pursuant to Rule 12g3-2(b)  
File No. 82-4606

Dear Sir or Madam

We send you enclosed the English version of the press releases of June 16<sup>th</sup>, 2005.

Please do not hesitate to contact me (☎ +32-2-213 57 36) should you have any further queries.

Sincerely yours

Olivier Van Herstraeten  
Secretary General  
Dexia S.A.

PROCESSED

JUN 29 2005

THOMSON  
FINANCIAL

*Handwritten signature/initials*



Brussels, Paris, le 16 juin 2005

## PRESS RELEASE

### DEXIA KOMMUNALKREDIT BANK "REVS UP" IN ROMANIA

Great success for Dexia Kommunalkredit Bank and Dexia Capital Markets: They participate in the first large international issue of a Romanian local authority. The City of Bucharest launched an international bond issue for EUR 500 million (duration: 10 years) to finance infrastructure projects. With a very strong participation in the transaction, Dexia Group has significantly contributed as Co-Lead Manager to the success of this bond issue.

To further contributing the development of public financing in Romania, Dexia Kommunalkredit Bank, the arm of the group in Central and Eastern Europe, is currently opening a business office in Bucharest. Within the next five years Dexia Kommunalkredit Bank intends to be among the leading players in the field of public finance in Central and Eastern Europe.

Press contact:

Ulrike Pommée : 02 222 44 01