

**DEPFA Deutsche Pfandbriefbank AG**

**Katrin Zamfirescu**  
Legal Documentations

Phone: + 49 69 5006 2109  
Fax: + 49 69 5006 1339  
katrin.zamfirescu@depfa.com

RECEIVED

JUN 27 2005

U.S. Securities and Exchange Commission  
Division of Corporate Finance  
Mail Stop 3-2  
450 Fifth Street, N.W.

Washington, D.C. 20549  
USA

SUPPL



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Attention: Office of International Corporate Finance

**RE: DEPFA Deutsche Pfandbriefbank AG / SEC File No. 82-04822  
Rule 12g3-2(b) Submission**

Ladies and Gentlemen:

This letter supplements our prior correspondence with respect to DEPFA Deutsche Pfandbriefbank AG, a specialized mortgage bank organized and existing under the laws of the Federal Republic of Germany (the "Issuer").

Pursuant to Rule 12g3-2(b) (the "Rule") promulgated under the Securities Exchange Act of 1934, as amended (the "Act"), enclosed please find one copy of the following document:

Press Release in acc. with sec. 106 AktG of the Issuer dated June 6, 2005

The Issuer is providing the enclosed information and documents in reliance upon (i) paragraph (b)(4) of the Rule to the effect that such information and documents are not deemed "filed" with the Commission or otherwise subject to the liabilities under Section 18 of the Act and (ii) paragraph (b)(5) of the Rule to the effect that the furnishing of such information and documents shall not constitute an admission for any purpose that the Issuer is subject to the Act.

Very truly yours,

Katrin Zamfirescu

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Enc.

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DEPFA Deutsche Pfandbriefbank AG

**Announcement  
of changes on the Supervisory Board in accordance with sec. 106 AktG**

1. On June 6, 2005, Deputy Chairman of the Supervisory Board Mr. Dr. Reinhard Grzesik and Mr. Gerhard Bruckermann, member of the Supervisory Board, retired from their office.

2. As new members of the Supervisory Board have been elected:

Dr. Uta Fredebeil, London  
DEPFA Bank plc

Dr. Rolf Hengsteler, Frankfurt  
DEPFA Bank plc

Rebecca McKenzie, London  
DEPFA Bank plc

Dr. Rolf Hengsteler has been elected as Deputy Chairman of Supervisory Board.

Frankfurt am Main, in June 2005  
DEPFA Deutsche Pfandbriefbank AG  
Board of Directors