

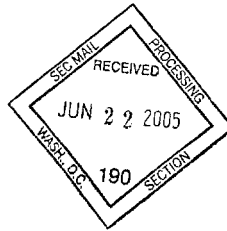


12g3-2(b) File No.82-4922

Ref No. CN. 444/2005

June 21, 2005

Securities and Exchange Commission  
450 Fifth Street  
Washington, D.C. 20549  
U.S.A.



SUPPL

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

(Ms. Kattiya Inderavijaya)  
First Senior Vice President

KASIKORNBANK Public Company Limited

PROCESSED

JUN 27 2005

THOMSON FINANCIAL

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1 ถนนวิภาวดีรังสิต กรุงเทพฯ 10140  
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NO. 924

P. 3



SS.5-1288/2005



June 16, 2005

Dear President

The Stock Exchange of Thailand

Re: Closing Book Date for Interest Payment to Subordinated Debenture Holders (KBANK130A)

We, KASIKORNBANK PUBLIC COMPANY LIMITED as the Registrar of the Subordinated Debentures of KASIKORNBANK PUBLIC COMPANY LIMITED (KBANK130A), which have issued the third Subordinated Debenture (KBANK130A) of KASIKORNBANK PUBLIC COMPANY LIMITED with the maturity of 2013, at par value of Baht 1,000, total units of 12,000,000, and total value of Baht 12,000,000,000, and quarterly interest payment at 16 January, 16 April, 16 July, and 16 October of each year.

As the seventh interest payment of the third Subordinated Debenture (KBANK130A) will be made on July 16, 2005, we would like inform you the details of the seventh interest payment of the third Subordinated Debenture (KBANK130A), which is calculated by the rate 3.75 percent per annum and 91 days duration - from April 16, 2005 to July 15, 2005. And, we will close the book for interest payment at noon of July 4, 2005.

Please be informed accordingly.

Sincerely yours,

*Sam. Samrit.*

(Mr. Surin Samrit)

Vice President

Securities Services Department

Tel. 0 2470 1981 - 3

9906014-1-QS

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Summary Statement of Assets and Liabilities 1/  
As at May 31, 2005



Assets	Baht	Liabilities	Baht
Cash	18,327,206,107.07	Deposits	710,090,863,948.48
Interbank and money market items	82,598,584,827.86	Interbank and money market items	18,728,244,756.47
Securities purchased under resale agreements	18,652,000,000.00	Liabilities payable on demand	8,727,197,440.40
Investments in securities, net (with obligations Baht 16,022,795,088.11)	125,247,919,784.08	Securities sold under repurchase agreements	0.00
Credit advances (net of allowance for doubtful accounts)	500,678,920,778.18	Borrowings	28,809,800,128.71
Accrued interest receivables	1,824,342,806.81	Bank's liabilities under acceptances	884,428,488.81
Properties foreclosed	12,888,882,563.03	Other liabilities	17,873,801,916.23
Customers' liabilities under acceptances	684,428,488.81	<b>Total Liabilities</b>	<b>776,819,828,074.10</b>
Premises and equipment, net	20,031,223,177.45	<b>Shareholders' equity</b>	
Other assets	14,820,284,319.08	Paid-up share capital (registered share capital Baht 30,430,148,970.00)	83,707,738,850.00
<b>Total Assets</b>	<b>850,884,425,610.18</b>	Reserves and net profit after appropriation	30,731,718,803.64
Customers' liabilities under unmaturing bills	4,450,382,866.88	Other reserves and profit and loss account	17,701,141,988.68
<b>Total</b>	<b>855,134,818,182.04</b>	<b>Total shareholders' equity</b>	<b>72,170,597,442.22</b>
		<b>Total Liabilities and Shareholders' Equity</b>	<b>850,884,425,610.18</b>
		Bank's liabilities under unmaturing bills	4,450,382,866.88
		<b>Total</b>	<b>855,134,818,182.04</b>

	Baht
Non-Performing Loans as at March 31, 2005 (Quarterly)	54,041,759,148.30
(0.24% of total loans before allowance for doubtful accounts)	
Revised provisioning for loan loss, as at March 31, 2005 (Quarterly)	22,497,475,288.12
Actual allowance for doubtful accounts	29,008,868,088.78
Loans to related parties	4,811,928,417.04
Loans to related asset management companies	8,070,000,010.00
Loans to related parties due to debt restructuring	6,809,265,041.81
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Legal capital fund	80,077,018,921.52
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E. 2505 and amended Act, section International Banking Facility's assets and liabilities	-
<b>Total assets</b>	<b>2,897,280,305.52</b>
<b>Total liabilities</b>	<b>-</b>
Significant contingent liabilities	
Notes to bills and guarantees of loans	875,705,661.27
Letters of credit	16,820,124,857.58

1/ This Summary Statement has not been reviewed or audited by Certified Public Accountant

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