

भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

FILE NO. 82.4524

शेअर आणि रोखे विभाग, शेअर.एवं बांड विभाग, Shares & Bonds Department,  
केन्द्रीय कार्यालय, Central Office,  
स्टेट बैंक भवन, State Bank Bhavan, Madame Cama Marg,  
नादाम कामा मार्ग, Mumbai 400 021.  
मुंबई 400 021. फॅक्स/Fax : 91-22-2285 5348  
दूरभाष/Telephone : (022) 2288 3888 / 2202 2678



क्रमांक / No.CO/S&B/VR/2005/1597

दिनांक / Date.06.2005

SUPPL

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT**  
**DISCLOSURES AS PER RBI GUIDELINES**  
**LOAN ASSETS SUBJECT TO RESTRUCTURING DURING THE YEAR 2004-05**

We enclose for your information a copy of our letter No.CO/S&B/VR/2005/1592 dated the June 13, 2005 addressed to The Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

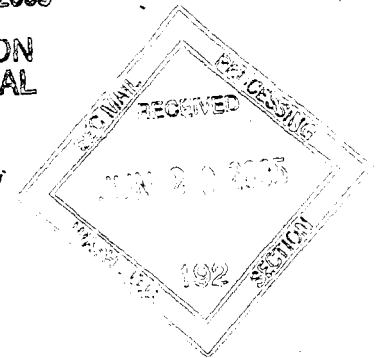
GENERAL MANAGER  
(Shares & Bonds)

Encl. : a/a.

PROCESSED

JUN 21 2005

THOMSON  
FINANCIAL



हिंदी में पत्राचार का हृष स्वागत करते है, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को वढावा मिलेगा.



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

The Executive Director,  
The Stock Exchange, Mumbai,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001.

FILE NO. 02/524

शेअर आणि रोखे विभाग,  
मध्यवर्ती कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

शेअर एवं बॉण्ड विभाग  
केन्द्रीय कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

Shares & Bonds Department  
Central Office,  
State Bank Bhavan, Madame Cama Marg,  
Mumbai 400 021.  
फोन/फैक्स/Fax: 91-22-285 5348

जा. क्रमांक / No. :

दिनांक / तारीख / Date :

CO/S&B/VR/2005/1592

13.06.2005

Dear Sir,

**LISTING AGREEMENT**  
**DISCLOSURES AS PER RBI GUIDELINES**  
**LOAN ASSETS SUBJECT TO RESTRUCTURING DURING THE YEAR 2004-05**

With reference to the above, we have to advise that the disclosures given in the Balance Sheet as Notes to Accounts under item 8(g) "Loan Assets subject to Restructuring during the year 2004-05" be read as under:

2. Loan Assets subjected to restructuring during the year 2004-05

(Rs. in crores)

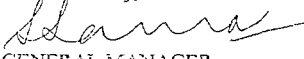
	Other than under Corporate Restructuring Scheme	under Debt Restructuring Scheme	Under Corporate Debt Restructuring Scheme	Total
(i) Amount of Standard assets subjected to restructuring	1031.38 (412.38)		2703.55 (1930.05)	3734.93 (2342.43)
(ii) Amount of Sub-Standard Assets subjected to restructuring	258.67 (40.97)		290.48 (130.67)	549.15 (171.64)
(iii) Amount of Doubtful assets subjected to restructuring	137.45 (19.79)		416.36 (45.12)	553.81 (64.91)
Total	1427.50 (473.14)		3410.39 (2105.84)	4837.89 (2578.98)

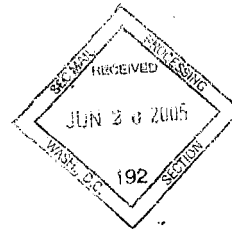
3. The above change is on account of certain arithmetical errors and as prescribed in the Accounting Standard 5 of the ICAI it would restated in the audited financial statements for the year 2005-06.

4. This is for your kind information.

5. Kindly acknowledge receipt.

Yours faithfully,

  
GENERAL MANAGER  
(Shares & Bonds)  
Encl. a.a



हिंदी में उच्चारण का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.