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2005 JUN 21 A 11:03

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**Smiths Group plc**

765 Finchley Road London NW11 8DS

T: 020 8458 3232 F: 020 8458 4380

www.smiths-group.com

13 June 2005

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
USA



05009133

Your ref : 82-34872

SUPPL

Dear Sir,

Re : **Rule 12g3-2(b) of the Exchange Act**  
**File Number 82-34872**  
**Smiths Group plc**

Please find enclosed copies of documents Smiths Group plc has recently:

- filed at Companies House, pursuant to the Companies Act 1985, and/or
- mailed to the Company's shareholders, pursuant to the same Act; and/or
- submitted to the Regulatory News Service of the London Stock Exchange, in compliance with the Listing Rules of the UKLA

as detailed on the enclosed summary sheet(s).

These documents are submitted in accordance with the requirements of Rule 12g3-2(b) of the Exchange Act.

Yours faithfully,

N.R. Burdett  
*Assistant Secretary*

Direct Line: 020 8457 8229

Local fax: 020 8201 8041

e-mail: neil.burdett@smiths-group.com

PROCESSED

JUN 21 2005

THOMSON  
FINANCIAL

INFORMATION SUBMITTED TO THE REGULATORY NEWS SERVICE, LONDON STOCK EXCHANGE  
29 APRIL TO 09 JUNE 2005

129	03/05/2005 : 10:20:00	Smiths Group PLC - Additional listing
130	03/05/2005 : 14:41:00	Smiths Group PLC - Block listing interim review
131	17/05/2005 : 07:00:00	Smiths Group PLC - Acquisition
132	18/05/2005 : 14:57:00	Smiths Group PLC - Holding(s) in Company
133	06/06/2005 : 16:36:00	Smiths Group PLC - Holding(s) in Company
134	08/06/2005 : 07:00:00	Smiths Group PLC - Investor presentation

RECEIVED  
05 JUN 01 A 11:53  
REGULATORY NEWS SERVICE

## Regulatory Announcement

Go to market news section

**Company** Smiths Group PLC  
**TIDM** SMIN  
**Headline** Investor Presentation  
**Released** 07:00 08-Jun-05  
**Number** 2783N

RECEIVED  
2005 JUN 08 AM 07  
OFFICE OF THE  
CORPORATE



smiths

### Smiths Group Investor Presentation

Smiths Group is today hosting a presentation for analysts, investors and bankers to review the products, markets and technologies of its Medical, Specialty Engineering and Detection divisions. No trading update will be provided by the company at this event. The presentations will be accessible via the Smiths Group website at <http://www.smiths-group.com/ir/investorday>.

Interviews with Keith Butler-Wheelhouse, Chief Executive, Lawrence Kinet, Group Managing Director, Medical, John Langston, Group Managing Director, Specialty Engineering and Stephen Phipson, Group Managing Director, Detection, will be available in video/audio and text from 09:30 today on the above website and on <http://www.cantos.com>.

-0-

#### Media:

Caroline Harris  
+44 (0) 20 8457 8306  
[caroline.harris@smiths-group.com](mailto:caroline.harris@smiths-group.com)

#### Investors:

Russell Plumley  
+44 (0) 20 8457 8203  
[russell.plumley@smiths-group.com](mailto:russell.plumley@smiths-group.com)

END

Close

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# Regulatory Announcement

Go to market news section



**Company** Smiths Group PLC  
**TIDM** SMIN  
**Headline** Holding(s) in Company  
**Released** 16:36 06-Jun-05  
**Number** 2069N

smiths

06 June 2005

## SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company: Smiths Group plc
2. Name of shareholder having a major interest: Legal & General Group plc.
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

Notification by Legal & General Investment Management Limited re the notifiable interests of Legal & General Group plc and/or its subsidiaries.

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

HSBC Global Custody Nominee (UK) Limited A/c 914945	206,125
HSBC Global Custody Nominee (UK) Limited A/c 923363	41,479
HSBC Global Custody Nominee (UK) Limited A/c 775245	2,284,000
HSBC Global Custody Nominee (UK) Limited A/c 886615	583,252
HSBC Global Custody Nominee (UK) Limited A/c 770286	123,000
HSBC Global Custody Nominee (UK) Limited A/c 357206	14,519,886
HSBC Global Custody Nominee (UK) Limited A/c 866197	99,191
HSBC Global Custody Nominee (UK) Limited A/c 904332	102,400
HSBC Global Custody Nominee (UK) Limited A/c 969995	391,100
HSBC Global Custody Nominee (UK) Limited A/c 754612	162,656
HSBC Global Custody Nominee (UK) Limited A/c 361602	16,000
HSBC Global Custody Nominee (UK) Limited A/c 282605	959,700
HSBC Global Custody Nominee (UK) Limited A/c 360509	840,992
HSBC Global Custody Nominee (UK) Limited A/c 766793	145,100
HSBC Global Custody Nominee (UK) Limited A/c 824434	9,064
HSBC Global Custody Nominee (UK) Limited A/c 924422	172,600

5. Number of shares / amount of stock acquired: Not disclosed
6. Percentage of issued class: N/A
7. Number of shares / amount of stock disposed: Not disclosed
8. Percentage of issued class: N/A
9. Class of security: Ordinary shares of 25p

10. Date of transaction: Not disclosed

11. Date company informed: 03 June 2006

12. Total holding following this notification: 20,656,545

13. Total percentage holding of issued class following this notification: 3.668%

14. Any additional information

15. Name of contact and telephone number for queries: Neil Burdett, 020 8457 8229

16. Name and signature of authorised company official responsible for making this notification: Neil Burdett

17. Date of notification: 06 June 2005

END

Close

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# Regulatory Announcement

Go to market news section



**Company** Smiths Group PLC  
**TIDM** SMIN  
**Headline** Holding(s) in Company  
**Released** 14:57 18-May-05  
**Number** 4693M

smiths

18 May 2005

## SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company: Smiths Group plc
2. Name of shareholder having a major interest: (A) FMR Corp. and its direct and indirect subsidiaries and (B) Fidelity International Limited and its direct and indirect subsidiaries
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

Notification on behalf of FMR Corp. and its direct and indirect subsidiaries and Fidelity International Limited and its direct and indirect subsidiaries and Mr Edward C Johnson 3d, the principal shareholder of FMR Corp. and Fidelity International Limited, of disclosable interests arising under s208(4)(b) of the Companies Act 1985.

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

State Street Hong Kong	5,900
Bank of New York Europe Ldn	1,070,600
Bank of New York Brussels	255,400
Brown Bros Harriman Ltd Lux	298,692
JP Morgan, Bournemouth	299,100
National Astl Bk Melbourne	155,800
Northern Trust London	64,500
State Str Bk and Tr Co Ldn	55,800
JP Morgan, Bournemouth	4,144,455
Brown Bros Harriman and Co	493,501
JPMorgan Chase Bank	1,725,400
Northern Trust London	50,200
State Street Bank and Tr Co	9,700
Bank of New York	76,300
Brown Bros Harriman and Co	229,100
JPMorgan Chase	145,400
Mellon Bank NA	11,900
Northern Trust Co	113,100
State Street Bank and Tr Co	282,499
Bank of New York Brussels	916,271
Bank of New York Europe Ldn	22,600
Bankers Trust London	217,800
Chase Manhattan London	5,100
Chase Manhttn Bk AG Frnkft	36,200
Citibank London	224,900
Clydesdale Bank PLC	110,900

Dexia Privatbank	4,300
HSBC Bank plc	174,000
JP Morgan, Bournemouth	1,701,800
JPMorgan Chase Bank	20,000
Mellon Bank	562,800
Midland Securities Services	109,300
Nordea Bank AB	11,600
Northern Trust London	2,199,950
State Str Bk and Tr Co Lndn	1,202,170

5. Number of shares / amount of stock acquired: Not disclosed

6. Percentage of issued class: N/A

7. Number of shares / amount of stock disposed: Not disclosed

8. Percentage of issued class: N/A

9. Class of security: Ordinary shares of 25p

10. Date of transaction: Not disclosed

11. Date company informed: 18 May 2005

12. Total holding following this notification: 17,007,038 shares

13. Total percentage holding of issued class following this notification: 3.02%

14. Any additional information

15. Name of contact and telephone number for queries: Neil Burdett, 020 8457 8229

16. Name and signature of authorised company official responsible for making this notification: Neil Burdett

17. Date of notification: 18 May 2005

END

Close

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## **Regulatory Announcement**

**Go to market news section**



**Company** Smiths Group PLC  
**TIDM** SMIN  
**Headline** Acquisition  
**Released** 07:00 17-May-05  
**Number** 3677M

**smiths**

### **Smiths acquires U.S. bio-technology detection company**

Smiths Group today announced that it is adding to the range of technologies offered by its Detection division by acquiring ETI Technology Inc., a U.S.- based, privately owned company that specialises in the detection of harmful biological agents. Smiths is acquiring the business for \$4 million, in cash, plus a deferred performance-related consideration up to a maximum of \$4.5 million, and closure is subject to U.S. regulatory approval.

ETI has developed optical sensors that perform initial screening to identify and classify harmful agents. This capability will enhance the equipment used by military forces, by emergency response teams and in critical infrastructure applications. The company was formed in 1997, in Boston, MA and holds multiple US patents and patent applications. Smiths Detection has already worked closely with ETI, for two years, on a major UK military programme.

Commenting on the acquisition, Keith Butler-Wheelhouse, chief executive of Smiths Group, said, "The acquisition further strengthens the position of Smiths Detection as a technology leader. The application of techniques developed by ETI will add new capabilities to the activities offered by Smiths Detection in both the civil and military markets."

"ETI has a very successful record, providing new technologies that will enhance our bio product range," said Stephen Phipson, Group managing director, Smiths Detection. This acquisition will strengthen our position in meeting the requirements of some major Government programmes, while offering exciting possibilities in other markets in the longer term."

Smiths Group designs and manufactures safety-critical systems and products, and has market leading positions in aerospace, detection systems, medical devices, mechanical seals and interconnect products. For further information visit [www.smiths-group.com](http://www.smiths-group.com)

Smiths Detection offers technologically advanced security solutions to detect and identify explosives, chemical & biological agents, weapons and contraband. Employing trace detection technology together with Smiths Heimann x-ray imaging, Smiths Detection provides screening solutions for customers in civil and military markets worldwide.

– Ends –

#### **Contacts**

<b>Business &amp; Financial Press</b>	Caroline Harris +44 (0)20 8457 8306
<b>Trade and Technical Press</b>	Richard Bayliss +44 (0)1923 658106
<b>Investor Relations</b>	Russell Plumley +44 (0)20 8457 8203

**Notes to Editors:**

ETI's patented biosensors uniquely enable detection without the use of added fluids and can operate remotely with no user intervention. They can rapidly detect, distinguish and quantify groups of biological agents such as bacteria, bacterial spores, toxins and viruses. The approach is a departure from other sensors that identify a single organism. When configured as a multi-sensor array, the ETI technology provides a real-time snapshot of microbes and chemicals present in the environment. The technology has already performed well in testing, in both the US and UK.

END

Close

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# Regulatory Announcement

Go to market news section



**Company** Smiths Group PLC  
**TIDM** SMIN  
**Headline** Blocklisting Interim Review  
**Released** 14:41 03-May-05  
**Number** 8018L

smiths

03 May 2005

## SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

1. Name of company: Smiths Group plc

2. Names of schemes:

Smiths Industries 1982 SAYE Share Option Scheme

Smiths Industries (1984) Executive Share Option Scheme

Smiths Industries Overseas Executive Share Option Scheme

Smiths Industries 1995 Executive Share Option Scheme

Issues pursuant to merger with TI Group plc following exercise of TI Group share options

TI Group 1990 Executive Share Option Scheme

TI Group 1999 Executive Share Option Scheme

TI Group 1981 Savings Related Share Option Scheme

TI Group 1994 Savings Related Share Option Scheme

3. Period of return: From 01.11.2004 to 30.04.2005

4. Number and class of shares (amount of stock/debt security) not issued under scheme at end of last period:

<i>Scheme</i>	<i>Ordinary shares</i>
Smiths Industries 1982 SAYE Share Option Scheme	265,021
Smiths Industries (1984) Executive Share Option Scheme	21,158
Smiths Industries Overseas Executive Share Option Scheme	97,127
Smiths Industries 1995 Executive Share Option Scheme	247,400
Issues pursuant to merger with TI Group plc following exercise of TI Group share options	301,265
TI Group 1990 Executive Share Option Scheme	83,553
TI Group 1999 Executive Share Option Scheme	100,658

TI Group 1981 Savings Related Share Option Scheme	207,513
TI Group 1994 Savings Related Share Option Scheme	177,808

5. Number of shares issued/allotted under scheme during period:

<i>Scheme</i>	<i>Ordinary shares</i>
Smiths Industries 1982 SAYE Share Option Scheme	96,247
Smiths Industries (1984) Executive Share Option Scheme	62,500
Smiths Industries Overseas Executive Share Option Scheme	0
Smiths Industries 1995 Executive Share Option Scheme	393,465
Issues pursuant to merger with TI Group plc following exercise of TI Group share options	0
TI Group 1990 Executive Share Option Scheme	6,394
TI Group 1999 Executive Share Option Scheme	501,960
TI Group 1981 Savings Related Share Option Scheme	0
TI Group 1994 Savings Related Share Option Scheme	11,478

6. Balance under scheme not yet issued/allotted at end of period:

<i>Scheme</i>	<i>Ordinary shares</i>
Smiths Industries 1982 SAYE Share Option Scheme	168,774
Smiths Industries (1984) Executive Share Option Scheme	0
Smiths Industries Overseas Executive Share Option Scheme	97,127
Smiths Industries 1995 Executive Share Option Scheme	78,935
Issues pursuant to merger with TI Group plc following exercise of TI Group share options	301,265
TI Group 1990 Executive Share Option Scheme	77,159
TI Group 1999 Executive Share Option Scheme	268,698
TI Group 1981 Savings Related Share Option Scheme	207,513
TI Group 1994 Savings Related Share Option Scheme	166,330

7. Number and class of share(amount of stock/debt securities)originally listed and the date of admission:

<i>Scheme</i>	<i>Ordinary</i>	<i>Date of</i>
	<i>Shares</i>	<i>Admission</i>
Smiths Industries 1982 SAYE Share Option Scheme	229,000	12/06/2001
	<i>and</i> 240,000	10/07/2001
	<i>and</i> 265,000	22/08/2001

	<i>and</i>	600,000	19/04/2002
	<i>and</i>	277,392	19/08/2002
	<i>and</i>	285,306	23/06/2003
	<i>and</i>	273,037	10/07/2003
	<i>and</i>	282,087	12/08/2003
	<i>and</i>	250,000	14/06/2004
	<i>and</i>	250,000	05/08/2004
	<i>and</i>	250,000	13/09/2004
Smiths Industries (1984) Executive Share Option Scheme (since 1999)		41,342	11/03/2005
Smiths Industries Overseas Executive Share Option Scheme		None since 1992	
Smiths Industries 1995 Executive Share Option Scheme (since 1999)		225,000	14/03/2005
Issues pursuant to merger with TI Group plc following exercise of TI Group share options		243,000	01/05/2001
	<i>and</i>	237,000	08/05/2001
	<i>and</i>	238,000	11/05/2001
	<i>and</i>	242,500	16/05/2001
TI Group 1990 Executive Share Option Scheme		238,000	21/05/2001
TI Group 1999 Executive Share Option Scheme		244,000	22/05/2001
	<i>and</i>	238,000	31/05/2001
	<i>and</i>	610,000	05/04/2002
	<i>and</i>	600,000	17/04/2002
	<i>and</i>	273,224	11/07/2003
	<i>and</i>	283,889	13/08/2003
	<i>and</i>	284,697	11/11/2003
	<i>and</i>	300,300	02/12/2003
	<i>and</i>	301,204	09/12/2003
	<i>and</i>	225,000	19/01/2005
	<i>and</i>	225,000	21/01/2005
	<i>and</i>	220,000	25/04/2005
TI Group 1981 Savings Related Share Option Scheme		241,500	24/05/2001
TI Group 1994 Savings Related Share Option Scheme		242,700	23/05/2001
	<i>and</i>	296,956	01/10/2003

Total number of shares in issue at the end of the period: 562,944,218 ordinary shares

Contact for queries:

Name: Neil Burdett

Address: Smiths Group plc, 765 Finchley Road, London NW11 8DS

Telephone: 020 8457 8229

END

Close

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## Regulatory Announcement

Go to market news section



**Company** Smiths Group PLC  
**TIDM** SMIN  
**Headline** Additional Listing  
**Released** 10:19 03-May-05  
**Number** 7779L

smiths

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 220,000 Ordinary shares of 25p each under the Smiths Industries 1995 Executive Share Option Scheme, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank pari passu with the existing issued shares of the Company.

END

Close

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DOCUMENTS FILED WITH COMPANIES HOUSE

29 APRIL TO 09 JUNE 2005

Forms 88(2) (Return of Allotment of Shares), filings submitted between above dates

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	07	06	21 01 05	1	1	11

Class of shares <i>(ordinary or preference etc)</i>	Ordinary		
Number allotted	2,459		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	661.23p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)</i>	

When you have completed and signed the form send it to the Registrar of Companies at:

Companies house receipt date barcode

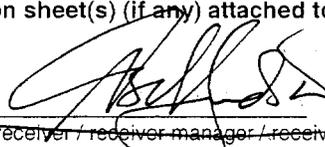
This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235  
For companies registered in Scotland Edinburgh

Name Cazenove Nominees Limited Des ESOS Part ID 142CN Address 20 Moorgate, LONDON EC2R 6DA UK Postcode L L L L L L L L	Class of shares allotted Number allotted  Ordinary 2,459   
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted    
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted    
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted    
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted  <b>TOTAL 2,459</b>   

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed Assistant  Date 08.06.05  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./SJK/E3573	Tel: 01903 833436
DX number	DX exchange

### Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

#### Shares allotted (including bonus shares):

Date or period during which shares were allotted  
*(If shares were allotted on one date enter that date in the "from" box.)*

From			To		
Day	Month	Year	Day	Month	Year
06	06	2005			

Class of shares  
*(ordinary or preference etc)*

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
*(including any share premium)*

Class of shares	Number allotted	Nominal value of each share	Amount paid or due on each share
Ordinary	7,741	25p	750p
Ordinary	2,117	25p	765p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)*

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

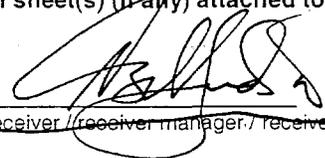
Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh  
For companies registered in Scotland

Companies house receipt date barcode  
This form has been provided free of charge by Companies House.

Name Cazenove Nominees Limited Des ESOS Part ID 142CN Address 20 Moorgate London EC2R 6DA UK Postcode L L L L L L	Class of shares allotted Number allotted Ordinary 9,858
Name Address UK Postcode L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L	Class of shares allotted Number allotted <b>TOTAL 9,858</b>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed Assistant  
A director / secretary / administrator / administrative receiver / receiver manager / receiver



Date

08.06.05

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./SJK/E3546	Tel: 01903 833436
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
03	06	2005			

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Class of shares	Number allotted	Nominal value of each share	Amount paid or due on each share
Ordinary	2,459	25p	626.16p
Ordinary	4,381	25p	632p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh For companies registered in Scotland

Companies house receipt date barcode This form has been provided free of charge by Companies House.

Name Cazenove Nominees Limited Des ESOS Part ID 142CN Address 20 Moorgate London EC2R 6DA UK Postcode <u>          </u>	Class of shares allotted Ordinary Number allotted 6,840
Name Address UK Postcode <u>          </u>	Class of shares allotted Number allotted
Name Address UK Postcode <u>          </u>	Class of shares allotted Number allotted
Name Address UK Postcode <u>          </u>	Class of shares allotted Number allotted
Name Address UK Postcode <u>          </u>	Class of shares allotted <b>TOTAL</b> Number allotted <b>6,840</b>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed ASSISTANT  Date 08.06.05  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

*Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS	THE CAUSEWAY
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./SJK/E3527	Tel: 01903 833436
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number 137013

Company name in full SMITHS GROUP PLC

[Empty box]

Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)

Table with columns for From (Day, Month, Year) and To (Day, Month, Year). Values: From 0|2 0|6 2| 0| 0| 5, To | | |||

Table with 3 columns: Class of shares, Number allotted, Nominal value of each share, Amount (if any) paid or due on each share. Rows: Ordinary, 2,333, 25p, 750p; Ordinary, 2,196, 25p, 765p.

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

Table for payment details with columns for % that each share is to be treated as paid up and Consideration for which the shares were allotted.

When you have completed and signed the form send it to the Registrar of Companies at:

Companies house receipt date barcode. This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh For companies registered in Scotland

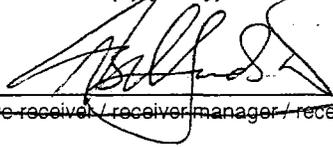
Shareholder details

Shares and share class allotted

Name Cazenove Nominees Ltd part. ID 142CN, member a/c ESOS Address 20 Moorgate London UK Postcode EC2R 6DA	Class of shares allotted Ordinary Number allotted 4,529
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted TOTAL Number allotted 4,529

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed *Assistant*



Date

06/06/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS	THE CAUSEWAY
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./ARM/E3500	Tel: 01903 833161
DX number	DX exchange

# Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

## Shares allotted (including bonus shares):

Date or period during which shares were allotted  
*(If shares were allotted on one date enter that date in the "from" box.)*

From			To		
Day	Month	Year	Day	Month	Year
27	05	2005			

Class of shares  
*(ordinary or preference etc)*

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
*(including any share premium)*

Ordinary	Ordinary	
9,500	2,196	
25p	25p	
806p	765p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)*

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh  
For companies registered in Scotland

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Name	Class of shares allotted	Number allotted
Cazenove Nominees Limited A/C ESOS Part ID 142 CN 20 Moorgate London UK Postcode EC2R 6DA	Ordinary	11,696
Name Address UK Postcode L L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted  <b>TOTAL</b>	Number allotted  <b>11,696</b>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed *[Signature]*  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

02/06/05

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./JW/3446	Tel: 01903 833436
DX number	DX exchange

# Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

1 of 1

## Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From

To

Day	Month	Year
25	May	2005

Day	Month	Year

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary	Ordinary	
335		
25p		
805.07p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted  
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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh  
For companies registered in Scotland

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Name : Mr Dennis Walsh Address : Cliff View Pinfold Hill Laxey Isle of Man  UK Postcode: IM4 7HL	Class of shares allotted  Ordinary  Number allotted  335
Name : Address :   UK Postcode:	Class of shares allotted  Number allotted  
Name : Address :  UK Postcode:	Class of shares allotted  Number allotted  
Name : Address :  UK Postcode:	Class of shares allotted  Number allotted  
Name : Address :  UK Postcode	Class of shares allotted  Number allotted  

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed *[Signature]* Date 02/06/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Smiths Group plc (Ms Fiona Gillespie)	
765 Finchley Road London NW11 8DS	
Tel: 020 8457 8435	Fax: 020 8201 8041
DX number	DX exchange

# Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

## Shares allotted (including bonus shares):

Date or period during which shares were allotted  
*(If shares were allotted on one date enter that date in the "from" box.)*

From			To		
Day	Month	Year	Day	Month	Year
20	05	2005			

Class of shares  
*(ordinary or preference etc)*

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
*(including any share premium)*

Ordinary	Ordinary	
5,696	2,733	
25p	25p	
632p	750p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)*


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For companies registered in Scotland Edinburgh

Companies house receipt date barcode

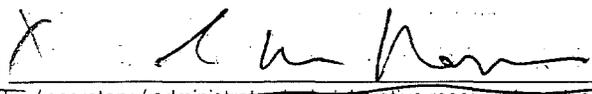
This form has been provided free of charge by Companies House.

Shareholder details

Shares and share class allotted

Name Cazenove Nominees Limited Des ESOS Part ID 142CN Address 20 Moorgate, LONDON EC2R 7AN UK Postcode L L L L L L L L	Class of shares allotted Ordinary Number allotted 8,429
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted TOTAL Number allotted 8,429

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed 

Date

\* director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS		THE CAUSEWAY	
WORTHING		WEST SUSSEX BN99 6DA	
ESP-EXEC./SJK/E3361		Tel: 01903 833436	
DX number		DX exchange	

**Return of Allotment of Shares**

CHFPO83

**Company Number**

137013

**Company name in full**

SMITHS GROUP PLC

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
18	05	2005			

**Class of shares**  
(ordinary or preference etc)

**Number allotted**

**Nominal value of each share**

**Amount (if any) paid or due on each share**  
(including any share premium)

Ordinary	Ordinary	Ordinary
2,274	2,466	10,000
25p	25p	25p
765p	750p	669p

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

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**Consideration for which the shares were allotted**

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


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For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh**  
For companies registered in Scotland

Companies house receipt date barcode

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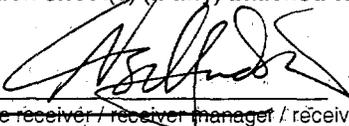
Shareholder details

Shares and share class allotted

Name Cazenove Nominees Limited A/C ESOS Part ID 142CN Address 20 Moorgate, London UK Postcode EC2R 6DA	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td>Ordinary</td> <td>44,417</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	44,417				
Class of shares allotted	Number allotted								
Ordinary	44,417								
Name Address UK Postcode L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								
Name Address UK Postcode L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
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Name Address UK Postcode L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								
Name Address UK Postcode L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td><b>TOTAL</b></td> <td><b>44,417</b></td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	<b>TOTAL</b>	<b>44,417</b>				
Class of shares allotted	Number allotted								
<b>TOTAL</b>	<b>44,417</b>								

Please enter the number of continuation sheet(s) (if any) attached to this form :

2

Signed Asmita  Date

28/05/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS - THE CAUSEWAY	
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./JW/3331	Tel: 01903 833436
DX number	DX exchange

# Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

## Shares allotted (including bonus shares):

Date or period during which shares were allotted  
*(If shares were allotted on one date enter that date in the "from" box.)*

From			To		
Day	Month	Year	Day	Month	Year
18	05	2005	1	1	0000

Class of shares  
*(ordinary or preference etc)*

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
*(including any share premium)*

Class of shares	Number allotted	Nominal value of each share	Amount paid or due on each share
Ordinary	3,677	25p	790p
Ordinary	7,500	25p	806p
Ordinary	9,000	25p	654p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)*


When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235  
For companies registered in Scotland Edinburgh

Companies house receipt date barcode  
  
This form has been provided free of charge by Companies House.

Shareholder details

Shares and share class allotted

Name _____ Address _____ _____ UK Postcode _____	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td>Ordinary</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	_____	_____	_____	_____	_____
Class of shares allotted	Number allotted								
Ordinary	_____								
_____	_____								
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Name _____ Address _____ _____ UK Postcode L L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____	_____	_____
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
_____	_____								
Name _____ Address _____ _____ UK Postcode L L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____	_____	_____
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
_____	_____								
Name _____ Address _____ _____ UK Postcode L L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____	_____	_____
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
_____	_____								
Name _____ Address _____ _____ UK Postcode L L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td><b>TOTAL</b></td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	<b>TOTAL</b>	_____	_____	_____	_____	_____
Class of shares allotted	Number allotted								
<b>TOTAL</b>	_____								
_____	_____								
_____	_____								

Please enter the number of continuation sheet(s) (if any) attached to this form :

1

Signed *Assistant*  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 20/05/05

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./JW/3331	Tel: 01903 833436
DX number	DX exchange

# Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

## Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
18	05	2005	1	1	11

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary		
9,500		
25p		
774p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


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For companies registered in Scotland Edinburgh

Companies house receipt date barcode  
  
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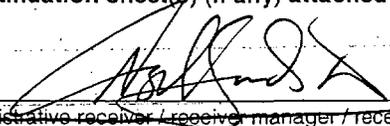
**Shareholder details**

**Shares and share class allotted**

<p>Name _____</p> <p>Address _____</p> <p>_____</p> <p>UK Postcode _____</p>	<p>Class of shares allotted</p> <p>Number allotted</p> <p>Ordinary</p> <p>_____</p> <p>_____</p> <p>_____</p>
<p>Name _____</p> <p>Address _____</p> <p>_____</p> <p>UK Postcode                </p>	<p>Class of shares allotted</p> <p>Number allotted</p> <p>_____</p> <p>_____</p> <p>_____</p>
<p>Name _____</p> <p>Address _____</p> <p>_____</p> <p>UK Postcode                </p>	<p>Class of shares allotted</p> <p>Number allotted</p> <p>_____</p> <p>_____</p> <p>_____</p>
<p>Name _____</p> <p>Address _____</p> <p>_____</p> <p>UK Postcode                </p>	<p>Class of shares allotted</p> <p>Number allotted</p> <p>_____</p> <p>_____</p> <p>_____</p>
<p>Name _____</p> <p>Address _____</p> <p>_____</p> <p>UK Postcode                </p>	<p>Class of shares allotted</p> <p>Number allotted</p> <p>TOTAL</p> <p>_____</p> <p>_____</p> <p>_____</p>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed Assistant



Date

20/05/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS		THE CAUSEWAY	
WORTHING		WEST SUSSEX BN99 6DA	
ESP-EXEC./JW/3331		Tel: 01903 833436	
DX number		DX exchange	

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
17	05	2005			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Class of shares	Number allotted	Nominal value of each share	Amount paid or due on each share
Ordinary	2,459	25p	661.23p
Ordinary	8,116	25p	672.92p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235  
For companies registered in Scotland  
Edinburgh

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name Cazenove Nominees Limited A/C ESOS Part ID 142CN <hr/> Address 20 Moorgate <hr/> London <hr/> UK Postcode EC2R 6DA	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>10,575</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	10,575	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
Ordinary	10,575								
<hr/>	<hr/>								
<hr/>	<hr/>								
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
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Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
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Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
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<hr/>	<hr/>								
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><b>TOTAL</b></td> <td>10,575</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<b>TOTAL</b>	10,575	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
<b>TOTAL</b>	10,575								
<hr/>	<hr/>								
<hr/>	<hr/>								

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed *Assistant* *[Signature]* Date 20/05/05  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

*Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query:

LLOYDS TSB REGISTRARS	THE CAUSEWAY
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./JW/3317	Tel: 01903 833436
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
16	05	2005			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary	Ordinary	
16,500	2,240	
25p	25p	
669p	750p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

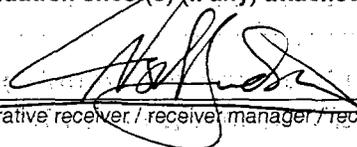
Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235  
For companies registered in Scotland Edinburgh

**Shareholder details**

**Shares and share class allotted**

Name Cazenove Nominees Limited A/C ESOS Part ID 142CN <hr/> Address 20 Moorgate <hr/> London <hr/> UK Postcode EC2R 6DA	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>18,740</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	18,740	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
Ordinary	18,740								
<hr/>	<hr/>								
<hr/>	<hr/>								
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
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Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
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Class of shares allotted	Number allotted								
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Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><b>TOTAL</b></td> <td><b>18,740</b></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<b>TOTAL</b>	<b>18,740</b>	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
<b>TOTAL</b>	<b>18,740</b>								
<hr/>	<hr/>								
<hr/>	<hr/>								

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed Assistant  Date 18.05.05  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./JW/3295	Tel: 01903 833436
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
13	05	21 01 05			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary	Ordinary	
2,718	3,200	
25p	25p	
765p	750p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235  
For companies registered in Scotland      Edinburgh

Companies house receipt date barcode

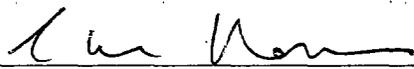
This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name Cazenove Nominees Limited A/C ESOS Part ID 142CN <hr/> Address 20 Moorgate <hr/> London <hr/> UK Postcode EC2R 6DA	Class of shares allotted Ordinary <hr/> <hr/> <hr/> Number allotted 5,918 <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted TOTAL <hr/> <hr/> <hr/> Number allotted 5,918 <hr/> <hr/> <hr/>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed  Date \_\_\_\_\_  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

*Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./JW/3337	Tel: 01903 833436
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)

From

To

Day Month Year

13 05 21 01 05

Day Month Year

1 1 11

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Ordinary	Ordinary	
6228	25500	
25p	25p	
790p	806p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Empty box for % that each share is to be treated as paid up

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)

Empty box for consideration for which the shares were allotted

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh For companies registered in Scotland

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Shareholder details

Shares and share class allotted

Name Cazenove Nominees Limited Design ESOS Part ID 142CN Address 20 Moorgate LONDON UK Postcode E1 2RL 6DA	Class of shares allotted Ordinary Number allotted 31,728
Name Address UK Postcode	Class of shares allotted Number allotted
Name Address UK Postcode	Class of shares allotted Number allotted
Name Address UK Postcode	Class of shares allotted Number allotted
Name Address UK Postcode	Class of shares allotted TOTAL Number allotted 31,728

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed *[Signature]* Date 18.05.05  
A director / secretary / administrator / administrative receiver / receiver manager / receiver Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC/E3279	Tel: 01903 833393
DX number	DX exchange

**Return of Allotment of Shares**

CHFPO83

**Company Number**

137013

**Company name in full**

SMITHS GROUP PLC

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
11	05	2005			

**Class of shares**  
(ordinary or preference etc)

**Number allotted**

**Nominal value of each share**

**Amount (if any) paid or due on each share**  
(including any share premium)

Class of shares	Number allotted	Nominal value of each share	Amount paid or due on each share
Ordinary	8,784	25p	765p
Ordinary	8,410	25p	750p
Ordinary	7,737	25p	632p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3), if the contract is not in writing.)


**When you have completed and signed the form send it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh  
For companies registered in Scotland

Companies house receipt date barcode

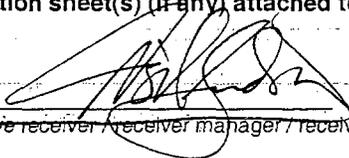
This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name <u>Cazenove Nominees Limited A/C ESOS Part ID 142CN</u> Address <u>20 Moorgate</u> <u>London</u> UK Postcode <u>EC2R 6DA</u>	Class of shares allotted <u>Ordinary</u> Number allotted <u>24,934</u>
Name _____ Address _____ UK Postcode <u>LL L L L L L L</u>	Class of shares allotted _____ Number allotted _____
Name _____ Address _____ UK Postcode <u>LL L L L L L L</u>	Class of shares allotted _____ Number allotted _____
Name _____ Address _____ UK Postcode <u>LL L L L L L L</u>	Class of shares allotted _____ Number allotted _____
Name _____ Address _____ UK Postcode <u>LL L L L L L L</u>	Class of shares allotted <b>TOTAL</b> Number allotted <b>24,931</b>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed Assistant  Date \_\_\_\_\_  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

13/05/2005  
Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./JW/3245	Tel: 01903 833436
DX number	DX exchange

**Return of Allotment of Shares**

CHFPO83

**Company Number**

137013

**Company name in full**

SMITHS GROUP PLC

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
10	05	2   0   0   5			

**Class of shares**  
(ordinary or preference etc)

**Number allotted**

**Nominal value of each share**

**Amount (if any) paid or due on each share**  
(including any share premium)

Ordinary	Ordinary	Ordinary
2,924	4,800	16,000
25p	25p	25p
765p	750p	806p

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


**When you have completed and signed the form send it to the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff**  
For companies registered in England and Wales

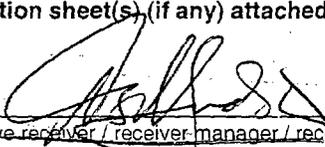
**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh**  
For companies registered in Scotland

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Name Cazenove Nominees Limited A/C ESOS Part ID 142CN Address 20 Moorgate London UK Postcode EC2R 6DA	Class of shares allotted Ordinary Number allotted 23,724
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted TOTAL Number allotted 23,724

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed  Date 12 May 2005  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./JW/3232	Tel: 01903 833436
DX number	DX exchange

### Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

#### Shares allotted (including bonus shares):

Date or period during which shares were allotted  
*(If shares were allotted on one date enter that date in the "from" box.)*

From			To		
Day	Month	Year	Day	Month	Year
04	05	21 01 05			

Class of shares  
*(ordinary or preference etc)*

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
*(including any share premium)*

Ordinary		
2300		
25p		
632p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)*

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh  
For companies registered in Scotland

Companies house receipt date barcode  
  
This form has been provided free of charge by Companies House.

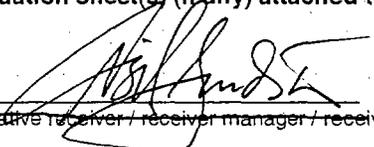
**Shareholder details**

**Shares and share class allotted**

Name Cazenove Nominees Limited Part ID:-142CN / Desig:-ESOS Address 20 Moorgate London UK Postcode E C 2 R 6 D A	Class of shares allotted Ordinary Number allotted 2300
Name Address UK Postcode	Class of shares allotted Number allotted
Name Address UK Postcode	Class of shares allotted Number allotted
Name Address UK Postcode	Class of shares allotted Number allotted
Name Address UK Postcode	Class of shares allotted TOTAL Number allotted 2300

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed Assistant  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver



Date

06.05.2005

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS	THE CAUSEWAY
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./PCT/3167	Tel: 01903 833264
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
28	04	2   0   0   5			

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Ordinary		
5,410		
25p		
661.23p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh For companies registered in Scotland

Companies house receipt date barcode

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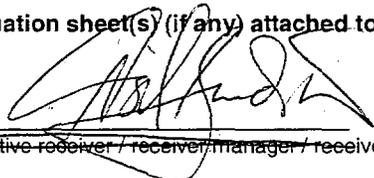
**Shareholder details**

**Shares and share class allotted**

Name Cazenove Nominees Limited Des ESOS Part ID 142CN <hr/> Address 20 Moorgate, LONDON EC2R 6DA <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>5,410</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	5,410	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
Ordinary	5,410								
<hr/>	<hr/>								
<hr/>	<hr/>								
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
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Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
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Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
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<hr/>	<hr/>								
Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td><b>TOTAL</b></td> <td><b>5,410</b></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<b>TOTAL</b>	<b>5,410</b>	<hr/>	<hr/>	<hr/>	<hr/>
Class of shares allotted	Number allotted								
<b>TOTAL</b>	<b>5,410</b>								
<hr/>	<hr/>								
<hr/>	<hr/>								

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed *Assistant*



Date

04/05/05

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./SJK/E3107	Tel: 01903 833884
DX number	DX exchange

**Return of Allotment of Shares**

CHFPO83

**Company Number**

137013

**Company name in full**

SMITHS GROUP PLC

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
22	04	2005			

**Class of shares**  
(ordinary or preference etc)

**Number allotted**

**Nominal value of each share**

**Amount (if any) paid or due on each share**  
(including any share premium)

Ordinary	Ordinary	Ordinary
3,466	4,627	11,159
25p	25p	25p
750p	765p	790p

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


**When you have completed and signed the form send it to the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff**  
For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh**  
For companies registered in Scotland

Companies house receipt date barcode

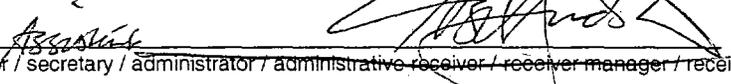
This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

<p>Name <u>Cazenove Nominees Limited Des ESOS Part ID 142CN</u></p> <p>Address <u>20 Moorgate, LONDON EC2R 6DA</u></p> <p>UK Postcode <u>L L L L L L</u></p>	<p>Class of shares allotted</p> <p><u>Ordinary</u></p> <p>Number allotted</p> <p><u>19,252</u></p>
<p>Name _____</p> <p>Address _____</p> <p>UK Postcode <u>L L L L L L</u></p>	<p>Class of shares allotted</p> <p>Number allotted</p>
<p>Name _____</p> <p>Address _____</p> <p>UK Postcode <u>L L L L L L</u></p>	<p>Class of shares allotted</p> <p>Number allotted</p>
<p>Name _____</p> <p>Address _____</p> <p>UK Postcode <u>L L L L L L</u></p>	<p>Class of shares allotted</p> <p>Number allotted</p>
<p>Name _____</p> <p>Address _____</p> <p>UK Postcode <u>L L L L L L</u></p>	<p>Class of shares allotted</p> <p><b>TOTAL</b></p> <p>Number allotted</p> <p><b>19,252</b></p>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed   
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 27.04.2005  
 Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./SJK/E3052	Tel: 01903 833884
DX number	DX exchange

**Return of Allotment of Shares**

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

1 of 1

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <i>(If shares were allotted on one date, enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	20	04	2005			

Class of shares <i>(ordinary or preference etc)</i>	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share <i>(including any share premium)</i>
Ordinary	367	25p	554p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)</i>	

**When you have completed and signed the form send it to the Registrar of Companies at:**

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh  
For companies registered in Scotland

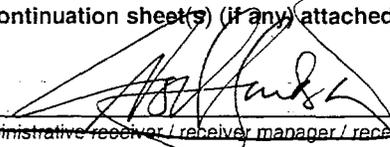
Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Name : MR TROY FONTENELLE Address : 81 CARLTON HOUSE, CANTERBURY TERRACE, KILBURN, LONDON  UK Postcode: NW6 5DX	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>ORDINARY</td> <td>367</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	ORDINARY	367	_____	_____	_____	_____
Class of shares allotted	Number allotted								
ORDINARY	367								
_____	_____								
_____	_____								
Name : Address:  UK Postcode:	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____		
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
Name : Address :  UK Postcode:	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____		
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
Name : Address :  UK Postcode:	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____		
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
Name : Address :  UK Postcode	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____		
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed Assistant



Date

27.04.2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Smiths Group plc (Ms Fiona Gillespie)	
765 Finchley Road London NW11 8DS	
Tel: 020 8457 8435	Fax: 020 8201 8041
DX number	DX exchange

# Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

1 of 2

## Shares allotted (including bonus shares):

Date or period during which shares were allotted  
*(If shares were allotted on one date enter that date in the "from" box.)*

From			To		
Day	Month	Year	Day	Month	Year
13	0 4	2  0  0  5	14	0 4	2 0  0  5

Class of shares  
*(ordinary or preference etc)*

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
*(including any share premium)*

Ordinary	Ordinary	Ordinary
6450	3490	2486
25p	25p	25p
750p	765p	790p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)*


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235  
For companies registered in Scotland      Edinburgh

Companies house receipt date barcode

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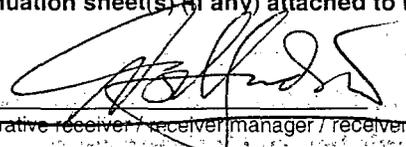
Shareholder details

Shares and share class allotted

Name Cazenove Nominees Limited Desig ESOS Part ID:-142CN D 20 Moorgate London UK Postcode L E L C L 2 L R L 6 L D L A	Class of shares allotted Ordinary Number allotted 12997
Name Mr Michael C Douglas Address 1 Clare Crescent Baldock Herts UK Postcode SG7 6JR	Class of shares allotted Ordinary Number allotted 1227
Name Address UK Postcode L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted Number allotted <b>TOTAL</b> 14224

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed Assisting  
 A director / secretary / administrator / administrative receiver / receiver / manager / receiver



Date 21.04.05

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./PCT/2936	Tel: 01903 833004
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

2 OF 2

Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
13	04	2005	14	04	2005

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary		
1798		
25p		
823p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


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Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235  
For companies registered in Scotland Edinburgh

Companies house receipt date barcode

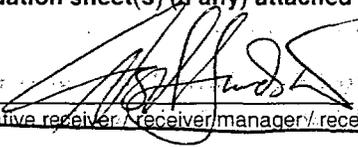
This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name _____ Address _____ _____ UK Postcode   _   _   _   _   _	Class of shares allotted _____ Number allotted _____ _____ _____ _____
Name _____ Address _____ _____ UK Postcode   _   _   _   _   _	Class of shares allotted _____ Number allotted _____ _____ _____ _____
Name _____ Address _____ _____ UK Postcode   _   _   _   _   _	Class of shares allotted _____ Number allotted _____ _____ _____ _____
Name _____ Address _____ _____ UK Postcode   _   _   _   _   _	Class of shares allotted _____ Number allotted _____ _____ _____ _____
Name _____ Address _____ _____ UK Postcode   _   _   _   _   _	Class of shares allotted _____ Number allotted _____ _____ _____ _____

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed Assistant  Date 21.04.05

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

*Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./PCT/2936	Tel: 01903 833004
DX number	DX exchange

**Return of Allotment of Shares**

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
1 2	0 4	2  0  0  5			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary	Ordinary	Ordinary
2,493	2,326	2,178
25p	25p	25p
750p	765p	858.5p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


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Companies house receipt date barcode

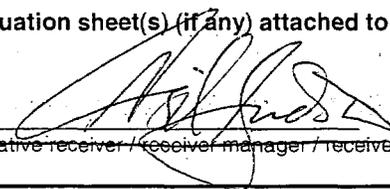
This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name Cazenove Nominees Ltd. Part. ID 142CN, Member a/c ESOS Address 20 Moorgate London UK Postcode EC2R 6DA	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td>Ordinary</td> <td>6,997</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	6,997						
Class of shares allotted	Number allotted										
Ordinary	6,997										
Name Address UK Postcode L L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted								
Class of shares allotted	Number allotted										
Name Address UK Postcode L L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted								
Class of shares allotted	Number allotted										
Name Address UK Postcode L L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted								
Class of shares allotted	Number allotted										
Name Address UK Postcode L L L L L L L L	<table border="1"> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> <tr> <td><b>TOTAL</b></td> <td><b>6,997</b></td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	<b>TOTAL</b>	<b>6,997</b>						
Class of shares allotted	Number allotted										
<b>TOTAL</b>	<b>6,997</b>										

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed *Assistant*  Date

18.04.05

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./ARM/E2880	Tel: 01903 833161
DX number	DX exchange

**Return of Allotment of Shares**

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

**Shares allotted (including bonus shares): Page 1 of 3**

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
08	04	2005			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary	Ordinary	Ordinary
62,500	7,318	3,500
25p	25p	25p
480.00p	632.00p	654.00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


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For companies registered in Scotland

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name _____ Address _____ _____ _____ UK Postcode	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____	_____	_____
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
_____	_____								
Name _____ Address _____ _____ _____ UK Postcode	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____	_____	_____
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
_____	_____								
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Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
_____	_____								
Name _____ Address _____ _____ _____ UK Postcode	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____	_____	_____
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
_____	_____								
Name _____ Address _____ _____ _____ UK Postcode	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	_____	_____	_____	_____	_____	_____
Class of shares allotted	Number allotted								
_____	_____								
_____	_____								
_____	_____								

Please enter the number of continuation sheet(s) (if any) attached to this form :

2

Signed ASD Date 18.04.05  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./VAM/E2836	Tel: 01903 833884
DX number	DX exchange

**Return of Allotment of Shares**

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

**Shares allotted (including bonus shares): Page 2 of 3**

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
08	04	2005			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary	Ordinary	Ordinary
11,426	7,025	3,500
25p	25p	25p
750.00p	765.00p	774.00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


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For companies registered in Scotland

Companies house receipt date barcode

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Shareholder details

Shares and share class allotted

Name _____ Address _____ _____ UK Postcode L L L L L L L L	Class of shares allotted _____ Number allotted _____
Name _____ Address _____ _____ UK Postcode L L L L L L L L	Class of shares allotted _____ Number allotted _____
Name _____ Address _____ _____ UK Postcode L L L L L L L L	Class of shares allotted _____ Number allotted _____
Name _____ Address _____ _____ UK Postcode L L L L L L L L	Class of shares allotted _____ Number allotted _____
Name _____ Address _____ _____ UK Postcode L L L L L L L L	Class of shares allotted _____ Number allotted _____

Please enter the number of continuation sheet(s) (if any) attached to this form :

1

Signed *Asma* \_\_\_\_\_ Date 18.04.05  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING	WEST SUSSEX BN99 6DA
ESP-EXEC./VAM/E2836	Tel: 01903 833884
DX number	DX exchange

**Return of Allotment of Shares**

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

**Shares allotted (including bonus shares): Page 3 of 3**

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
08	04	2005			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary		
2,160		
25p		
806.00p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
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For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh**  
For companies registered in Scotland

Companies house receipt date barcode

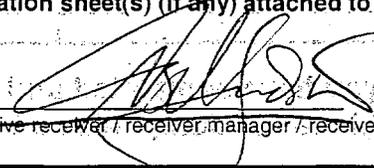
This form has been provided free of charge by Companies House.

Shareholder details

Shares and share class allotted

Name Cazenove Nominees Limited Des ESOS Part ID 142CN Address 20 Moorgate, LONDON EC2R 6DA UK Postcode [ ][ ][ ][ ][ ][ ][ ]	Class of shares allotted Ordinary Number allotted 97,429
Name Address UK Postcode [ ][ ][ ][ ][ ][ ][ ]	Class of shares allotted Number allotted
Name Address UK Postcode [ ][ ][ ][ ][ ][ ][ ]	Class of shares allotted Number allotted
Name Address UK Postcode [ ][ ][ ][ ][ ][ ][ ]	Class of shares allotted Number allotted
Name Address UK Postcode [ ][ ][ ][ ][ ][ ][ ]	Class of shares allotted TOTAL Number allotted 97,429

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed ASSET  Date 18.04.05  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./VAM/E2836	Tel: 01903 833884
DX number	DX exchange

**Return of Allotment of Shares**

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

1 of 1

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	17	03	2005			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary		
Number allotted	167		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	805.07p		

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)</i>	

**When you have completed and signed the form send it to the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff**  
For companies registered in England and Wales

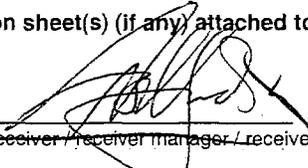
**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh**  
For companies registered in Scotland

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Name : MR ROBERT JOHN DOVE  Address : 14 WHITWELL INGLESIDE NETLEY ABBEY SOUTHAMPTON HAMPSHIRE  UK Postcode: SO3 5GL	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>167</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	167	_____	_____	_____	_____
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Class of shares allotted	Number allotted								
_____	_____								
_____	_____								

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed Assistant  Date 19.04.2005  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

*Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Smiths Group plc (Ms Fiona Gillespie)	
765 Finchley Road London NW11 8DS	
Tel: 020 8457 8435	Fax: 020 8201 8041
DX number	DX exchange