

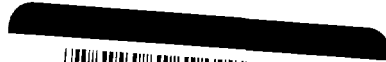


Tel: 612 9922 0101
Fax: 612 9957 3671

The Australian Gas Light Company
ABN 95 052 167 405

AGL Centre
111 Pacific Highway
North Sydney
NSW 2060

Locked Bag 944
North Sydney
NSW 2059
www.agl.com.au



05009125

RECEIVED
2005 JUN 21 AM 11:20
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

10 June 2005

BY COURIER

Attention: Mr Michael Coco
Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporation Finance
450 Fifth Street NW
WASHINGTON DC 20549
(Contact Tel: 202.628.4222)

SUPPL

Dear Sir

THE AUSTRALIAN GAS LIGHT COMPANY
12g3-2(b) INFORMATION
FILE NO. 82-4797

I enclose information which The Australian Gas Light Company is required to furnish to the Securities and Exchange Commission pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended.

The attached documents are being furnished with the understanding that they will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents shall constitute an admission for any purpose that the Company is subject to the Exchange Act.

If you have any questions or comments, please call the undersigned on +61 2 9921 2349.

Yours faithfully

Jane McAloon
Group Manager Corporate & External Services
& Company Secretary

PROCESSED

JUN 21 2005

THOMSON
FINANCIAL

Encl.

Issues Raised and Reported to the ASX

Period 1 May 2005 to 31 May 2005 (inclusive)

Date	Name of Document
5 May 2005	APC Awards Key Contract for Pipeline FEED
5 May 2005	PNG Pipeline Project
11 May 2005	AGL Appoints New Director
17 May 2005	Appendix 3X Initial Directors Interest Notice



ASX

AUSTRALIAN STOCK EXCHANGE

Australian Stock Exchange Limited
ABN 98 008 624 691
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

PO Box H224
Australia Square
NSW 1215

Telephone 61 2 9227 0334

Internet <http://www.asx.com.au>
DX 10427 Stock Exchange Sydney

FACSIMILE

Department: COMPANY ANNOUNCEMENTS OFFICE

DATE: 05/05/2005

TIME: 15:02:40

TO: AUSTRALIAN GAS LIGHT COMPANY (THE)

FAX NO: 02-9957-3671

FROM: AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

APC awards key contract for pipeline FEED

If ASX considers an announcement to be sensitive, trading will be halted for 10 minutes.

If your announcement is classified by ASX as sensitive, your company's securities will be placed into "pre-open" status on ASX's trading system. This means that trading in your company's securities is temporarily stopped, to allow the market time to assess the contents of your announcement. "Pre-open" is approx. 10 minutes for most announcements but can be 50 minutes (approx) for takeover announcements.

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PLEASE NOTE:

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Tel: 02 9922 0101
Fax: 02 9921 2751

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ABN 95 052 167 405

North Sydney
AGL Centre, 111 Pacific Highway
North Sydney NSW 2060

Locked Bag 944
North Sydney NSW 2059
www.aglinvestor.com

media release

5 May 2005

APC awards key contract for pipeline FEED

The AGL-Petronas Consortium (APC) comprising The Australian Gas Light Company (AGL) and Petronas Australia Pty Ltd, today announced that it had awarded the key engineering contract in the Front End Engineering and Design (FEED) phase of the Australian component of the Papua New Guinea to Queensland natural gas pipeline to international firm GHD Pty Ltd (GHD).

Speaking on behalf of the APC consortium AGL Managing Director Greg Martin said, "Securing the services of GHD is an important step forward towards the construction of this significant pipeline project".

GHD will focus on the design of the pipeline configuration from Cape York to Gladstone and south eastern gas markets.

In addition to GHD's engineering role, the AUD \$25 million FEED phase will also see work undertaken on regulatory and financial viability assessments, as well as environmental and native title clearance processes.

"This work will facilitate the continued progress of the pipeline project and enable the APC consortium, in conjunction with the PNG Gas Project participants, to reach financial close on the pipeline in 2006", Mr Martin added.

"A final investment decision will be undertaken at the completion of the FEED program. This decision will be dependent upon the PNG Gas Project participants securing sufficient gas sales agreements to enable the project to proceed and APC concluding corresponding gas transportation arrangements with the PNG Gas Project participants", Mr Martin concluded.

The PNG pipeline project involves the development of a natural gas pipeline linking gas from the PNG Highlands to markets in Australia. The PNG Gas Project participants are targeting initial gas deliveries to customers from 2009.

Further enquiries:

Media

Contact: Jane Counsel, Media Relations Manager
Direct: 02 9921 2352
Mobile: 0416 275 273

Investors

Contact: Graeme Thompson, Head of Investor Relations
Direct: 02 9921 2789
Mobile: 0412 020 711



ASX

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DX 10427 Stock Exchange Sydney

FACSIMILE

Department: COMPANY ANNOUNCEMENTS OFFICE

DATE: 05/05/2005

TIME: 15:14:08

TO: AUSTRALIAN GAS LIGHT COMPANY (THE)

FAX NO: 02-9957-3671

FROM: AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

PNG Pipeline Project

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The PNG Pipeline Project

Greg Martin
Managing Director, The Australian Gas Light Company

Macquarie Securities 20th Anniversary Conference
5 May 2005

AGL
Securities
5/5/05



Agenda

- AGL Overview
- Eastern Australia Supply/Demand Dynamics
- PNG Pipeline
- Integrated Energy Strategy
- Conclusions



Overview

The Company



Australia's first energy company incorporated in 1837 and listed in 1871

Australia's largest electricity and gas retailer serving 3.1 million customers

A product portfolio which incorporates the major energy sources of natural gas, electricity and LPG

An S&P/ASX 50 company with a market capitalisation of approximately \$AUS 6.5 billion and some 115,000 shareholders

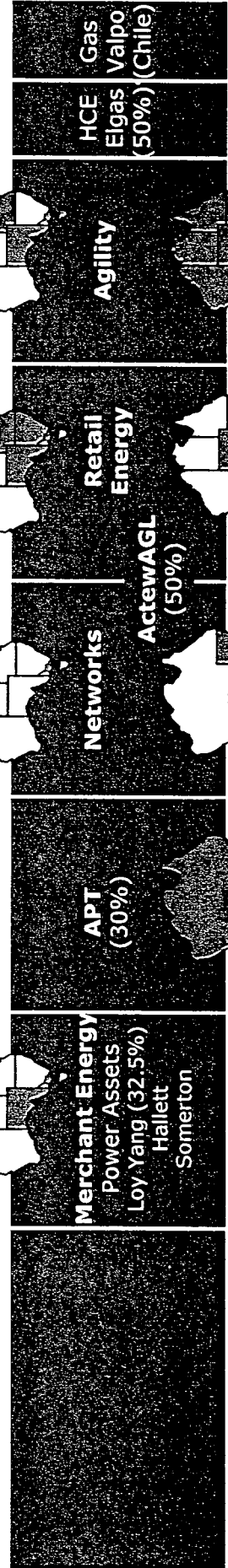
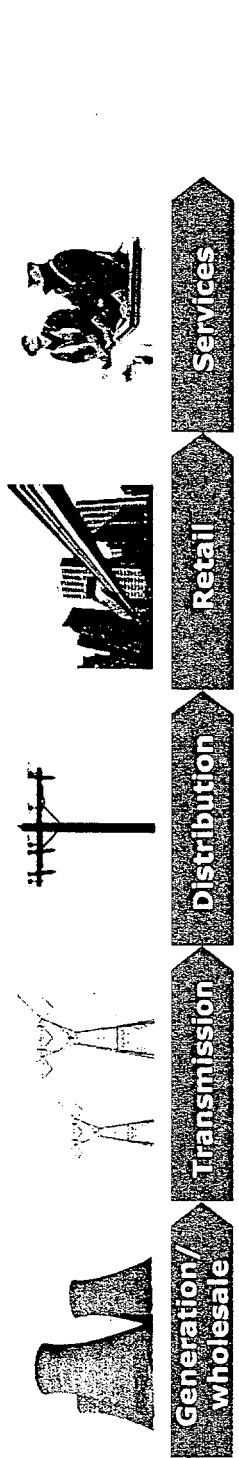
Register split ~ 55% retail & 45% institutional (of which 15% offshore)

Credit Ratings: "A" S&P and "A2" Moody's

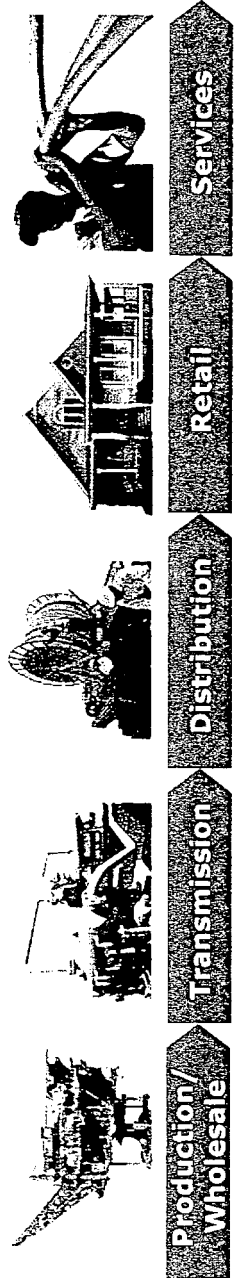
Key Businesses



Electricity market

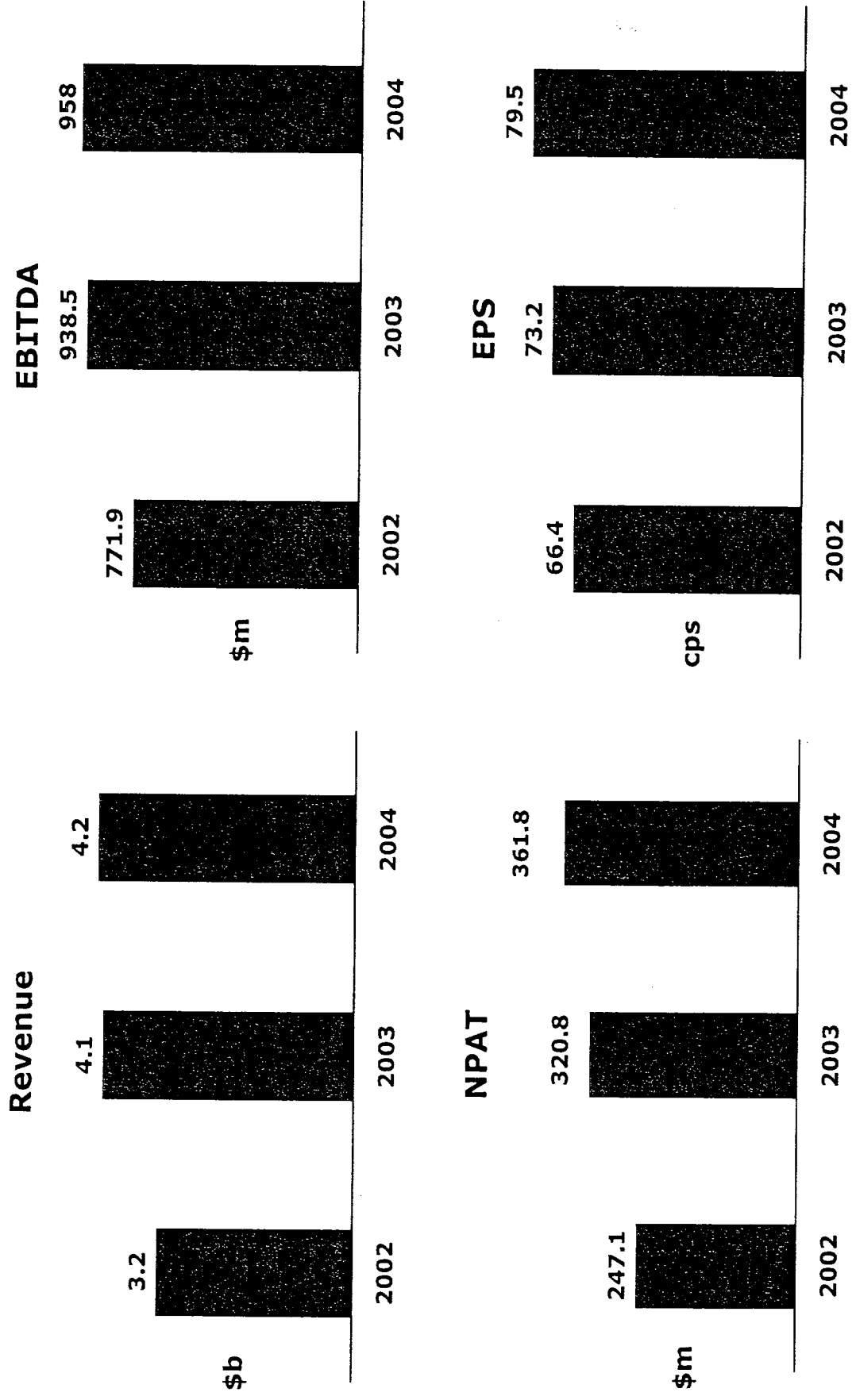


Gas market





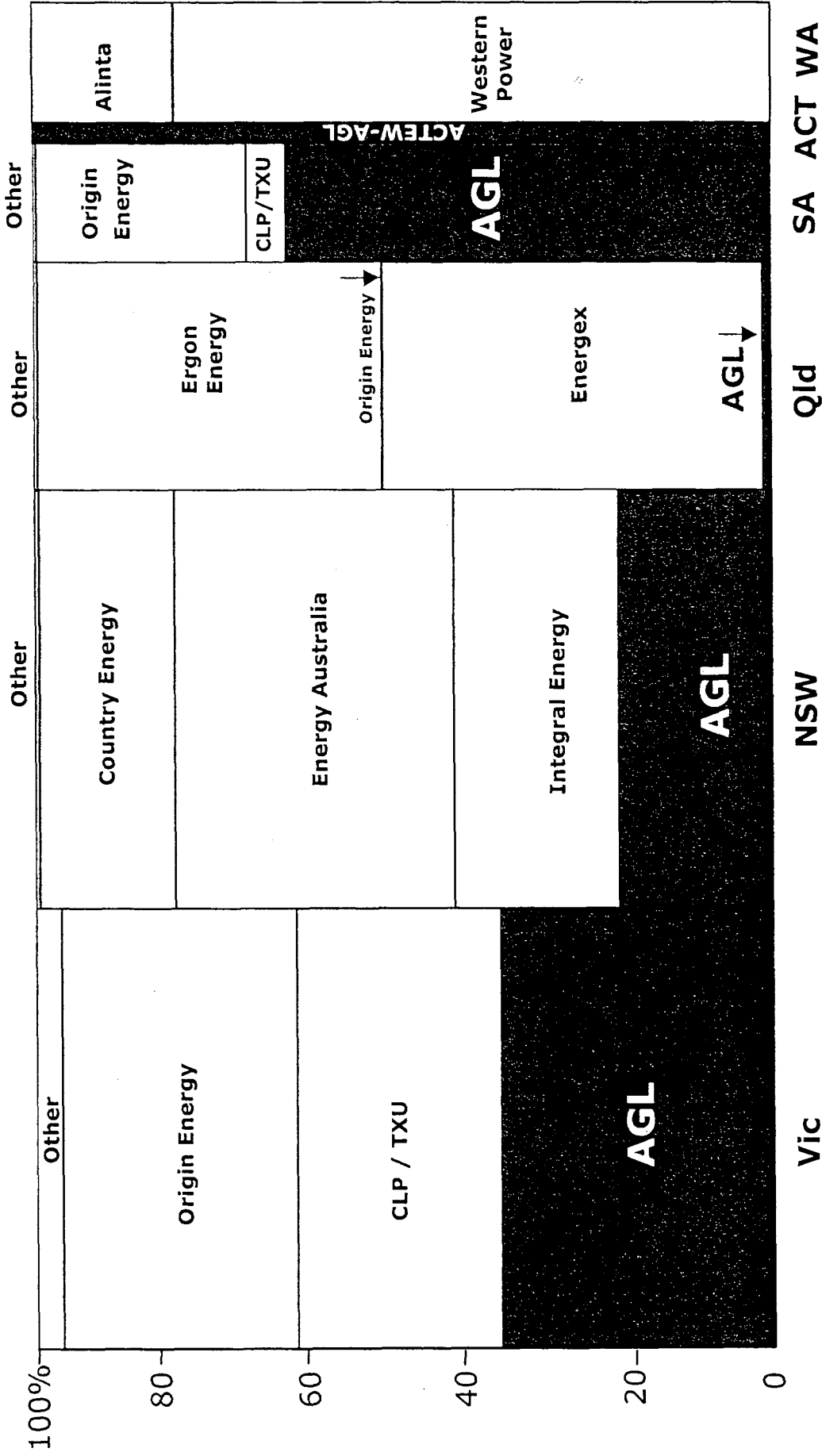
Summary Financials



Excluding significant items



Estimated Market Share of Retail Revenue*



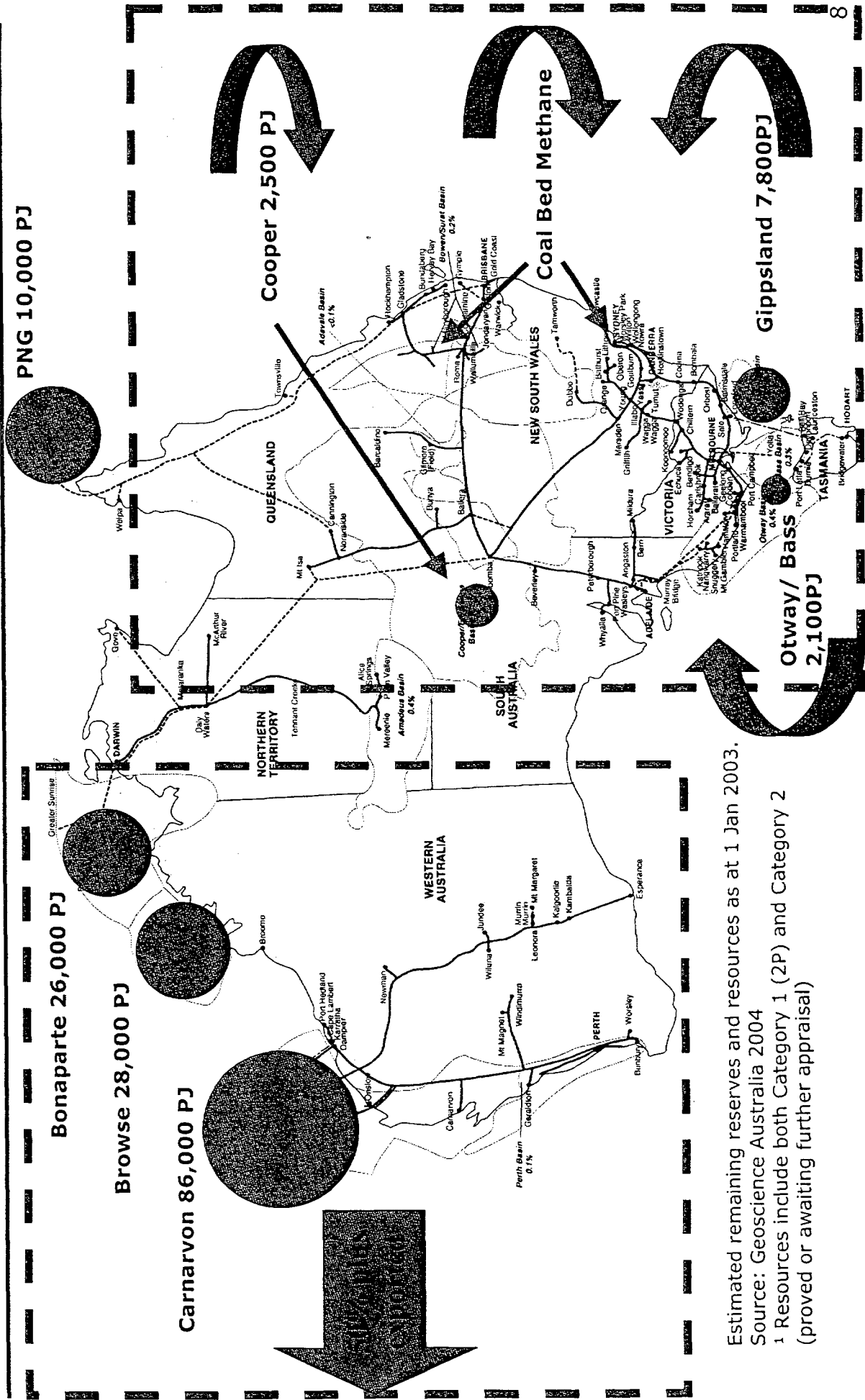
*Estimated retail revenue per customer multiplied by estimated number of customers per retailer @ Oct 04 - AGL estimates



Eastern Australia Supply / Demand Dynamics



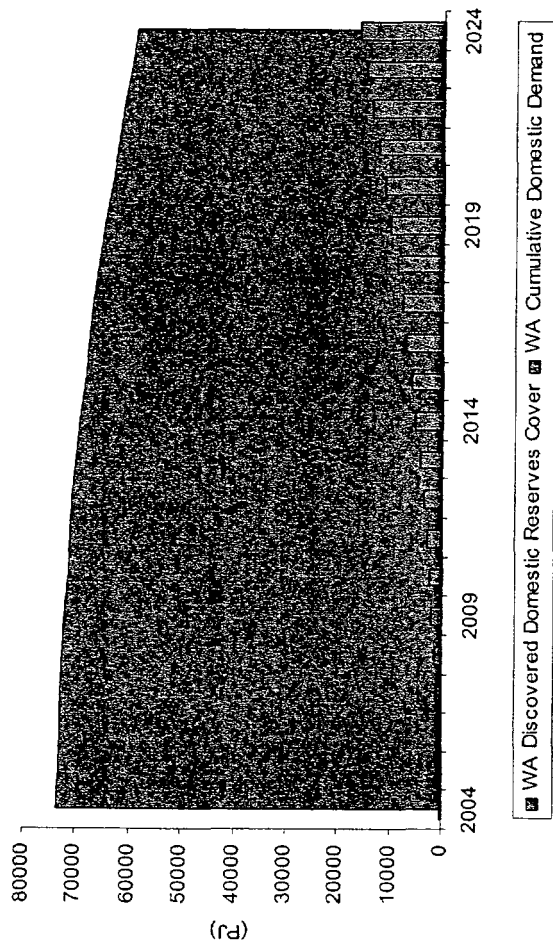
Gas Resources¹ - West v East



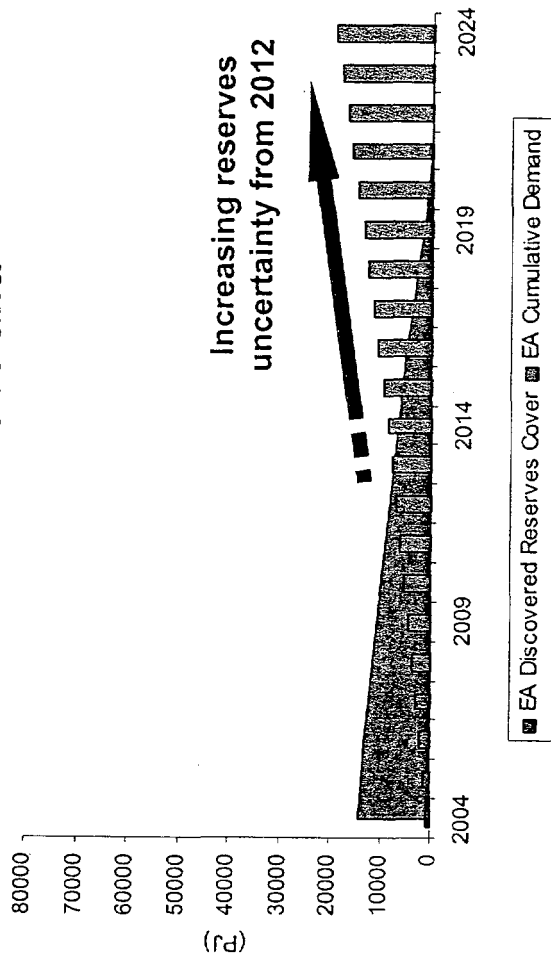
Estimated remaining reserves and resources as at 1 Jan 2003.
 Source: Geoscience Australia 2004
¹ Resources include both Category 1 (2P) and Category 2 (proved or awaiting further appraisal)

Reserves Cover - West v East

Western Australia



Eastern Australia



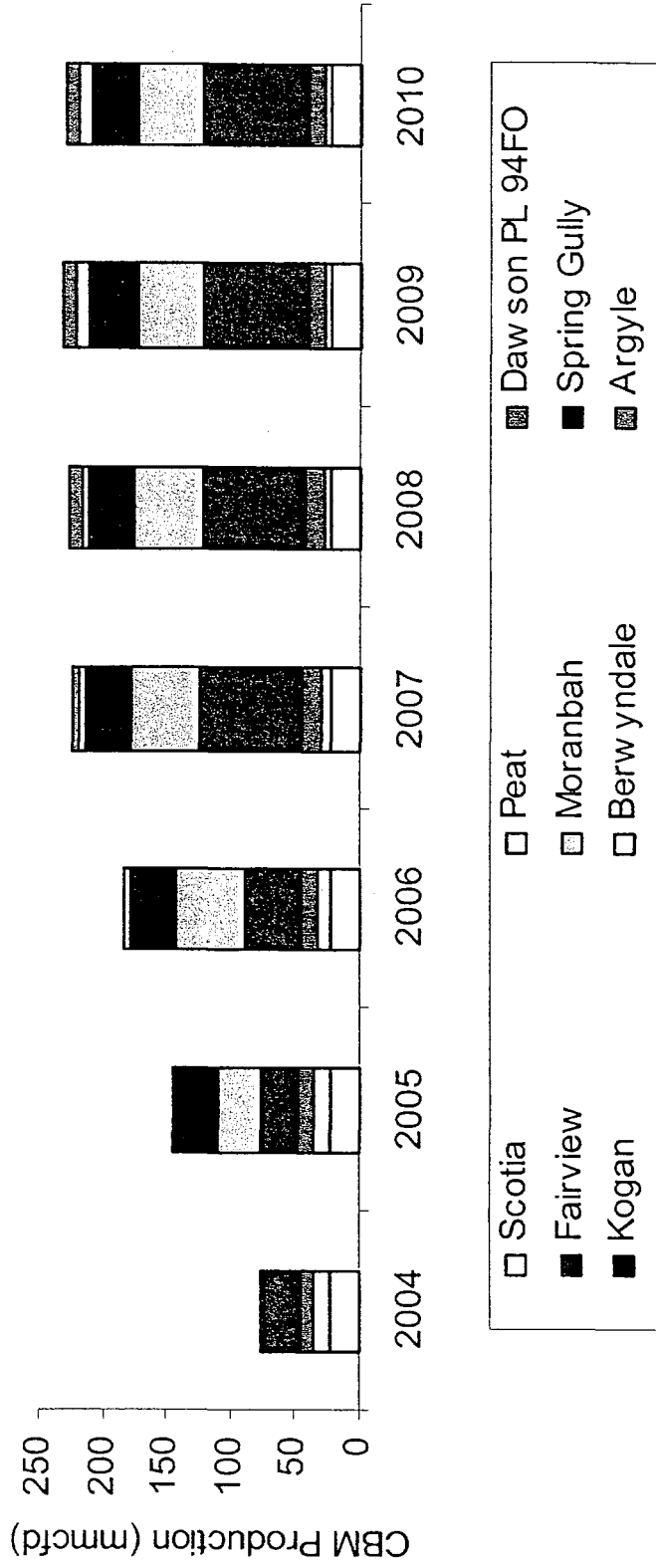
- ▶ Western Australia is comfortably placed to meet domestic demand for the next 20 years, whereas
- ▶ Eastern Australia faces significant gas supply uncertainty from around 2012 with discovered natural gas supplies not meeting demand



Coal Bed Methane Complements PNG Gas

Coal Bed Methane (CBM) complementary & helps further underwrite supply

CBM Production by Project - 2004 to 2010



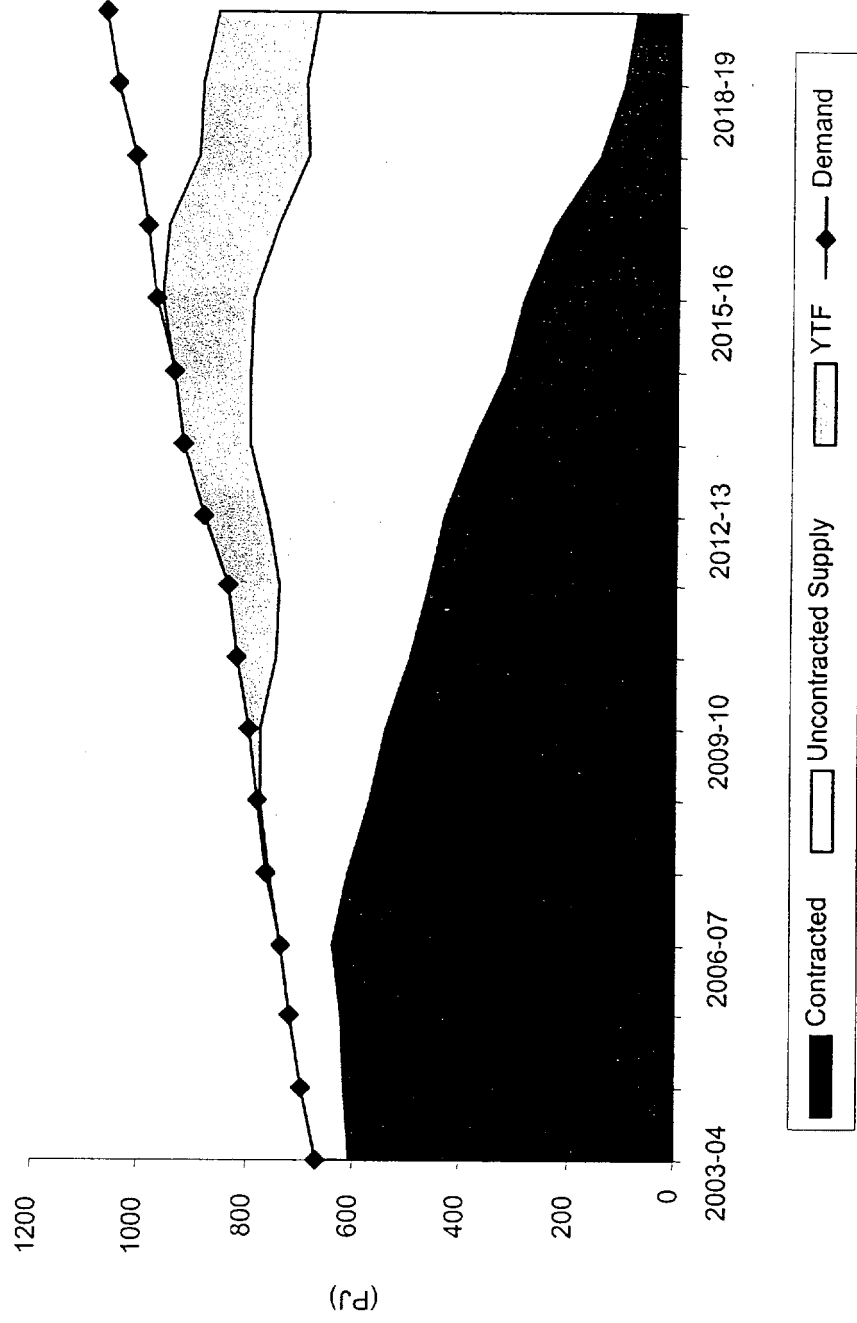
Source: Wood Mackenzie 2004



Implications for Eastern Australia

Wood Mackenzie analysis suggests even with PNG, CBM & Yet-To-Find (YTF) gas a clear need for new sources of gas supply to meet demand arises from 2015

Eastern Australia - Supply & Demand Base Case



Source: Wood Mackenzie 2004



The PNG Pipeline

The wider PNG Gas Project involves the development of a natural gas pipeline linking PNG highlands gas to east coast markets in Australia

AGL & Petronas formed 50:50 joint venture - Australian Pipeline Consortium (APC) in 1998

APC secured, via competitive tender, preferred pipeline developer rights shortly thereafter

APC status as preferred developer reaffirmed with PNG Gas Participants in 2004

Australian Pipeline Trust (APT) have a right to invest up to 20%

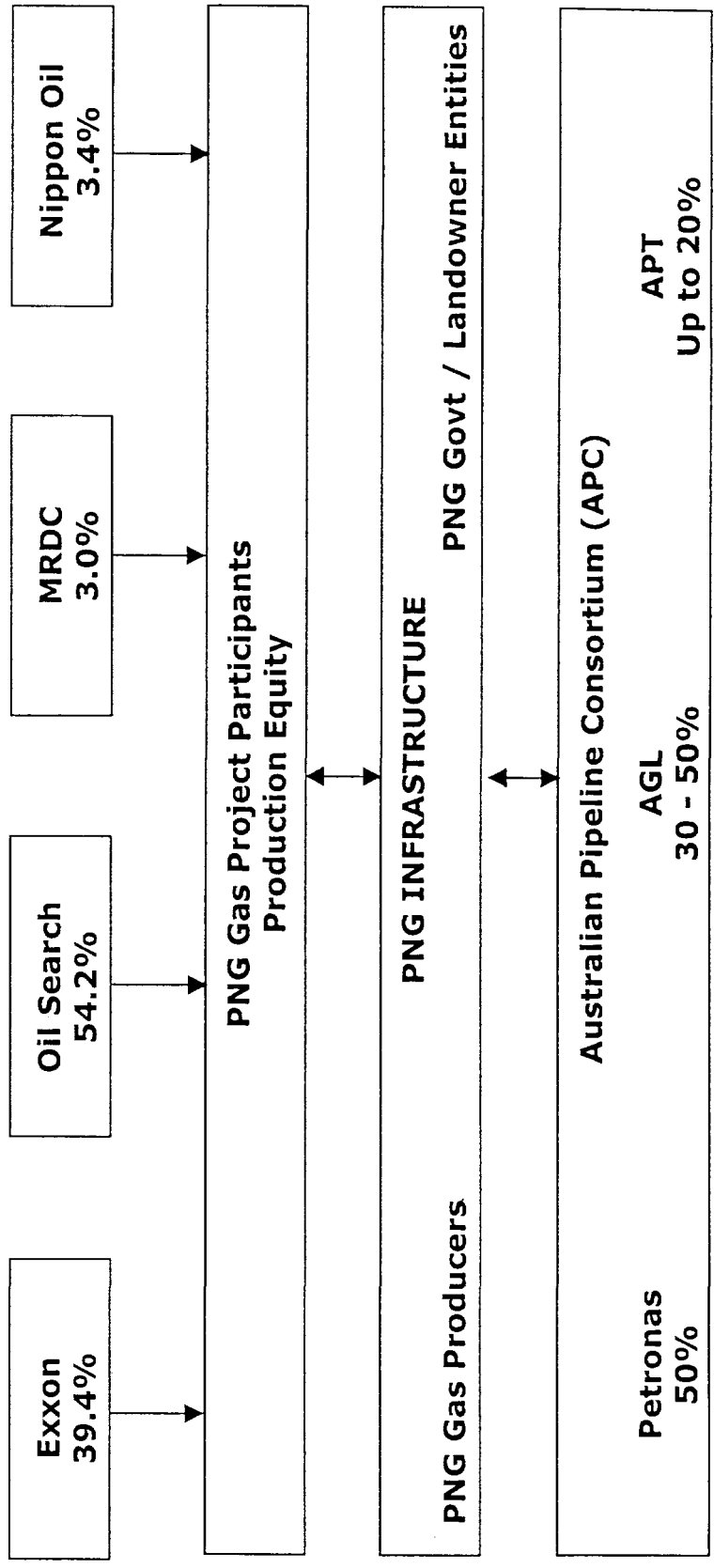


PNG Gas Project Structure

Combination of four independent capital developments

- field development & production;
- hydrocarbon processing facilities
- pipeline from PNG to Australian maritime border
- pipeline from PNG/Australian maritime border to Australian markets

AGL/Petrona involvement



Pipeline Proposed Route and Details

Proposed route will be down the East Coast of Queensland with a likely branch to Mt Isa

Approximately 1,220 kilometre pipeline from PNG/Australia maritime border to Townsville off-take;

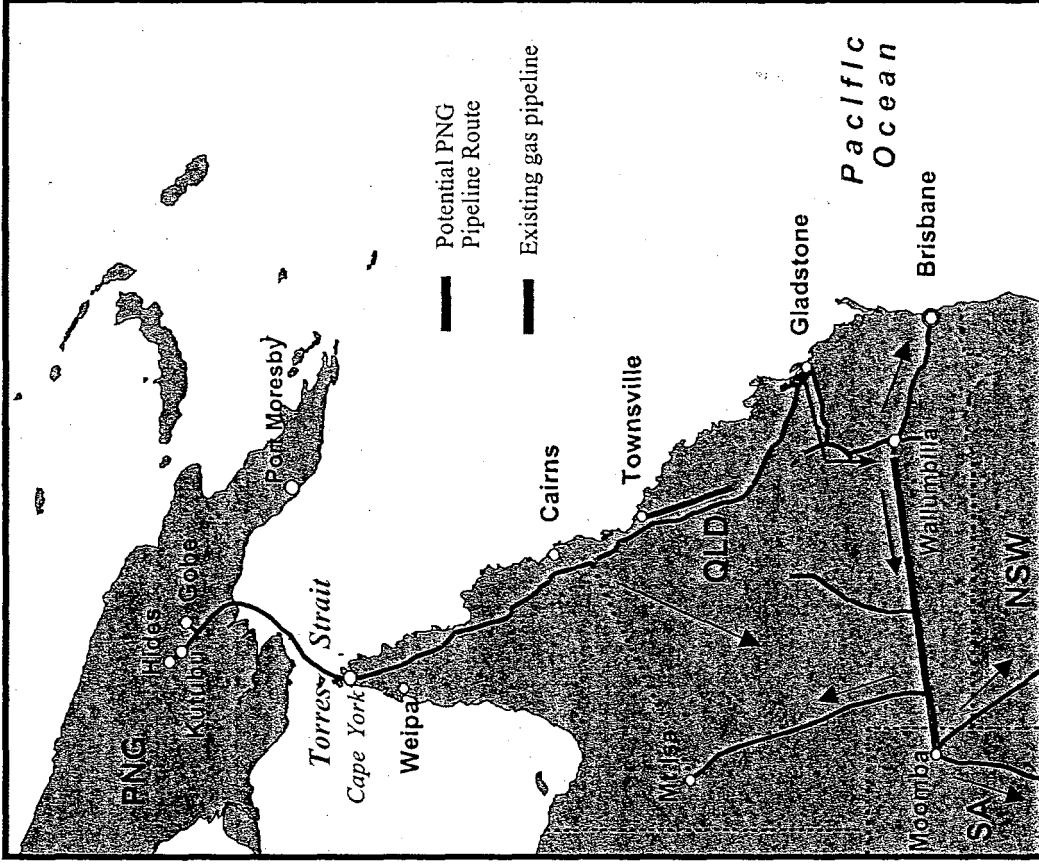
Approximately 700 kilometre pipeline from Townsville off-take to Gladstone

Approximately 100 kilometre lateral pipeline from Townsville off-take to Townsville

Link to Moomba and Southern Markets

APC estimated development/investment cost of ~ \$1.5 - \$2.0 billion

Total project cost ~ \$5 billion



Target Markets

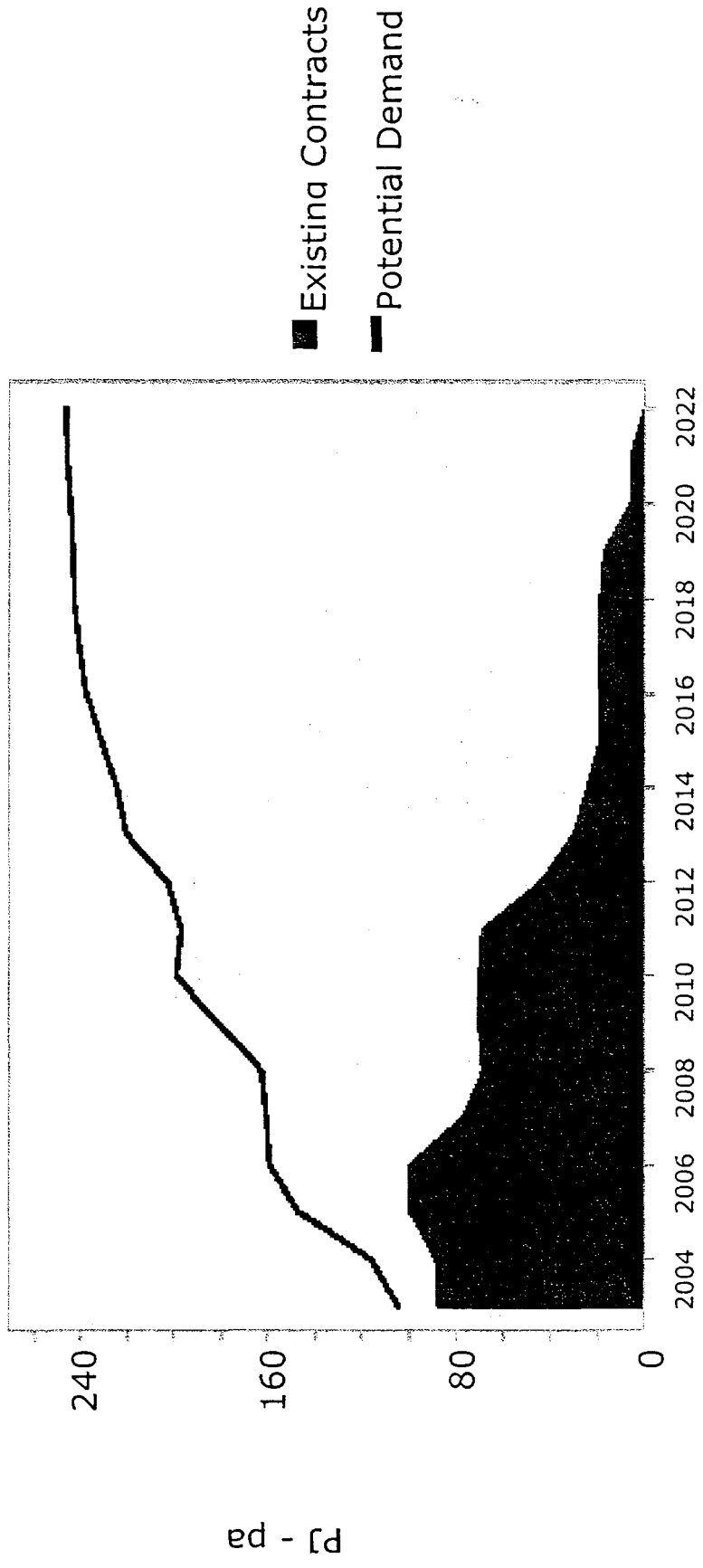
- Strategy of marketing delivered gas service to market place
- Targeting initial contracted load of ~ 150 PJ/a
- Key customers are those with large load / security of supply requirement
- Key markets
 - ◆ Townsville
 - ◆ Gladstone
 - ◆ Mt Isa
 - ◆ Brisbane
 - ◆ Moomba



Queensland Gas Demand Forecast

ACIL Tasman forecast Queensland demand will continue to climb on the back of existing rapid growth

Estimated growth of approximately 5% p.a. over next 20 years



FEED Program



- ▶ APC called for \$25m FEED program tenders in March 2005
- ▶ Feed Program will cover
 - ◆ Regulatory agreements/Negotiation
 - ◆ Onshore Land Access, Environmental
 - ◆ Onshore Pipeline Engineering
 - ◆ Offshore Pipeline Engineering
 - ◆ Project Finance
- ▶ Engineering component of FEED awarded to GHD on 5 May 2005

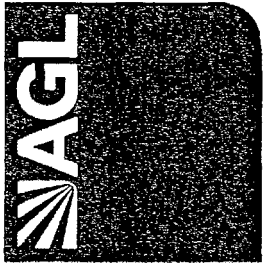


Next Steps / Way Forward

- Securing key customer loads
 - positive progress to date
- Finalisation of pipeline configuration to match markets
- Complete commercial arrangements between APC & Gas Producers
- Selection of pipeline constructor
- Target project sanction followed by financial close 2006
- Target delivery of first gas to customers 2009

PNG Risk Assessment

- Government law on *Integrity of Political Parties* passed in October 2003 has resulted in greater stability of the PNG political system
- Fiscal regime for oil & gas remains largely unchanged since 1991 when first production commenced
- Growing international resource investment in PNG
 - ◆ Chinese, Canadian, South African and Japanese resource companies investing in and/or actively reviewing PNG opportunities
- Key risk mitigant in PNG is active engagement of local communities



Integrated Energy Company Strategy

Integrated Energy Company Strategy



OBJECTIVE:

Continue to investigate gas and power generation opportunities alongside our existing business portfolio, to strengthen our position as the leading Australian energy company and further develop a fully integrated energy business

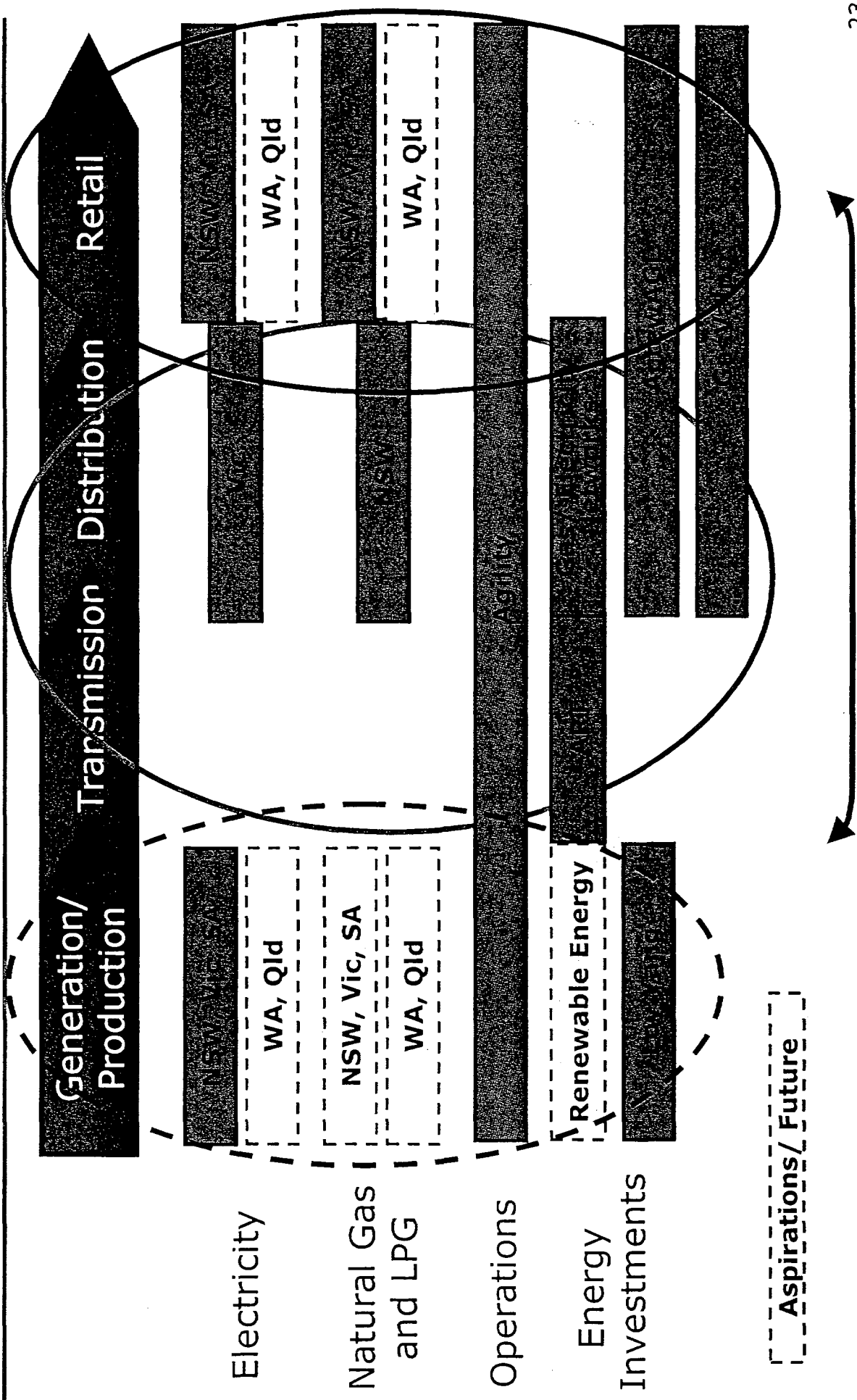
OUTCOME:

- Build a long term, flexible and highly complimentary gas portfolio with a focus on production capable of being contracted
- Increase ownership of power generation assets

IMPACT:

Complements our existing business portfolio, provides a cost effective and secure supply of energy to our customers, further strengthens our business competitiveness and generates additional benefits as we further integrate across the energy value chain

Integrating Across the Value Chain



Conclusions

- Both AGL internal, conservative forecasts and independent external forecasts of Eastern Australia supply/demand dynamics support case for additional gas supply
- PNG Pipeline demonstrates benefits arising from integrating across energy value chain;
 - ◆ introduces necessary, competitively priced gas source to Eastern Australia
 - ◆ provides potential new source of gas for AGL customers
 - ◆ provides additional infrastructure management revenue for Agility
 - ◆ compliments existing APT pipeline portfolio
- Opportunity to leverage off Petronas relationship and their complimentary skill sets across energy value chain



Q & A

The PNG Pipeline Project

Greg Martin
Managing Director, The Australian Gas Light Company

Macquarie Securities 20th Anniversary Conference
5 May 2005

Further information & contacts

A full range of information on AGL including annual reports, presentations and financial results is available from our website www.agl.com.au

Alternatively, contact

Graeme Thompson
Head of Investor Relations
phone: +61 2 9921 2789
mobile: +61 (0)412 020 711
e-mail: gthompson@agl.com.au

DISCLAIMER

The information in this presentation:

- is not an offer or recommendation to purchase or subscribe for securities in The Australian Gas Light Company or to retain any securities currently held
- does not take into account the potential and current individual investment objectives or the financial situation of investors
- was prepared with due care and attention and is current at the date of the presentation

Actual results may materially vary positively or negatively from any forecasts (where applicable) in this information. Before making or varying any investment in securities in The Australian Gas Light Company, all investors should consider the appropriateness of that investment in light of their individual investment objectives and financial situation and should seek their own independent professional advice



Appendix



Summary Operational Statistics

Division	Customers		km		Energy	
	Gas	Electricity	Gas	Electricity	Gas	Electricity
Power Generation						1,045 MW (equity share)
Networks	1.2m connections 924,600	279,100	23,300	7,300	96.4 PJ	4,123 GWh
Energy Sales & Marketing	3.1m customers 1.4m	1.7m			162.0 PJ	22,295 GWh
Agility						330 MW
LPG	47 LPG depots 400,000					35,951 tonnes LPG 9,616 tonnes naphtha
ActewAGL (ACT)	251,000 105,900	145,700	3,740 (dist)	4,612 (dist)		
APT (Australian Pipeline Trust)			7,694 (trans)			
Gas Valpo	36,000		473 (dist)		3,148 TJ	



ASX

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Sydney NSW 2000

PO Box H224
Australia Square
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Telephone 61 2 9227 0334

Internet <http://www.asx.com.au>
DX 10427 Stock Exchange Sydney

FACSIMILE

Department: COMPANY ANNOUNCEMENTS OFFICE

DATE: 11/05/2005

TIME: 10:16:10

TO: AUSTRALIAN GAS LIGHT COMPANY (THE)

FAX NO: 02-9957-3671

FROM: AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

Director Appointment

If ASX considers an announcement to be sensitive, trading will be halted for 10 minutes.

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www.aglinvestor.com

media release

11 May 2005

AGL appoints new Director

AGL Chairman, Mr Mark Johnson, today announced the appointment of Mr David Craig as a Non-Executive Director of The Australian Gas Light Company, effective from 11 May 2005.

Mr Craig is the Chief Financial Officer (CFO) of the Australand Property Group, a position he has held since 2003, before which he was Global Transition Finance Leader for IBM's Business Consulting Services in Philadelphia, USA. Mr Craig has previously held the position of Global CFO of PwC Consulting and other senior positions in PricewaterhouseCoopers, including Chief Operations Officer Australasia.

"Mr Craig brings extensive and broad financial experience to the Board with a substantial background in company strategy and operations, as well as finance. He will make a valuable and important contribution to the Board", Mr Johnson said.

The appointment of Mr Craig brings the number of Directors on the AGL Board to nine, of which eight are Non-Executive Directors.

"The appointment of Mr Craig is part of the Board renewal process. This process was presented to Shareholders at the 2004 Annual General Meeting of the Company", Mr Johnson concluded.

Mr Craig's Curriculum Vitae is attached.

Further enquiries:

Media

Contact: Jane McAloon, Group Manager, Corporate & External Services
Direct: 02 9921 2349
Mobile: 0419 447 384

Investors

Contact: Graeme Thompson, Head of Investor Relations
Direct: 02 9921 2879
Mobile: 0412 020 711

CURRICULUM VITAE

DAVID CRAIG

Education: Bachelor of Economics (University of Sydney 1976)
Professional Services & Business Administration Course (IMEDE)

Previous Employment History:

- Australand Property Group (September 2003 – current)

Position Held: Chief Financial Officer

Australand Property Group is one of Australia's major diversified property groups with activities across Australia, covering residential land, housing and apartment developments, the provision of commercial and industrial facilities, ownership of income producing properties, as well as property trust management.

- IBM Corporation (2002 – 2003)

Position Held: Global Transition Finance Leader, Business Consulting Services
(Based in Philadelphia, USA)

Responsible for leading the global finance function of PwC Consulting within Business Consulting Services during transition to IBM ownership, finalising the financial separation of the consulting partners from PricewaterhouseCoopers, co-leading the finance integration team and due diligence on the closing balance sheet following IBM's acquisition of PwC Consulting.

- PwC Consulting/
PricewaterhouseCoopers/
Price Waterhouse (1976-2002)

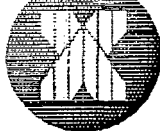
Positions held: PwC Consulting Global CFO (2001-2002),
CFO, Asia Pacific (2000 – 2001)

Responsible for the establishment and leadership of the Global Finance team. The role included negotiation of separation from PwC, preparation for New York Stock Exchange listing, membership of a seven member Global Executive and monthly reporting to the PwC Global Board.

PricewaterhouseCoopers Chief Operations Officer, Australasia (1998-2000)

Responsible for managing the back office of the Australasian firm (revenue \$730 million) through a period of significant profit improvement and change, including managing the infrastructure merger of Price Waterhouse and Coopers & Lybrand.

Price Waterhouse Australasian Strategy & Operations Leader (1996-1998)
National Director of Planning (1989 – 1996)
Sydney Operations Partner (1991 – 1996)
Audit Partner (1985 – 2000)
Audit Positions, Sydney & Toronto (1976 – 1985)



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DX 10427 Stock Exchange Sydney

FACSIMILE

Department: COMPANY ANNOUNCEMENTS OFFICE

DATE: 17/05/2005

TIME: 13:28:02

TO: AUSTRALIAN GAS LIGHT COMPANY (THE)

FAX NO: 02-9957-3671

FROM: AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

Initial Director's Interest Notice

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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	THE AUSTRALIAN GAS LIGHT COMPANY
ABN	95 052 167 405

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	DAVID PAUL CRAIG
Date of appointment	11 MAY 2005

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities 2,000 ORDINARY SHARES

+ See chapter 19 for defined terms.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<i>Note: Provide details of the circumstances giving rise to the relevant interest.</i>	

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.