



**U.S. Security and Exchange Commission**  
 Office of International Corporate Finance  
 Room 3094, Stop 3 - 6  
 Judiciary Plaza  
 450 Fifth Street, N.W.  
 Washington, D.C. 20459  
 USA

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 2005 JUN 16 P 2:05  
 OFFICE OF INTERNATIONAL  
 CORPORATE FINANCE



SUPPL

Paris, June 1st, 2005

File n° 82 - 3668  
 Rule 12g3-2(b)  
 Valeo A.D.R.'s

Dear Sirs,

Please find enclosed the translation of the notice which we published following our recent Shareholders' meeting.

Yours faithfully,

**Rémy Dumoulin**  
 Investor Relations Director

Encl. 1

PROCESSED  
 JUN 17 2005  
 THOMSON  
 FINANCIAL



Paris, May 25th, 2005

**VALEO**  
(Courtesy translation)

French joint-stock company (société anonyme) with a Board of Directors and a share capital of 251,127,072 euros.

Registered office: 43, rue Bayen, 75848 Paris Cedex 17, France

Registered at the Paris Companies Registry under number 552 030 967 – APE: 343 Z

Fiscal year: January 1 to December 31.

The annual financial statements at December 31, 2004 as well as the draft earnings allotment schedule published in the French gazette ("Bulletin des Annonces Légales Obligatoires") on March 25, 2005, were approved by the Ordinary General Stockholders' Meeting on May 3<sup>rd</sup>, 2005.



25 mai 2005

## VALEO

Société Anonyme au capital de 251 127 072 euros  
Siège Social : 43, rue Bayen – 75848 Paris Cedex 17 – France  
552 030 967 RCS Paris

Exercice social du 1<sup>er</sup> janvier au 31 décembre

Les comptes annuels au 31 décembre 2004, ainsi que le projet d'affectation du résultat publiés au Bulletin des Annonces Légales Obligatoires du 6 avril 2005 ont été approuvés par l'Assemblée Générale des actionnaires en date du 3 mai 2005.